

## SUMMARY 25 Januari 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Dow Jones ditutup sedikit lebih tinggi setelah data ekonomi menunjukkan kontraksi yang lebih dangkal dari perkiraan di sektor manufaktur dan jasa pada minggu-minggu pertama tahun ini, menunjukkan bahwa suku bunga terbatas Federal Reserve meredam permintaan. <i>Resistance utama 34013, support 33586</i>	↑	33586	34013
<b><u>S&amp;P 500</u></b>	S&P 500 ditutup sedikit lebih rendah pada hari perdagangan Selasa di penutupan sesi yang sulit yang ditandai dengan rentetan laporan pendapatan yang beragam dan kerusakan teknis pada bel pembukaan perdagangan. <i>Resistance utama 4055.25, support 4013.50</i>	↑	4013.50	4055.25
<b><u>Nasdaq</u></b>	Nasdaq ditutup sedikit lebih rendah setelah data ekonomi menunjukkan kontraksi yang lebih dangkal dari perkiraan di sektor manufaktur dan jasa pada minggu-minggu pertama tahun ini, menunjukkan bahwa suku bunga terbatas Federal Reserve meredam permintaan. <i>Resistance utama 12038.08, support 11865.83</i>	↑	11865.83	12038.08
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 1,46% ditutup pada 27.299 sementara Indeks Topix yang lebih luas naik 1,42% menjadi 1.973 pada hari Selasa, naik untuk ketiga berturut-turut dan mengikuti reli lain di Wall Street karena ekspektasi kenaikan suku bunga yang kurang agresif dari Federal Reserve mendorong saham. teknologi dan stok pertumbuhan lainnya. Saham Jepang juga dibangun di atas keuntungan dari minggu lalu karena Bank of Japan tetap berkomitmen pada kebijakan suku bunga sangat rendah meskipun inflasi meningkat dan tekanan pasar meningkat untuk penyesuaian kebijakan lebih lanjut. <i>Resistance utama 27318, support 27033</i>	↑	27033	27318
<b><u>Hang Seng Futures</u></b>	Bursa saham Hong Kong ditutup untuk Hari Libur Nasional (Chinese New Year). <i>Resistance utama 22373, support 21915</i>	↑	21915	22373

