

## SUMMARY 29 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Pasar saham AS ditutup dengan sedikit berubah pada hari Selasa karena investor mencerna pernyataan yang bertentangan dari pejabat Federal Reserve, dengan data konsumen yang optimis memberikan beberapa dorongan. Ketiga indeks saham utama AS kehilangan momentum seiring berjalannya sesi. S&P 500 dan Nasdaq pada dasarnya datar, sementara saham blue-chip Dow mempertahankan kenaikan moderat. Resistance utama 35555, support 35325	↑	35325	35555
<b><u>S&amp;P 500</u></b>	Pasar saham AS ditutup dengan sedikit berubah pada hari Selasa karena investor mencerna pernyataan yang bertentangan dari pejabat Federal Reserve, dengan data konsumen yang optimis memberikan beberapa dorongan. Ketiga indeks saham utama AS kehilangan momentum seiring berjalannya sesi. S&P 500 dan Nasdaq pada dasarnya datar, sementara saham blue-chip Dow mempertahankan kenaikan moderat. Resistance utama 4577.83, support 4547.83	↑	4547.83	4577.83
<b><u>Nasdaq</u></b>	Pasar saham AS ditutup dengan sedikit berubah pada hari Selasa karena investor mencerna pernyataan yang bertentangan dari pejabat Federal Reserve, dengan data konsumen yang optimis memberikan beberapa dorongan. Ketiga indeks saham utama AS kehilangan momentum seiring berjalannya sesi. S&P 500 dan Nasdaq pada dasarnya datar, sementara saham blue-chip Dow mempertahankan kenaikan moderat. Resistance utama 16147.42, support 15895.92	↑	15895.92	16147.42
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,12% ditutup pada 33,408 sementara Indeks Topix yang lebih luas turun 0,21% menjadi 2,377 pada hari Selasa, terkoreksi untuk hari kedua berturut-turut di tengah kurangnya isyarat pergerakan pasar. Pasar saham Jepang juga mengikuti penurunan di Wall Street semalam karena investor menilai jeda reli bulan November, sambil menunggu data ekonomi penting minggu ini. Di dalam negeri, Jepang akan merilis angka penjualan ritel dan produksi industri pada hari Kamis, diikuti oleh tingkat pengangguran pada hari Jumat. Resistance utama 33503, support 33153	↓	33503	33153
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 170,92 poin atau hampir 1% dan ditutup pada angka 17,354.14 pada hari Selasa, terkoreksi untuk hari ketiga berturut-turut dan mendekati level terendah dalam dua minggu di tengah meluasnya kerugian di semua sektor. Kehati-hatian terhadap data PMI Tiongkok mendatang masih ada menyusul penurunan aktivitas pabrik selama bulan September dan perlambatan lebih lanjut di sektor jasa. Secara lokal, kesenjangan perdagangan Hong Kong melebar pada bulan lalu, karena impor meningkat lebih cepat dibandingkan ekspor. Resistance utama 17607, support 17248	↓	17248	17607

