

SUMMARY 30 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks ekuitas global melemah pada perdagangan hari Rabu sementara imbal hasil obligasi pemerintah AS naik setelah lelang obligasi pemerintah yang lemah untuk ketiga kalinya berturut-turut, dan investor khawatir mengenai suku bunga yang lebih tinggi sementara mereka menunggu laporan inflasi utama AS yang akan dirilis pada hari Jumat. Resistance utama 38712, support 38095	↓	38095	38712
<u>S&P 500</u>	Indeks ekuitas global melemah pada perdagangan hari Rabu sementara imbal hasil obligasi pemerintah AS naik setelah lelang obligasi pemerintah yang lemah untuk ketiga kalinya berturut-turut, dan investor khawatir mengenai suku bunga yang lebih tinggi sementara mereka menunggu laporan inflasi utama AS yang akan dirilis pada hari Jumat. Resistance utama 5308.75, support 5263.75	↓	5263.75	5308.75
<u>Nasdaq</u>	Indeks ekuitas global melemah pada perdagangan hari Rabu sementara imbal hasil obligasi pemerintah AS naik setelah lelang obligasi pemerintah yang lemah untuk ketiga kalinya berturut-turut, dan investor khawatir mengenai suku bunga yang lebih tinggi sementara mereka menunggu laporan inflasi utama AS yang akan dirilis pada hari Jumat. Resistance utama 18911.17, support 18718.17	↓	18718.17	18911.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,77% ditutup pada angka 38.557 sementara Indeks Topix turun 0,97% di angka 2.742 pada hari Rabu, memperpanjang penurunan dari sesi sebelumnya karena imbal hasil obligasi melonjak secara global, dengan imbal hasil obligasi 10-tahun acuan Jepang mencapai level tertinggi 12-tahun di atas 1 %. Imbal hasil Treasury AS juga menguat setelah Presiden Federal Reserve Minneapolis Neel Kashkari mengatakan bahwa ia tidak akan mengesampingkan kenaikan suku bunga tambahan jika tekanan inflasi muncul kembali. Investor kini menantikan data inflasi Tokyo pada hari Jumat yang dianggap sebagai indikator utama tren harga nasional. Resistance utama 38862, support 37927	↓	37927	38862
<u>Hang Seng Futures</u>	Hang Seng melemah 344,15 poin atau 1,83% diangka 18,477.01 pada hari Rabu setelah perdagangan yang lesu di sesi sebelumnya, tertekan oleh melemahnya kontrak berjangka AS menyusul kenaikan imbal hasil Treasury dan pernyataan hawkish mengenai suku bunga dari juru bicara Fed. Pasar mencapai level terendah dalam tiga minggu bahkan ketika IMF merevisi pertumbuhan PDB Tiongkok tahun 2024 dan 2025 menyusul beberapa langkah kebijakan baru. Sementara itu, para ekonom terus memandang sektor properti sebagai hambatan terbesar terhadap perekonomian, dan menyatakan bahwa paket penyelamatan besar-besaran dari Beijing mungkin tidak cukup. Resistance utama 18550, support 18250	↓	18250	18550

