

SUMMARY 31 Mei 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 33231, support 32926	↓	32926	33231
<u>S&P 500</u>	Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 4238.42, support 4195.67	↓	4195.67	4238.42
<u>Nasdaq</u>	Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 14537.50, support 14306.00	↑	14306.00	14537.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,3% ditutup pada 31.328 sementara Indeks Topix yang lebih luas turun 0,07% menjadi 2.159 dalam perdagangan yang beragam pada hari Selasa, karena investor menjadi berhati-hati menjelang pemungutan suara kongres mengenai kesepakatan sementara plafon utang AS. Investor juga mencerna data yang menunjukkan tingkat pengangguran Jepang turun menjadi 2,6% pada April dari 2,8% pada Maret, melebihi ekspektasi untuk penurunan tipis menjadi 2,7%. Resistance utama 31377, support 30992	↓	30992	31377
<u>Hang Seng Futures</u>	Hang Seng menguat 44,67 poin atau 0,24% ditutup pada 18.595,78 pada hari Selasa, rebound dari kerugian dalam transaksi pagi ketika mencoba untuk pulih dari pelemahan baru-baru ini yang membuat indeks tenggelam ke level terendah dalam enam bulan, didukung oleh kenaikan saham berjangka AS di tengah berharap Kongres akan meloloskan kesepakatan utang untuk menghindari gagal bayar yang merusak. Sementara itu, China dilaporkan berencana menggunakan antarmuka otak-komputer untuk mengembangkan industri di masa depan. Resistance utama 18511, support 18096	↓	18096	18511

Closing Prices – 30 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33042.78	↓ 50.56 / 0.15%	.N225	31328.16	↑ 94.62 / 0.30%
/.SPX	4205.52	↑ 0.07 / Flat	.KS200	2585.52	↑ 26.71 / 1.04%
/.IXIC	13017.43	↑ 41.74 / 0.32%	.HSI	18595.78	↑ 44.67 / 0.24%
JPY=	139.82	↓ 0.62 / 0.44%	/.SSEC	3224.21	↑ 2.76 / 0.09%
KRW=	1324.96	↑ 3.05 / 0.23%	/CLC1 (Oil)	69.54	↓ 3.50 / 4.79%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-May - 02-Jun	N/A	DE	Retail Sales MoM	Apr		1.6%	-2.4%	--
27-May - 02-Jun	N/A	DE	Retail Sales NSA YoY	Apr		-6%	-6.5%	--
29-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/29-May-23	12:00	JP	Leading Index CI	Mar F		--	97.5	97.7
	12:00	JP	Coincident Index	Mar F		--	98.7	98.8
	15:30	HK	Exports YoY	Apr	-13%	-21.6%	-1.5%	--
	15:30	HK	Imports YoY	Apr	-11.9%	-16.5%	-0.6%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-36.6b	H\$-25.7b	H\$-40.6b	--
	All	DE	Bank Holiday (Pentecost)					
	All	CH	Bank Holiday (Pentecost)					
	All	GB	Bank Holiday (Spring Bank)					
	All	US	Bank Holiday (Memorial Day)					
Tue/30-May-23	06:30	JP	Jobless Rate	Apr	2.6%	2.7%	2.8%	--
	14:00	CH	KOF Leading Indicator	May	90.2	95.3	96.4	96.1
	14:00	CH	GDP QoQ	1Q	0.3%	0.1%	0.0%	--
	14:00	CH	GDP YoY	1Q	0.6%	0.6%	0.7%	--
	16:00	EZ	Consumer Confidence	May F	-17.4	-17.4	-17.5	--
	16:00	EZ	Economic Confidence	May	96.5	98.9	99.3	99
	16:00	EZ	Industrial Confidence	May	-5.2	-4	-2.6	-2.8
	16:00	EZ	Services Confidence	May	7	10.2	10.5	9.9
	19:30	CA	Current Account Balance	1Q	C\$-6.17b	C\$-8.85b	C\$-10.64b	C\$-8.05b
	20:00	EZ	ECB's Holzmann Speaks					
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	0.6%	0.2%	0.06%	0.7%
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	3.6%	2.4%	0.36%	4.2%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	-1.1%	-1.6%	0.4%	--
	21:00	US	Conf. Board Consumer Confidence	May	102.3	99	101.3	103.7
	21:00	US	Conf. Board Present Situation	May		--	151.1	--
	21:00	US	Conf. Board Expectations	May		--	68.1	--
Wed/31-May-23	00:00	US	Fed's Barkin Speaks on Monetary Policy, Outlook					
	06:00	AU	RBA's Lowe-Testimony					
	06:01	GB	Lloyds Business Barometer	May		--	33	--
	06:50	JP	Retail Sales YoY	Apr		7.1%	7.2%	--
	06:50	JP	Retail Sales MoM	Apr		0.5%	0.6%	--
	06:50	JP	Industrial Production MoM	Apr P		1.4%	1.1%	--
	06:50	JP	Industrial Production YoY	Apr P		1.9%	-0.6%	--
	08:00	NZ	ANZ Activity Outlook	May		--	-7.6	--
	08:00	NZ	ANZ Business Confidence	May		--	-43.8	--
	08:30	AU	CPI YoY	Apr		6.4%	6.3%	--
	08:30	CN	Composite PMI	May		--	54.4	--
	08:30	CN	Manufacturing PMI	May		49.5	49.2	--
	08:30	CN	Non-manufacturing PMI	May		55.2	56.4	--
	12:00	JP	Consumer Confidence Index	May		36.2	35.4	--
	12:00	JP	Housing Starts YoY	Apr		-0.8%	-3.2%	--
	12:00	JP	Annualized Housing Starts	Apr		0.868m	0.877m	--
	13:30	CH	Retail Sales Real YoY	Apr		--	-1.9%	--
	14:00	EZ	ECB's Villeroy speaks in Paris					
	14:55	DE	Unemployment Change (000's)	May		15k	24k	--
	14:55	DE	Unemployment Claims Rate SA	May		5.6%	5.6%	--
	15:00	EZ	ECB Financial Stability Review					
	15:00	CH	Credit Suisse Survey Expectations	May		--	-33.3	--
	15:30	EZ	ECB's Visco Speaks at Bank of Italy Event					
	19:00	DE	CPI MoM	May P		0.3%	0.4%	--
	19:00	DE	CPI YoY	May P		6.5%	7.2%	--

