

## SUMMARY 25 April 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup beragam setelah penutupan perdagangan pada hari Rabu, karena kenaikan di sektor Barang Konsumsi, Utilitas, dan Telekomunikasi mendorong kenaikan saham sementara kerugian di sektor Jasa Konsumen, Industri dan Kesehatan menyebabkan saham melemah. Resistance utama 38767, support 38487	↓	<b>38487</b>	<b>38767</b>
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup beragam setelah penutupan perdagangan pada hari Rabu, karena kenaikan di sektor Barang Konsumsi, Utilitas, dan Telekomunikasi mendorong kenaikan saham sementara kerugian di sektor Jasa Konsumen, Industri dan Kesehatan menyebabkan saham melemah. Resistance utama 5114.83, support 5068.33	↑	<b>5068.33</b>	<b>5114.83</b>
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup beragam setelah penutupan perdagangan pada hari Rabu, karena kenaikan di sektor Barang Konsumsi, Utilitas, dan Telekomunikasi mendorong kenaikan saham sementara kerugian di sektor Jasa Konsumen, Industri dan Kesehatan menyebabkan saham melemah. Resistance utama 17713.33, support 17447.08	↓	<b>17447.08</b>	<b>17713.33</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 2,42% ditutup pada angka 38,460 sementara Indeks Topix yang lebih luas naik 1,67% menjadi 2,711 pada hari Rabu, dengan saham-saham Jepang naik untuk hari ketiga berturut-turut, terangkat oleh rebound yang terjadi pada saham-saham teknologi. Di dalam negeri, investor menantikan keputusan kebijakan Bank Sentral Jepang. akhir minggu ini di mana diperkirakan akan mempertahankan pengaturan moneter yang akomodatif. Resistance utama 38363, support 37868	↓	<b>37868</b>	<b>38363</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 372,34 poin atau 2,21% dan ditutup pada level tertinggi dalam 6 minggu di harga 17,201.28 pada hari Rabu, reli untuk hari ketiga berturut-turut di tengah penguatan di semua sektor. Investor menyambut baik pandangan positif terhadap saham Tiongkok dan Hong Kong dari bank investasi besar, termasuk Goldman Sachs dan UBS. Bank investasi AS ini melihat potensi lonjakan hingga 40% pada saham Tiongkok jika Beijing meluncurkan reformasi tata kelola perusahaan, pembayaran dividen, dan kepemilikan institusional. Resistance utama 17313, support 17003	↑	<b>17003</b>	<b>17313</b>

