

## SUMMARY 27 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup dengan sedikit pelemahan pada hari Senin, karena fokus beralih setelah reli yang didorong oleh AI minggu lalu ke data ekonomi mendatang yang dapat mempengaruhi waktu perkiraan penurunan suku bunga Federal Reserve. Resistance utama 39236, support 39016	↓	39016	39236
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup dengan sedikit pelemahan pada hari Senin, karena fokus beralih setelah reli yang didorong oleh AI minggu lalu ke data ekonomi mendatang yang dapat mempengaruhi waktu perkiraan penurunan suku bunga Federal Reserve. Resistance utama 5098.08, support 5068.08	↓	5068.08	5098.08
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup dengan sedikit pelemahan pada hari Senin, karena fokus beralih setelah reli yang didorong oleh AI minggu lalu ke data ekonomi mendatang yang dapat mempengaruhi waktu perkiraan penurunan suku bunga Federal Reserve. Resistance utama 18038.83, support 17902.58	↓	17902.58	18038.83
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,35% ditutup pada 39,234 dalam perdagangan pasca-liburan pada hari Senin, mencapai rekor tertinggi baru sepanjang masa dan mengikuti reli global dalam ekuitas karena laporan pendapatan Nvidia yang kuat meningkatkan sentimen pasar. Investor juga mengesampingkan pernyataan hawkish dari pejabat Federal Reserve yang terus menolak ekspektasi penurunan suku bunga lebih awal. Di dalam negeri, pasar menantikan data inflasi pada hari Selasa, serta produksi industri, penjualan ritel dan angka pengangguran pada minggu ini, untuk memandu prospek kebijakan ekonomi dan moneter. Resistance utama 39522, support 39177	↓	39177	39522
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 91,12 poin atau 0,54% ditutup pada angka 16,634.74 pada perdagangan hari Senin, melemah untuk hari kedua dan turun dari level tertinggi dalam tujuh minggu yang dicatat minggu lalu karena pelemahan di sektor keuangan, konsumen, dan teknologi. Sentimen tersebut menyusul laporan bahwa sebelas perusahaan Tiongkok kehilangan peringkat kredit mereka pada hari Jumat di Moody's Investors Service. Para pedagang juga waspada menjelang data aktivitas Tiongkok untuk bulan Februari pada akhir pekan ini, karena ketidakpastian di dalam dan luar negeri masih terus berlanjut. Resistance utama 16764, support 16559	↓	16559	16764

### Closing Prices – 26 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39069.23	↓ 62.30 / 0.16%	.N225	39208.50	↑ 109.82 / 0.28%
/.SPX	5068.71	↓ 20.09 / 0.39%	.KS200	2647.08	↓ 20.62 / 0.77%
/.IXIC	15976.25	↓ 20.57 / 0.13%	.HSI	16634.74	↓ 91.12 / 0.54%
JPY=	150.71	↑ 0.20 / 0.13%	/.SSEC	2977.02	↓ 27.86 / 0.93%
KRW=	1331.10	↑ 0.09 / 0.01%	/CLc1 (Oil)	77.61	↑ 1.03 / 1.34%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan		0.3%	-1.6%	-1.1%
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan		--	-4.4%	-4.1%
<b>Mon/26-Feb-24</b>	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
<b>Tue/27-Feb-24</b>	06:30	JP	Natl CPI YoY	Jan		1.9%	2.60%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan		1.9%	2.30%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan		3.3%	3.70%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar		-29	-29.7	--
	15:30	HK	Exports YoY	Jan		--	11%	--
	15:30	HK	Imports YoY	Jan		--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan		--	-59.9b	--
	20:30	US	Durable Goods Orders	Jan P		-4.5%	0.0%	--
	20:30	US	Durables Ex Transportation	Jan P		0.3%	0.5%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec		--	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec		--	0.15%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec		--	5.14%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb		114.8	114.8	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
<b>Wed/28-Feb-24</b>	N/A	HK	GDP SA QoQ	4Q F		--	0.5%	--
	N/A	HK	GDP YoY	4Q F		--	4.3%	--
	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan		3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb		5.5%	5.5%	--
	12:00	JP	Leading Index CI	Dec F		--	110	--
	12:00	JP	Coincident Index	Dec F		--	116.2	--
	16:00	CH	UBS Survey Expectations	Feb		--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F		--	-15.5	--
	17:00	EZ	Services Confidence	Feb		--	8.8	--
	17:00	EZ	Industrial Confidence	Feb		--	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb		--	96.2	--
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q		-\$1.25b	-\$3.22b	--
	20:30	US	GDP Annualized QoQ	4Q S		3.3%	3.3%	--
	20:30	US	Personal Consumption	4Q S		2.7%	2.8%	--
	20:30	US	GDP Price Index	4Q S		--	1.5%	--
	20:30	US	Core PCE Price Index QoQ	4Q S		--	2%	--
	20:30	US	Advance Goods Trade Balance	Jan		-\$88.1b	-\$88.5b	-\$87.9b
	20:30	US	Retail Inventories MoM	Jan		--	0.8%	--
	20:30	US	Wholesale Inventories MoM	Jan P		--	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb		--	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb		--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb		--	-293k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb		--	-4008k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb		--	0.0%	--
<b>Thu/29-Feb-24</b>	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan		2%	2.1%	2.3%
	06:50	JP	Retail Sales MoM	Jan		0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--