Closing Prices – 29 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38441.54	↓ 411.32 / 1.06%	.N225	38521.50	↓ 339.00 / 0.87%
/.SPX	5266.95	↓ 39.09 / 0.74%	.KS200	2677.20	↓ 45.65 / 1.68%
/.IXIC	16920.58	↓ 99.30 / 0.58%	.HSI	18477.01	↓ 344.15 / 1.83%
JPY=	157.65	↑ 0.49 / 0.31%	/.SSEC	3111.02	↑ 1.45 / 0.05%
KRW=	1364.95	↑ 6.75 / 0.50%	/CLc1 (Oil)	79.26	↓ 1.01 / 1.26%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/27-May-24	08:30	CN	Industrial Profits YTD YoY	Apr	4.3%	--	4.3%	--
	08:30	CN	Industrial Profits YoY	Apr		--	-3.5%	--
		All	Bank Holiday (Spring Bank Holiday)					
	10:40	EZ	ECB's Vujcic Speaks					
	12:00	JP	Leading Index CI	Mar F	112.2	111.4	112.1	--
	12:00	JP	Coincident Index	Mar F	113.6	--	111.5	--
	15:00	DE	IFO Business Climate	May	89.3	90.4	89.3	--
	15:00	DE	IFO Current Assessment	May	88.3	89.8	88.9	--
	15:00	DE	IFO Expectations	May	90.4	90.9	89.7	--
	15:30	HK	Exports YoY	Apr	11.9%	--	4.7%	--
	15:30	HK	Imports YoY	Apr	3.7%	--	5.3%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-10b	--	H\$-45b	--
	18:00	EZ	ECB's Lane Speaks					
		All	Bank Holiday (Memorial Day)					
Tue/28-May-24	06:50	JP	PPI Services YoY	Apr	2.8%	2.3%	2.3%	--
	08:30	AU	Retail Sales MoM	Apr	0.1%	0.2%	-0.4%	--
	11:55	US	Fed's Mester Speaks at Bank of Japan Event					
	15:00	EZ	ECB 1 Year CPI Expectations	Apr		--	3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Apr		--	2.5%	--
	19:30	CA	Industrial Product Price MoM	Apr	1.5%	0.8%	0.8%	0.9%
	20:00	US	House Price Purchase Index QoQ	1Q		--	1.5%	--
	20:00	US	FHFA House Price Index MoM	Mar	0.1%	0.5%	1.2%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	1.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	6.7%	--	6.38%	7.1%\$
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	7.4%	7.3%	7.3%	--
	21:00	US	Conf. Board Consumer Confidence	May	102	95.9	97	--
	21:00	US	Conf. Board Present Situation	May		--	142.9	--
21:00	US	Conf. Board Expectations	May		--	66.4	--	
Wed/29-May-24	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.1%	--
	08:00	NZ	ANZ Business Confidence	May	11.2	--	14.9	--
	08:30	AU	Construction Work Done	1Q	-2.9%	0.5%	0.7%	1.8%
	08:30	AU	CPI YoY	Apr	3.6%	3.4%	3.5%	--
	08:30	JP	BOJ Board Adachi Speech in Kumamoto					
	12:00	JP	Consumer Confidence Index	May	36.2	38.9	38.3	--
	13:00	DE	GfK Consumer Confidence	Jun	-20.9	-22.5	-24	--
	14:00	EZ	ECB's Villeroy speaks					
	15:00	CH	UBS Survey Expectations	May	18.2	--	17.6	--
	19:00	DE	CPI YoY	May P	2.4%	2.4%	2.2%	--
	19:00	DE	CPI MoM	May P	0.1%	0.2%	0.5%	--
	19:00	DE	CPI EU Harmonized MoM	May P	0.2%	0.2%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P	2.8%	2.7%	2.4%	--
Thu/30-May-24	01:00	US	Federal Reserve Releases Beige Book					
	05:50	AU	RBA's Hunter-Fireside Chat					
	3-Jun	CH	Retail Sales Real YoY	Apr		--	-0.1%	--
	13:00	CH	Exports Real MoM	Apr		--	-1.7%	--
	13:00	CH	Imports Real MoM	Apr		--	-2.3%	--
	14:00	CH	KOF Leading Indicator	May		--	101.8	--
	14:00	CH	GDP QoQ	1Q		--	0.3%	--
	14:00	CH	GDP YoY	1Q		--	0.6%	--
	16:00	EZ	Consumer Confidence	May F		--	--	--
	16:00	EZ	Services Confidence	May		--	6	--
	16:00	EZ	Industrial Confidence	May		--	-10.5	--
	16:00	EZ	Economic Confidence	May		--	95.6	--