	19:00	DE	CPI EU Harmonized MoM	May P		0.3%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P		6.9%	7.6%	--
	19:30	CA	Quarterly GDP Annualized	1Q		1.8%	0.0%	--
	19:30	CA	GDP MoM	Mar		-0.1%	0.1%	--
	19:30	CA	GDP YoY	Mar		1.7%	2.5%	--
	19:50	US	Collins, Bowman Give Opening Remarks at Fed Listens Event					
	20:15	GB	BOE's Mann speaks					
	21:00	US	JOLTS Job Openings	Apr		--	9590k	--
	23:20	US	Fed's Collins Gives Closing Remarks at Fed Listens Event					
	23:30	US	Fed's Harker Speaks on Macroeconomic, Monetary Conditions					
Thu/01-Jun-23	00:30	US	Fed's Jefferson Speaks on Financial Stability and US Economy					
	01:00	US	Federal Reserve Releases Beige Book					
	06:00	AU	Judo Bank Australia PMI Mfg	May F		--	48	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May F		--	50.8	--
	08:45	CN	Caixin China PMI Mfg	May		49.5	49.5	--
	13:00	CH	Exports Real MoM	Apr		--	2.6%	--
	13:00	CH	Imports Real MoM	Apr		--	0.0%	--
	14:30	CH	PMI Manufacturing	May		44.5	45.3	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F		42.9	42.9	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F		44.6	44.6	--
	15:30	HK	Retail Sales Value YoY	Apr		--	40.9%	--
	15:30	HK	Retail Sales Volume YoY	Apr		--	39.4%	--
	15:30	GB	Net Consumer Credit	Apr		--	1.6b	--
	15:30	GB	Consumer Credit YoY	Apr		--	7.9%	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May F		--	46.9	--
	16:00	EZ	CPI MoM	May P		0.3%	0.6%	--
	16:00	EZ	Unemployment Rate	Apr		6.5%	6.5%	--
	16:00	EZ	CPI Estimate YoY	May		6.4%	7%	--
	16:00	EZ	CPI Core YoY	May P		5.5%	5.6%	--
	18:30	EZ	ECB Account of May 3-4 Meeting					
	19:15	US	ADP Employment Change	May		160k	296k	--
	19:30	US	Nonfarm Productivity	1Q F		-2.7%	-2.7%	--
	19:30	US	Initial Jobless Claims	27-May		--	229k	--
	19:30	US	Unit Labor Costs	1Q F		6.3%	6.3%	--
	19:30	US	Continuing Claims	20-May		--	1794k	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May		--	50.2	--
	20:45	US	S&P Global US Manufacturing PMI	May F		--	48.5	--
	21:00	US	Construction Spending MoM	Apr		0.2%	0.3%	--
	21:00	US	ISM Manufacturing	May		47	47.1	--
	21:00	US	ISM Prices Paid	May		--	53.2	--
	21:00	US	ISM Employment	May		--	50.2	--
	21:00	US	ISM New Orders	May		--	45.7	--
	22:00	US	DOE U.S. Crude Oil Inventories	26-May		--	-12456k	--
	22:00	US	DOE Cushing OK Crude Inventory	26-May		--	1762k	--
	22:00	US	DOE U.S. Gasoline Inventories	26-May		--	-2053k	--
	22:00	US	DOE U.S. Distillate Inventory	26-May		--	-561k	--
	22:00	US	DOE U.S. Refinery Utilization	26-May		--	-0.3%	--
Fri/02-Jun-23	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch					
	00:00	US	Fed's Harker Speaks on Economic Outlook					
	05:45	NZ	Terms of Trade Index QoQ	1Q		-1.1%	1.8%	--
	19:30	US	Change in Nonfarm Payrolls	May		180k	253k	--
	19:30	US	Two-Month Payroll Net Revision	May		--	-149k	--
	19:30	US	Change in Private Payrolls	May		158k	230k	--
	19:30	US	Change in Manufact. Payrolls	May		5k	11k	--
	19:30	US	Unemployment Rate	May		3.5%	3.4%	--
	19:30	US	Average Hourly Earnings MoM	May		0.3%	0.5%	--
	19:30	US	Average Hourly Earnings YoY	May		4.3%	4.4%	--
	19:30	US	Average Weekly Hours All Employees	May		34.4	34.4	--
	19:30	US	Underemployment Rate	May		--	6.6%	--
Sat/03-Jun-23	00:00	US	Baker Hughes U.S. Rig Count	2-Jun		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	33186	33224	32919	305	33082	33082	↓ 87	0.26	--
WEEKLY		MAY			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
33291 (29/May)	32919 (30/May)	34357 (01/May)	32615 (25/May)	34540 (14/Feb)	31422 (15/Mar)				

