

SUMMARY 30 November 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pasar saham AS ditutup melemah pada hari Rabu karena revisi PDB yang kuat meredakan kekhawatiran resesi, sementara pernyataan pejabat Federal Reserve menimbulkan pertanyaan tentang durasi kebijakan pembatasan bank sentral menjelang data inflasi yang dirilis Kamis pagi. Resistance utama 35662, support 35475	↑	35475	35662
<u>S&P 500</u>	Pasar saham AS ditutup melemah pada hari Rabu karena revisi PDB yang kuat meredakan kekhawatiran resesi, sementara pernyataan pejabat Federal Reserve menimbulkan pertanyaan tentang durasi kebijakan pembatasan bank sentral menjelang data inflasi yang dirilis Kamis pagi. Resistance utama 4588.50, support 4547.25	↑	4547.25	4588.50
<u>Nasdaq</u>	Pasar saham AS ditutup melemah pada hari Rabu karena revisi PDB yang kuat meredakan kekhawatiran resesi, sementara pernyataan pejabat Federal Reserve menimbulkan pertanyaan tentang durasi kebijakan pembatasan bank sentral menjelang data inflasi yang dirilis Kamis pagi. Resistance utama 16161.67, support 15968.42	↓	15968.42	16161.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,26% ditutup pada angka 33,321 sementara Indeks Topix yang lebih luas kehilangan 0,51% menjadi 2,365 pada hari Rabu, dengan kedua indeks tersebut tergelincir untuk hari ketiga berturut-turut karena investor terus membukukan keuntungan menyusul reli yang kuat di bulan November. Pasar juga menantikan data ekonomi penting minggu ini, dengan angka penjualan ritel dan produksi industri Jepang akan dirilis pada hari Kamis, sementara tingkat pengangguran akan dirilis pada hari Jumat. Resistance utama 33467, support 33127	↓	33467	33127
<u>Hang Seng Futures</u>	Hang Seng melemah 360,70 poin atau 2,08% ditutup pada angka 16,993.45, memperpanjang momentum penurunannya untuk hari keempat sekaligus mencatat level terendah dalam sebulan, tertekan oleh anjloknya lebih dari 12% saham Meituan setelah raksasa pengiriman makanan tersebut mengeluarkan peringatan pertumbuhan. Sementara itu, Grup Alibaba melemah sebesar 2,2% menyusul memo internal dari miliarder Jack Ma yang mendesak perusahaan tersebut untuk melakukan perubahan mendasar. Investor terus mengambil pendekatan hati-hati menjelang data PMI bulan November di Tiongkok pada hari Kamis dan Jumat setelah aktivitas pabrik menyusut di bulan Oktober sementara pertumbuhan sektor jasa semakin menurun. Resistance utama 17400, support 16880	↓	16880	17400

Closing Prices – 29 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	35430.82	↑ 13.84 / 0.04%	.N225	33321.22	↓ 98.89 / 0.30%
/.SPX	4551.42	↓ 3.47 / 0.08%	.KS200	2519.81	↓ 1.95 / 0.08%
/.IXIC	14258.49	↓ 23.27 / 0.16%	.HSI	16998.00	↓ 385.50 / 2.22%
JPY=	147.22	↓ 0.24 / 0.16%	/.SSEC	3021.69	↓ 16.87 / 0.56%
KRW=	1287.96	↓ 5.90 / 0.46%	/CLc1 (Oil)	77.76	↑ 1.18 / 1.54%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct		--	-0.8%	-0.6%
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct		--	-4.6%	-4.4%
Mon/27-Nov-23	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct		--	11.9%	--
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F		--	-20.6%	--
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
Tue/28-Nov-23	07:30	AU	Retail Sales MoM	Oct	-0.2%	0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec	-27.8	-27.9	-28.3	--
	21:00	US	FHFA House Price Index MoM	Sep	0.6%	0.4%	0.7%	--
	21:00	US	House Price Purchase Index QoQ	3Q		--	1.7%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep	0.2%	0.9%	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep	3.9%	4%	2.1%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep	6.1%	--	2.8%	--
	22:00	US	Conf. Board Consumer Confidence	Nov	102	101	102.6	99.1
	22:00	US	Conf. Board Present Situation	Nov		--	143.1	--
	22:00	US	Conf. Board Expectations	Nov		--	75.6	--
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
Wed/29-Nov-23	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct	4.9%	5.2%	5.6%	--
	08:00	NZ	RBNZ Official Cash Rate	29-Nov	5.50%	5.50%	5.50%	--
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	14:00	DE	Import Price Index MoM	Oct	0.3%	-0.1%	1.6%	--
	14:00	DE	Import Price Index YoY	Oct	-13%	-13.4%	-14.3%	--
	16:00	CH	UBS Survey Expectations	Nov	-29.6	--	-37.8	--
	16:30	GB	Net Consumer Credit	Oct	£1.289b	£1.500b	£1.400b	£1.370b
	16:30	GB	Consumer Credit YoY	Oct		--	8%	--
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F	-16.9	-16.9	-17.9	--
	17:00	EZ	Economic Confidence	Nov	93.8	93.7	93.3	93.5
	17:00	EZ	Industrial Confidence	Nov	-9.5	-8.9	-9.3	-9.2
	17:00	EZ	Services Confidence	Nov	4.9	4.3	4.5	4.6
	20:00	DE	CPI MoM	Nov P	-0.4%	-0.2%	0.0%	--
	20:00	DE	CPI YoY	Nov P	3.2%	3.5%	3.8%	--
	20:00	DE	CPI EU Harmonized MoM	Nov P	-0.7%	-0.3%	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Nov P	2.3%	2.7%	3%	--
	20:30	CA	Current Account Balance	3Q	C\$-3.22b	C\$1b	C\$-6.63b	C\$-7.32b
	20:30	US	Advance Goods Trade Balance	Oct	\$-89.84b	\$-86.7b	\$-85.8b	\$-86.84b
	20:30	US	Wholesale Inventories MoM	Oct P	-0.2%	0.1%	0.2%	0.1%
	20:30	US	Retail Inventories MoM	Oct	-0.9%	--	-0.4%	--
	20:30	US	GDP Annualized QoQ	3Q S	5.2%	5%	2.1%	--
	20:30	US	Personal Consumption	3Q S		4%	4%	--
	20:30	US	GDP Price Index	3Q S	3.5%	3.5%	1.7%	--
	20:30	US	Core PCE Price Index QoQ	3Q S	2.3%	2.4%	3.7%	--

