

## SUMMARY 31 Mei 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup melemah pada hari Kamis, dipimpin oleh penurunan saham-saham teknologi setelah perkiraan Salesforce yang mengecewakan, sementara investor mencerna data yang menunjukkan perekonomian tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama 38400, support 38089	↓	<b>38089</b>	<b>38400</b>
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup melemah pada hari Kamis, dipimpin oleh penurunan saham-saham teknologi setelah perkiraan Salesforce yang mengecewakan, sementara investor mencerna data yang menunjukkan perekonomian tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama 5266.75, support 5228.50	↓	<b>5228.50</b>	<b>5266.75</b>
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup melemah pada hari Kamis, dipimpin oleh penurunan saham-saham teknologi setelah perkiraan Salesforce yang mengecewakan, sementara investor mencerna data yang menunjukkan perekonomian tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama 18715.00, support 18477.50	↓	<b>18477.50</b>	<b>18715.00</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 1,3% ditutup pada 38,054 sementara Indeks Topix yang lebih luas turun 0,56% menjadi 2,726 pada hari Kamis, dengan saham Jepang mencapai posisi terendah satu bulan dalam satu bulan dan mengambil isyarat dari melemahnya Wall Street karena melonjaknya imbal hasil obligasi global menekan ekuitas pasar. Imbal hasil obligasi pemerintah Jepang bertenor 10 tahun mencapai 1,1% minggu ini untuk pertama kalinya sejak Juli 2011 karena para pedagang berspekulasi bahwa Bank of Japan akan menaikkan suku bunga lagi. Investor sekarang menantikan data inflasi Tokyo pada hari Jumat yang dianggap sebagai indikator utama tren harga nasional. Resistance utama 38445, support 37715	↓	<b>37715</b>	<b>38445</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 246,82 poin atau 1,34% ditutup pada angka 18,230.19 pada hari Kamis, turun untuk hari kedua berturut-turut hingga mencapai level terendah dalam empat minggu karena pasar global berada di bawah tekanan di tengah ekspektasi kenaikan suku bunga lebih lama, sehingga mendorong kenaikan imbal hasil obligasi. . Investor juga semakin gelisah menjelang data penting dari Tiongkok dan AS pada hari Jumat, khususnya angka PMI resmi, pembacaan PCE dan estimasi kedua PDB AS pada kuartal pertama. Resistance utama 18525, support 18163	↓	<b>18163</b>	<b>18525</b>

Closing Prices – 30 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38111.48	↓ 330.06 / 0.86%	.N225	38012.50	↓ 509.00 / 1.32%
/.SPX	5235.95	↓ 31.00 / 0.59%	.KS200	2635.55	↓ 41.75 / 1.56%
/.IXIC	16737.08	↓ 183.50 / 1.08%	.HSI	18230.19	↓ 246.82 / 1.34%
JPY=	156.80	↓ 0.85 / 0.54%	/.SSEC	3091.68	↓ 19.34 / 0.62%
KRW=	1379.37	↑ 14.42 / 1.06%	/CLc1 (Oil)	77.87	↓ 1.39 / 1.75%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/27-May-24	08:30	CN	Industrial Profits YTD YoY	Apr	4.3%	--	4.3%	--
	08:30	CN	Industrial Profits YoY	Apr		--	-3.5%	--
		All	<b>Bank Holiday (Spring Bank Holiday)</b>					
	10:40	EZ	ECB's Vujcic Speaks					
	12:00	JP	Leading Index CI	Mar F	112.2	111.4	112.1	--
	12:00	JP	Coincident Index	Mar F	113.6	--	111.5	--
	15:00	DE	IFO Business Climate	May	89.3	90.4	89.3	--
	15:00	DE	IFO Current Assessment	May	88.3	89.8	88.9	--
	15:00	DE	IFO Expectations	May	90.4	90.9	89.7	--
	15:30	HK	Exports YoY	Apr	11.9%	--	4.7%	--
	15:30	HK	Imports YoY	Apr	3.7%	--	5.3%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-10b	--	H\$-45b	--
	18:00	EZ	ECB's Lane Speaks					
		All	<b>Bank Holiday (Memorial Day)</b>					
Tue/28-May-24	06:50	JP	PPI Services YoY	Apr	2.8%	2.3%	2.3%	--
	08:30	AU	Retail Sales MoM	Apr	0.1%	0.2%	-0.4%	--
	11:55	US	Fed's Mester Speaks at Bank of Japan Event					
	15:00	EZ	ECB 1 Year CPI Expectations	Apr		--	3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Apr		--	2.5%	--
	19:30	CA	Industrial Product Price MoM	Apr	1.5%	0.8%	0.8%	0.9%
	20:00	US	House Price Purchase Index QoQ	1Q		--	1.5%	--
	20:00	US	FHFA House Price Index MoM	Mar	0.1%	0.5%	1.2%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	1.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	6.7%	--	6.38%	7.1%\$
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	7.4%	7.3%	7.3%	--
	21:00	US	Conf. Board Consumer Confidence	May	102	95.9	97	--
	21:00	US	Conf. Board Present Situation	May		--	142.9	--
21:00	US	Conf. Board Expectations	May		--	66.4	--	
Wed/29-May-24	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.1%	--
	08:00	NZ	ANZ Business Confidence	May	11.2	--	14.9	--
	08:30	AU	Construction Work Done	1Q	-2.9%	0.5%	0.7%	1.8%
	08:30	AU	CPI YoY	Apr	3.6%	3.4%	3.5%	--
	08:30	JP	BOJ Board Adachi Speech in Kumamoto					
	12:00	JP	Consumer Confidence Index	May	36.2	38.9	38.3	--
	13:00	DE	GfK Consumer Confidence	Jun	-20.9	-22.5	-24	--
	14:00	EZ	ECB's Villeroy speaks					
	15:00	CH	UBS Survey Expectations	May	18.2	--	17.6	--
	19:00	DE	CPI YoY	May P	2.4%	2.4%	2.2%	--
	19:00	DE	CPI MoM	May P	0.1%	0.2%	0.5%	--
	19:00	DE	CPI EU Harmonized MoM	May P	0.2%	0.2%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P	2.8%	2.7%	2.4%	--
Thu/30-May-24	01:00	US	Federal Reserve Releases Beige Book					
	05:50	AU	RBA's Hunter-Fireside Chat					
	3-Jun	CH	Retail Sales Real YoY	Apr		--	-0.1%	--
	13:00	CH	Exports Real MoM	Apr		--	-1.7%	--
	13:00	CH	Imports Real MoM	Apr		--	-2.3%	--
	14:00	CH	KOF Leading Indicator	May		--	101.8	--
	14:00	CH	GDP QoQ	1Q	0.5%	0.3%	0.3%	--
	14:00	CH	GDP YoY	1Q	0.6%	0.6%	0.6%	0.5%
	16:00	EZ	Consumer Confidence	May F	-14.3	-14.3	-14.7	--
	16:00	EZ	Services Confidence	May	6.5	6.5	6	6.1
	16:00	EZ	Industrial Confidence	May	-9.9	-9.4	-10.5	-10.4
	16:00	EZ	Economic Confidence	May	96	96.2	95.6	--

