

SUMMARY 28 Maret 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup menguat, dengan Dow memimpin kenaikan pada hari Rabu, dan S&P 500 mencetak rekor penutupan, didorong oleh kenaikan saham produsen obat Merck, sementara investor menantikan data inflasi berikutnya dan komentar pembuat kebijakan Federal Reserve untuk mencari sinyal mengenai jalur suku bunga . Resistance utama 40310, support 39875	↑	39875	40310
<u>S&P 500</u>	Bursa saham AS ditutup menguat, dengan Dow memimpin kenaikan pada hari Rabu, dan S&P 500 mencetak rekor penutupan, didorong oleh kenaikan saham produsen obat Merck, sementara investor menantikan data inflasi berikutnya dan komentar pembuat kebijakan Federal Reserve untuk mencari sinyal mengenai jalur suku bunga . Resistance utama 5326.00, support 5283.00	↑	5283.00	5326.00
<u>Nasdaq</u>	Bursa saham AS ditutup menguat, dengan Dow memimpin kenaikan pada hari Rabu, dan S&P 500 mencetak rekor penutupan, didorong oleh kenaikan saham produsen obat Merck, sementara investor menantikan data inflasi berikutnya dan komentar pembuat kebijakan Federal Reserve untuk mencari sinyal mengenai jalur suku bunga . Resistance utama 18597.67, support 18405.67	↑	18405.67	18597.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,9% ditutup pada 40.763 sementara Indeks Topix yang lebih luas naik kembali 0,66% menjadi 2.799 pada hari Rabu, menutup beberapa penurunan dari sesi terakhir, dengan hampir semua sektor berpartisipasi dalam kenaikan tersebut. Pergerakan tersebut terjadi bahkan ketika saham-saham AS melanjutkan penurunan beruntun semalam karena investor mengambil sejumlah keuntungan dan menilai kembali valuasi pasar menyusul reli bersejarah ke level rekor. Investor sekarang menantikan serangkaian laporan ekonomi di Jepang akhir pekan ini, termasuk angka pengangguran, penjualan ritel, dan produksi industri. Resistance utama 40742, support 40227	↑	40227	40742
<u>Hang Seng Futures</u>	Hang Seng melemah 225,48 poin atau 1,36% ditutup pada angka 16.392,84 pada hari Rabu, terbebani oleh pelemahan di seluruh sektor. Penurunan tersebut menyusul kenaikan signifikan pada sesi sebelumnya, dengan para pedagang menjadi gelisah setelah saham-saham di Tiongkok mencapai titik terendah dalam hampir sebulan di tengah arus keluar asing harian terbesar sejak pertengahan Januari. Lonjakan keuntungan industri Tiongkok selama bulan Januari dan Februari tidak dapat meningkatkan sentimen karena investor dengan waspada mengantisipasi angka PMI dari Tiongkok yang akan dirilis pada akhir pekan. Resistance utama 16633, support 16355	↑	16355	16633

Closing Prices – 27 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39760.08	↑ 477.75 / 1.22%	.N225	40791.00	↑ 296.50 / 0.73%
/.SPX	5248.49	↑ 44.91 / 0.86%	.KS200	2755.20	↓ 1.89 / 0.07%
/.IXIC	16399.52	↑ 83.82 / 0.51%	.HSI	16392.84	↓ 225.48 / 1.36%
JPY=	151.33	↓ 0.23 / 0.15%	/.SSEC	2993.14	↓ 38.34 / 1.26%
KRW=	1348.76	↑ 9.23 / 0.69%	/CLc1 (Oil)	81.71	↑ 0.42 / 0.52%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar	-1.8%	--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	100.7	--	101.9	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr	-27.4	-27.9	-28.8	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb	-0.8%	1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb	-1.8%	-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb	H\$-41.7b	H\$-31b	H\$3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P	1.4%	1.1%	-6.2%	-6.9%
	19:30	US	Durables Ex Transportation	Feb P	0.5%	0.4%	-0.3%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	0.7%	0.1%	-0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan	-0.1%	0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan	0.1%	0.2%	0.21%	0.3%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan	-0.1%	--	-0.3%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan	6.6%	6.6%	6.13%	6.2%
	21:00	US	Conf. Board Consumer Confidence	Mar	104.7	107	106.7	104.8
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
21:00	US	Conf. Board Expectations	Mar		--	79.8	--	
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb	0.1%	--	-0.1%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb	3.4%	3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb	10.2%	--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar	11.5	--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F	-14.9	-14.9	-15.5	--
	17:00	EZ	Services Confidence	Mar	6.3	7.8	6	--
	17:00	EZ	Industrial Confidence	Mar	-8.8	-9	-9.5	-9.4
	17:00	EZ	Economic Confidence	Mar	96.3	96.3	95.4	95.5
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar	3165k	-1275kj	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar	2107k	--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar	1299k	1650k	-3310k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Mar	-1185k	518k	624k	--
21:30	US	DOE U.S. Refinery Utilization	22-Mar	0.9%	--	1%	--	
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar	86.4	--	94.5	--

