

SUMMARY 25 Maret 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones ditutup lebih rendah dengan saham-saham diskresi konsumen melemah. Resistance utama 40120, support 39677	↓	39677	40120
<u>S&P 500</u>	S&P 500 ditutup sedikit berubah pada hari Jumat, tetapi indeks mencatat persentase kenaikan mingguan terbesar pada tahun 2024 setelah Federal Reserve minggu ini terjebak dengan proyeksi tiga kali penurunan suku bunga pada akhir tahun. Resistance utama 5303.83, support 5281.33	↓	5281.33	5303.83
<u>Nasdaq</u>	Nasdaq ditutup sedikit lebih tinggi pada hari ini, seiring dengan indeks semikonduktor Indeks semikonduktor juga naik tajam selama seminggu di tengah berlanjutnya optimisme terhadap kecerdasan buatan. Resistance utama 18625.83, support 18492.83	↑	18492.83	18625.83
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,18% ditutup pada 40.888 sementara Indeks Topix yang lebih luas naik 0,61% menjadi 2.813 pada hari Jumat, dengan saham Jepang mencapai level tertinggi baru sepanjang masa karena reaksi investor terhadap laporan inflasi terbaru. Data menunjukkan bahwa tingkat inflasi utama dan inti di Jepang naik ke level tertinggi dalam empat bulan sebesar 2,8% pada bulan Februari, mendukung keputusan Bank of Japan untuk mengakhiri suku bunga negatif. Namun, bank sentral diperkirakan akan mempertahankan sikap akomodatif dengan mempertahankan suku bunga pada 0% untuk saat ini. Resistance utama 40787, support 40352	↓	40352	40787
<u>Hang Seng Futures</u>	Hang Seng melemah 363,63 poin atau 2,16% ditutup pada angka 16,499.48 pada hari Jumat, turun sebesar 1,32% untuk minggu ini, di tengah suramnya pendapatan perusahaan di Hong Kong. Indeks teknologi merosot 3,5%, penurunan paling tajam dalam lebih dari dua minggu menyusul prospek suram dari Accenture teknologi AS. Properti, konsumen, dan keuangan juga melemah karena ketidakpastian pemulihan di Tiongkok bahkan ketika aktivitas di bulan Januari dan Februari berkembang pesat. Secara lokal, tingkat inflasi tahunan di kota ini melonjak menjadi 2,1% di bulan Februari dari level terendah dalam 10 bulan di bulan Januari sebesar 1,7%, terkait dengan lonjakan harga pangan. Resistance utama 16750, support 16308	↓	16308	16750

Closing Prices – 22 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39475.90	↓ 305.47 / 0.77%	.N225	40896.50	↑ 61.50 / 0.15%
/.SPX	5234.18	↓ 7.35 / 0.14%	.KS200	2748.55	↓ 6.31 / 0.23%
/.IXIC	16428.82	↑ 26.98 / 0.16%	.HSI	16499.47	↓ 363.63 / 2.16%
JPY=	151.41	↓ 0.22 / 0.15%	/.SSEC	3048.03	↓ 29.08 / 0.95%
KRW=	1338.45	↑ 16.02 / 1.21%	/CLc1 (Oil)	80.81	↓ 0.02 / 0.02%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24	04:30	NZ	Performance Services Index	Feb	53	--	52.1	52.2
	06:50	JP	Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
	06:50	JP	Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
	07:01	GB	Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
	07:01	GB	Rightmove House Prices YoY	Mar	--	--	0.1%	--
	09:00	CN	Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
	09:00	CN	Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
	15:30	HK	Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
	17:00	EZ	CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
	17:00	EZ	CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
	17:00	EZ	Trade Balance SA	Jan	--	--	13b	--
	17:00	EZ	Trade Balance NSA	Jan	€11.4b	--	€16.8b	--
	19:30	CA	Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--
	20:00	CA	Existing Home Sales MoM	Feb	--	--	3.7%	--
	21:00	US	NAHB Housing Market Index	Mar	51	48	48	--
Tue/19-Mar-24	10:00	JP	BOJ Policy Balance Rate	19-Mar	0.00%	-0.10%	-0.10%	--
	10:00	JP	BOJ 10-Yr Yield Target	19-Mar	0.00%	0.00%	0.00%	--
	10:30	AU	RBA Cash Rate Target	19-Mar	4.35%	4.35%	4.35%	--
	11:30	JP	Industrial Production MoM	Jan F	-6.7%	-7.5%	-7.5%	1.2%
	11:30	JP	Industrial Production YoY	Jan F	-1.5%	--	-1%	--
	11:30	JP	Capacity Utilization MoM	Jan	-7.9%	--	-0.1%	0.2%
	14:00	CH	Exports Real MoM	Feb	--	--	-0.4%	--
	14:00	CH	Imports Real MoM	Feb	--	--	-4.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	EZ	ECB's Guindos Speaks					
	17:00	EZ	ZEW Survey Expectations	Mar	33.5	--	25	--
	17:00	DE	ZEW Survey Expectations	Mar	31.7	20.5	19.9	--
	17:00	DE	ZEW Survey Current Situation	Mar	-80.5	-82	-81.7	--
	19:30	CA	CPI NSA MoM	Feb	0.3%	0.6%	0.0%	--
	19:30	CA	CPI YoY	Feb	2.8%	3.1%	2.9%	--
	19:30	CA	Consumer Price Index	Feb	--	159.2	158.3	--
	19:30	CA	CPI Core- Median YoY%	Feb	3.1%	3.4%	3.3%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	3.2%	3.5%	3.4%	--
	19:30	US	Building Permits MoM	Feb	1.9%	2%	-1.5%	-0.3%
19:30	US	Building Permits	Feb	1518k	1495k	1470k	1489k	
19:30	US	Housing Starts	Feb	1521k	1425k	1331k	1374k	
19:30	US	Housing Starts MoM	Feb	10.7%	7.4%	-14.8%	-12.3%	
21:00	US	FOMC Begins Two-Day Meeting						
Wed/20-Mar-24	03:00	NZ	Westpac Consumer Confidence	1Q	93.2	--	88.9	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-6.9%	-7%	-7.6%	-7.4%
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$-7.837b	NZ\$-7.800b	NZ\$-11.465b	--
	All	JP	Bank Holiday (Vernal Equinox)					
	14:00	DE	PPI MoM	Feb	-0.4%	-0.1%	0.2%	--
	14:00	DE	PPI YoY	Feb	-4.1%	-3.8%	-4.4%	--
	14:00	GB	PPI Output NSA MoM	Feb	0.3%	0.1%	-0.2%	0.0%
	14:00	GB	PPI Output NSA YoY	Feb	0.4%	-0.1%	-0.6%	-0.3%
	14:00	GB	CPI MoM	Feb	0.6%	0.7%	-0.6%	--
	14:00	GB	CPI YoY	Feb	3.4%	3.5%	4%	--
	14:00	GB	CPI Core YoY	Feb	4.5%	4.6%	5.1%	--
14:00	GB	CPI Services YoY	Feb	--	--	6.5%	--	

	14:00	GB	CPIH YoY	Feb		--	4.2%	--
	14:00	GB	Retail Price Index	Feb		--	378	--
	14:00	GB	RPI MoM	Feb	0.8%	0.7%	-0.3%	--
	14:00	GB	RPI YoY	Feb	4.5%	4.5%	4.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	3.8%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.4%	0.2%	-0.8%	-0.1%
	14:00	GB	PPI Input NSA YoY	Feb	-2.7%	-2.7%	-3.3%	-2.8%
	15:45	EZ	ECB's Lagarde Speaks in Frankfurt					
	16:30	EZ	ECB's Lane Speaks in Frankfurt					
	16:30	GB	House Price Index YoY	Jan	-0.6%	-0.7%	-1.4%	-2.2%
	17:00	EZ	Construction Output MoM	Jan	0.48%	--	0.8%	--
	17:00	EZ	Construction Output YoY	Jan	0.8%	--	1.9%	2.8%
	19:00	EZ	ECB's De Cos Speaks in Frankfurt					
	20:45	EZ	ECB's Schnabel Speaks in Frankfurt					
	21:30	US	DOE U.S. Crude Oil Inventories	15-Mar	-1952k	13k	-1536k	--
	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	-18k	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	-3310k	-1350k	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	624k	-87k	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	1%	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	-14.9	-15	-15.5	--
	23:45	EZ	ECB's Nagel Speaks					
Thu/21-Mar-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Ends Two-Day Meeting					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar	4.6%	--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference					
	04:45	NZ	GDP YoY	4Q	-0.3%	0.1%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q	-0.1%	0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	52.4	--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	46.8	--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P	53.5	--	53.1	--
	06:50	JP	Trade Balance	Feb	¥-379.4b	¥-810.2b	¥-1758.3b	¥-1760.3b
	06:50	JP	Imports YoY	Feb	0.5%	2.2%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb	¥-450b	¥-830b	¥235.3b	¥10b
	06:50	JP	Exports YoY	Feb	7.8%	5.3%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation					
	07:30	AU	Employment Change	Feb	116.5k	40.0k	0.5k	15.3k
	07:30	AU	Unemployment Rate	Feb	3.7%	4%	4.1%	--
	07:30	AU	Participation Rate	Feb	66.7%	66.8%	66.8%	66.6%
	07:30	AU	Full Time Employment Change	Feb	78.2k	--	11.1k	19.9k
	07:30	AU	Part Time Employment Change	Feb	38.3k	--	-10.6k	-4.6k
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	52.3	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	48.2	--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	54.9	--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P	41.6	43.1	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P	49.8	48.8	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P	47.4	47	46.3	--
	15:30	HK	BoP Current Account Balance	4Q	H\$71.2b	--	\$103.6b	--
	15:30	HK	BoP Overall	4Q		--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb	2.1%	2.2%	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar	1.5%	1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P	45.7	47	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P	51.1	50.5	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P	49.9	49.7	49.2	--
	16:00	EZ	ECB Current Account SA	Jan	€39.35b	--	€31.95b	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P	49.9	47.8	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P	53.4	53.8	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P	52.9	53.1	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar	5.25%	5.25%	5.25%	--
	19:30	US	Current Account Balance	4Q	\$-194.8b	\$-209b	\$-200.3b	\$-196.4b
	19:30	US	Initial Jobless Claims	16-Mar	210k	215k	209k	212k
	19:30	US	Continuing Claims	9-Mar	1807k	--	1811k	1803k
	20:45	US	S&P Global US Manufacturing PMI	Mar P	52.5	51.7	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P	51.7	52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P	52.2	--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto					
	21:00	US	Leading Index	Feb	0.1%	-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb	4.38m	3.94m	4m	--
	21:00	US	Existing Home Sales MoM	Feb	9.5%	-2%	3.1%	--
Fri/22-Mar-24	04:45	NZ	Exports NZD	Feb	NZ\$5.89b	--	NZ\$4.93b	NZ\$4.82b

	04:45	NZ	Trade Balance NZD	Feb	NZ\$-218m	--	NZ\$-976m	NZ\$-1089m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	NZ\$-11990m	--	NZ\$-12496m	NZ\$-12620m
	04:45	NZ	Imports NZD	Feb	NZ\$6.11b	--	NZ\$5.91b	NZ\$5.9b
	06:30	JP	Natl CPI YoY	Feb	2.8%	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb	2.8%	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb	3.2%	3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar	-21	-19	-21	--
	07:30	AU	RBA-Financial Stability Review					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb	0.0%	-0.3%	3.4%	3.6%
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb	-0.4%	-0.7%	0.7%	0.5%
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb	0.2%	-0.1%	3.2%	3.4%
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb	-0.5%	-0.9%	0.7%	0.5%
	16:00	EZ	ECB's Nagel Speaks					
	16:00	DE	IFO Business Climate	Mar	87.8	86	85.7	--
	16:00	DE	IFO Current Assessment	Mar	88.1	86.8	86.9	--
	16:00	DE	IFO Expectations	Mar	87.5	84.7	84.4	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan	-0.3%	-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan	0.5%	-0.4%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
Sat/23-Mar-24	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar	624	--	629	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40563	
	40413	
	40120	
SUPPORT	39677	
	39527	
	39234	
SUG GESTION	BUY	---
	SELL	39880
	S/L	40030
	T/P:	39605 39430

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	40211	40263	39820	443	39827	39827	↓ 422	1.05	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40311 (21/Mar)	39084 (18/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5326.33	
	5318.67	
	5303.83	
SUPPORT	5281.33	
	5273.67	
	5258.83	
SUGGESTION	BUY	---
	SELL	5292.00
	S/L	5307.00
	T/P:	5257.00 5242.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	5306.50	5311.00	5288.50	22.50	5289.00	5289.00	↓ 17.25	0.33	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5322.00 (21/Mar)	5181.25 (18/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18758.83	
	18691.42	
	18625.83	
SUPPORT	18492.83	
	18425.42	
	18359.83	
SUGGESTION	BUY	18530.00
	SELL	---
	S/L	18450.00
	T/P:	18660.00 18730.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	18577.75	18624.00	18491.00	133.00	18560.25	18560.25	↓ 12.75	0.07	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18706.25 (21/Mar)	18052.00 (19/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	41222	
	41048	
	40787	
SUPPORT	40352	
	40178	
	39917	
SUGGESTION	BUY	---
	SELL	40575
	S/L	40725
	T/P:	40300 40125

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Jun	40775	40875	40440	435	40525	40525	↓ 260	0.64	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40915 (21/Mar)	38670 (18/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAR)

Exp. Date: 28 March 2024



RESISTANCE	17192	
	16986	
	16750	
SUPPORT	16308	
	16102	
	15866	
SUGGESTION	BUY	---
	SELL	16560
	S/L	16710
	T/P:	16285 16110

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	16750	16781	16339	442	16513	16513	↓ 231	1.38	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17006 (21/Mar)	16339 (22/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



Disclaimer

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