Closing Prices – 24 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38460.92	↓ 42.77 / 0.11%	.N225	38410.50	↑ 847.50 / 2.26%
/.SPX	5072.13	↑ 1.58 / 0.03%	.KS200	2675.90	↑ 52.88 / 2.02%
/.IXIC	15712.75	↑ 16.11 / 0.10%	.HSI	17201.27	↑ 372.34 / 2.21%
JPY=	155.32	↑ 0.52 / 0.36%	/.SSEC	3044.82	↑ 22.84 / 0.76%
KRW=	1369.48	↓ 8.80 / 0.64%	/CLc1 (Oil)	82.81	↓ 0.56 / 0.67%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/22-Apr-24	16:05	GB	BOE's Benjamin speaks					
	19:30	CA	Industrial Product Price MoM	Mar	0.8%	0.8%	0.7%	1.1%
	21:00	EZ	Consumer Confidence	Apr P	-14.7	-14	-14.9	--
	22:30	EZ	ECB's Villeroy speaks in Paris					
Tue/23-Apr-24	06:00	AU	Judo Bank Australia PMI Composite	Apr P	53.6	--	53.3	--
	06:00	AU	Judo Bank Australia PMI Mfg	Apr P	49.9	--	47.3	--
	06:00	AU	Judo Bank Australia PMI Services	Apr P	54.2	--	54.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Apr P	52.6	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr P	49.9	48	48.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr P	54.6	--	54.1	--
	14:30	DE	HCOB Germany Manufacturing PMI	Apr P	42.2	42.8	41.9	--
	14:30	DE	HCOB Germany Services PMI	Apr P	53.3	50.6	50.1	--
	14:30	DE	HCOB Germany Composite PMI	Apr P	50.5	48.6	47.7	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr P	45.6	46.5	46.1	--
	15:00	EZ	HCOB Eurozone Services PMI	Apr P	52.9	51.8	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr P	51.4	50.8	50.3	--
	15:00	GB	BOE's Haskel speaks					
	15:30	HK	CPI Composite YoY	Mar	2%	--	2.1%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr P	48.7	50.3	50.3	--
	15:30	GB	S&P Global UK Services PMI	Apr P	54.9	53	53.1	--
	15:30	GB	S&P Global UK Composite PMI	Apr P	54	--	52.8	--
	18:15	GB	BOE's Huw Pill speaks					
	19:30	EZ	ECB's Nagel Speaks in Berlin					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Apr		--	-18.3	--
	20:45	US	S&P Global US Manufacturing PMI	Apr P	49.9	52	51.9	--
20:45	US	S&P Global US Services PMI	Apr P	50.9	52	51.7	--	
20:45	US	S&P Global US Composite PMI	Apr P	50.9	--	52.1	--	
21:00	US	Revisions: Retail Sales						
21:00	US	New Home Sales	Mar	693k	668k	637k	--	
21:00	US	New Home Sales MoM	Mar	8.8%	1.2%	-5.1%	--	
Wed/24-Apr-24	05:45	NZ	Exports NZD	Mar	NZ\$6.5b	--	NZ\$5.89b	NZ\$5.79b
	05:45	NZ	Trade Balance NZD	Mar	NZ\$588m	NZ\$-505m	NZ\$-218m	NZ\$-315m
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Mar	NZ\$-9870m	--	NZ\$-11991m	NZ\$-12060m
	05:45	NZ	Imports NZD	Mar	NZ\$5.91b	--	NZ\$6.11b	NZ\$6.1b
	06:50	JP	PPI Services YoY	Mar	2.3%	2.1%	2.1%	2.2%
	08:30	AU	CPI YoY	Mar	3.6%	3.4%	4.1%	--
	08:30	AU	CPI Weighted Median YoY	1Q	4.4%	4.1%	4.4%	--
	08:30	AU	CPI Weighted Median QoQ	1Q	1.1%	0.9%	0.9%	--
	08:30	AU	CPI Trimmed Mean QoQ	1Q	1%	0.8%	0.8%	--
	08:30	AU	CPI QoQ	1Q	1%	0.8%	0.6%	--
	08:30	AU	CPI Trimmed Mean YoY	1Q	4%	3.8%	4.2%	--
	08:30	AU	CPI YoY	1Q	3.6%	3.4%	4.1%	--
	14:00	EZ	Bundesbank Chief Nagel Speaks on Central Bank Money					
	14:35	EZ	ECB's Cipollone Speaks in Frankfurt					
	15:00	DE	IFO Business Climate	Apr	89.4	88.9	87.9	--
	15:00	DE	IFO Current Assessment	Apr	88.9	88.7	88.1	--
	15:00	DE	IFO Expectations	Apr	89.9	88.9	87.7	--
15:00	CH	UBS Survey Expectations	Apr	17.6	--	11.5	--	
19:30	CA	Retail Sales MoM	Feb	-0.1%	0.1%	-0.3%	--	
19:30	CA	Retail Sales Ex Auto MoM	Feb	-0.3%	0.0%	0.5%	0.4%	
19:30	US	Durable Goods Orders	Mar P	2.6%	2.5%	1.3%	0.7%	

