

SUMMARY 26 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks utama Wall Street membukukan kenaikan pada hari Senin, dengan kenaikan pada saham Amazon.com dan sektor energi, karena imbal hasil Treasury semakin meningkat dan investor menantikan data ekonomi dan pernyataan pembuat kebijakan Federal Reserve pada akhir minggu ini untuk mendapatkan kejelasan mengenai jalur suku bunga. Resistance utama 34409, support 34092	↑	34092	34409
<u>S&P 500</u>	Indeks utama Wall Street membukukan kenaikan pada hari Senin, dengan kenaikan pada saham Amazon.com dan sektor energi, karena imbal hasil Treasury semakin meningkat dan investor menantikan data ekonomi dan pernyataan pembuat kebijakan Federal Reserve pada akhir minggu ini untuk mendapatkan kejelasan mengenai jalur suku bunga. Resistance utama 4394.33, support 4351.58	↑	4351.58	4394.33
<u>Nasdaq</u>	Indeks utama Wall Street membukukan kenaikan pada hari Senin, dengan kenaikan pada saham Amazon.com dan sektor energi, karena imbal hasil Treasury semakin meningkat dan investor menantikan data ekonomi dan pernyataan pembuat kebijakan Federal Reserve pada akhir minggu ini untuk mendapatkan kejelasan mengenai jalur suku bunga. Resistance utama 15001.67, support 14834.67	↑	14834.67	15001.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,85% ditutup pada 32,679 sementara Indeks Topix yang lebih luas naik 0,39% menjadi 2,386 pada hari Senin, menutup beberapa kerugian dari minggu lalu, karena komitmen Bank of Japan terhadap kebijakan moneter ultra-longgar dan lemahnya yen mempertahankan ekuitas dalam negeri. Dan didukung data yang dirilis pada hari Jumat juga menunjukkan bahwa tingkat inflasi utama Jepang melambat menjadi 3,2% pada bulan Agustus dari 3,3% pada bulan Juli, sementara tingkat inflasi inti tetap berada di atas target 2% BOJ selama tujuh belas bulan berturut-turut. Resistance utama 32624, support 32267	↑	32267	32624
<u>Hang Seng Futures</u>	Hang Seng melemah 328,16 poin atau 1,82% ditutup pada angka 17,729.29 pada hari Senin, turun dari penguatan 2,3% pada sesi sebelumnya, tertekan oleh meningkatnya kekhawatiran mengenai utang pengembang Tiongkok. China Evergrande Group merosot 20% setelah mengungkapkan rencana untuk meninjau kembali rencana restrukturisasinya dan membatalkan pertemuan kreditur utama pada menit-menit terakhir. China Aoyuan Group menjadi penghambat terbesar indeks ini, merosot hingga rekor 76% setelah saham kembali diperdagangkan setelah terhenti selama 18 bulan. Pedagang juga merasa gugup setelah S&P Global Ratings memangkas perkiraan pertumbuhan PDB Tiongkok untuk tahun 2023 menjadi 4,8% dari 5,2% yang diproyeksikan sebelumnya, dengan alasan pelemahan properti. Resistance utama 18009, support 17548	↓	17548	18009