	07:00	NZ	ANZ Activity Outlook	Feb	--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb	--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb	--	44	--
	07:30	AU	Retail Sales MoM	Jan	1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga				
	15:00	CH	KOF Leading Indicator	Feb	--	101.5	--
	15:00	CH	GDP QoQ	4Q	0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q	0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb	--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb	5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb	--	49	--
	20:00	DE	CPI YoY	Feb P	2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P	--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P	--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P	2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q	1%	-1.1%	--
	20:30	CA	GDP MoM	Dec	0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec	1.6%	1.1%	--
	20:30	US	Personal Income	Jan	0.5%	0.3%	--
	20:30	US	Personal Spending	Jan	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan	--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan	0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan	2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan	0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan	2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb	--	201k	--
	20:30	US	Continuing Claims	17-Feb	--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan	1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan	--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat				
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy				
<b>Fri/01-Mar-24</b>	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation				
	04:00	NZ	ANZ Consumer Confidence MoM	Feb	--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb	--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F	--	47.7	--
	06:30	JP	Jobless Rate	Jan	2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F	--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion				
	08:30	CN	Composite PMI	Feb	--	50.9	--
	08:30	CN	Manufacturing PMI	Feb	49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb	51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb	50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb	38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan	--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan	--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan	--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb	--	43.1	--
	15:30	CH	PMI Services	Feb	--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F	--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F	--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb	--	--	--
	17:00	EZ	CPI MoM	Feb P	--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P	--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan	6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation				
	21:00	GB	BOE Chief Economist Huw Pill speaks				
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb	--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F	--	51.5	--
	22:00	US	Construction Spending MoM	Jan	0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F	79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb	49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F	--	81.5	--
	22:00	US	ISM Prices Paid	Feb	--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F	--	78.4	--
	22:00	US	ISM New Orders	Feb	--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F	--	3%	--
	22:00	US	ISM Employment	Feb	--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F	--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy Forum				
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--
<b>Sat/02-Mar-24</b>	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate				
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--

01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
03:30	US	Fed's Kugler Speaks on the Dual Mandate					



### Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Feb	39172	39285	39065	220	39102	39102	↓ 69	0.18	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39285 (26/Feb)	39065 (26/Feb)	39338 (23/Feb)	38091 (13/Feb)	39338 (23/Feb)	37300 (18/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Feb	5095.75	5107.25	5077.25	30.00	5078.50	5078.50	↓ 18.25	0.36	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5107.25 (26/Feb)	5077.25 (26/Feb)	5122.25 (23/Feb)	4872.00 (01/Feb)	5122.25 (23/Feb)	4701.25 (05/Jan)



### Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18175.08	
	18116.17	
	18038.83	
SUPPORT	17902.58	
	17843.67	
	17766.33	
SUGGESTION	BUY	---
	SELL	17990.00
	S/L	18070.00
	T/P:	17860.00 17790.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Feb	17964.75	18057.25	17921.00	136.25	17961.50	17961.50	↑ 1.75	0.01	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18057.25 (26/Feb)	17921.00 (26/Feb)	18143.00 (23/Feb)	17261.75 (01/Feb)	18143.00 (23/Feb)	16335.00 (05/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	39867	
	39688	
	39522	
SUPPORT	39177	
	38998	
	38832	
SUGGESTION	BUY	---
	SELL	39405
	S/L	39530
	T/P:	39205 39055

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
26 Feb	39465	39510	39165	345	39355	39355	↓ 115	0.29	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39510 (26/Feb)	39165 (26/Feb)	39615 (23/Feb)	35715 (01/Feb)	39615 (23/Feb)	32665 (04/Jan)

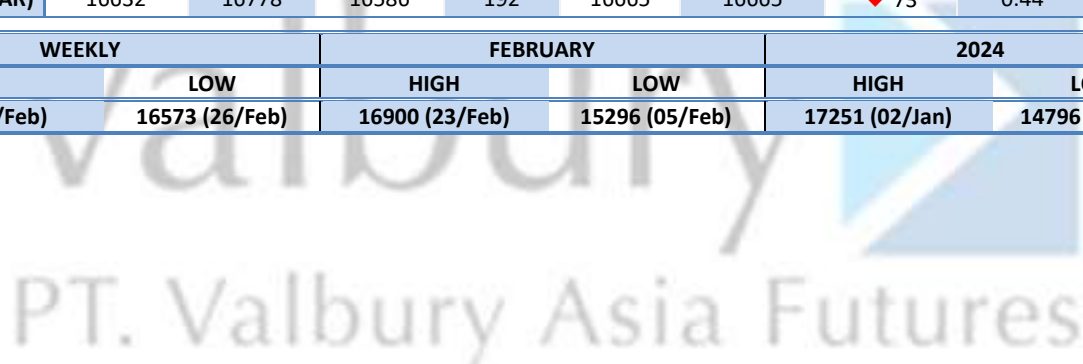
### Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
26 Feb (HAS-FEB)	16629	16764	16573	191	16654	16654	↓ 67	0.40	--
26 Feb (HAS-MAR)	16632	16778	16586	192	16665	16665	↓ 73	0.44	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16776 (26/Feb)	16573 (26/Feb)	16900 (23/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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