

## SUMMARY 29 Maret 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Tiga indeks utama AS memperoleh kenaikan kuartalan yang solid, dipimpin oleh kenaikan lebih dari 10% pada S&P 500, dibantu oleh optimisme terhadap saham-saham terkait kecerdasan buatan (AI) dan ekspektasi bahwa Federal Reserve AS akan mulai memangkas suku bunganya. tarif tahun ini. Resistance utama 40237, support 40086	↑	40086	40237
<b><u>S&amp;P 500</u></b>	S&P 500 menutup perdagangan minggu ini dengan sedikit kenaikan pada hari Kamis, dengan indeks acuan mencatat kuartal pertama terkuat dalam lima tahun, karena investor mencerna kumpulan data ekonomi terbaru sambil menantikan pembacaan inflasi berikutnya. Resistance utama 5328.75, support 5289.25	↑	5289.25	5328.75
<b><u>Nasdaq</u></b>	Tiga indeks utama AS memperoleh kenaikan kuartalan yang solid, dipimpin oleh kenaikan lebih dari 10% pada S&P 500, dibantu oleh optimisme terhadap saham-saham terkait kecerdasan buatan (AI) dan ekspektasi bahwa Federal Reserve AS akan mulai memangkas suku bunganya. tarif tahun ini. Resistance utama 18573.33, support 18392.83	↓	18392.83	18573.33
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 1,46% ditutup pada 40,168 sementara Indeks Topix yang lebih luas turun 1,73% menjadi 2,751 pada hari Kamis, mencapai level terendah dalam seminggu karena sebagian besar perusahaan memperdagangkan ex-dividen, dengan hampir semua sektor berpartisipasi dalam aksi jual. Investor juga menjadi berhati-hati karena pelemahan yen memicu kekhawatiran bahwa otoritas Jepang dapat melakukan intervensi lagi di pasar mata uang. Pedagang sekarang menantikan serangkaian laporan ekonomi di Jepang pada hari Jumat, termasuk angka pengangguran, penjualan ritel dan produksi industri. Pasar juga akan menilai data inflasi Tokyo, yang merupakan indikator utama tren harga nasional, sebagai petunjuk mengenai jalur kebijakan moneter. Resistance utama 40538, support 40118	↓	40118	40538
<b><u>Hang Seng Futures</u></b>	Bursa saham di Hong Kong menguat 148,58 poin atau 0,91% ditutup pada angka 16,541.42 pada hari Kamis menyusul penurunan lebih dari 1% pada sesi sebelumnya, didukung oleh janji dari Presiden Tiongkok Xi Jinping bahwa Beijing akan terus meningkatkan lingkungan bisnis di negara tersebut. Pemimpin tersebut juga mengatakan perekonomian dalam kondisi baik dan berkelanjutan, namun menampik beberapa perkiraan bahwa perekonomian akan segera mencapai puncaknya. Hang Seng membukukan kenaikan moderat dalam seminggu dan naik untuk bulan kedua, di tengah menguatnya sektor teknologi dan konsumen. Resistance utama 16820, support 16428	↑	16428	16820