Closing Prices – 28 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	35416.98	↑ 83.51 / 0.24%	.N225	33408.39	↓ 37.67 / 0.11%
/.SPX	4554.35	↑ 3.92 / 0.09%	.KS200	2521.76	↑ 26.10 / 1.05%
/.IXIC	14281.76	↑ 40.73 / 0.29%	.HSI	17383.50	↓ 145.50 / 0.83%
JPY=	147.46	↓ 1.23 / 0.83%	/.SSEC	3038.55	↑ 6.85 / 0.23%
KRW=	1293.86	↓ 10.24 / 0.79%	/CLc1 (Oil)	76.58	↑ 1.55 / 2.07%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 30-Nov	N/A	DE	Import Price Index MoM	Oct		--	1.6%	--
27-Nov - 30-Nov	N/A	DE	Import Price Index YoY	Oct		--	-14.3%	--
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct		--	-0.8%	-0.6%
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct		--	-4.6%	-4.4%
<b>Mon/27-Nov-23</b>	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct		--	11.9%	--
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F		--	-20.6%	--
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
<b>Tue/28-Nov-23</b>	07:30	AU	Retail Sales MoM	Oct	-0.2%	0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec	-27.8	-27.9	-28.3	--
	21:00	US	FHFA House Price Index MoM	Sep	0.6%	0.4%	0.7%	--
	21:00	US	House Price Purchase Index QoQ	3Q		--	1.7%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep	0.2%	0.9%	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep	3.9%	4%	2.1%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep	6.1%	--	2.8%	--
	22:00	US	Conf. Board Consumer Confidence	Nov	102	101	102.6	99.1
	22:00	US	Conf. Board Present Situation	Nov		--	143.1	--
	22:00	US	Conf. Board Expectations	Nov		--	75.6	--
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
<b>Wed/29-Nov-23</b>	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct		5.2%	5.6%	--
	08:00	NZ	RBNZ Official Cash Rate	29-Nov		5.50%	5.50%	--
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	16:00	CH	UBS Survey Expectations	Nov		--	-37.8	--
	16:30	GB	Net Consumer Credit	Oct		--	1.4b	--
	16:30	GB	Consumer Credit YoY	Oct		--	8%	--
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F		--	-16.9	--
	17:00	EZ	Economic Confidence	Nov		--	93.3	--
	17:00	EZ	Industrial Confidence	Nov		--	-9.3	--
	17:00	EZ	Services Confidence	Nov		--	4.5	--
	20:00	DE	CPI MoM	Nov P		--	0.0%	--
	20:00	DE	CPI YoY	Nov P		--	3.8%	--
	20:00	DE	CPI EU Harmonized MoM	Nov P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Nov P		--	3%	--
	20:30	CA	Current Account Balance	3Q		--	-\$6.63b	--
	20:30	US	Advance Goods Trade Balance	Oct		-\$86.7b	-\$85.8b	-\$86.8b
	20:30	US	Wholesale Inventories MoM	Oct P		--	0.2%	--
	20:30	US	Retail Inventories MoM	Oct		--	0.9%	--
	20:30	US	GDP Annualized QoQ	3Q S		5%	4.9%	--
	20:30	US	Personal Consumption	3Q S		4%	4%	--
	20:30	US	GDP Price Index	3Q S		3.5%	3.5%	--
	20:30	US	Core PCE Price Index QoQ	3Q S		--	2.4%	--

	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov	--	8700k	--	
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov	--	858k	--	
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov	--	750k	--	
	22:30	US	DOE U.S. Distillate Inventory	24-Nov	--	-1018k	--	
	22:30	US	DOE U.S. Refinery Utilization	24-Nov	--	0.9%	--	
<b>Thu/30-Nov-23</b>	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct	6%	5.8%	6.3%	
	06:50	JP	Retail Sales MoM	Oct	0.6%	-0.1%	0.4%	
	06:50	JP	Industrial Production MoM	Oct P	0.8%	0.5%	--	
	06:50	JP	Industrial Production YoY	Oct P	0.2%	-4.4%	--	
	07:00	NZ	ANZ Activity Outlook	Nov	--	23.1	--	
	07:00	NZ	ANZ Business Confidence	Nov	--	23.4	--	
	07:01	GB	Lloyds Business Barometer	Nov	--	39	--	
	07:01	GB	Lloyds Own Price Expectations	Nov	--	59	--	
	08:30	CN	Composite PMI	Nov	--	50.7	--	
	08:30	CN	Manufacturing PMI	Nov	49.8	49.5	--	
	08:30	CN	Non-manufacturing PMI	Nov	51.1	50.6	--	
	08:30	JP	BOJ Board Nakamura Speech in Hyogo					
	12:00	JP	Housing Starts YoY	Oct	-6.8%	-6.8%	--	
	12:00	JP	Annualized Housing Starts	Oct	0.804m	0.800m	--	
	12:00	JP	Consumer Confidence Index	Nov	35.7	35.7	--	
	14:30	CH	Retail Sales Real YoY	Oct	--	-0.6%	--	
	15:00	CH	KOF Leading Indicator	Nov	--	95.8	--	
	15:30	HK	Retail Sales Value YoY	Oct	7.3%	13%	--	
	15:30	HK	Retail Sales Volume YoY	Oct	--	10.1%	--	
	15:55	DE	Unemployment Change (000's)	Nov	--	30.0k	--	
	15:55	DE	Unemployment Claims Rate SA	Nov	--	5.8%	--	
	17:00	EZ	CPI Estimate YoY	Nov	--	2.9%	--	
	17:00	EZ	CPI MoM	Nov P	--	0.1%	--	
	17:00	EZ	CPI Core YoY	Nov P	--	4.2%	--	
	17:00	EZ	Unemployment Rate	Oct	--	6.5%	--	
	19:00	CA	CFIB Business Barometer	Nov	--	47.2	--	
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-46.8k	--	
	20:30	CA	Quarterly GDP Annualized	3Q	--	-0.2%	--	
	20:30	CA	GDP MoM	Sep	--	0.0%	--	
	20:30	CA	GDP YoY	Sep	--	0.9%	--	
	20:30	US	Initial Jobless Claims	25-Nov	--	209k	--	
	20:30	US	Continuing Claims	18-Nov	--	1840k	--	
	20:30	US	Personal Income	Oct	0.2%	0.3%	--	
	20:30	US	Personal Spending	Oct	0.2%	0.7%	--	
	20:30	US	Real Personal Spending	Oct	0.1%	0.4%	--	
	20:30	US	PCE Deflator MoM	Oct	0.1%	0.4%	--	
	20:30	US	PCE Deflator YoY	Oct	3.1%	3.4%	--	
	20:30	US	PCE Core Deflator MoM	Oct	0.2%	0.3%	--	
	20:30	US	PCE Core Deflator YoY	Oct	3.5%	3.7%	--	
	22:00	US	Pending Home Sales MoM	Oct	-0.9%	1.1%	--	
	22:00	US	Pending Home Sales NSA YoY	Oct	--	-13.1%	--	
	23:00	GB	BOE's Megan Greene speaks					
<b>Fri/01-Dec-23</b>	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch					
	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	88.1	--	
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	2%	--	
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F	--	47.7	--	
	06:30	JP	Jobless Rate	Oct	2.6%	2.6%	--	
	06:30	JP	Job-To-Applicant Ratio	Oct	1.29	1.29	--	
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F	--	48.1	--	
	08:45	CN	Caixin China PMI Mfg	Nov	--	49.5	--	
	15:00	CH	GDP QoQ	3Q	--	0.0%	--	
	15:00	CH	GDP YoY	3Q	--	0.5%	--	
	15:30	CH	PMI Manufacturing	Nov	--	40.6	--	
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F	--	42.3	--	
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F	--	43.8	--	
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F	--	46.7	--	
	20:30	CA	Part Time Employment Change	Nov	--	20.8k	--	
	20:30	CA	Net Change in Employment	Nov	--	17.5k	--	
	20:30	CA	Full Time Employment Change	Nov	--	-3.3k	--	
	20:30	CA	Unemployment Rate	Nov	--	5.7%	--	
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov	--	5%	--	
	20:30	CA	Participation Rate	Nov	--	65.6%	--	
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov	--	48.6	--	
	21:45	US	S&P Global US Manufacturing PMI	Nov F	--	--	--	

