

SUMMARY 29 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup dengan sedikit melemah pada perdagangan hari Rabu, sehari menjelang rilisnya data inflasi penting yang dapat sangat membentuk ekspektasi mengenai waktu penurunan suku bunga dari Federal Reserve. Bursa saham kesulitan mempertahankan momentum penguatan dalam beberapa hari terakhir menjelang rilis data tersebut setelah reli panjang yang mencapai puncaknya minggu lalu, dipicu oleh antusiasme terhadap potensi kecerdasan buatan (AI) setelah Nvidia melaporkan pendapatan kuartalannya. Resistance utama 39097, support 38775	↓	38775	39097
<u>S&P 500</u>	Bursa saham AS ditutup dengan sedikit melemah pada perdagangan hari Rabu, sehari menjelang rilisnya data inflasi penting yang dapat sangat membentuk ekspektasi mengenai waktu penurunan suku bunga dari Federal Reserve. Bursa saham kesulitan mempertahankan momentum penguatan dalam beberapa hari terakhir menjelang rilis data tersebut setelah reli panjang yang mencapai puncaknya minggu lalu, dipicu oleh antusiasme terhadap potensi kecerdasan buatan (AI) setelah Nvidia melaporkan pendapatan kuartalannya. Resistance utama 5102.17, support 5047.17	↓	5047.17	5102.17
<u>Nasdaq</u>	Bursa saham AS ditutup dengan sedikit melemah pada perdagangan hari Rabu, sehari menjelang rilisnya data inflasi penting yang dapat sangat membentuk ekspektasi mengenai waktu penurunan suku bunga dari Federal Reserve. Bursa saham kesulitan mempertahankan momentum penguatan dalam beberapa hari terakhir menjelang rilis data tersebut setelah reli panjang yang mencapai puncaknya minggu lalu, dipicu oleh antusiasme terhadap potensi kecerdasan buatan (AI) setelah Nvidia melaporkan pendapatan kuartalannya. Resistance utama 18069.67, support 17769.67	↓	17769.67	18069.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,08% ditutup pada 39,208 sementara Indeks Topix yang lebih luas kehilangan 0,13% menjadi 2,675 pada hari Rabu, dengan saham-saham Jepang mengkonsolidasikan kenaikan baru-baru ini menyusul reli bersejarah yang membawa Nikkei ke level tertinggi sepanjang masa. Investor juga menjadi berhati-hati menjelang rilisnya data inflasi utama AS pada hari Kamis yang dapat mempengaruhi prospek suku bunga secara global. Pada hari Selasa, data menunjukkan bahwa tingkat inflasi utama dan inti Jepang melambat menjadi 2,2% dan 2% pada bulan Januari dari masing-masing 2,6% dan 2,3% pada bulan Desember, angka terendah sejak Maret 2022. Resistance utama 39245, support 38910	↓	38910	39245
<u>Hang Seng Futures</u>	Hang Seng melemah 253,95 poin atau 1,51% dan ditutup pada level terendah dalam satu minggu di angka 16,536.85 pada hari Rabu setelah sesi kuat di hari Rabu, tertekan oleh penurunan dari sebagian besar sektor. Para pedagang menghindari aset-aset berisiko setelah Menteri Keuangan Paul Chan mengungkapkan dalam pidato anggarannya bahwa Hong Kong mencatat rekor defisit sebesar HKD 101,6 miliar pada tahun fiskal berjalan, hampir dua kali lipat perkiraan awal pemerintah tahun lalu, sebagian besar disebabkan oleh berkurangnya pendapatan. Resistance utama 16744, support 16244	↓	16244	16744

Closing Prices – 28 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38949.29	↓ 23.12 / 0.06%	.N225	39175.50	↓ 99.50 / 0.25%
/.SPX	5070.78	↓ 7.42 / 0.15%	.KS200	2652.29	↑ 27.24 / 1.04%
/.IXIC	15947.74	↓ 87.56 / 0.55%	.HSI	16536.85	↓ 253.95 / 1.51%
JPY=	150.71	↑ 0.20 / 0.13%	/.SSEC	2957.85	↓ 57.63 / 1.91%
KRW=	1333.66	↑ 2.52 / 0.19%	/CLc1 (Oil)	78.30	↓ 0.23 / 0.29%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan		0.3%	-1.6%	-1.1%
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan		--	-4.4%	-4.1%
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan	3.4%	3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb	5.5%	5.5%	5.5%	--
	10:30	HK	GDP SA QoQ	4Q F	0.4%	0.5%	0.5%	0.2%
	10:30	HK	GDP YoY	4Q F	4.3%	4.3%	4.1%	--
	12:00	JP	Leading Index CI	Dec F	110.2	110	108.1	--
	12:00	JP	Coincident Index	Dec F	115.9	--	114.6	--
	16:00	CH	UBS Survey Expectations	Feb	10.2	--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F	-15.5	-15.5	-16.1	--
	17:00	EZ	Services Confidence	Feb	6	9	8.8	8.4
	17:00	EZ	Industrial Confidence	Feb	-9.5	-9.2	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb	95.4	96.7	96.2	96.1
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q	C\$-1.62b	C\$-1.25b	C\$-3.22b	C\$-4.74b
	20:30	US	GDP Annualized QoQ	4Q S	3.2%	3.3%	4.9%	--
	20:30	US	Personal Consumption	4Q S	3%	2.8%	2.6%	--
	20:30	US	GDP Price Index	4Q S	1.7%	1.5%	3.3%	--
	20:30	US	Core PCE Price Index QoQ	4Q S	1.8%	1.7%	2.6%	--
	20:30	US	Advance Goods Trade Balance	Jan	\$-90.2b	\$-88.1b	\$-88.5b	\$-87.89b
	20:30	US	Retail Inventories MoM	Jan	0.3%	--	0.4%	--
	20:30	US	Wholesale Inventories MoM	Jan P	-0.1%	0.1%	0.4%	--

	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb	4199k	2743k	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb	1458k	--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb	-2832k	-1460k	-294k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb	-510k	-2140k	-4009k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb	0.9%	--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan		2%	2.1%	2.3%
	06:50	JP	Retail Sales MoM	Jan		0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--
	07:00	NZ	ANZ Activity Outlook	Feb		--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb		--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan		1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	15:00	CH	KOF Leading Indicator	Feb		--	101.5	--
	15:00	CH	GDP QoQ	4Q		0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q		0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb		--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb		5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb		--	49	--
	20:00	DE	CPI YoY	Feb P		2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P		--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P		2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q		1%	-1.1%	--
	20:30	CA	GDP MoM	Dec		0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec		1.6%	1.1%	--
	20:30	US	Personal Income	Jan		0.5%	0.3%	--
	20:30	US	Personal Spending	Jan		0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan		--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan		0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan		2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan		0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan		2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb		--	201k	--
	20:30	US	Continuing Claims	17-Feb		--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan		1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan		--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb		--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F		--	47.7	--
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F		--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb		--	50.9	--
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan		--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan		--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan		--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb		--	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F		--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F		--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb		--	--	--
	17:00	EZ	CPI MoM	Feb P		--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P		--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb		--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F		--	51.5	--
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--

	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F		--	81.5	--
	22:00	US	ISM Prices Paid	Feb		--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F		--	78.4	--
	22:00	US	ISM New Orders	Feb		--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F		--	3%	--
	22:00	US	ISM Employment	Feb		--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F		--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy Forum					
	23:00	US	Kansas City Fed Services Activity	Feb		--	-2	--
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar		--	--	--
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39197	
	39097	
	38986	
SUPPORT	38775	
	38675	
	38564	
SUG GESTION	BUY	---
	SELL	38900
	S/L	38980
	T/P:	38750 38670

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Feb	38975	38997	38786	211	38875	38875	↓ 124	0.32	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39285 (26/Feb)	38786 (28/Feb)	39338 (23/Feb)	38091 (13/Feb)	39338 (23/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5114.08	
	5102.17	
	5086.58	
SUPPORT	5059.08	
	5047.17	
	5031.58	
SUGGESTION	BUY	---
	SELL	5073.00
	S/L	5093.00
	T/P:	5038.00 5023.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Feb	5089.00	5090.25	5062.75	27.50	5071.00	5071.00	↓ 20.00	0.39	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5107.25 (26/Feb)	5062.75 (28/Feb)	5122.25 (23/Feb)	4872.00 (01/Feb)	5122.25 (23/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