### Closing Prices – 24 Januari 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33733.96	↑ 104.40 / 0.31%	.N225	27299.19	↑ 393.15 / 1.46%
/.SPX	4015.66	↓ 4.15 / 0.10%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	11334.27	↓ 30.14 / 0.27%	.HSI	HOLIDAY	- HOLIDAY
JPY=	130.19	↓ 0.50 / 0.38%	/.SSEC	HOLIDAY	- HOLIDAY
KRW=	1230.57	↑ 1.79 / 0.15%	/CLc1 (Oil)	80.27	↓ 1.37 / 1.68%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/23-Jan-23	06:50	JP	BOJ Minutes of Dec. Meeting					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	All	KR	Bank Holiday (Korean New Year)					
	21:30	EZ	ECB's Panetta Speaks					
	22:00	EZ	Consumer Confidence	Jan P	-20.9	-20	-22.2	--
	22:00	US	Leading Index	Dec	-1%	-0.7%	-1%	--
23:00	EZ	ECB's Holzmann Speaks at Book Presentation in Vienna						
Tue/24-Jan-23	00:45	EZ	ECB's Lagarde Speaks					
	04:30	NZ	Performance Services Index	Dec	52.1	--	53.7	53.8
	05:00	AU	Judo Bank Australia PMI Composite	Jan P	48.2	--	47.5	--
	05:00	AU	Judo Bank Australia PMI Mfg	Jan P	49.8	--	50.2	--
	05:00	AU	Judo Bank Australia PMI Services	Jan P	48.3	--	47.3	--
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	All	KR	Bank Holiday (Korean New Year)					
	07:30	AU	NAB Business Confidence	Dec	-1	3	-4	--
	07:30	AU	NAB Business Conditions	Dec	12	--	20	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan P	50.8	--	49.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Jan P	48.9	49.4	48.9	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan P	52.4	--	51.1	--
	14:00	DE	GfK Consumer Confidence	Feb	-33.9	-33	-37.6	--
	14:00	CH	Exports Real MoM	Dec		--	-2.80%	--
	14:00	CH	Imports Real MoM	Dec		--	-0.60%	--
	15:10	EZ	ECB's Knot Speaks					
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Jan P	47	47.9	47.1	--
	15:30	DE	S&P Global Germany Services PMI	Jan P	50.4	49.6	49.2	--
	15:30	DE	S&P Global Germany Composite PMI	Jan P	49.7	49.6	49	--
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Jan P	48.8	48.5	47.8	--
	16:00	EZ	S&P Global Eurozone Composite PMI	Jan P	50.2	49.8	49.3	--
	16:00	EZ	S&P Global Eurozone Services PMI	Jan P	50.7	50.2	49.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Jan P	46.7	45.5	45.3	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Jan P	48	49.7	49.9	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Jan P	47.8	49.1	49	--
	18:00	GB	CBI Business Optimism	Jan	-5	--	-48	--
20:30	US	Philadelphia Fed Non-Manufacturing Activity	Jan		--	-17.1	--	
21:45	US	S&P Global US Manufacturing PMI	Jan P	46.8	46	46.2	--	
21:45	US	S&P Global US Services PMI	Jan P	46.6	45	44.7	--	
21:45	US	S&P Global US Composite PMI	Jan P	46.6	--	45	--	
Wed/25-Jan-23	04:45	NZ	CPI QoQ	4Q	1.4%	1.4%	2.2%	--
	04:45	NZ	CPI YoY	4Q	7.2%	7.1%	7.2%	--
	04:45	NZ	CPI Tradeable QoQ	4Q		0.8%	2.2%	--
	04:45	NZ	CPI Non Tradeable QoQ	4Q		1.7%	2%	--
	06:30	AU	Westpac Leading Index MoM	Dec		--	-0.13%	--
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	07:30	AU	CPI QoQ	4Q		1.6%	1.8%	--
	07:30	AU	CPI Weighted Median YoY	4Q		5.5%	5%	--
	07:30	AU	CPI YoY	4Q		7.5%	7.3%	--
	07:30	AU	CPI Weighted Median QoQ	4Q		1.4%	1.4%	--
	07:30	AU	CPI Trimmed Mean YoY	4Q		6.5%	6.1%	--
	07:30	AU	CPI Trimmed Mean QoQ	4Q		1.6%	1.8%	--
	07:30	AU	CPI YoY	Dec		7.7%	7.3%	--
	07:30	AU	CPI Trimmed Mean YoY	Dec		5.9%	5.6%	--
	12:00	JP	Leading Index CI	Nov F		--	97.6	--
	12:00	JP	Coincident Index	Nov F		--	99.1	--
	14:00	GB	PPI Output NSA MoM	Nov		0.3%	0.9%	--
	14:00	GB	PPI Output NSA YoY	Nov		16.4%	17.2%	--
	14:00	GB	PPI Input NSA MoM	Nov		0.2%	0.8%	--
	14:00	GB	PPI Input NSA YoY	Nov		17.9%	17.2%	--
	14:00	GB	PPI Output NSA MoM	Dec		--	--	--
	14:00	GB	PPI Output NSA YoY	Dec		--	--	--
	14:00	GB	PPI Input NSA MoM	Dec		--	--	--
	14:00	GB	PPI Input NSA YoY	Dec		--	--	--
	16:00	DE	Ifo Business Climate	Jan		90.6	88.6	--
	16:00	DE	Ifo Current Assessment	Jan		94.8	94.4	--
16:00	DE	Ifo Expectations	Jan		85	83.2	--	
22:00	CA	Bank of Canada Rate Decision	25-Jan		4.5%	4.25%	--	