	19:30	US	Durables Ex Transportation	Mar P	0.2%	0.3%	0.3%	0.1%
	19:30	US	Cap Goods Orders Nondef Ex Air	Mar P	0.2%	0.2%	0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Mar P		--	-0.6%	--
	21:30	US	DOE U.S. Crude Oil Inventories	19-Apr	-6368k	1600k	2735k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-Apr	-659k	--	33k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-Apr	-634k	-1400k	-1154k	--
	21:30	US	DOE U.S. Distillate Inventory	19-Apr	1614k	-900k	-2760k	--
	21:30	US	DOE U.S. Refinery Utilization	19-Apr	0.4%	0.6%	-0.2%	--
<b>Thu/25-Apr-24</b>	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	ALL	NZ	<b>Bank Holiday (ANZAC Day)</b>					
	ALL	AU	<b>Bank Holiday (ANZAC Day)</b>					
	12:00	JP	Leading Index CI	Feb F		--	111.8	--
	12:00	JP	Coincident Index	Feb F		--	110.9	--
	13:00	DE	GfK Consumer Confidence	May		-25.5	-27.4	--
	14:00	EZ	ECB's Schnabel Speaks in Frankfurt					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:20	EZ	ECB's Vujcic Speaks					
	15:30	HK	Exports YoY	Mar		--	-0.8%	--
	15:30	HK	Imports YoY	Mar		--	-1.8%	--
	15:30	HK	Trade Balance HKD	Mar		--	-41.7b	--
	18:00	CA	CFIB Business Barometer	Apr		--	52.7	--
	19:30	CA	Payroll Employment Change - SEPH	Feb		--	39.8k	--
	19:30	US	GDP Annualized QoQ	1Q A		2.3%	3.4%	--
	19:30	US	Personal Consumption	1Q A		--	3.3%	--
	19:30	US	GDP Price Index	1Q A		3.0%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	1Q A		--	2.0%	--
	19:30	US	Advance Goods Trade Balance	Mar		-\$90.4b	-\$91.8b	-\$90.3b
	19:30	US	Retail Inventories MoM	Mar		--	0.5%	0.6%
	19:30	US	Wholesale Inventories MoM	Mar P		0.2%	0.5%	--
	19:30	US	Initial Jobless Claims	20-Apr		--	212k	--
	19:30	US	Continuing Claims	13-Apr		--	1812k	--
	21:00	US	Pending Home Sales MoM	Mar		1.0%	1.6%	--
	21:00	US	Pending Home Sales NSA YoY	Mar		--	-2.2%	--
	22:15	EZ	Bundesbank Chief Nagel Speaks About Climate Change					
<b>Fri/26-Apr-24</b>	N/A	JP	BOJ Target Rate (Upper Bound)	26-Apr		--	0.1%	--
	N/A	JP	BOJ Target Rate (Lower Bound)	26-Apr		--	0.0%	--
	N/A	JP	BOJ GDP Current Forecast	2Q		--	1.2%	--
	N/A	JP	BOJ GDP Current Forecast +1	2Q		--	1.0%	--
	N/A	JP	BOJ GDP Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ CPI Current Forecast	2Q		--	2.4%	--
	N/A	JP	BOJ CPI Current Forecast +1	2Q		--	1.8%	--
	N/A	JP	BOJ CPI Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +1	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +2	2Q		--	--	--
	00:30	EZ	ECB's Panetta Speaks in Frankfurt					
	05:00	NZ	ANZ Consumer Confidence MoM	Apr		--	-8.6%	--
	05:00	NZ	ANZ Consumer Confidence Index	Apr		--	86.4	--
	06:01	GB	GfK Consumer Confidence	Apr		--	-21	--
	06:30	JP	Tokyo CPI YoY	Apr		2.5%	2.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Apr		2.2%	2.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Apr		2.7%	2.9%	--
	08:30	AU	PPI YoY	1Q		--	4.1%	--
	08:30	AU	PPI QoQ	1Q		--	0.9%	--
	08:30	AU	Import Price Index QoQ	1Q		0.1%	1.1%	--
	08:30	AU	Export Price Index QoQ	1Q		-0.6%	5.6%	--
	15:00	EZ	ECB 1 Year CPI Expectations	Mar		--	3.1%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Mar		--	2.5%	--
	16:00	EZ	ECB's Centeno Participates in Panel in Frankfurt					
	19:30	US	Personal Income	Mar		0.5%	0.3%	--
	19:30	US	Personal Spending	Mar		0.6%	0.8%	--
	19:30	US	Real Personal Spending	Mar		--	0.4%	--
	19:30	US	PCE Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Mar		2.6%	2.5%	--
	19:30	US	PCE Core Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Mar		2.7%	2.8%	--
	21:00	US	U. of Mich. Sentiment	Apr F		77.9	77.9	--
	21:00	US	U. of Mich. Current Conditions	Apr F		--	79.3	--
	21:00	US	U. of Mich. Expectations	Apr F		--	77	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr F		--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr F		--	3.0%	--
<b>Sat/27-Apr-24</b>	00:00	US	Baker Hughes U.S. Rig Count	26-Apr		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39047	
	38922	
	38767	
SUPPORT	38487	
	38362	
	38207	
SUGGESTION	BUY	---
	SELL	38645
	S/L	38745
	T/P:	38445 38345