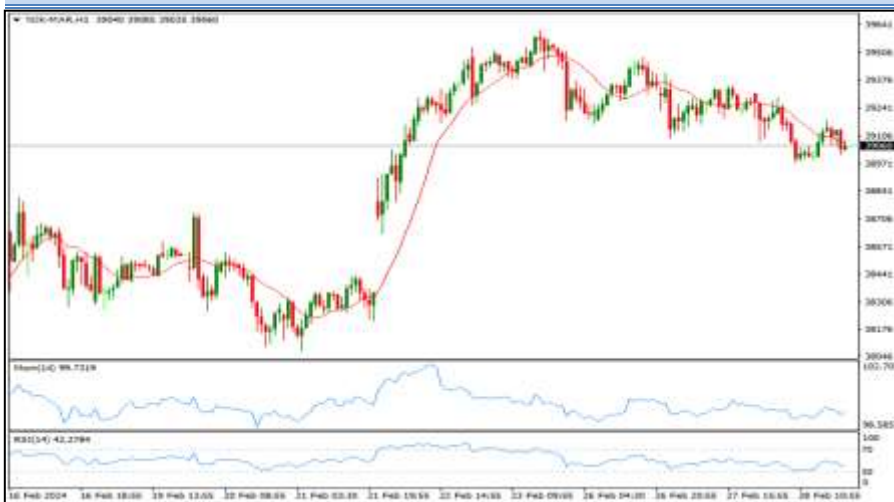
RESISTANCE	18121.33	
	18069.67	
	17971.33	
SUPPORT	17821.33	
	17769.67	
	17671.33	
SUGGESTION	BUY	---
	SELL	17900.00
	S/L	17980.00
	T/P:	17750.00 17670.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Feb	18012.25	18018.00	17868.00	150.00	17873.00	17873.00	↓ 145.25	0.81	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18057.25 (26/Feb)	17868.00 (28/Feb)	18143.00 (23/Feb)	17261.75 (01/Feb)	18143.00 (23/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	39580	
	39445	
	39245	
SUPPORT	38910	
	38775	
	38575	
SUGGESTION	BUY	---
	SELL	39095
	S/L	39195
	T/P:	38870 38745

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
28 Feb	39310	39310	38975	335	39045	39045	↓ 220	0.56	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39510 (26/Feb)	38975 (28/Feb)	39615 (23/Feb)	35715 (01/Feb)	39615 (23/Feb)	32665 (04/Jan)

Hang Seng (HAS – MAR)

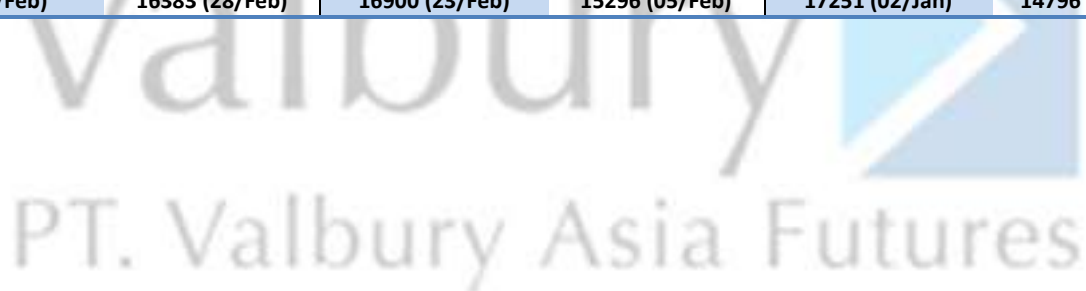
Exp. Date: 28 March 2024



RESISTANCE	17244	
	17064	
	16744	
SUPPORT	16244	
	16064	
	15744	
SUGGESTION	BUY	---
	SELL	16525
	S/L	16725
	T/P:	16175 15925

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
28 Feb	16799	16883	16383	500	16425	16425	↓ 430	2.55	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16883 (28/Feb)	16383 (28/Feb)	16900 (23/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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