

SUMMARY 27 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks utama Wall Street ditutup melemah lebih dari 1% pada hari Selasa karena imbal hasil Treasury 10-tahun mempertahankan level tertinggi dalam beberapa tahun, dengan investor masih bergulat dengan prospek suku bunga tinggi dalam jangka panjang dan dampak ekonomi. Resistance utama 34191, support 33717	↓	33717	34191
<u>S&P 500</u>	Indeks utama Wall Street ditutup melemah lebih dari 1% pada hari Selasa karena imbal hasil Treasury 10-tahun mempertahankan level tertinggi dalam beberapa tahun, dengan investor masih bergulat dengan prospek suku bunga tinggi dalam jangka panjang dan dampak ekonomi. Resistance utama 4365.33, support 4289.58	↓	4289.58	4365.33
<u>Nasdaq</u>	Indeks utama Wall Street ditutup melemah lebih dari 1% pada hari Selasa karena imbal hasil Treasury 10-tahun mempertahankan level tertinggi dalam beberapa tahun, dengan investor masih bergulat dengan prospek suku bunga tinggi dalam jangka panjang dan dampak ekonomi. Resistance utama 14894.17, support 14613.17	↓	14613.17	14894.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,11% ditutup pada angka 32,315 sementara Indeks Topix yang lebih luas turun 0,57% menjadi 2,372 pada hari Selasa, mengurangi penguatan dari sesi sebelumnya, dengan hampir semua sektor berpartisipasi dalam penurunan. Kerugian tersebut terjadi meskipun sesi Wall Street positif semalam, karena investor terus khawatir tentang sinyal hawkish dari Federal Reserve AS, melonjaknya imbal hasil Treasury dan harga minyak yang lebih tinggi. Sementara itu, Bank of Japan menegaskan kembali komitmennya terhadap kebijakan moneter ultra-longgar, menolak spekulasi bahwa bank tersebut akan mulai mengisyaratkan kemungkinan diakhirinya suku bunga negatif. Resistance utama 32325, support 31685	↓	31685	32325
<u>Hang Seng Futures</u>	Hang Seng melemah 258,98 poin atau 1,46% ditutup pada angka 17,470.31 pada hari Selasa, memperpanjang penurunan tajam untuk sesi kedua berturut-turut dan mendekati level terendah dalam 10 bulan, mengalami tekanan oleh meningkatnya kekhawatiran atas semakin mendalamnya krisis real estat di Tiongkok dan tipisnya perdagangan menjelang liburan hari raya di Tiongkok. Saham-saham pengembang properti Tiongkok turun lebih jauh setelah mengalami penurunan terbesar dalam sembilan bulan pada hari Senin, karena Tiongkok Evergrande gagal membayar utang dan mantan eksekutifnya ditahan. Resistance utama 17730, support 17327	↓	17327	17730