	22:00	US	Construction Spending MoM	Oct		0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov		47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov		--	45.1	--
	22:00	US	ISM Employment	Nov		--	46.8	--
	22:00	US	ISM New Orders	Nov		--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion					
	23:00	US	Fed's Powell Speaks in Fireside Chat					
<b>Sat/02-Dec-23</b>	01:00	US	Baker Hughes U.S. Rig Count	1-Dec		--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,					



### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35785	
	35665	
	35555	
SUPPORT	35325	
	35205	
	35095	
SUGGESTION	BUY	35415
	SELL	---
	S/L	35315
	T/P:	35640 35765

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Nov	35385	35544	35314	230	35446	35446	↑ 82	0.23	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35544 (28/Nov)	35310 (27/Nov)	35544 (28/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4607.83	
	4592.17	
	4577.83	
SUPPORT	4547.83	
	4532.17	
	4517.83	
SUGGESTION	BUY	4560.00
	SELL	---
	S/L	4540.00
	T/P:	4600.00 4615.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Nov	4561.75	4576.50	4546.50	30.00	4563.50	4563.50	↑ 4.00	0.09	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4576.50 (28/Nov)	4546.50 (28/Nov)	4579.50 (22/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16224.83	
	16147.42	
	16099.08	
SUPPORT	15973.33	
	15895.92	
	15847.58	
SUGGESTION	BUY	16020.00
	SELL	---
	S/L	15950.00
	T/P:	16140.00 16220.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Nov	16006.00	16070.00	15944.25	125.75	16050.75	16050.75	↑ 45.75	0.29	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16087.50 (27/Nov)	15937.75 (27/Nov)	16170.50 (22/Nov)	14410.75 (01/Nov)	16170.50 (22/Nov)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33853	
	33712	
	33503	
SUPPORT	33153	
	33012	
	32803	
SUGGESTION	BUY	---
	SELL	33345
	S/L	33495
	T/P:	33120 32945

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
28 Nov	33525	33570	33220	350	33295	33295	↓ 265	0.79	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33810 (27/Nov)	33220 (28/Nov)	33860 (20/Nov)	31290 (01/Nov)	33955 (16/Nov)	25565 (03/Jan)

### Hang Seng (HAS – DEC)

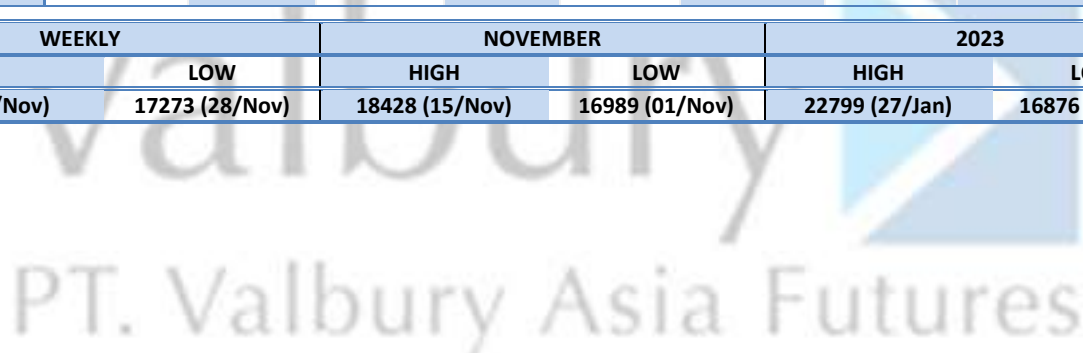
Exp. Date: 29 December 2023



RESISTANCE	17966	
	17799	
	17607	
SUPPORT	17248	
	17081	
	16889	
SUGGESTION	BUY	---
	SELL	17465
	S/L	17615
	T/P:	17240 17065

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Nov (HAS-NOV)	17518	17550	17273	277	17310	17310	↓ 193	1.10	--
28 Nov (HAS-DEC)	17613	17632	17374	258	17415	17415	↓ 187	1.06	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17783 (27/Nov)	17273 (28/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



## Disclaimer

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