Closing Prices – 28 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39807.37	↑ 47.29 / 0.12%	.N225	40151.00	↓ 640.00 / 1.57%
/.SPX	5254.35	↑ 5.86 / 0.11%	.KS200	2745.83	↓ 9.28 / 0.34%
/.IXIC	16379.46	↓ 20.06 / 0.12%	.HSI	16541.42	↑ 148.58 / 0.91%
JPY=	151.38	↑ 0.05 / 0.03%	/.SSEC	3010.66	↑ 17.52 / 0.59%
KRW=	1348.05	↓ 0.71 / 0.05%	/CLc1 (Oil)	83.14	↑ 1.43 / 1.75%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar	-1.8%	--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	100.7	--	101.9	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr	-27.4	-27.9	-28.8	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb	-0.8%	1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb	-1.8%	-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb	H\$-41.7b	H\$-31b	H\$3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P	1.4%	1.1%	-6.2%	-6.9%
	19:30	US	Durables Ex Transportation	Feb P	0.5%	0.4%	-0.3%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	0.7%	0.1%	-0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan	-0.1%	0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan	0.1%	0.2%	0.21%	0.3%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan	-0.1%	--	-0.3%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan	6.6%	6.6%	6.13%	6.2%
	21:00	US	Conf. Board Consumer Confidence	Mar	104.7	107	106.7	104.8
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
21:00	US	Conf. Board Expectations	Mar		--	79.8	--	
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb	0.1%	--	-0.1%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb	3.4%	3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb	10.2%	--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar	11.5	--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F	-14.9	-14.9	-15.5	--
	17:00	EZ	Services Confidence	Mar	6.3	7.8	6	--
	17:00	EZ	Industrial Confidence	Mar	-8.8	-9	-9.5	-9.4
	17:00	EZ	Economic Confidence	Mar	96.3	96.3	95.4	95.5
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar	3165k	-1275kj	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar	2107k	--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar	1299k	1650k	-3310k	--
21:30	US	DOE U.S. Distillate Inventory	22-Mar	-1185k	518k	624k	--	
21:30	US	DOE U.S. Refinery Utilization	22-Mar	0.9%	--	1%	--	
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar	86.4	--	94.5	--

	05:00	US	Fed's Waller Speaks on Economic Outlook						
	06:50	JP	BOJ Summary of Opinions (March MPM)						
	07:00	AU	Consumer Inflation Expectation	Mar	4.3%	--	4.5%	--	
	07:00	NZ	ANZ Activity Outlook	Mar	22.5%	--	29.5%	--	
	07:00	NZ	ANZ Business Confidence	Mar	22.9	--	34.7	--	
	07:30	AU	Retail Sales MoM	Feb	0.3%	0.4%	1.1%	--	
	14:00	DE	Retail Sales MoM	Feb	-1.9%	0.3%	-0.4%	-0.3%	
	14:00	DE	Retail Sales NSA YoY	Feb	-2.7%	-0.8%	-1.6%	-1.2%	
	14:00	GB	GDP QoQ	4Q F	-0.3%	-0.3%	-0.1%	--	
	14:00	GB	GDP YoY	4Q F	-0.2%	-0.2%	0.2%	--	
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--	
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--	
	14:00	GB	Total Business Investment QoQ	4Q F	1.4%	1.5%	-2.8%	--	
	14:00	GB	Total Business Investment YoY	4Q F	2.8%	3.7%	3.7%	1.9%	
	14:00	GB	Current Account Balance	4Q	£-21.177b	£-21.4b	£-17.2b	£-18.524b	
	15:00	CH	KOF Leading Indicator	Mar	101.5	102	101.6	102	
	15:55	DE	Unemployment Change (000's)	Mar	4k	10.0k	11k	12k	
	15:55	DE	Unemployment Claims Rate SA	Mar	5.9%	5.9%	5.9%	--	
	18:00	CA	CFIB Business Barometer	Mar	52.7	--	55.1	--	
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--	
	19:30	CA	GDP MoM	Jan	0.6%	0.4%	0.0%	-0.1%	
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--	
	19:30	US	GDP Annualized QoQ	4Q T	3.4%	3.2%	4.9%	--	
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--	
	19:30	US	GDP Price Index	4Q T	1.7%	1.6%	3.3%	--	
	19:30	US	Core PCE Price Index QoQ	4Q T	2%	2.1%	2%	--	
	19:30	US	Initial Jobless Claims	23-Mar	210k	215k	210k	212k	
	19:30	US	Continuing Claims	16-Mar	1819k	1816k	1807k	1795k	
	21:00	US	Pending Home Sales MoM	Feb	1.6%	1.4%	-4.9%	-4.7%	
	21:00	US	Pending Home Sales NSA YoY	Feb	-7%	--	-8.7%	--	
	21:00	US	U. of Mich. Sentiment	Mar F	79.4	76.5	76.9	--	
	21:00	US	U. of Mich. Current Conditions	Mar F	82.5	--	79.4	--	
	21:00	US	U. of Mich. Expectations	Mar F	77.4	--	75.2	--	
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F	2.9%	--	3%	--	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F	2.8%	--	2.9%	--	
<b>Fri/29-Mar-24</b>	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--	
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar	621	--	624	--	
	00:30	EZ	ECB's Villeroy Speaks						
	All	AU	<b>Bank Holiday (Good Friday)</b>						
	All	NZ	<b>Bank Holiday (Good Friday)</b>						
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%	
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--	
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--	
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--	
	06:30	JP	Job-To-Applicant Ratio	Feb		1.27	1.27	--	
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%	
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%	
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--	
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--	
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--	
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--	
	All	CH	<b>Bank Holiday (Good Friday)</b>						
	All	GB	<b>Bank Holiday (Good Friday)</b>						
	All	HK	<b>Bank Holiday (Good Friday)</b>						
	All	DE	<b>Bank Holiday (Good Friday)</b>						
	All	CA	<b>Bank Holiday (Good Friday)</b>						
	All	US	<b>Bank Holiday (Good Friday)</b>						
	19:30	US	Personal Income	Feb		0.4%	1%	--	
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--	
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--	
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--	
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--	
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--	
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--	
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b	
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%	
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--	
	22:15	US	Fed's Daly Delivers Opening Remarks						
	22:30	US	Fed's Powell Speaks in Moderated Discussion						