Closing Prices – 25 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34006.88	↑ 43.04 / 0.13%	.N225	32704.50	↑ 307.50 / 0.95%
/.SPX	4337.44	↑ 17.38 / 0.40%	.KS200	2495.76	↓ 12.37 / 0.49%
/.IXIC	13271.32	↑ 59.51 / 0.45%	.HSI	17728.00	↓ 357.00 / 1.97%
JPY=	148.89	↑ 0.52 / 0.35%	/.SSEC	3115.61	↓ 16.82 / 0.54%
KRW=	1336.35	↓ 0.32 / 0.02%	/CLc1 (Oil)	89.90	↓ 0.45 / 0.50%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Sep-23	11:00	AU	RBA's Jones-Panel					
	14:00	EZ	ECB's Villeroy speaks					
	15:00	DE	IFO Business Climate	Sep	85.7	85.2	85.8	--
	15:00	DE	IFO Current Assessment	Sep	88.7	88	89	--
	15:00	DE	IFO Expectations	Sep	82.9	82.9	82.7	--
Tue/26-Sep-23	05:00	US	Fed's Kashkari Speaks					
	06:50	JP	PPI Services YoY	Aug		1.8%	1.7%	--
	14:00	EZ	ECB's Lane speaks					
	15:30	HK	Exports YoY	Aug		--	-9.1%	--
	15:30	HK	Imports YoY	Aug		--	-7.9%	--
	15:30	HK	Trade Balance HKD	Aug		--	-30b	--
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Sep		--	-13.1	--
	20:00	US	FHFA House Price Index MoM	Jul		--	0.3%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jul		--	0.92%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jul		--	-1.17%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jul		--	-0.02%	--
	21:00	US	New Home Sales	Aug		700k	714k	--
	21:00	US	New Home Sales MoM	Aug		-2%	4.40	--
	21:00	US	Conf. Board Consumer Confidence	Sep		105.9	106.1	--
21:00	US	Conf. Board Present Situation	Sep		--	144.8	--	
21:00	US	Conf. Board Expectations	Sep		--	80.2	--	
Wed/27-Sep-23	00:30	US	Fed's Bowman Delivers Welcoming Remarks					
	06:50	JP	BOJ Minutes of July Meeting					
	08:30	AU	CPI YoY	Aug		5.2%	4.9%	--
	08:30	CN	Industrial Profits YoY	Aug		--	-6.7%	--
	08:30	CN	Industrial Profits YTD YoY	Aug		--	-15.5%	--
	12:00	JP	Leading Index CI	Jul F		--	107.6	--
	12:00	JP	Coincident Index	Jul F		--	114.5	--
	13:00	DE	GfK Consumer Confidence	Oct		--	-25.5	--
	13:00	JP	Machine Tool Orders YoY	Aug F		--	-17.6%	--
	14:00	CH	KOF Institute Autumn Economic Forecast					
	15:00	CH	Credit Suisse Survey Expectations	Sep		--	-38.6	--
	19:30	US	Durable Goods Orders	Aug P		-0.4%	-5.2%	--
	19:30	US	Durables Ex Transportation	Aug P		0.1%	0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Aug P		--	0.1%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Aug P		--	-0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	22-Sep		--	-2136k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Sep		--	-2064k	--
21:30	US	DOE U.S. Gasoline Inventories	22-Sep		--	-831k	--	
21:30	US	DOE U.S. Distillate Inventory	22-Sep		--	-2867k	--	
21:30	US	DOE U.S. Refinery Utilization	22-Sep		--	-1.8%	--	
Thu/28-Sep-23	N/A	CN	BoP Current Account Balance	2Q F		--	\$65.3b	--
	07:00	NZ	ANZ Activity Outlook	Sep		--	11.2	--
	07:00	NZ	ANZ Business Confidence	Sep		--	-3.7	--
	08:30	AU	Retail Sales MoM	Aug		0.3%	0.5%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	16:00	EZ	Consumer Confidence	Sep F		--	-17.8	--
	16:00	EZ	Economic Confidence	Sep		--	93.3	--
	16:00	EZ	Industrial Confidence	Sep		--	-10.3	--
	16:00	EZ	Services Confidence	Sep		--	3.9	--
	17:00	CA	CFIB Business Barometer	Sep		--	54.8	--

