

SUMMARY 28 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup hampir datar pada perdagangan hari Selasa menjelang rilisnya data inflasi dan ekonomi lainnya yang dapat menjelaskan kemungkinan waktu penurunan suku bunga Federal Reserve. Resistance utama 39129, support 38887	↓	38887	39129
<u>S&P 500</u>	Bursa saham AS ditutup hampir datar pada perdagangan hari Selasa menjelang rilisnya data inflasi dan ekonomi lainnya yang dapat menjelaskan kemungkinan waktu penurunan suku bunga Federal Reserve. Resistance utama 5108.33, support 5057.83	↓	5057.83	5108.33
<u>Nasdaq</u>	Bursa saham AS ditutup hampir datar pada perdagangan hari Selasa menjelang rilisnya data inflasi dan ekonomi lainnya yang dapat menjelaskan kemungkinan waktu penurunan suku bunga Federal Reserve. Resistance utama 18068.75, support 17857.25	↑	17857.25	18068.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik tipis 0,01% ditutup pada 39,239 sementara Indeks Topix yang lebih luas naik 0,18% menjadi 2,678 pada hari Selasa, dengan saham Jepang menguat pada rekor tertinggi karena investor bereaksi terhadap laporan inflasi terbaru. Tingkat inflasi umum dan inti di Jepang melambat menjadi 2,2% dan 2% pada bulan Januari dari masing-masing 2,6% dan 2,3% pada bulan Desember, yang merupakan angka terendah sejak Maret 2022. Namun, angka inflasi inti berada di atas ekspektasi pasar untuk perlambatan lebih lanjut. menjadi 1,8%. Meredanya tekanan inflasi di negara tersebut memperkuat spekulasi bahwa Bank of Japan akan mempertahankan pengaturan moneter ultra-longgar untuk beberapa waktu. Resistance utama 39418, support 39103	↑	39103	39418
<u>Hang Seng Futures</u>	Hang Seng menguat 156,06 poin atau 0,94% ditutup pada angka 16,790.81 pada hari Selasa, menguat dari penurunan tajam pada transaksi pagi di tengah pergeseran sentimen menyusul reli saham Tiongkok karena meningkatnya taruhan bahwa Beijing akan meluncurkan langkah-langkah dukungan lebih banyak selama sesi pleno tahunan pada awal Maret. Secara lokal, ekspor Hong Kong melonjak 33,6% yoy di bulan Januari sementara impor tumbuh 21,7%, menghasilkan surplus perdagangan untuk pertama kalinya dalam 2 tahun. Resistance utama 17006, support 16570	↑	16570	17006

Closing Prices – 27 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38972.48	↓ 96.75 / 0.25%	.N225	39275.00	↑ 66.50 / 0.17%
/.SPX	5078.92	↑ 9.39 / 0.19%	.KS200	2625.05	↓ 22.03 / 0.83%
/.IXIC	16035.30	↑ 59.05 / 0.37%	.HSI	16790.80	↑ 156.06 / 0.94%
JPY=	150.51	↑ 0.20 / 0.13%	/.SSEC	3015.48	↑ 38.46 / 1.29%
KRW=	1331.14	↑ 0.04 / Flat	/CLc1 (Oil)	78.53	↑ 0.92 / 1.19%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan		0.3%	-1.6%	-1.1%
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan		--	-4.4%	-4.1%
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP SA QoQ	4Q F		--	0.5%	--
	N/A	HK	GDP YoY	4Q F		--	4.3%	--
	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan		3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb		5.5%	5.5%	--
	12:00	JP	Leading Index CI	Dec F		--	110	--
	12:00	JP	Coincident Index	Dec F		--	116.2	--
	16:00	CH	UBS Survey Expectations	Feb		--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F		--	-15.5	--
	17:00	EZ	Services Confidence	Feb		--	8.8	--
	17:00	EZ	Industrial Confidence	Feb		--	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb		--	96.2	--
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q		-\$1.25b	-\$3.22b	--
	20:30	US	GDP Annualized QoQ	4Q S		3.3%	3.3%	--
	20:30	US	Personal Consumption	4Q S		2.7%	2.8%	--
	20:30	US	GDP Price Index	4Q S		--	1.5%	--
	20:30	US	Core PCE Price Index QoQ	4Q S		--	2%	--
	20:30	US	Advance Goods Trade Balance	Jan		-\$88.1b	-\$88.5b	-\$87.9b
	20:30	US	Retail Inventories MoM	Jan		--	0.8%	--
	20:30	US	Wholesale Inventories MoM	Jan P		--	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb		--	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb		--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb		--	-293k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb		--	-4008k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb		--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan		2%	2.1%	2.3%
	06:50	JP	Retail Sales MoM	Jan		0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--