	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov	1609k	-933k	8701k	--
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov	1854k	--	858k	--
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov	1764k	229k	749k	--
	22:30	US	DOE U.S. Distillate Inventory	24-Nov	5217k	-394k	-1018k	--
	22:30	US	DOE U.S. Refinery Utilization	24-Nov	2.8%	--	0.9%	--
Thu/30-Nov-23	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct		6%	5.8%	6.3%
	06:50	JP	Retail Sales MoM	Oct		0.6%	-0.1%	0.4%
	06:50	JP	Industrial Production MoM	Oct P		0.8%	0.5%	--
	06:50	JP	Industrial Production YoY	Oct P		0.2%	-4.4%	--
	07:00	NZ	ANZ Activity Outlook	Nov		--	23.1	--
	07:00	NZ	ANZ Business Confidence	Nov		--	23.4	--
	07:01	GB	Lloyds Business Barometer	Nov		--	39	--
	07:01	GB	Lloyds Own Price Expectations	Nov		--	59	--
	08:30	CN	Composite PMI	Nov		--	50.7	--
	08:30	CN	Manufacturing PMI	Nov		49.8	49.5	--
	08:30	CN	Non-manufacturing PMI	Nov		51.1	50.6	--
	08:30	JP	BOJ Board Nakamura Speech in Hyogo					
	12:00	JP	Housing Starts YoY	Oct		-6.8%	-6.8%	--
	12:00	JP	Annualized Housing Starts	Oct		0.804m	0.800m	--
	12:00	JP	Consumer Confidence Index	Nov		35.7	35.7	--
	14:30	CH	Retail Sales Real YoY	Oct		--	-0.6%	--
	15:00	CH	KOF Leading Indicator	Nov		--	95.8	--
	15:30	HK	Retail Sales Value YoY	Oct		7.3%	13%	--
	15:30	HK	Retail Sales Volume YoY	Oct		--	10.1%	--
	15:55	DE	Unemployment Change (000's)	Nov		--	30.0k	--
	15:55	DE	Unemployment Claims Rate SA	Nov		--	5.8%	--
	17:00	EZ	CPI Estimate YoY	Nov		--	2.9%	--
	17:00	EZ	CPI MoM	Nov P		--	0.1%	--
	17:00	EZ	CPI Core YoY	Nov P		--	4.2%	--
	17:00	EZ	Unemployment Rate	Oct		--	6.5%	--
	19:00	CA	CFIB Business Barometer	Nov		--	47.2	--
	20:30	CA	Payroll Employment Change - SEPH	Sep		--	-46.8k	--
	20:30	CA	Quarterly GDP Annualized	3Q		--	-0.2%	--
	20:30	CA	GDP MoM	Sep		--	0.0%	--
	20:30	CA	GDP YoY	Sep		--	0.9%	--
	20:30	US	Initial Jobless Claims	25-Nov		--	209k	--
	20:30	US	Continuing Claims	18-Nov		--	1840k	--
	20:30	US	Personal Income	Oct		0.2%	0.3%	--
	20:30	US	Personal Spending	Oct		0.2%	0.7%	--
	20:30	US	Real Personal Spending	Oct		0.1%	0.4%	--
	20:30	US	PCE Deflator MoM	Oct		0.1%	0.4%	--
	20:30	US	PCE Deflator YoY	Oct		3.1%	3.4%	--
	20:30	US	PCE Core Deflator MoM	Oct		0.2%	0.3%	--
	20:30	US	PCE Core Deflator YoY	Oct		3.5%	3.7%	--
	22:00	US	Pending Home Sales MoM	Oct		-0.9%	1.1%	--
	22:00	US	Pending Home Sales NSA YoY	Oct		--	-13.1%	--
	23:00	GB	BOE's Megan Greene speaks					
Fri/01-Dec-23	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch					
	04:00	NZ	ANZ Consumer Confidence Index	Nov		--	88.1	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov		--	2%	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F		--	47.7	--
	06:30	JP	Jobless Rate	Oct		2.6%	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Oct		1.29	1.29	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F		--	48.1	--
	08:45	CN	Caixin China PMI Mfg	Nov		--	49.5	--
	15:00	CH	GDP QoQ	3Q		--	0.0%	--
	15:00	CH	GDP YoY	3Q		--	0.5%	--
	15:30	CH	PMI Manufacturing	Nov		--	40.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F		--	43.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F		--	46.7	--
	20:30	CA	Part Time Employment Change	Nov		--	20.8k	--
	20:30	CA	Net Change in Employment	Nov		--	17.5k	--
	20:30	CA	Full Time Employment Change	Nov		--	-3.3k	--
	20:30	CA	Unemployment Rate	Nov		--	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov		--	5%	--
	20:30	CA	Participation Rate	Nov		--	65.6%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov		--	48.6	--
	21:45	US	S&P Global US Manufacturing PMI	Nov F		--	--	--

