

SUMMARY 26 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham Wall Street ditutup lebih rendah pada hari Kamis karena pasar dikejutkan oleh data yang menunjukkan pertumbuhan ekonomi AS yang lebih lambat dari perkiraan dan inflasi yang terus-menerus, ditambah dengan aksi jual saham-saham berkapitalisasi besar yang dipicu oleh hasil Meta Platforms yang mengecewakan. Resistance utama 38671, support 37981	↓	37981	38671
<u>S&P 500</u>	Bursa saham Wall Street ditutup lebih rendah pada hari Kamis karena pasar dikejutkan oleh data yang menunjukkan pertumbuhan ekonomi AS yang lebih lambat dari perkiraan dan inflasi yang terus-menerus, ditambah dengan aksi jual saham-saham berkapitalisasi besar yang dipicu oleh hasil Meta Platforms yang mengecewakan. Resistance utama 5163.58, support 5054.33	↓	5054.33	5163.58
<u>Nasdaq</u>	Bursa saham Wall Street ditutup lebih rendah pada hari Kamis karena pasar dikejutkan oleh data yang menunjukkan pertumbuhan ekonomi AS yang lebih lambat dari perkiraan dan inflasi yang terus-menerus, ditambah dengan aksi jual saham-saham berkapitalisasi besar yang dipicu oleh hasil Meta Platforms yang mengecewakan. Resistance utama 17962.75, support 17453.50	↓	17453.50	17962.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 2,16% ditutup pada 37,628 sementara Indeks Topix yang lebih luas anjlok 1,74% menjadi 2,664 pada hari Kamis, dengan bursa saham Jepang menghentikan kenaikan tiga hari dan mengikuti penurunan tajam dalam saham berjangka AS. Investor juga bersiap untuk data PDB AS yang dapat mempengaruhi prospek suku bunga di Amerika Serikat. Di dalam negeri, Bank of Japan memulai pertemuan kebijakan moneter dua hari ini, dengan para pedagang mengamati sinyal hawkish ketika yen melemah melewati level 155 per dolar. Resistance utama 38258, support 37343	↓	37343	38258
<u>Hang Seng Futures</u>	Hang Seng menguat 83,27 poin atau 0,48% ditutup pada angka 17,284.54 pada hari Kamis, melanjutkan penguatannya untuk hari keempat di tengah menguatnya sektor properti dan keuangan. Hang Seng mendekati level tertingginya dalam lima bulan terakhir, didukung oleh optimisme kebijakan yang lebih ekspansif di Tiongkok. Investor juga berharap bahwa ekuitas Tiongkok akan mengalami rebound yang kuat tahun ini, seperti yang diproyeksikan oleh Goldman Sachs dan UBS, didukung oleh potensi reformasi di banyak bidang pasar. Resistance utama 17479, support 17036	↓	17036	17479