	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--
	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
	14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--
	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
Fri/29-Mar-24	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	Bank Holiday (Good Friday)					
	All	NZ	Bank Holiday (Good Friday)					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applicant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	Bank Holiday (Good Friday)					
	All	GB	Bank Holiday (Good Friday)					
	All	HK	Bank Holiday (Good Friday)					
	All	DE	Bank Holiday (Good Friday)					
	All	CA	Bank Holiday (Good Friday)					
	All	US	Bank Holiday (Good Friday)					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40745	
	40459	
	40310	
SUPPORT	39875	
	39589	
	39440	
SUG GESTION	BUY	40110
	SELL	---
	S/L	39960
	T/P:	40385 40560

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Mar	39749	40172	39737	435	40162	40162	↑ 446	1.12	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40172 (27/Mar)	39653 (26/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5369.00	
	5341.00	
	5326.00	
SUPPORT	5283.00	
	5255.00	
	5240.00	
SUGGESTION	BUY	5306.00
	SELL	---
	S/L	5281.00
	T/P:	5346.00 5366.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Mar	5271.75	5313.00	5270.00	43.00	5311.00	5311.00	↑ 40.75	0.77	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5313.00 (27/Mar)	5262.50 (26/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18789.67	
	18679.83	
	18597.67	
SUPPORT	18405.67	
	18295.83	
	18213.67	
SUGGESTION	BUY	18485.00
	SELL	---
	S/L	18405.00
	T/P:	18635.00 18715.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Mar	18475.25	18570.00	18378.00	192.00	18515.50	18515.50	↑ 46.75	0.25	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18616.75 (26/Mar)	18378.00 (27/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	41257	
	41008	
	40742	
SUPPORT	40227	
	39978	
	39712	
SUGGESTION	BUY	40375
	SELL	---
	S/L	40175
	T/P:	40725 40975

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
27 Jun	40285	40760	40245	515	40475	40475	↑ 195	0.48	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40760 (27/Mar)	39970 (25/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)

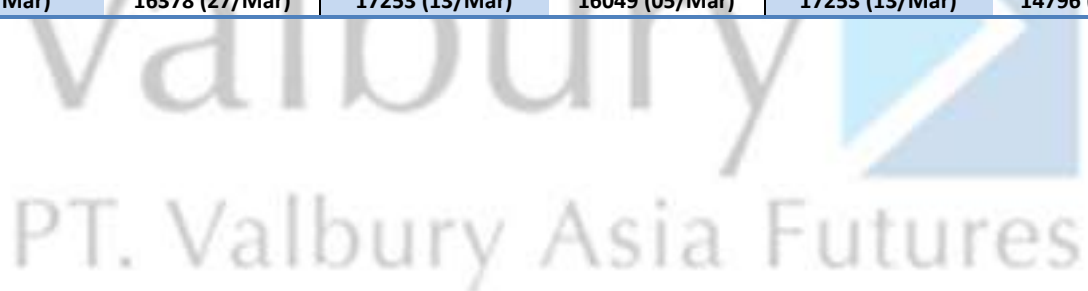
Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Mar	16625	16656	16378	278	16482	16482	↓ 126	0.76	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16794 (26/Mar)	16378 (27/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures