

## SUMMARY 27 Maret 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup sedikit berubah pada hari Selasa, melepaskan kenaikan moderat di akhir sesi, karena investor menunggu data ekonomi dalam minggu yang dipersingkat karena masa liburan untuk mengukur jalur kebijakan Federal Reserve. Resistance utama 39804, support 39640	↓	39640	39804
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup sedikit berubah pada hari Selasa, melepaskan kenaikan moderat di akhir sesi, karena investor menunggu data ekonomi dalam minggu yang dipersingkat karena masa liburan untuk mengukur jalur kebijakan Federal Reserve. Resistance utama 5292.67, support 5255.17	↓	5255.17	5292.67
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup sedikit berubah pada hari Selasa, melepaskan kenaikan moderat di akhir sesi, karena investor menunggu data ekonomi dalam minggu yang dipersingkat karena masa liburan untuk mengukur jalur kebijakan Federal Reserve. Resistance utama 18577.17, support 18398.92	↓	18398.92	18577.17
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,04% ditutup pada angka 40,398 sementara Indeks Topix yang lebih luas naik 0,11% menjadi 2,781 dalam perdagangan beragam pada hari Selasa, dengan saham-saham Jepang berjuang untuk mendapatkan arah yang jelas karena kenaikan pada saham-saham teknologi diimbangi oleh penurunan pada indeks kelas berat lainnya. Saham-saham Jepang juga mengambil isyarat dari melemahnya Wall Street semalam karena investor terus menilai prospek ekonomi dan suku bunga secara global. Pasar sekarang menantikan serangkaian laporan ekonomi di Jepang akhir pekan ini, termasuk angka pengangguran, penjualan ritel, dan produksi industri. Resistance utama 40480, support 40075	↓	40075	40480
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 144,68 poin atau 0,88% ditutup pada angka 16.618,32, ditutup di zona hijau untuk sesi pertama dalam tiga sesi di tengah meluasnya kenaikan di semua sektor. Sentimen membaik setelah gubernur bank sentral Tiongkok Pan Gongsheng mengatakan pada hari Senin bahwa ada tanda-tanda positif dari sektor properti di negara tersebut, dengan perkembangan jangka panjang yang solid dan dampak yang terbatas terhadap sistem keuangan. Resistance utama 16778, support 16454	↑	16454	16778

### Closing Prices – 26 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39282.33	↓ 31.31 / 0.08%	.N225	40494.50	↑ 49.00 / 0.12%
/.SPX	5203.58	↓ 14.61 / 0.28%	.KS200	2757.17	↑ 19.60 / 0.72%
/.IXIC	16315.70	↓ 68.77 / 0.42%	.HSI	16618.32	↑ 144.68 / 0.88%
JPY=	151.56	↑ 0.14 / 0.09%	/.SSEC	3031.48	↑ 5.18 / 0.17%
KRW=	1339.53	↓ 3.00 / 0.22%	/Clc1 (Oil)	81.29	↓ 0.71 / 0.87%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/25-Mar-24</b>	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
<b>Tue/26-Mar-24</b>	06:30	AU	Westpac Consumer Conf SA MoM	Mar	-1.8%	--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	100.7	--	101.9	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr	-27.4	-27.9	-28.8	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb	-0.8%	1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb	-1.8%	-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb	H\$-41.7b	H\$-31b	H\$3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P	1.4%	1.1%	-6.2%	-6.9%
	19:30	US	Durables Ex Transportation	Feb P	0.5%	0.4%	-0.3%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	0.7%	0.1%	-0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan	-0.1%	0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan	0.1%	0.2%	0.21%	0.3%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan	-0.1%	--	-0.3%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan	6.6%	6.6%	6.13%	6.2%
	21:00	US	Conf. Board Consumer Confidence	Mar	104.7	107	106.7	104.8
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
21:00	US	Conf. Board Expectations	Mar		--	79.8	--	
<b>Wed/27-Mar-24</b>	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb		3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb		--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar		--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F		--	-14.9	--
	17:00	EZ	Services Confidence	Mar		7.7	6	--
	17:00	EZ	Industrial Confidence	Mar		-9.5	-9.5	--
	17:00	EZ	Economic Confidence	Mar		96.2	95.4	--
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar		--	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar		--	-18k	--
21:30	US	DOE U.S. Gasoline Inventories	22-Mar		--	-3310k	--	
21:30	US	DOE U.S. Distillate Inventory	22-Mar		--	624k	--	
21:30	US	DOE U.S. Refinery Utilization	22-Mar		--	1%	--	
<b>Thu/28-Mar-24</b>	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar		--	94.5	--
	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--
	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--	