Closing Prices – 25 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38085.80	↓ 375.12 / 0.98%	.N225	37632.50	↑ 15.71 / 0.04%
/.SPX	5048.42	↓ 23.21 / 0.46%	.KS200	2628.63	↓ 47.12 / 1.76%
/.IXIC	15611.76	↓ 100.99 / 0.64%	.HSI	17284.54	↑ 83.27 / 0.48%
JPY=	155.62	↑ 0.30 / 0.19%	/.SSEC	3052.90	↑ 8.08 / 0.27%
KRW=	1374.35	↑ 4.87 / 0.36%	/CLc1 (Oil)	83.77	↑ 0.96 / 1.16%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/22-Apr-24	16:05	GB	BOE's Benjamin speaks					
	19:30	CA	Industrial Product Price MoM	Mar	0.8%	0.8%	0.7%	1.1%
	21:00	EZ	Consumer Confidence	Apr P	-14.7	-14	-14.9	--
	22:30	EZ	ECB's Villeroy speaks in Paris					
Tue/23-Apr-24	06:00	AU	Judo Bank Australia PMI Composite	Apr P	53.6	--	53.3	--
	06:00	AU	Judo Bank Australia PMI Mfg	Apr P	49.9	--	47.3	--
	06:00	AU	Judo Bank Australia PMI Services	Apr P	54.2	--	54.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Apr P	52.6	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr P	49.9	48	48.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr P	54.6	--	54.1	--
	14:30	DE	HCOB Germany Manufacturing PMI	Apr P	42.2	42.8	41.9	--
	14:30	DE	HCOB Germany Services PMI	Apr P	53.3	50.6	50.1	--
	14:30	DE	HCOB Germany Composite PMI	Apr P	50.5	48.6	47.7	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr P	45.6	46.5	46.1	--
	15:00	EZ	HCOB Eurozone Services PMI	Apr P	52.9	51.8	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr P	51.4	50.8	50.3	--
	15:00	GB	BOE's Haskel speaks					
	15:30	HK	CPI Composite YoY	Mar	2%	--	2.1%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr P	48.7	50.3	50.3	--
	15:30	GB	S&P Global UK Services PMI	Apr P	54.9	53	53.1	--
	15:30	GB	S&P Global UK Composite PMI	Apr P	54	--	52.8	--
	18:15	GB	BOE's Huw Pill speaks					
	19:30	EZ	ECB's Nagel Speaks in Berlin					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Apr		--	-18.3	--
	20:45	US	S&P Global US Manufacturing PMI	Apr P	49.9	52	51.9	--
20:45	US	S&P Global US Services PMI	Apr P	50.9	52	51.7	--	
20:45	US	S&P Global US Composite PMI	Apr P	50.9	--	52.1	--	
21:00	US	Revisions: Retail Sales						
21:00	US	New Home Sales	Mar	693k	668k	637k	--	
21:00	US	New Home Sales MoM	Mar	8.8%	1.2%	-5.1%	--	
Wed/24-Apr-24	05:45	NZ	Exports NZD	Mar	NZ\$6.5b	--	NZ\$5.89b	NZ\$5.79b
	05:45	NZ	Trade Balance NZD	Mar	NZ\$588m	NZ\$-505m	NZ\$-218m	NZ\$-315m
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Mar	NZ\$-9870m	--	NZ\$-11991m	NZ\$-12060m
	05:45	NZ	Imports NZD	Mar	NZ\$5.91b	--	NZ\$6.11b	NZ\$6.1b
	06:50	JP	PPI Services YoY	Mar	2.3%	2.1%	2.1%	2.2%
	08:30	AU	CPI YoY	Mar	3.6%	3.4%	4.1%	--
	08:30	AU	CPI Weighted Median YoY	1Q	4.4%	4.1%	4.4%	--
	08:30	AU	CPI Weighted Median QoQ	1Q	1.1%	0.9%	0.9%	--
	08:30	AU	CPI Trimmed Mean QoQ	1Q	1%	0.8%	0.8%	--
	08:30	AU	CPI QoQ	1Q	1%	0.8%	0.6%	--
	08:30	AU	CPI Trimmed Mean YoY	1Q	4%	3.8%	4.2%	--
	08:30	AU	CPI YoY	1Q	3.6%	3.4%	4.1%	--
	14:00	EZ	Bundesbank Chief Nagel Speaks on Central Bank Money					
	14:35	EZ	ECB's Cipollone Speaks in Frankfurt					
	15:00	DE	IFO Business Climate	Apr	89.4	88.9	87.9	--
	15:00	DE	IFO Current Assessment	Apr	88.9	88.7	88.1	--
	15:00	DE	IFO Expectations	Apr	89.9	88.9	87.7	--
15:00	CH	UBS Survey Expectations	Apr	17.6	--	11.5	--	
19:30	CA	Retail Sales MoM	Feb	-0.1%	0.1%	-0.3%	--	
19:30	CA	Retail Sales Ex Auto MoM	Feb	-0.3%	0.0%	0.5%	0.4%	
19:30	US	Durable Goods Orders	Mar P	2.6%	2.5%	1.3%	0.7%	