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	4225.00	4242.00	4199.25	42.75	4215.25	4215.25	↓ 9.00	0.21	--
WEEKLY		MAY			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
4242.00 (30/May)	4199.25 (30/May)	4242.00 (30/May)	4061.75 (04/May)	4242.00 (30/May)	3808.50 (13/Mar)				

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



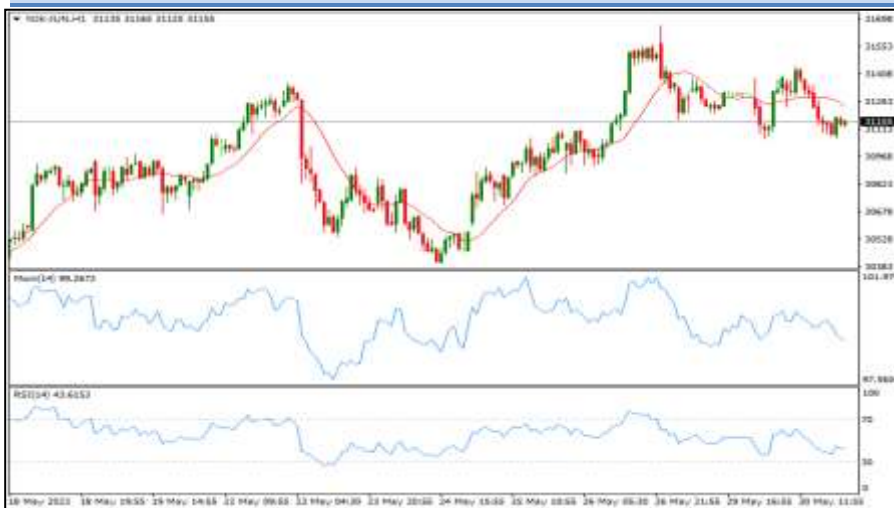
RESISTANCE	14769.00	
	14668.75	
	14537.50	
SUPPORT	14306.00	
	14205.75	
	14074.50	
SUGGESTION	BUY	14375.00
	SELL	---
	S/L	14275.00
	T/P:	14575.00 14675.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	14402.25	14568.50	14337.00	231.50	14406.25	14406.25	↑ 1.25	0.01	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14568.50 (30/May)	14337.00 (30/May)	14568.50 (30/May)	13001.25 (04/May)	14568.50 (30/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	31762	
	31603	
	31377	
SUPPORT	30992	
	30833	
	30607	
SUGGESTION	BUY	---
	SELL	31200
	S/L	31300
	T/P:	30975 30850

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
30 May	31280	31445	31060	385	31150	31150	↓ 145	0.46	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31665 (29/May)	31060 (30/May)	31665 (29/May)	28565 (04/May)	31665 (29/May)	25565 (03/Jan)

Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



RESISTANCE	18926	
	18767	
	18511	
SUPPORT	18096	
	17937	
	17681	
SUGGESTION	BUY	---
	SELL	18350
	S/L	18500
	T/P:	18075 17900

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
30 May	18531	18609	18194	415	18254	18254	↓ 202	1.09	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18876 (29/May)	18194 (30/May)	20287 (08/May)	18194 (30/May)	22799 (27/Jan)	18194 (30/May)

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