	07:00	NZ	ANZ Activity Outlook	Feb	--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb	--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb	--	44	--
	07:30	AU	Retail Sales MoM	Jan	1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga				
	15:00	CH	KOF Leading Indicator	Feb	--	101.5	--
	15:00	CH	GDP QoQ	4Q	0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q	0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb	--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb	5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb	--	49	--
	20:00	DE	CPI YoY	Feb P	2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P	--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P	--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P	2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q	1%	-1.1%	--
	20:30	CA	GDP MoM	Dec	0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec	1.6%	1.1%	--
	20:30	US	Personal Income	Jan	0.5%	0.3%	--
	20:30	US	Personal Spending	Jan	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan	--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan	0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan	2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan	0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan	2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb	--	201k	--
	20:30	US	Continuing Claims	17-Feb	--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan	1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan	--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat				
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy				
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation				
	04:00	NZ	ANZ Consumer Confidence MoM	Feb	--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb	--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F	--	47.7	--
	06:30	JP	Jobless Rate	Jan	2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F	--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion				
	08:30	CN	Composite PMI	Feb	--	50.9	--
	08:30	CN	Manufacturing PMI	Feb	49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb	51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb	50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb	38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan	--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan	--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan	--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb	--	43.1	--
	15:30	CH	PMI Services	Feb	--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F	--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F	--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb	--	--	--
	17:00	EZ	CPI MoM	Feb P	--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P	--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan	6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation				
	21:00	GB	BOE Chief Economist Huw Pill speaks				
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb	--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F	--	51.5	--
	22:00	US	Construction Spending MoM	Jan	0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F	79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb	49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F	--	81.5	--
	22:00	US	ISM Prices Paid	Feb	--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F	--	78.4	--
	22:00	US	ISM New Orders	Feb	--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F	--	3%	--
	22:00	US	ISM Employment	Feb	--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F	--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy Forum				
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate				
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--

	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39371	
	39260	
	39129	
SUPPORT	38887	
	38776	
	38645	
SUG GESTION	BUY	---
	SELL	39030
	S/L	39130
	T/P:	38830 38680

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Feb	39099	39148	38906	242	38999	38999	↓ 103	0.26	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39285 (26/Feb)	38906 (27/Feb)	39338 (23/Feb)	38091 (13/Feb)	39338 (23/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5124.92	
	5108.33	
	5099.67	
SUPPORT	5074.42	
	5057.83	
	5049.17	
SUGGESTION	BUY	---
	SELL	5093.00
	S/L	5113.00
	T/P:	5058.00 5043.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Feb	5076.25	5091.75	5066.50	25.25	5091.00	5091.00	↑ 12.50	0.25	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5107.25 (26/Feb)	5066.50 (27/Feb)	5122.25 (23/Feb)	4872.00 (01/Feb)	5122.25 (23/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18199.75	
	18119.25	
	18068.75	
SUPPORT	17937.75	
	17857.25	
	17806.75	
SUGGESTION	BUY	17990.00
	SELL	---
	S/L	17910.00
	T/P:	18140.00 18220.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Feb	17947.50	18038.75	17907.75	131.00	18018.25	18018.25	↑ 56.75	0.32	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18057.25 (26/Feb)	17907.75 (27/Feb)	18143.00 (23/Feb)	17261.75 (01/Feb)	18143.00 (23/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	39733	
	39572	
	39418	
SUPPORT	39103	
	38942	
	38788	
SUGGESTION	BUY	39215
	SELL	---
	S/L	39110
	T/P:	39440 39565

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
27 Feb	39310	39410	39095	315	39265	39265	↓ 90	0.23	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39510 (26/Feb)	39095 (27/Feb)	39615 (23/Feb)	35715 (01/Feb)	39615 (23/Feb)	32665 (04/Jan)

Hang Seng (HAS – MAR)

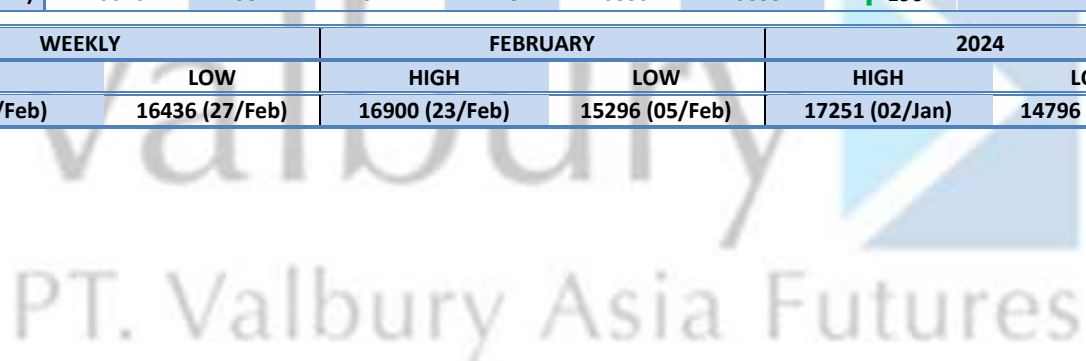
Exp. Date: 28 March 2024



RESISTANCE	17442	
	17157	
	17006	
SUPPORT	16570	
	16285	
	16134	
SUGGESTION	BUY	16800
	SELL	---
	S/L	16650
	T/P:	17050 17250

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
27 Feb (HAS-FEB)	16659	16847	16436	411	16828	16828	↑ 174	1.04	--
27 Feb (HAS-MAR)	16676	16872	16444	428	16855	16855	↑ 190	1.14	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16872 (27/Feb)	16436 (27/Feb)	16900 (23/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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