	16:00	EZ	Unemployment Rate	Apr	--	6.5%	--
	18:00	CA	CFIB Business Barometer	May	--	47.5	--
	19:30	CA	Current Account Balance	1Q	--	-\$1.62b	--
	19:30	CA	Payroll Employment Change - SEPH	Mar	--	-17.7k	--
	19:30	US	GDP Annualized QoQ	1Q S	1.6%	1.6%	--
	19:30	US	Personal Consumption	1Q S	--	2.5%	--
	19:30	US	Initial Jobless Claims	25-May	--	--	--
	19:30	US	GDP Price Index	1Q S	--	3.1%	--
	19:30	US	Continuing Claims	18-May	--	--	--
	19:30	US	Core PCE Price Index QoQ	1Q S	--	3.7%	--
	19:30	US	Advance Goods Trade Balance	Apr	-\$91.4b	-\$91.8b	--
	19:30	US	Wholesale Inventories MoM	Apr P	--	-0.4%	--
	19:30	US	Retail Inventories MoM	Apr	--	0.3%	--
	21:00	US	Pending Home Sales MoM	Apr	--	3.4%	--
	21:00	US	Pending Home Sales NSA YoY	Apr	--	-4.5%	--
	22:00	US	DOE U.S. Crude Oil Inventories	24-May	--	--	--
	22:00	US	DOE Cushing OK Crude Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Gasoline Inventories	24-May	--	--	--
	22:00	US	DOE U.S. Distillate Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Refinery Utilization	24-May	--	--	--
Fri/31-May-24	06:01	GB	Lloyds Business Barometer	May	--	42	--
	06:30	JP	Jobless Rate	Apr	--	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Apr	--	1.28	--
	06:30	JP	Tokyo CPI YoY	May	--	1.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May	--	1.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May	--	1.8%	--
	06:50	JP	Industrial Production MoM	Apr P	--	4.4%	--
	06:50	JP	Industrial Production YoY	Apr P	--	-6.2%	--
	06:50	JP	Retail Sales YoY	Apr	--	1.2%	--
	06:50	JP	Retail Sales MoM	Apr	--	-1.2%	--
	08:30	CN	Composite PMI	May	--	51.7	--
	08:30	CN	Manufacturing PMI	May	--	50.4	--
	08:30	CN	Non-manufacturing PMI	May	--	51.2	--
	12:00	JP	Housing Starts YoY	Apr	--	-12.8%	--
	12:00	JP	Annualized Housing Starts	Apr	--	0.760m	--
	15:30	HK	Retail Sales Volume YoY	Apr	--	-8.6%	--
	15:30	HK	Retail Sales Value YoY	Apr	--	-7%	--
	16:00	EZ	CPI Estimate YoY	May	--	--	--
	16:00	EZ	CPI MoM	May P	--	--	--
	16:00	EZ	CPI Core YoY	May P	--	--	--
	19:30	CA	GDP YoY	Mar	--	0.8%	--
	19:30	CA	Quarterly GDP Annualized	1Q	--	1%	--
	19:30	CA	GDP MoM	Mar	--	0.2%	--
	19:30	US	Personal Income	Apr	0.3%	0.5%	--
	19:30	US	Personal Spending	Apr	0.4%	0.8%	--
	19:30	US	Real Personal Spending	Apr	--	0.5%	--
	19:30	US	PCE Deflator MoM	Apr	0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Apr	2.7%	2.7%	--
	19:30	US	PCE Core Deflator MoM	Apr	0.2%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr	2.8%	2.8%	--
Sat/01-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	31-May	--	--	--
	05:15	US	Fed's Bostic Gives Commencement Speech				

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39329	
	39119	
	38712	
SUPPORT	38095	
	37885	
	37478	
SUGGESTION	BUY	---
	SELL	38355
	S/L	38555
	T/P:	38005 37755

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	38906	38908	38291	617	38306	38306	↓ 603	1.55	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39229 (28/May)	38291 (29/May)	40208 (20/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



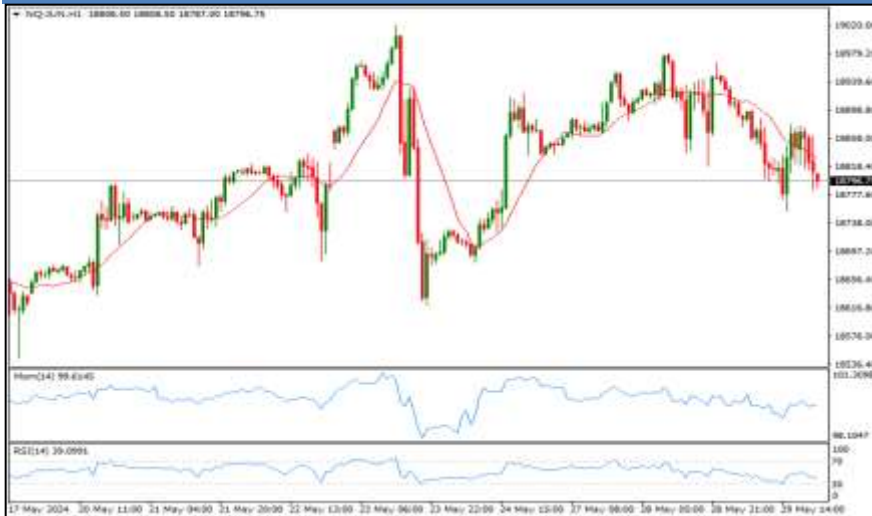
RESISTANCE	5353.75	
	5338.25	
	5308.75	
SUPPORT	5263.75	
	5248.25	
	5218.75	
SUGGESTION	BUY	---
	SELL	5282.00
	S/L	5312.00
	T/P:	5242.00 5222.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	5322.75	5322.75	5277.75	45.00	5279.25	5279.25	↓ 42.75	0.80	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5338.25 (28/May)	5277.75 (29/May)	5367.50 (23/May)	5036.00 (02/May)	5367.50 (23/May)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	19104.17	
	19025.58	
	18911.17	
SUPPORT	18718.17	
	18639.58	
	18525.17	
SUGGESTION	BUY	---
	SELL	18825.00
	S/L	18905.00
	T/P:	18675.00 18595.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	18947.00	18947.00	18754.00	193.00	18796.75	18796.75	↓ 146.75	0.77	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18978.75 (28/May)	18754.00 (29/May)	19019.75 (23/May)	17387.75 (02/May)	19019.75 (23/May)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39797	
	39478	
	38862	
SUPPORT	37927	
	37608	
	36992	
SUGGESTION	BUY	---
	SELL	38345
	S/L	38545
	T/P:	37995 37745

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
29 May	38905	39160	38225	935	38245	38245	↓ 710	1.82	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39160 (29/May)	38225 (29/May)	39450 (20/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – JUNE)

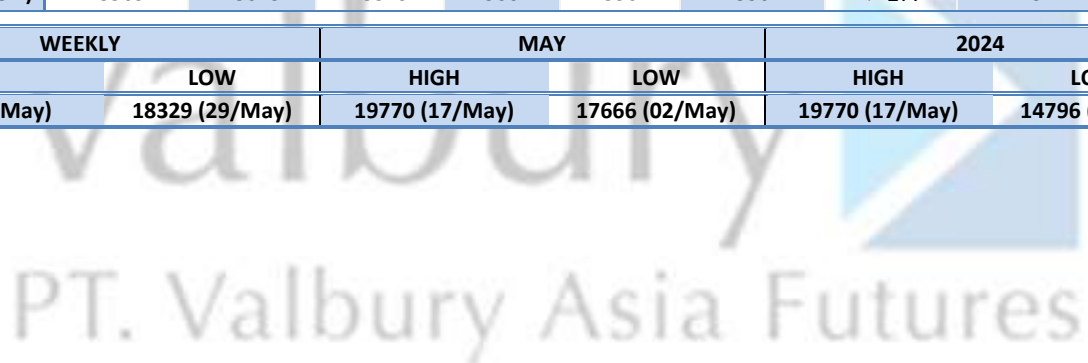
Exp. Date: 27 June 2024



RESISTANCE	18850	
	18740	
	18550	
SUPPORT	18250	
	18140	
	17950	
SUGGESTION	BUY	---
	SELL	18410
	S/L	18535
	T/P:	18235 18060

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May (HAS-MAY)	18608	18672	18367	305	18403	18403	↓ 281	1.50	--
29 May (HAS-JUN)	18569	18629	18329	300	18361	18361	↓ 277	1.49	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18964 (28/May)	18329 (29/May)	19770 (17/May)	17666 (02/May)	19770 (17/May)	14796 (22/Jan)



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