Closing Prices – 26 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33618.88	↓ 388.00 / 1.14%	.N225	32359.00	↓ 345.50 / 1.06%
/.SPX	4273.53	↓ 63.91 / 1.47%	.KS200	2462.97	↓ 32.79 / 1.31%
/.IXIC	13063.61	↓ 207.71 / 1.57%	.HSI	17475.00	↓ 253.00 / 1.43%
JPY=	149.04	↑ 0.15 / 0.10%	/.SSEC	3102.27	↓ 13.33 / 0.43%
KRW=	1348.74	↑ 12.39 / 0.93%	/CLc1 (Oil)	90.56	↑ 0.66 / 0.73%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Sep-23	11:00	AU	RBA's Jones-Panel					
	14:00	EZ	ECB's Villeroy speaks					
	15:00	DE	IFO Business Climate	Sep	85.7	85.2	85.8	--
	15:00	DE	IFO Current Assessment	Sep	88.7	88	89	--
	15:00	DE	IFO Expectations	Sep	82.9	82.9	82.7	--
Tue/26-Sep-23	05:00	US	Fed's Kashkari Speaks					
	06:50	JP	PPI Services YoY	Aug	2.1%	1.8%	1.7%	--
	14:00	EZ	ECB's Lane speaks					
	15:30	HK	Exports YoY	Aug	-3.7%	--	-9.1%	--
	15:30	HK	Imports YoY	Aug	-0.3%	--	-7.9%	--
	15:30	HK	Trade Balance HKD	Aug	H\$-25.6b	--	H\$-30b	--
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Sep		--	-13.1	--
	20:00	US	FHFA House Price Index MoM	Jul	0.8%	0.5%	0.3%	0.4%
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jul	0.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jul	0.1%	-0.3%	-1.2%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jul		--	-0.02%	--
	21:00	US	New Home Sales	Aug	675k	700k	714k	739k
	21:00	US	New Home Sales MoM	Aug	-8.7%	-2%	4.4%	8%
	21:00	US	Conf. Board Consumer Confidence	Sep	103	105.5	108.7	--
	21:00	US	Conf. Board Present Situation	Sep		--	144.8	--
21:00	US	Conf. Board Expectations	Sep		--	80.2	--	
Wed/27-Sep-23	00:30	US	Fed's Bowman Delivers Welcoming Remarks					
	06:50	JP	BOJ Minutes of July Meeting					
	08:30	AU	CPI YoY	Aug		5.2%	4.9%	--
	08:30	CN	Industrial Profits YoY	Aug		--	-6.7%	--
	08:30	CN	Industrial Profits YTD YoY	Aug		--	-15.5%	--
	12:00	JP	Leading Index CI	Jul F		--	107.6	--
	12:00	JP	Coincident Index	Jul F		--	114.5	--
	13:00	DE	GfK Consumer Confidence	Oct		--	-25.5	--
	13:00	JP	Machine Tool Orders YoY	Aug F		--	-17.6%	--
	14:00	CH	KOF Institute Autumn Economic Forecast					
	15:00	CH	Credit Suisse Survey Expectations	Sep		--	-38.6	--
	19:30	US	Durable Goods Orders	Aug P		-0.4%	-5.2%	--
	19:30	US	Durables Ex Transportation	Aug P		0.1%	0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Aug P		--	0.1%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Aug P		--	-0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	22-Sep		--	-2136k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Sep		--	-2064k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Sep		--	-831k	--
21:30	US	DOE U.S. Distillate Inventory	22-Sep		--	-2867k	--	
21:30	US	DOE U.S. Refinery Utilization	22-Sep		--	-1.8%	--	
Thu/28-Sep-23	N/A	CN	BoP Current Account Balance	2Q F		--	\$65.3b	--
	07:00	NZ	ANZ Activity Outlook	Sep		--	11.2	--
	07:00	NZ	ANZ Business Confidence	Sep		--	-3.7	--
	08:30	AU	Retail Sales MoM	Aug		0.3%	0.5%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	16:00	EZ	Consumer Confidence	Sep F		--	-17.8	--
	16:00	EZ	Economic Confidence	Sep		--	93.3	--
	16:00	EZ	Industrial Confidence	Sep		--	-10.3	--
	16:00	EZ	Services Confidence	Sep		--	3.9	--
	17:00	CA	CFIB Business Barometer	Sep		--	54.8	--
	19:00	DE	CPI MoM	Sep P		0.3%	0.3%	--
	19:00	DE	CPI YoY	Sep P		--	6.1%	--
	19:00	DE	CPI EU Harmonized MoM	Sep P		--	0.4%	--
	19:00	DE	CPI EU Harmonized YoY	Sep P		--	6.4%	--
	19:30	CA	Payroll Employment Change - SEPH	Jul		--	47.7k	--
	19:30	US	Revisions: GDP/National Economic Accounts					
	19:30	US	GDP Annualized QoQ	2Q T		2.3%	2.1%	--
	19:30	US	Personal Consumption	2Q T		--	1.7%	--
	19:30	US	Initial Jobless Claims	23-Sep		--	201k	--
	19:30	US	GDP Price Index	2Q T		2%	2%	--
	19:30	US	Continuing Claims	16-Sep		--	1662k	--
	19:30	US	Core PCE Price Index QoQ	2Q T		--	3.7%	--
	20:00	US	Fed's Goolsbee Speaks at Peterson Institute in Washington					
21:00	EZ	ECB's Holzmann Speaks						
21:00	US	Pending Home Sales MoM	Aug		--	0.9%	--	
21:00	US	Pending Home Sales NSA YoY	Aug		--	-13.8%	--	
Fri/29-Sep-23	N/A	EZ	ECB's Lagarde Speaks					

