

## SUMMARY 28 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup melemah pada hari Senin, karena investor mengambil jeda pasca libur-Thanksgiving karena musim belanja liburan mulai memuncak dan para pengecer mencoba memikat para pemburu barang murah dengan penawaran belanja online sebagai bagian dari Cyber Monday. Resistance utama 35437, support 35237	↓	35237	35437
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup melemah pada hari Senin, karena investor mengambil jeda pasca libur-Thanksgiving karena musim belanja liburan mulai memuncak dan para pengecer mencoba memikat para pemburu barang murah dengan penawaran belanja online sebagai bagian dari Cyber Monday. Resistance utama 4568.67, support 4550.92	↓	4550.92	4568.67
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup melemah pada hari Senin, karena investor mengambil jeda pasca libur-Thanksgiving karena musim belanja liburan mulai memuncak dan para pengecer mencoba memikat para pemburu barang murah dengan penawaran belanja online sebagai bagian dari Cyber Monday. Resistance utama 16082.42, support 15860.33	↑	15860.33	16082.42
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,53% ditutup pada 33,447 sementara Indeks Topix turun 0,38% menjadi 2,382 pada hari Senin, menghentikan kenaikan dua hari karena investor menantikan lebih banyak data di Jepang minggu ini untuk memandu prospek kebijakan ekonomi dan moneter dalam negeri. Pekan lalu, data menunjukkan bahwa tingkat inflasi utama negara tersebut meningkat menjadi 3,3% di bulan Oktober dari 3% di bulan September, yang merupakan angka tertinggi sejak bulan Juli. Resistance utama 33782, support 33367	↓	33367	33782
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 34,36 poin atau 0,2% ditutup pada 17,525.06 pada hari Senin, melemah untuk sesi kedua berturut-turut di tengah kekhawatiran atas goyahnya pemulihan ekonomi di Tiongkok. Data resmi hari ini menunjukkan laba industri Tiongkok naik 2,7% yoy pada bulan lalu, jauh lebih lemah dibandingkan lonjakan 11,9% pada bulan September. Selama sepuluh bulan pertama tahun ini, laba sektor industri merosot 7,8%, penurunan terlemah sejak Desember 2022. Secara lokal, tanda-tanda pengetatan uang tunai menjelang akhir tahun meningkat karena suku bunga penawaran antar bank (PUAB) satu bulan melonjak ke level tertinggi sejak 2007. Resistance utama 17741, support 17307	↓	17307	17741

### Closing Prices – 27 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	35333.47	↓ 56.68 / 0.16%	.N225	33447.67	↓ 207.53 / 0.62%
/.SPX	4550.82	↓ 8.52 / 0.19%	.KS200	2495.66	↓ 0.97 / 0.04%
/.IXIC	14241.02	↓ 9.83 / 0.07%	.HSI	17529.00	↓ 38.50 / 0.22%
JPY=	148.69	↓ 0.77 / 0.52%	/.SSEC	3031.70	↓ 9.27 / 0.30%
KRW=	1304.10	↓ 2.17 / 0.17%	/CLC1 (Oil)	75.03	↓ 0.16 / 0.21%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 30-Nov	N/A	DE	Import Price Index MoM	Oct		--	1.6%	--
27-Nov - 30-Nov	N/A	DE	Import Price Index YoY	Oct		--	-14.3%	--
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct		--	-0.8%	-0.6%
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct		--	-4.6%	-4.4%
<b>Mon/27-Nov-23</b>	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct		--	11.9%	--
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F		--	-20.6%	--
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
<b>Tue/28-Nov-23</b>	07:30	AU	Retail Sales MoM	Oct		0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec		--	-28.1	--
	21:00	US	FHFA House Price Index MoM	Sep		0.4%	0.6%	--
	21:00	US	House Price Purchase Index QoQ	3Q		--	1.7%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep		0.9%	1.01%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep		4.2%	2.16%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep		--	2.57%	--
	22:00	US	Conf. Board Consumer Confidence	Nov		101	102.6	--
	22:00	US	Conf. Board Present Situation	Nov		--	143.1	--
	22:00	US	Conf. Board Expectations	Nov		--	75.6	--
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
<b>Wed/29-Nov-23</b>	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct		5.2%	5.6%	--
	08:00	NZ	RBNZ Official Cash Rate	29-Nov		5.50%	5.50%	--
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	16:00	CH	UBS Survey Expectations	Nov		--	-37.8	--
	16:30	GB	Net Consumer Credit	Oct		--	1.4b	--
	16:30	GB	Consumer Credit YoY	Oct		--	8%	--
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F		--	-16.9	--
	17:00	EZ	Economic Confidence	Nov		--	93.3	--
	17:00	EZ	Industrial Confidence	Nov		--	-9.3	--
	17:00	EZ	Services Confidence	Nov		--	4.5	--
	20:00	DE	CPI MoM	Nov P		--	0.0%	--
	20:00	DE	CPI YoY	Nov P		--	3.8%	--
	20:00	DE	CPI EU Harmonized MoM	Nov P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Nov P		--	3%	--
	20:30	CA	Current Account Balance	3Q		--	-\$6.63b	--
	20:30	US	Advance Goods Trade Balance	Oct		-\$86.7b	-\$85.8b	-\$86.8b
	20:30	US	Wholesale Inventories MoM	Oct P		--	0.2%	--
	20:30	US	Retail Inventories MoM	Oct		--	0.9%	--
	20:30	US	GDP Annualized QoQ	3Q S		5%	4.9%	--
	20:30	US	Personal Consumption	3Q S		4%	4%	--
	20:30	US	GDP Price Index	3Q S		3.5%	3.5%	--
	20:30	US	Core PCE Price Index QoQ	3Q S		--	2.4%	--
	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov		--	8700k	--
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov		--	858k	--
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov		--	750k	--
	22:30	US	DOE U.S. Distillate Inventory	24-Nov		--	-1018k	--
	22:30	US	DOE U.S. Refinery Utilization	24-Nov		--	0.9%	--
<b>Thu/30-Nov-23</b>	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct		6%	5.8%	6.3%
	06:50	JP	Retail Sales MoM	Oct		0.6%	-0.1%	0.4%
	06:50	JP	Industrial Production MoM	Oct P		0.8%	0.5%	--
	06:50	JP	Industrial Production YoY	Oct P		0.2%	-4.4%	--
	07:00	NZ	ANZ Activity Outlook	Nov		--	23.1	--
	07:00	NZ	ANZ Business Confidence	Nov		--	23.4	--