	19:00	DE	CPI MoM	Sep P		0.3%	0.3%	--
	19:00	DE	CPI YoY	Sep P		--	6.1%	--
	19:00	DE	CPI EU Harmonized MoM	Sep P		--	0.4%	--
	19:00	DE	CPI EU Harmonized YoY	Sep P		--	6.4%	--
	19:30	CA	Payroll Employment Change - SEPH	Jul		--	47.7k	--
	19:30	US	Revisions: GDP/National Economic Accounts					
	19:30	US	GDP Annualized QoQ	2Q T		2.3%	2.1%	--
	19:30	US	Personal Consumption	2Q T		--	1.7%	--
	19:30	US	Initial Jobless Claims	23-Sep		--	201k	--
	19:30	US	GDP Price Index	2Q T		2%	2%	--
	19:30	US	Continuing Claims	16-Sep		--	1662k	--
	19:30	US	Core PCE Price Index QoQ	2Q T		--	3.7%	--
	20:00	US	Fed's Goolsbee Speaks at Peterson Institute in Washington					
	21:00	EZ	ECB's Holzmann Speaks					
	21:00	US	Pending Home Sales MoM	Aug		--	0.9%	--
	21:00	US	Pending Home Sales NSA YoY	Aug		--	-13.8%	--
Fri/29-Sep-23	N/A	EZ	ECB's Lagarde Speaks					
	00:00	US	Fed's Cook Speaks at Minorities in Banking Forum					
	03:00	US	Fed's Powell Hosts Town Hall With Educators					
	04:00	NZ	ANZ Consumer Confidence Index	Sep		--	85	--
	04:00	NZ	ANZ Consumer Confidence MoM	Sep		--	1.6%	--
	06:00	US	Fed's Barkin Gives Speech on Monetary Policy Outlook					
	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	06:01	GB	Lloyds Business Barometer	Sep		--	41	--
	06:30	JP	Tokyo CPI YoY	Sep		2.8%	2.9%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Sep		2.6%	2.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Sep		3.9%	4%	--
	06:30	JP	Jobless Rate	Aug		2.6%	2.7%	--
	06:30	JP	Job-To-Applicant Ratio	Aug		1.29	1.29	--
	06:50	JP	Retail Sales YoY	Aug		6.4%	6.8%	--
	06:50	JP	Retail Sales MoM	Aug		0.5%	2.1%	--
	06:50	JP	Industrial Production MoM	Aug P		-0.8%	-1.8%	--
	06:50	JP	Industrial Production YoY	Aug P		-4.6%	-2.3%	--
	12:00	JP	Annualized Housing Starts	Aug		0.812m	0.778m	--
	12:00	JP	Consumer Confidence Index	Sep		36.2	36.2	--
	12:00	JP	Housing Starts YoY	Aug		-8.7%	-6.7%	--
	13:00	GB	GDP QoQ	2Q F		--	0.2%	--
	13:00	GB	GDP YoY	2Q F		--	0.4%	--
	13:00	GB	Private Consumption QoQ	2Q F		--	0.7%	--
	13:00	GB	Government Spending QoQ	2Q F		--	3.1%	--
	13:00	GB	Gross Fixed Capital Formation QoQ	2Q F		--	0.0%	--
	13:00	GB	Exports QoQ	2Q F		--	-2.5%	--
	13:00	GB	Imports QoQ	2Q F		--	1%	--
	13:00	GB	Total Business Investment QoQ	2Q F		--	3.4%	--
	13:00	GB	Total Business Investment YoY	2Q F		--	6.7%	--
	13:00	GB	Current Account Balance	2Q		--	-10.8b	--
	14:00	CH	KOF Leading Indicator	Sep		--	91.1	--
	14:55	DE	Unemployment Change (000's)	Sep		--	18k	--
	14:55	DE	Unemployment Claims Rate SA	Sep		--	5.7%	--
	15:30	GB	Net Consumer Credit	Aug		--	1.2b	--
	15:30	GB	Consumer Credit YoY	Aug		--	7.3%	--
	15:30	HK	Retail Sales Value YoY	Aug		--	16.5%	--
	15:30	HK	Retail Sales Volume YoY	Aug		--	14%	--
	16:00	EZ	CPI Estimate YoY	Sep		--	5.2%	--
	16:00	EZ	CPI MoM	Sep P		--	0.5%	--
	16:00	EZ	CPI Core YoY	Sep P		--	5.3%	--
	19:30	CA	GDP MoM	Jul		--	-0.2%	--
	19:30	CA	GDP YoY	Jul		--	1.1%	--
	19:30	US	Advance Goods Trade Balance	Aug		-\$91.2b	-\$91.2b	--
	19:30	US	Wholesale Inventories MoM	Aug P		--	-0.2%	--
	19:30	US	Retail Inventories MoM	Aug		--	0.3%	--
	19:30	US	Personal Income	Aug		0.5%	0.2%	--
	19:30	US	Personal Spending	Aug		0.4%	0.8%	--
	19:30	US	Real Personal Spending	Aug		-0.1%	0.6%	--
	19:30	US	PCE Deflator MoM	Aug		0.5%	0.2%	--
	19:30	US	PCE Deflator YoY	Aug		3.5%	3.3%	--
	19:30	US	PCE Core Deflator MoM	Aug		0.2%	0.2%	--
	19:30	US	PCE Core Deflator YoY	Aug		3.9%	4.2%	--
	21:00	US	U. of Mich. Sentiment	Sep F		67.7	67.7	--
	21:00	US	U. of Mich. Current Conditions	Sep F		--	69.8	--
	21:00	US	U. of Mich. Expectations	Sep F		--	66.3	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep F		--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep F		--	2.7%	--