	00:00	US	Fed's Cook Speaks at Minorities in Banking Forum					
	03:00	US	Fed's Powell Hosts Town Hall With Educators					
	04:00	NZ	ANZ Consumer Confidence Index	Sep	--	85	--	
	04:00	NZ	ANZ Consumer Confidence MoM	Sep	--	1.6%	--	
	06:00	US	Fed's Barkin Gives Speech on Monetary Policy Outlook					
	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	06:01	GB	Lloyds Business Barometer	Sep	--	41	--	
	06:30	JP	Tokyo CPI YoY	Sep	2.8%	2.9%	--	
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Sep	2.6%	2.8%	--	
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Sep	3.9%	4%	--	
	06:30	JP	Jobless Rate	Aug	2.6%	2.7%	--	
	06:30	JP	Job-To-Applicant Ratio	Aug	1.29	1.29	--	
	06:50	JP	Retail Sales YoY	Aug	6.4%	6.8%	--	
	06:50	JP	Retail Sales MoM	Aug	0.5%	2.1%	--	
	06:50	JP	Industrial Production MoM	Aug P	-0.8%	-1.8%	--	
	06:50	JP	Industrial Production YoY	Aug P	-4.6%	-2.3%	--	
	12:00	JP	Annualized Housing Starts	Aug	0.812m	0.778m	--	
	12:00	JP	Consumer Confidence Index	Sep	36.2	36.2	--	
	12:00	JP	Housing Starts YoY	Aug	-8.7%	-6.7%	--	
	13:00	GB	GDP QoQ	2Q F	--	0.2%	--	
	13:00	GB	GDP YoY	2Q F	--	0.4%	--	
	13:00	GB	Private Consumption QoQ	2Q F	--	0.7%	--	
	13:00	GB	Government Spending QoQ	2Q F	--	3.1%	--	
	13:00	GB	Gross Fixed Capital Formation QoQ	2Q F	--	0.0%	--	
	13:00	GB	Exports QoQ	2Q F	--	-2.5%	--	
	13:00	GB	Imports QoQ	2Q F	--	1%	--	
	13:00	GB	Total Business Investment QoQ	2Q F	--	3.4%	--	
	13:00	GB	Total Business Investment YoY	2Q F	--	6.7%	--	
	13:00	GB	Current Account Balance	2Q	--	-10.8b	--	
	14:00	CH	KOF Leading Indicator	Sep	--	91.1	--	
	14:55	DE	Unemployment Change (000's)	Sep	--	18k	--	
	14:55	DE	Unemployment Claims Rate SA	Sep	--	5.7%	--	
	15:30	GB	Net Consumer Credit	Aug	--	1.2b	--	
	15:30	GB	Consumer Credit YoY	Aug	--	7.3%	--	
	15:30	HK	Retail Sales Value YoY	Aug	--	16.5%	--	
	15:30	HK	Retail Sales Volume YoY	Aug	--	14%	--	
	16:00	EZ	CPI Estimate YoY	Sep	--	5.2%	--	
	16:00	EZ	CPI MoM	Sep P	--	0.5%	--	
	16:00	EZ	CPI Core YoY	Sep P	--	5.3%	--	
	19:30	CA	GDP MoM	Jul	--	-0.2%	--	
	19:30	CA	GDP YoY	Jul	--	1.1%	--	
	19:30	US	Advance Goods Trade Balance	Aug	-\$91.2b	-\$91.2b	--	
	19:30	US	Wholesale Inventories MoM	Aug P	--	-0.2%	--	
	19:30	US	Retail Inventories MoM	Aug	--	0.3%	--	
	19:30	US	Personal Income	Aug	0.5%	0.2%	--	
	19:30	US	Personal Spending	Aug	0.4%	0.8%	--	
	19:30	US	Real Personal Spending	Aug	-0.1%	0.6%	--	
	19:30	US	PCE Deflator MoM	Aug	0.5%	0.2%	--	
	19:30	US	PCE Deflator YoY	Aug	3.5%	3.3%	--	
	19:30	US	PCE Core Deflator MoM	Aug	0.2%	0.2%	--	
	19:30	US	PCE Core Deflator YoY	Aug	3.9%	4.2%	--	
	21:00	US	U. of Mich. Sentiment	Sep F	67.7	67.7	--	
	21:00	US	U. of Mich. Current Conditions	Sep F	--	69.8	--	
	21:00	US	U. of Mich. Expectations	Sep F	--	66.3	--	
	21:00	US	U. of Mich. 1 Yr Inflation	Sep F	--	3.1%	--	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep F	--	2.7%	--	
	23:45	US	Fed's Williams to Speak on Monetary Policy					
Sat/30-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	29-Sep	--	--	--	
	08:30	CN	Composite PMI	Sep	--	51.3	--	
	08:30	CN	Manufacturing PMI	Sep	50.2	49.7	--	
	08:30	CN	Non-manufacturing PMI	Sep	--	51	--	