	16:00	EZ	Unemployment Rate	Apr	6.4%	6.5%	6.5%	--
	18:00	CA	CFIB Business Barometer	May	56.4	--	47.6	--
	19:30	CA	Current Account Balance	1Q	C\$-5.4b	C\$-5.5b	C\$-1.62b	C\$4.5b
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	-17.7k	--
	19:30	US	GDP Annualized QoQ	1Q S	1.3%	1.3%	3.4%	--
	19:30	US	Personal Consumption	1Q S		--	2.5%	--
	19:30	US	Initial Jobless Claims	25-May	219k	218k	216k	--
	19:30	US	GDP Price Index	1Q S	3.1%	3.1%	1.7%	--
	19:30	US	Continuing Claims	18-May	1791k	1800k	1787k	--
	19:30	US	Core PCE Price Index QoQ	1Q S	3.6%	3.7%	2%	--
	19:30	US	Advance Goods Trade Balance	Apr	\$-99.41b	\$-91.8b	\$-91.8b	\$-92.29b
	19:30	US	Wholesale Inventories MoM	Apr P	0.2%	-0.1%	-0.4%	--
	19:30	US	Retail Inventories MoM	Apr	0.3%	--	-0.4%	--
	21:00	US	Pending Home Sales MoM	Apr	-7.7%	0.6%	3.4%	3.6%
	21:00	US	Pending Home Sales NSA YoY	Apr	-7.4%	--	0.1%	--
	22:00	US	DOE U.S. Crude Oil Inventories	24-May	-4156k	-1950k	1825k	--
	22:00	US	DOE Cushing OK Crude Inventory	24-May	-1766k	--	1325k	--
	22:00	US	DOE U.S. Gasoline Inventories	24-May	2022k	-400k	-945k	--
	22:00	US	DOE U.S. Distillate Inventory	24-May	2544k	150k	379k	--
	22:00	US	DOE U.S. Refinery Utilization	24-May	2.6%	--	1.3%	--
<b>Fri/31-May-24</b>	06:01	GB	Lloyds Business Barometer	May		--	42	--
	06:30	JP	Jobless Rate	Apr		--	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Apr		--	1.28	--
	06:30	JP	Tokyo CPI YoY	May		--	1.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		--	1.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		--	1.8%	--
	06:50	JP	Industrial Production MoM	Apr P		--	4.4%	--
	06:50	JP	Industrial Production YoY	Apr P		--	-6.2%	--
	06:50	JP	Retail Sales YoY	Apr		--	1.2%	--
	06:50	JP	Retail Sales MoM	Apr		--	-1.2%	--
	08:30	CN	Composite PMI	May		--	51.7	--
	08:30	CN	Manufacturing PMI	May		--	50.4	--
	08:30	CN	Non-manufacturing PMI	May		--	51.2	--
	12:00	JP	Housing Starts YoY	Apr		--	-12.8%	--
	12:00	JP	Annualized Housing Starts	Apr		--	0.760m	--
	15:30	HK	Retail Sales Volume YoY	Apr		--	-8.6%	--
	15:30	HK	Retail Sales Value YoY	Apr		--	-7%	--
	16:00	EZ	CPI Estimate YoY	May		--	--	--
	16:00	EZ	CPI MoM	May P		--	--	--
	16:00	EZ	CPI Core YoY	May P		--	--	--
	19:30	CA	GDP YoY	Mar		--	0.8%	--
	19:30	CA	Quarterly GDP Annualized	1Q		--	1%	--
	19:30	CA	GDP MoM	Mar		--	0.2%	--
	19:30	US	Personal Income	Apr		0.3%	0.5%	--
	19:30	US	Personal Spending	Apr		0.4%	0.8%	--
	19:30	US	Real Personal Spending	Apr		--	0.5%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Apr		2.7%	2.7%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.2%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		2.8%	2.8%	--
<b>Sat/01-Jun-24</b>	00:00	US	Baker Hughes U.S. Rig Count	31-May		--	--	--
	05:15	US	Fed's Bostic Gives Commencement Speech					

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	38493	
	38400	
	38291	
SUPPORT	38089	
	37996	
	37887	
SUGGESTION	BUY	---
	SELL	38210
	S/L	38290
	T/P:	38060 37980

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	38263	38308	38106	202	38181	38181	↓ 125	0.33	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39229 (28/May)	38106 (30/May)	40208 (20/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5305.00	
	5290.50	
	5266.75	
SUPPORT	5228.50	
	5214.00	
	5190.25	
SUGGESTION	BUY	---
	SELL	5245.00
	S/L	5270.00
	T/P:	5205.00 5190.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	5271.75	5276.00	5237.75	38.25	5243.00	5243.00	↓ 36.25	0.69	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5338.25 (28/May)	5237.75 (30/May)	5367.50 (23/May)	5036.00 (02/May)	5367.50 (23/May)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18952.50	
	18868.50	
	18715.00	
SUPPORT	18477.50	
	18393.50	
	18240.00	
SUGGESTION	BUY	---
	SELL	18590.00
	S/L	18690.00
	T/P:	18415.00 18240.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	18756.25	18784.50	18547.00	237.50	18561.50	18561.50	↓ 235.25	1.25	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18978.75 (28/May)	18547.00 (30/May)	19019.75 (23/May)	17387.75 (02/May)	19019.75 (23/May)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39175	
	38755	
	38445	
SUPPORT	37715	
	37295	
	36985	
SUGGESTION	BUY	---
	SELL	38235
	S/L	38435
	T/P:	37885 37635

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
30 May	38130	38335	37605	730	38135	38135	↓ 110	0.29	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39160 (29/May)	37605 (30/May)	39450 (20/May)	37605 (30/May)	40915 (21/Mar)	32665 (04/Jan)

### Hang Seng (HAS – JUN)

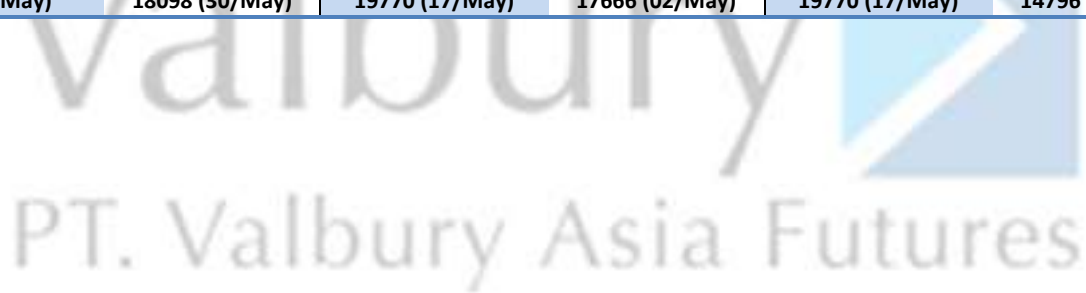
Exp. Date: 27 June 2024



RESISTANCE	18887	
	18674	
	18525	
SUPPORT	18163	
	17950	
	17801	
SUGGESTION	BUY	---
	SELL	18425
	S/L	18550
	T/P:	18200 18025

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	18267	18460	18098	362	18377	18377	↑ 16	0.09	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18964 (28/May)	18098 (30/May)	19770 (17/May)	17666 (02/May)	19770 (17/May)	14796 (22/Jan)



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