

SUMMARY 26 Maret 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham AS melemah pada awal minggu yang singkat karena libur pada hari Senin karena investor memposisikan diri menjelang data inflasi. Ketiga indeks saham utama AS mengakhiri sesi di zona merah, dengan saham blue-chip Dow menderita persentase kerugian terbesar. Resistance utama 39907, support 39625	↓	39625	39907
<u>S&P 500</u>	Indeks saham AS melemah pada awal minggu yang singkat karena libur pada hari Senin karena investor memposisikan diri menjelang data inflasi. Ketiga indeks saham utama AS mengakhiri sesi di zona merah, dengan saham blue-chip Dow menderita persentase kerugian terbesar. Resistance utama 5303.25, support 5259.25	↓	5259.25	5303.25
<u>Nasdaq</u>	Indeks saham AS melemah pada awal minggu yang singkat karena libur pada hari Senin karena investor memposisikan diri menjelang data inflasi. Ketiga indeks saham utama AS mengakhiri sesi di zona merah, dengan saham blue-chip Dow menderita persentase kerugian terbesar. Resistance utama 18693.50, support 18418.50	↓	18418.50	18693.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,16% ditutup pada 40,414 sementara Indeks Topix turun 1,26% menjadi 2,778 pada hari Senin, memberikan kembali beberapa keuntungan dari minggu lalu karena gelombang aksi ambil untung melanda pasar ekuitas, dengan saham keuangan memimpin penurunan. Investor juga memantau dengan cermat pergerakan di pasar mata uang karena pelemahan yen meningkatkan kemungkinan intervensi lebih lanjut dari otoritas Jepang. Pasar sekarang menantikan angka inflasi Tokyo pada minggu ini, yang secara luas dianggap sebagai indikator utama tren harga nasional. Resistance utama 40530, support 39870	↓	39870	40530
<u>Hang Seng Futures</u>	Hang Seng melemah 25,83 poin atau 0,16% ditutup pada angka 16,473.64 pada hari Senin setelah diperdagangkan sedikit lebih tinggi pada transaksi awal, terkoreksi oleh pelemahan di sektor keuangan dan teknologi. Hang Seng ditutup lebih rendah untuk hari kedua berturut-turut setelah Financial Times mengatakan pada hari Minggu bahwa Tiongkok telah meluncurkan pedoman baru untuk memblokir chip Intel dan AMD di PC dan server pemerintah ketika Beijing berupaya membantu industri semikonduktornya. Kehati-hatian juga meningkat menjelang data keuntungan industri dan angka PMI di daratan selama beberapa hari ke depan. Resistance utama 16670, support 16417	↓	16417	16670

Closing Prices – 25 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39313.64	↓ 162.26 / 0.41%	.N225	40445.50	↓ 451.00 / 1.10%
/.SPX	5220.28	↓ 13.90 / 0.27%	.KS200	2737.65	↓ 10.91 / 0.40%
/.IXIC	16384.47	↓ 44.35 / 0.27%	.HSI	16473.64	↓ 25.83 / 0.16%
JPY=	151.42	↑ 0.01 / 0.01%	/.SSEC	3026.31	↓ 21.73 / 0.71%
KRW=	1342.51	↑ 4.06 / 0.30%	/CLC1 (Oil)	82.00	↑ 1.19 / 1.47%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar		--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar		--	86	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr		-28	-29	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb		1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb		-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb		-31b	3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P		1.2%	-6.2%	--
	19:30	US	Durables Ex Transportation	Feb P		0.4%	-0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P		0.1%	0.0%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan		0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan		0.2%	0.21%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan		--	5.53%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan		6.6%	6.13%	--
	21:00	US	Conf. Board Consumer Confidence	Mar		106.8	106.7	--
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
21:00	US	Conf. Board Expectations	Mar		--	79.8	--	
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb		3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb		--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar		--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F		--	-14.9	--
	17:00	EZ	Services Confidence	Mar		7.7	6	--
	17:00	EZ	Industrial Confidence	Mar		-9.5	-9.5	--
	17:00	EZ	Economic Confidence	Mar		96.2	95.4	--
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar		--	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar		--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar		--	-3310k	--
21:30	US	DOE U.S. Distillate Inventory	22-Mar		--	624k	--	
21:30	US	DOE U.S. Refinery Utilization	22-Mar		--	1%	--	
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar		--	94.5	--
	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--
	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
	14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--

	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
Fri/29-Mar-24	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	Bank Holiday (Good Friday)					
	All	NZ	Bank Holiday (Good Friday)					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applicant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	Bank Holiday (Good Friday)					
	All	GB	Bank Holiday (Good Friday)					
	All	HK	Bank Holiday (Good Friday)					
	All	DE	Bank Holiday (Good Friday)					
	All	CA	Bank Holiday (Good Friday)					
	All	US	Bank Holiday (Good Friday)					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39967	
	39907	
	39796	
SUPPORT	39625	
	39565	
	39454	
SUG GESTION	BUY	---
	SELL	39710
	S/L	39790
	T/P:	39560 39480

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Mar	39822	39848	39677	171	39684	39684	↓ 143	0.36	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39848 (25/Mar)	39677 (25/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5312.25	
	5303.25	
	5290.25	
SUPPORT	5268.25	
	5259.25	
	5246.25	
SUGGESTION	BUY	---
	SELL	5279.00
	S/L	5304.00
	T/P:	5249.00 5229.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Mar	5290.25	5294.25	5272.25	22.00	5277.25	5277.25	↓ 11.75	0.22	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5294.25 (25/Mar)	5272.25 (25/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18788.00	
	18693.50	
	18603.25	
SUPPORT	18418.50	
	18324.00	
	18233.75	
SUGGESTION	BUY	---
	SELL	18540.00
	S/L	18620.00
	T/P:	18390.00 18310.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Mar	18569.00	18599.00	18414.25	184.75	18513.00	18513.00	↓ 47.25	0.25	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18599.00 (25/Mar)	18414.25 (25/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	41190	
	40910	
	40530	
SUPPORT	39870	
	39590	
	39210	
SUGGESTION	BUY	---
	SELL	40250
	S/L	40450
	T/P:	39900 39650

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
25 Jun	40495	40630	39970	660	40150	40150	↓ 375	0.93	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40630 (25/Mar)	39970 (25/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

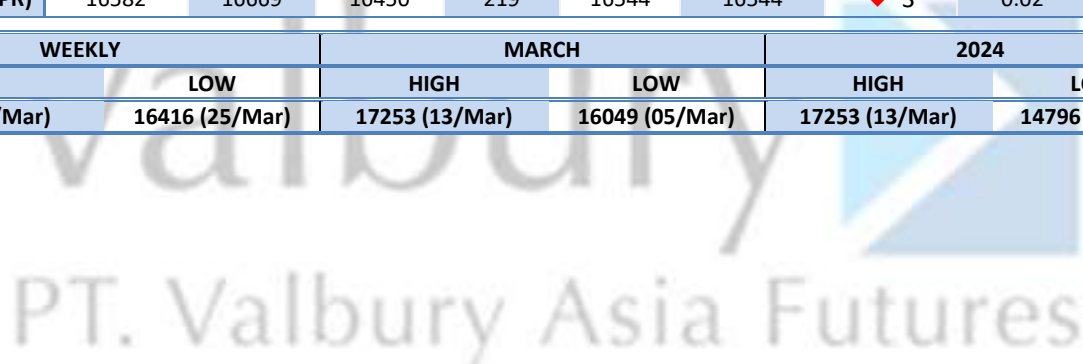
Exp. Date: 29 April 2024



RESISTANCE	16923	
	16796	
	16670	
SUPPORT	16417	
	16290	
	16164	
SUGGESTION	BUY	---
	SELL	16570
	S/L	16670
	T/P:	16340 16240

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Mar (HAS-MAR)	16521	16638	16416	222	16500	16500	↓ 13	0.08	--
25 Mar (HAS-APR)	16582	16669	16450	219	16544	16544	↓ 3	0.02	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16669 (25/Mar)	16416 (25/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



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