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	34665	
	34474	
	34191	
SUPPORT	33717	
	33526	
	33243	
SUGGESTION	BUY	---
	SELL	33955
	S/L	34105
	T/P:	33655 33455

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Sep	34278	34284	33810	474	33907	33907	↓ 372	1.09	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34353 (25/Sep)	33810 (26/Sep)	35352 (15/Sep)	33810 (26/Sep)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4441.08	
	4410.92	
	4365.33	
SUPPORT	4289.58	
	4259.42	
	4213.83	
SUGGESTION	BUY	---
	SELL	4325.00
	S/L	4360.00
	T/P:	4270.00 4245.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Sep	4380.75	4380.75	4305.00	75.75	4319.75	4319.75	↓ 60.00	1.37	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4380.75 (25/Sep)	4305.00 (26/Sep)	4565.50 (15/Sep)	4305.00 (26/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	15175.17	
	15060.83	
	14894.17	
SUPPORT	14613.17	
	14498.83	
	14332.17	
SUGGESTION	BUY	---
	SELL	14780.00
	S/L	14880.00
	T/P:	14580.00 14430.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Sep	14943.75	14946.50	14665.50	281.00	14727.50	14727.50	↓ 217.00	1.45	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14949.50 (26/Sep)	14665.50 (26/Sep)	15718.00 (15/Sep)	14665.50 (26/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	32965	
	32720	
	32325	
SUPPORT	31685	
	31440	
	31045	
SUGGESTION	BUY	---
	SELL	32030
	S/L	32230
	T/P:	31680 31430

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
26 Sep	32455	32475	31835	640	31930	31930	↓ 565	1.74	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32530 (25/Sep)	31835 (26/Sep)	33435 (15/Sep)	31835 (26/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – OCT)

Exp. Date: 30 October 2023



RESISTANCE	18133	
	17954	
	17730	
SUPPORT	17327	
	17148	
	16924	
SUGGESTION	BUY	---
	SELL	17555
	S/L	17705
	T/P:	17330 17155

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Sep (HAS-SEP)	17679	17717	17372	345	17466	17466	↓ 276	1.56	--
26 Sep (HAS-OCT)	17743	17775	17434	341	17506	17506	↓ 302	1.70	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18081 (25/Sep)	17372 (26/Sep)	18898 (04/Sep)	17372 (26/Sep)	22799 (27/Jan)	17372 (26/Sep)

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