	07:01	GB	Lloyds Business Barometer	Nov	--	39	--
	07:01	GB	Lloyds Own Price Expectations	Nov	--	59	--
	08:30	CN	Composite PMI	Nov	--	50.7	--
	08:30	CN	Manufacturing PMI	Nov	49.8	49.5	--
	08:30	CN	Non-manufacturing PMI	Nov	51.1	50.6	--
	08:30	JP	BOJ Board Nakamura Speech in Hyogo				
	12:00	JP	Housing Starts YoY	Oct	-6.8%	-6.8%	--
	12:00	JP	Annualized Housing Starts	Oct	0.804m	0.800m	--
	12:00	JP	Consumer Confidence Index	Nov	35.7	35.7	--
	14:30	CH	Retail Sales Real YoY	Oct	--	-0.6%	--
	15:00	CH	KOF Leading Indicator	Nov	--	95.8	--
	15:30	HK	Retail Sales Value YoY	Oct	7.3%	13%	--
	15:30	HK	Retail Sales Volume YoY	Oct	--	10.1%	--
	15:55	DE	Unemployment Change (000's)	Nov	--	30.0k	--
	15:55	DE	Unemployment Claims Rate SA	Nov	--	5.8%	--
	17:00	EZ	CPI Estimate YoY	Nov	--	2.9%	--
	17:00	EZ	CPI MoM	Nov P	--	0.1%	--
	17:00	EZ	CPI Core YoY	Nov P	--	4.2%	--
	17:00	EZ	Unemployment Rate	Oct	--	6.5%	--
	19:00	CA	CFIB Business Barometer	Nov	--	47.2	--
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-46.8k	--
	20:30	CA	Quarterly GDP Annualized	3Q	--	-0.2%	--
	20:30	CA	GDP MoM	Sep	--	0.0%	--
	20:30	CA	GDP YoY	Sep	--	0.9%	--
	20:30	US	Initial Jobless Claims	25-Nov	--	209k	--
	20:30	US	Continuing Claims	18-Nov	--	1840k	--
	20:30	US	Personal Income	Oct	0.2%	0.3%	--
	20:30	US	Personal Spending	Oct	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator MoM	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator YoY	Oct	3.1%	3.4%	--
	20:30	US	PCE Core Deflator MoM	Oct	0.2%	0.3%	--
	20:30	US	PCE Core Deflator YoY	Oct	3.5%	3.7%	--
	22:00	US	Pending Home Sales MoM	Oct	-0.9%	1.1%	--
	22:00	US	Pending Home Sales NSA YoY	Oct	--	-13.1%	--
	23:00	GB	BOE's Megan Greene speaks				
<b>Fri/01-Dec-23</b>	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch				
	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	88.1	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	2%	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F	--	47.7	--
	06:30	JP	Jobless Rate	Oct	2.6%	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Oct	1.29	1.29	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F	--	48.1	--
	08:45	CN	Caixin China PMI Mfg	Nov	--	49.5	--
	15:00	CH	GDP QoQ	3Q	--	0.0%	--
	15:00	CH	GDP YoY	3Q	--	0.5%	--
	15:30	CH	PMI Manufacturing	Nov	--	40.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F	--	43.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F	--	46.7	--
	20:30	CA	Part Time Employment Change	Nov	--	20.8k	--
	20:30	CA	Net Change in Employment	Nov	--	17.5k	--
	20:30	CA	Full Time Employment Change	Nov	--	-3.3k	--
	20:30	CA	Unemployment Rate	Nov	--	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov	--	5%	--
	20:30	CA	Participation Rate	Nov	--	65.6%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov	--	48.6	--
	21:45	US	S&P Global US Manufacturing PMI	Nov F	--	--	--
	22:00	US	Construction Spending MoM	Oct	0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov	47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov	--	45.1	--
	22:00	US	ISM Employment	Nov	--	46.8	--
	22:00	US	ISM New Orders	Nov	--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion				
	23:00	US	Fed's Powell Speaks in Fireside Chat				
<b>Sat/02-Dec-23</b>	01:00	US	Baker Hughes U.S. Rig Count	1-Dec	--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,				

### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35574	
	35511	
	35437	
SUPPORT	35300	
	35237	
	35163	
SUGGESTION	BUY	---
	SELL	35385
	S/L	35465
	T/P:	35255 35185

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Nov	35412	35447	35310	137	35364	35364	↓ 60	0.17	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35447 (27/Nov)	35310 (27/Nov)	35447 (27/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4586.42	
	4577.83	
	4568.67	
SUPPORT	4550.92	
	4542.33	
	4533.17	
SUGGESTION	BUY	---
	SELL	4562.00
	S/L	4582.00
	T/P:	4522.00 4507.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Nov	4565.00	4569.25	4551.50	17.75	4559.50	4559.50	↓ 8.00	0.18	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4569.25 (27/Nov)	4551.50 (27/Nov)	4579.50 (22/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16232.17	
	16159.83	
	16082.42	
SUPPORT	15932.67	
	15860.33	
	15782.92	
SUGGESTION	BUY	15975.00
	SELL	---
	S/L	15895.00
	T/P:	16105.00 16175.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Nov	15999.75	16087.50	15937.75	149.75	16005.00	16005.00	↓ 4.75	0.03	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16087.50 (27/Nov)	15937.75 (27/Nov)	16170.50 (22/Nov)	14410.75 (01/Nov)	16170.50 (22/Nov)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	34197	
	34003	
	33782	
SUPPORT	33367	
	33173	
	32952	
SUGGESTION	BUY	---
	SELL	33610
	S/L	33760
	T/P:	33385 33210

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
27 Nov	33735	33810	33395	415	33560	33560	↓ 165	0.49	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33810 (27/Nov)	33395 (27/Nov)	33860 (20/Nov)	31290 (01/Nov)	33955 (16/Nov)	25565 (03/Jan)



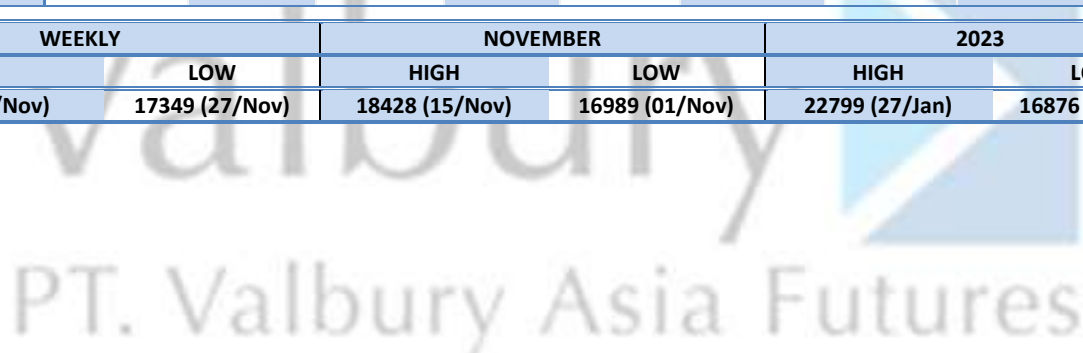
### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Nov (HAS-NOV)	17643	17696	17349	347	17503	17503	↓ 166	0.94	--
27 Nov (HAS-DEC)	17723	17783	17440	343	17602	17602	↓ 150	0.84	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17783 (27/Nov)	17349 (27/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



## Disclaimer

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