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40388	
	40312	
	40237	
SUPPORT	40086	
	40010	
	39935	
SUG GESTION	BUY	40130
	SELL	---
	S/L	40050
	T/P:	40280 40360

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Mar	40120	40235	40084	151	40163	40163	↑ 1	Flat	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40235 (28/Mar)	39653 (26/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5337.25	
	5328.75	
	5317.50	
SUPPORT	5297.75	
	5289.25	
	5278.00	
SUGGESTION	BUY	5305.00
	SELL	---
	S/L	5285.00
	T/P:	5340.00 5355.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Mar	5305.50	5320.25	5300.50	19.75	5306.25	5306.25	↓ 4.75	0.09	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5320.25 (28/Mar)	5262.50 (26/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18610.17	
	18573.33	
	18519.92	
SUPPORT	18429.67	
	18392.83	
	18339.42	
SUGGESTION	BUY	---
	SELL	18490.00
	S/L	18570.00
	T/P:	18360.00 18290.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Mar	18490.50	18536.50	18446.25	90.25	18466.50	18466.50	↓ 49.00	0.26	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18616.75 (26/Mar)	18378.00 (27/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40958	
	40727	
	40538	
SUPPORT	40118	
	39887	
	39698	
SUGGESTION	BUY	---
	SELL	40400
	S/L	40550
	T/P:	40125 39950

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
28 Jun	40470	40495	40075	420	40350	40350	↓ 125	0.31	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40760 (27/Mar)	39970 (25/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)



### Hang Seng (HAS – APR)

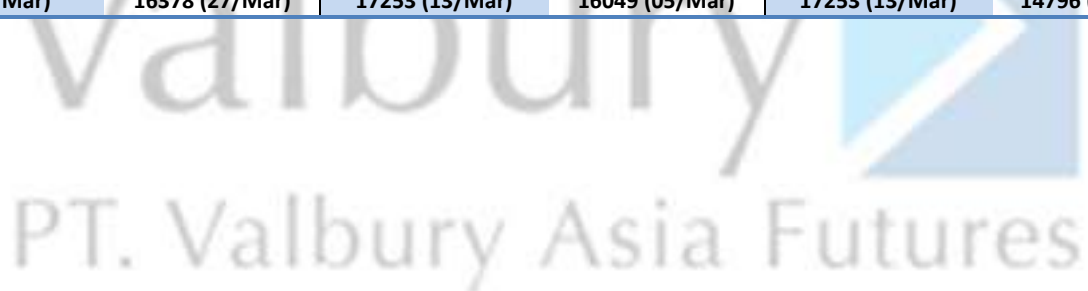
Exp. Date: 29 April 2024



RESISTANCE	17212	
	16992	
	16820	
SUPPORT	16428	
	16208	
	16036	
SUGGESTION	BUY	16600
	SELL	---
	S/L	16450
	T/P:	16825 17000

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Mar	16457	16772	16380	392	16648	16648	↑ 166	1.01	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16794 (26/Mar)	16378 (27/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



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