	22:30	US	DOE U.S. Crude Oil Inventories	20-Jan		--	8408k	--
	22:30	US	DOE Cushing OK Crude Inventory	20-Jan		--	3646k	--
	22:30	US	DOE U.S. Gasoline Inventories	20-Jan		--	3483k	--
	22:30	US	DOE U.S. Distillate Inventory	20-Jan		--	-1939k	--
	22:30	US	DOE U.S. Refinery Utilization	20-Jan		--	1.2%	--
<b>Thu/26-Jan-23</b>	06:50	JP	BOJ Summary of Opinions (Jan. MPM)					
	06:50	JP	PPI Services YoY	Dec		1.6%	1.70%	--
		<b>All</b>	<b>AU</b>	<b>Bank Holiday (Australia Day)</b>				
		<b>All</b>	<b>CN</b>	<b>Bank Holiday (Chinese New Year)</b>				
	13:00	JP	Machine Tool Orders YoY	Dec F		--	1.00%	--
	15:30	HK	Imports YoY	Dec		--	-20.30%	--
	15:30	HK	Trade Balance HKD	Dec		--	-27.1b	--
	15:30	HK	Exports YoY	Dec		--	-24.10%	--
	18:00	CA	CFIB Business Barometer	Jan		--	50.9	--
	20:30	CA	Payroll Employment Change - SEPH	Nov		--	-5.4k	--
	20:30	US	GDP Annualized QoQ	4Q A		2.6%	3.20%	--
	20:30	US	Personal Consumption	4Q A		--	2.30%	--
	20:30	US	GDP Price Index	4Q A		3.2%	4.40%	--
	20:30	US	Core PCE QoQ	4Q A		--	4.70%	--
	20:30	US	Advance Goods Trade Balance	Dec		-\$88.8b	-\$83.3b	--
	20:30	US	Wholesale Inventories MoM	Dec P		--	1.00%	--
	20:30	US	Retail Inventories MoM	Dec		--	0.10%	--
	20:30	US	Initial Jobless Claims	21-Jan		--	190k	--
	20:30	US	Continuing Claims	14-Jan		--	1647k	--
	20:30	US	Durable Goods Orders	Dec P		2.8%	-2.10%	--
	20:30	US	Durables Ex Transportation	Dec P		-0.2%	0.10%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Dec P		-0.2%	0.10%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Dec P		--	-0.10%	--
	22:00	US	New Home Sales	Dec		614k	640k	--
	22:00	US	New Home Sales MoM	Dec		-4.1%	5.80%	--
<b>Fri/27-Jan-23</b>	06:30	JP	Tokyo CPI YoY	Jan		4%	4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Jan		4.2%	4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Jan		2.9%	2.7%	--
		<b>All</b>	<b>CN</b>	<b>Bank Holiday (Chinese New Year)</b>				
	07:00	NZ	ANZ Business Confidence	Jan		--	-70.2	--
	07:00	NZ	ANZ Activity Outlook	Jan		--	-25.6	--
	07:30	AU	PPI YoY	4Q		--	6.4%	--
	07:30	AU	Export Price Index QoQ	4Q		-1.3%	-3.6%	--
	07:30	AU	Import Price Index QoQ	4Q		1.3%	3%	--
	07:30	AU	PPI QoQ	4Q		--	1.9%	--
	20:30	US	Personal Income	Dec		0.2%	0.4%	--
	20:30	US	Personal Spending	Dec		-0.1%	0.1%	--
	20:30	US	Real Personal Spending	Dec		--	0.0%	--
	20:30	US	PCE Deflator MoM	Dec		0.0%	0.1%	--
	20:30	US	PCE Deflator YoY	Dec		5%	5.5%	--
	20:30	US	PCE Core Deflator MoM	Dec		0.3%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Dec		4.4%	4.7%	--
	22:00	US	Pending Home Sales NSA YoY	Dec		--	-38.6%	--
	22:00	US	Pending Home Sales MoM	Dec		-1%	-4%	--
	22:00	US	U. of Mich. Sentiment	Jan F		64.6	64.6	--
	22:00	US	U. of Mich. Current Conditions	Jan F		--	68.6	--
	22:00	US	U. of Mich. Expectations	Jan F		--	62	--
	22:00	US	U. of Mich. 1 Yr Inflation	Jan F		--	4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Jan F		--	3%	--
<b>Sat/28-Jan-23</b>	01:00	US	Baker Hughes U.S. Rig Count	27-Jan		--	--	--

### Dow Jones (DJ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	34440	
	34168	
	34013	
SUPPORT	33586	
	33314	
	33159	
SUGGESTION	BUY	33805
	SELL	---
	S/L	33655
	T/P:	34030 34205

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Jan	33728	33897	33470	427	33857	33857	↑ 146	0.43	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33897 (24/Jan)	33399 (23/Jan)	34482 (16/Jan)	32939 (05/Jan)	34482 (16/Jan)	32939 (05/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 17 March 2023



RESISTANCE	4097.00	
	4071.75	
	4055.25	
SUPPORT	4013.50	
	3988.25	
	3971.75	
SUGGESTION	BUY	4033.00
	SELL	---
	S/L	4003.00
	T/P:	4078.00 4103.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Jan	4036.00	4046.50	4004.75	41.75	4038.75	4038.75	↑ 5.50	0.14	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4055.75 (23/Jan)	3979.75 (23/Jan)	4055.75 (23/Jan)	3814.00 (03/Jan)	4055.75 (23/Jan)	3814.00 (03/Jan)

### Nasdaq (NQ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	12210.33	
	12108.67	
	12038.08	
SUPPORT	11865.83	
	11764.17	
	11693.58	
SUGGESTION	BUY	11935.00
	SELL	---
	S/L	11835.00
	T/P:	12135.00 12235.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Jan	11934.25	12007.00	11834.75	172.25	11967.50	11967.50	↑ 48.75	0.41	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12007.00 (24/Jan)	11649.50 (23/Jan)	12007.00 (24/Jan)	10750.00 (06/Jan)	12007.00 (24/Jan)	10750.00 (06/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 09 March 2023



RESISTANCE	27603	
	27482	
	27318	
SUPPORT	27033	
	26912	
	26748	
SUGGESTION	BUY	27125
	SELL	---
	S/L	27025
	T/P:	27325 27425

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
24 Jan	27160	27360	27075	285	27155	27155	↑ 25	0.09	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27360 (24/Jan)	26760 (23/Jan)	27360 (24/Jan)	25565 (03/Jan)	27360 (24/Jan)	25565 (03/Jan)

### Hang Seng (HAS – JAN)

Exp. Date: 30 January 2023



RESISTANCE	22831	
	22526	
	22373	
SUPPORT	21915	
	21610	
	21457	
SUGGESTION	BUY	22145
	SELL	---
	S/L	21995
	T/P:	22420 22595

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Jan	--	H	O	L	I	D	A	Y	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22222 (20/Jan)	21397 (19/Jan)	22222 (20/Jan)	19340 (03/Jan)	22222 (20/Jan)	19340 (03/Jan)



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