	19:30	US	Durables Ex Transportation	Mar P	0.2%	0.3%	0.3%	0.1%
	19:30	US	Cap Goods Orders Nondef Ex Air	Mar P	0.2%	0.2%	0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Mar P		--	-0.6%	--
	21:30	US	DOE U.S. Crude Oil Inventories	19-Apr	-6368k	1600k	2735k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-Apr	-659k	--	33k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-Apr	-634k	-1400k	-1154k	--
	21:30	US	DOE U.S. Distillate Inventory	19-Apr	1614k	-900k	-2760k	--
	21:30	US	DOE U.S. Refinery Utilization	19-Apr	0.4%	0.6%	-0.2%	--
Thu/25-Apr-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	ALL	NZ	Bank Holiday (ANZAC Day)					
	ALL	AU	Bank Holiday (ANZAC Day)					
	12:00	JP	Leading Index CI	Feb F	111.8	111.8	109.5	--
	12:00	JP	Coincident Index	Feb F	111.6	--	110.9	112.3
	13:00	DE	GfK Consumer Confidence	May	-24.2	-25.9	-27.3	--
	14:00	EZ	ECB's Schnabel Speaks in Frankfurt					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:20	EZ	ECB's Vujcic Speaks					
	15:30	HK	Exports YoY	Mar	4.7%	--	-0.8%	--
	15:30	HK	Imports YoY	Mar	5.3%	--	-1.8%	--
	15:30	HK	Trade Balance HKD	Mar	H\$-45b	--	H\$-41.7b	--
	18:00	CA	CFIB Business Barometer	Apr			52.7	--
	19:30	CA	Payroll Employment Change - SEPH	Feb		--	39.8k	--
	19:30	US	GDP Annualized QoQ	1Q A	1.6%	2.5%	3.4%	--
	19:30	US	Personal Consumption	1Q A		--	3.3%	--
	19:30	US	GDP Price Index	1Q A	3.1%	3.0%	1.7%	--
	19:30	US	Core PCE Price Index QoQ	1Q A	3.7%	3.4%	2.0%	--
	19:30	US	Advance Goods Trade Balance	Mar	\$-91.83b	\$-91.2b	\$-91.8b	\$-91.84b
	19:30	US	Retail Inventories MoM	Mar	-0.1%	--	0.5%	0.3%
	19:30	US	Wholesale Inventories MoM	Mar P	-0.4%	0.2%	0.5%	0.4%
	19:30	US	Initial Jobless Claims	20-Apr	207k	214k	212k	--
	19:30	US	Continuing Claims	13-Apr	1781k	1814k	1812k	1796k
	21:00	US	Pending Home Sales MoM	Mar	3.4%	0.3%	1.6%	--
	21:00	US	Pending Home Sales NSA YoY	Mar	0.1%	--	-7%	--
	22:15	EZ	Bundesbank Chief Nagel Speaks About Climate Change					
Fri/26-Apr-24	N/A	JP	BOJ Target Rate (Upper Bound)	26-Apr		--	0.1%	--
	N/A	JP	BOJ Target Rate (Lower Bound)	26-Apr		--	0.0%	--
	N/A	JP	BOJ GDP Current Forecast	2Q		--	1.2%	--
	N/A	JP	BOJ GDP Current Forecast +1	2Q		--	1.0%	--
	N/A	JP	BOJ GDP Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ CPI Current Forecast	2Q		--	2.4%	--
	N/A	JP	BOJ CPI Current Forecast +1	2Q		--	1.8%	--
	N/A	JP	BOJ CPI Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +1	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +2	2Q		--	--	--
	00:30	EZ	ECB's Panetta Speaks in Frankfurt					
	05:00	NZ	ANZ Consumer Confidence MoM	Apr		--	-8.6%	--
	05:00	NZ	ANZ Consumer Confidence Index	Apr		--	86.4	--
	06:01	GB	GfK Consumer Confidence	Apr		--	-21	--
	06:30	JP	Tokyo CPI YoY	Apr		2.5%	2.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Apr		2.2%	2.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Apr		2.7%	2.9%	--
	08:30	AU	PPI YoY	1Q		--	4.1%	--
	08:30	AU	PPI QoQ	1Q		--	0.9%	--
	08:30	AU	Import Price Index QoQ	1Q		0.1%	1.1%	--
	08:30	AU	Export Price Index QoQ	1Q		-0.6%	5.6%	--
	15:00	EZ	ECB 1 Year CPI Expectations	Mar		--	3.1%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Mar		--	2.5%	--
	16:00	EZ	ECB's Centeno Participates in Panel in Frankfurt					
	19:30	US	Personal Income	Mar		0.5%	0.3%	--
	19:30	US	Personal Spending	Mar		0.6%	0.8%	--
	19:30	US	Real Personal Spending	Mar		--	0.4%	--
	19:30	US	PCE Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Mar		2.6%	2.5%	--
	19:30	US	PCE Core Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Mar		2.7%	2.8%	--
	21:00	US	U. of Mich. Sentiment	Apr F		77.9	77.9	--
	21:00	US	U. of Mich. Current Conditions	Apr F		--	79.3	--
	21:00	US	U. of Mich. Expectations	Apr F		--	77	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr F		--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr F		--	3.0%	--
Sat/27-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	26-Apr		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39361	
	38997	
	38671	
SUPPORT	37981	
	37617	
	37291	
SUGGESTION	BUY	---
	SELL	38400
	S/L	38600
	T/P:	38050 37800