	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
<b>Fri/29-Mar-24</b>	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	<b>Bank Holiday (Good Friday)</b>					
	All	NZ	<b>Bank Holiday (Good Friday)</b>					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applclicant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	<b>Bank Holiday (Good Friday)</b>					
	All	GB	<b>Bank Holiday (Good Friday)</b>					
	All	HK	<b>Bank Holiday (Good Friday)</b>					
	All	DE	<b>Bank Holiday (Good Friday)</b>					
	All	CA	<b>Bank Holiday (Good Friday)</b>					
	All	US	<b>Bank Holiday (Good Friday)</b>					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39968	
	39893	
	39804	
SUPPORT	39640	
	39565	
	39476	
SUG GESTION	BUY	---
	SELL	39745
	S/L	39825
	T/P:	39595 39515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Mar	39707	39817	39653	164	39716	39716	↑ 32	0.08	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39848 (25/Mar)	39653 (26/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5330.17	
	5315.08	
	5292.67	
SUPPORT	5255.17	
	5240.08	
	5217.67	
SUGGESTION	BUY	---
	SELL	5272.00
	S/L	5297.00
	T/P:	5237.00 5217.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Mar	5280.75	5300.00	5262.50	37.50	5270.25	5270.25	↓ 7.00	0.13	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5300.00 (26/Mar)	5262.50 (26/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18755.42	
	18686.08	
	18577.17	
SUPPORT	18398.92	
	18329.58	
	18220.67	
SUGGESTION	BUY	---
	SELL	18500.00
	S/L	18580.00
	T/P:	18350.00 18270.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Mar	18532.50	18616.75	18438.50	178.25	18468.25	18468.25	↓ 44.75	0.24	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18616.75 (26/Mar)	18414.25 (25/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40885	
	40680	
	40480	
SUPPORT	40075	
	39870	
	39670	
SUGGESTION	BUY	---
	SELL	40330
	S/L	40480
	T/P:	40105 39930

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
26 Jun	40190	40475	40070	405	40280	40280	↑ 130	0.32	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40630 (25/Mar)	39970 (25/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)



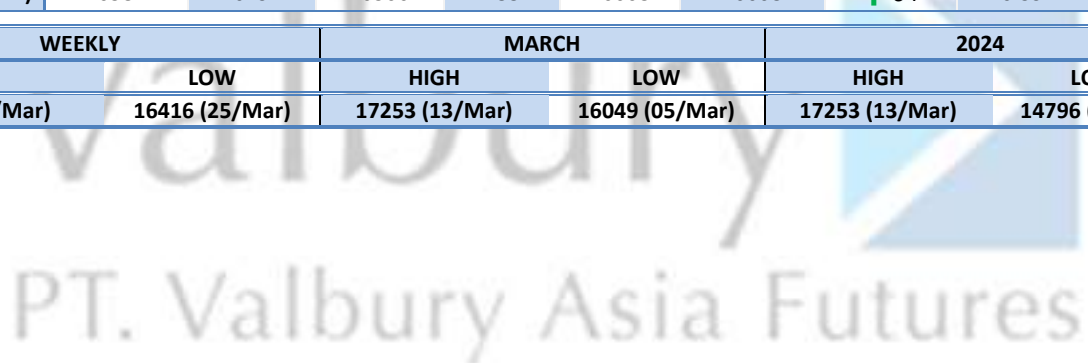
### Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Mar (HAS-MAR)	16542	16757	16470	287	16563	16563	↑ 63	0.38	--
26 Mar (HAS-APR)	16581	16794	16506	288	16608	16608	↑ 64	0.39	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16794 (26/Mar)	16416 (25/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



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