	23:45	US	Fed's Williams to Speak on Monetary Policy					
Sat/30-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	29-Sep		--	--	--
	08:30	CN	Composite PMI	Sep		--	51.3	--
	08:30	CN	Manufacturing PMI	Sep		50.2	49.7	--
	08:30	CN	Non-manufacturing PMI	Sep		--	51	--



Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	34726	
	34540	
	34409	
SUPPORT	34092	
	33906	
	33775	
SUGGESTION	BUY	34250
	SELL	---
	S/L	34125
	T/P:	34450 34600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Sep	34262	34353	34036	317	34279	34279	↑ 24	0.07	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34353 (25/Sep)	34036 (25/Sep)	35352 (15/Sep)	34036 (25/Sep)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4437.08	
	4408.92	
	4394.33	
SUPPORT	4351.58	
	4323.42	
	4308.83	
SUGGESTION	BUY	4375.00
	SELL	---
	S/L	4350.00
	T/P:	4415.00 4435.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Sep	4364.75	4380.75	4338.00	42.75	4379.75	4379.75	↑ 15.75	0.36	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4380.75 (25/Sep)	4338.00 (25/Sep)	4565.50 (15/Sep)	4338.00 (25/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	15168.67	
	15058.83	
	15001.67	
SUPPORT	14834.67	
	14724.83	
	14667.67	
SUGGESTION	BUY	14915.00
	SELL	---
	S/L	14835.00
	T/P:	15045.00 15115.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Sep	14886.25	14949.00	14782.00	167.00	14944.50	14944.50	↑ 59.00	0.40	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14949.00 (25/Sep)	14782.00 (25/Sep)	15718.00 (15/Sep)	14782.00 (25/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	32987	
	32758	
	32627	
SUPPORT	32267	
	32038	
	31907	
SUGGESTION	BUY	32445
	SELL	---
	S/L	32295
	T/P:	32670 32845

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
25 Sep	32280	32530	32170	360	32495	32495	↑ 220	0.68	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32530 (25/Sep)	32170 (25/Sep)	33435 (15/Sep)	31940 (22/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – SEP)

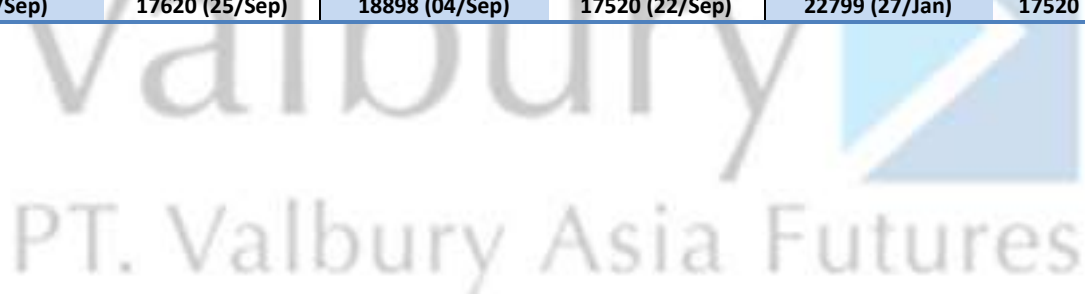
Exp. Date: 28 September 2023



RESISTANCE	18470	
	18275	
	18009	
SUPPORT	17548	
	17353	
	17087	
SUGGESTION	BUY	---
	SELL	17790
	S/L	17940
	T/P:	17540 17340

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Sep	18063	18081	17620	461	17742	17742	↓ 303	1.68	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18081 (25/Sep)	17620 (25/Sep)	18898 (04/Sep)	17520 (22/Sep)	22799 (27/Jan)	17520 (22/Sep)



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