	22:00	US	Construction Spending MoM	Oct		0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov		47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov		--	45.1	--
	22:00	US	ISM Employment	Nov		--	46.8	--
	22:00	US	ISM New Orders	Nov		--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion					
	23:00	US	Fed's Powell Speaks in Fireside Chat					
Sat/02-Dec-23	01:00	US	Baker Hughes U.S. Rig Count	1-Dec		--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,					



Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35849	
	35743	
	35662	
SUPPORT	35475	
	35369	
	35288	
SUGGESTION	BUY	35550
	SELL	---
	S/L	35450
	T/P:	35770 35850

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Nov	35452	35636	35449	187	35582	35582	↑ 136	0.38	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35636 (29/Nov)	35310 (27/Nov)	35636 (29/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4629.75	
	4613.00	
	4588.50	
SUPPORT	4547.25	
	4530.50	
	4506.00	
SUGGESTION	BUY	4562.00
	SELL	---
	S/L	4542.00
	T/P:	4597.00 4612.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Nov	4563.25	4596.25	4555.00	41.25	4564.00	4564.00	↑ 0.50	0.01	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4596.25 (29/Nov)	4546.50 (28/Nov)	4596.25 (29/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16354.91	
	16280.33	
	16161.67	
SUPPORT	15968.42	
	15893.83	
	15775.17	
SUGGESTION	BUY	---
	SELL	16070.00
	S/L	16150.00
	T/P:	15940.00 15870.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Nov	16047.50	16205.75	16012.50	193.25	16043.00	16043.00	↓ 7.75	0.05	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16205.75 (29/Nov)	15937.75 (27/Nov)	16205.75 (29/Nov)	14410.75 (01/Nov)	16205.75 (29/Nov)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33807	
	33663	
	33467	
SUPPORT	33127	
	32983	
	32787	
SUGGESTION	BUY	---
	SELL	33300
	S/L	33400
	T/P:	33100 32950

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
29 Nov	33275	33520	33180	340	33270	33270	↓ 25	0.08	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33810 (27/Nov)	33180 (29/Nov)	33860 (20/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – DEC)

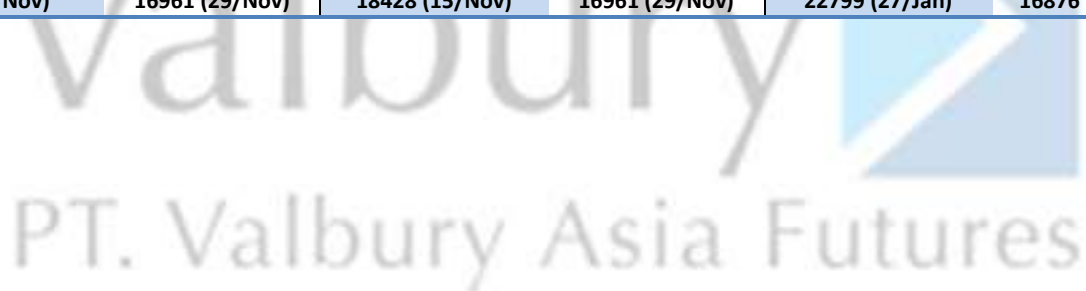
Exp. Date: 29 December 2023



RESISTANCE	17920	
	17701	
	17400	
SUPPORT	16880	
	16661	
	16360	
SUGGESTION	BUY	---
	SELL	17150
	S/L	17350
	T/P:	16800 16550

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Nov	17469	17481	16961	520	17100	17100	↓ 315	1.81	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17783 (27/Nov)	16961 (29/Nov)	18428 (15/Nov)	16961 (29/Nov)	22799 (27/Jan)	16876 (24/Oct)



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