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Apr	38577	38632	37942	690	38346	38346	↓ 267	0.69	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38796 (24/Apr)	37942 (25/Apr)	40353 (01/Apr)	37460 (19/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5272.83	
	5201.92	
	5163.58	
SUPPORT	5054.33	
	4983.42	
	4945.05	
SUGGESTION	BUY	---
	SELL	5135.00
	S/L	5175.00
	T/P:	5050.00 5015.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Apr	5071.50	5131.00	5021.75	109.25	5125.25	5125.25	↑ 40.25	0.79	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5131.00 (25/Apr)	5005.50 (22/Apr)	5332.50 (01/Apr)	4963.00 (19/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18472.00	
	18144.25	
	17962.75	
SUPPORT	17453.50	
	17125.75	
	16944.25	
SUGGESTION	BUY	---
	SELL	17880.00
	S/L	18080.00
	T/P:	17530.00 17280.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Apr	17447.50	17816.50	17307.25	509.25	17781.25	17781.25	↑ 241.00	1.37	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17816.50 (25/Apr)	17147.50 (22/Apr)	18610.00 (01/Apr)	17113.00 (19/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39173	
	38607	
	38258	
SUPPORT	37343	
	36777	
	36428	
SUGGESTION	BUY	---
	SELL	38010
	S/L	38210
	T/P:	37660 37410

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
25 Apr	37970	38040	37125	915	37910	37910	↓ 155	0.41	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38465 (24/Apr)	37065 (22/Apr)	40755 (01/Apr)	36710 (19/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

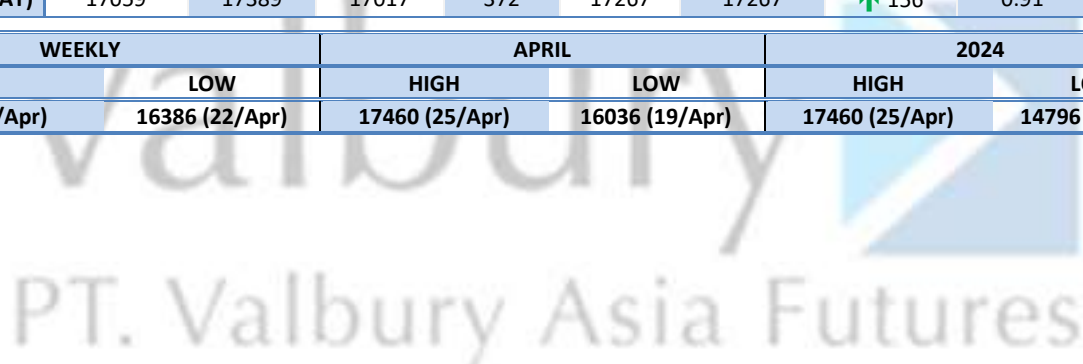
Exp. Date: 29 April 2024



RESISTANCE	17922	
	17691	
	17479	
SUPPORT	17036	
	16805	
	16593	
SUGGESTION	BUY	---
	SELL	17360
	S/L	17510
	T/P:	17110 16910

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 Apr (HAS-APR)	17134	17460	17096	364	17312	17312	↑ 124	0.72	--
25 Apr (HAS-MAY)	17059	17389	17017	372	17267	17267	↑ 156	0.91	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17460 (25/Apr)	16386 (22/Apr)	17460 (25/Apr)	16036 (19/Apr)	17460 (25/Apr)	14796 (22/Jan)



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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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