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Apr	38731	38796	38516	280	38613	38613	↓ 138	0.36	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38796 (24/Apr)	38204 (22/Apr)	40353 (01/Apr)	37460 (19/Apr)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5161.33	
	5144.67	
	5114.83	
SUPPORT	5068.33	
	5051.67	
	5021.83	
SUGGESTION	BUY	5080.00
	SELL	---
	S/L	5055.00
	T/P:	5120.00 5135.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Apr	5116.25	5128.00	5081.50	46.50	5085.00	5085.00	↓ 24.50	0.48	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5128.00 (24/Apr)	5005.50 (22/Apr)	5332.50 (01/Apr)	4963.00 (19/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	17979.58	
	17886.42	
	17713.33	
SUPPORT	17447.08	
	17353.92	
	17180.83	
SUGGESTION	BUY	---
	SELL	17590.00
	S/L	17690.00
	T/P:	17365.00 17240.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Apr	17695.00	17793.25	17527.00	266.25	17540.25	17540.25	↓ 95.25	0.54	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17793.25 (24/Apr)	17147.50 (22/Apr)	18610.00 (01/Apr)	17113.00 (19/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	38858	
	38662	
	38363	
SUPPORT	37868	
	37672	
	37373	
SUGGESTION	BUY	---
	SELL	38115
	S/L	38315
	T/P:	37765 37515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
24 Apr	38005	38465	37970	495	38065	38065	↑ 135	0.36	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38465 (24/Apr)	37065 (22/Apr)	40755 (01/Apr)	36710 (19/Apr)	40915 (21/Mar)	32665 (04/Jan)

### Hang Seng (HAS – APR)

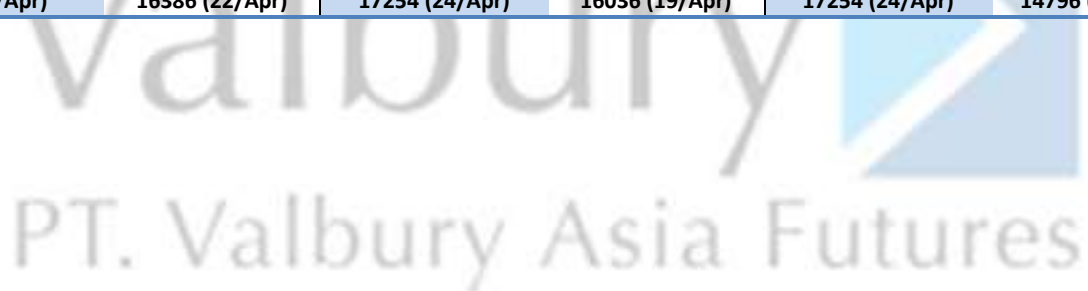
Exp. Date: 29 April 2024



RESISTANCE	17623	
	17439	
	17313	
SUPPORT	17003	
	16819	
	16693	
SUGGESTION	BUY	17160
	SELL	---
	S/L	17060
	T/P:	17385 17510

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 Apr	16970	17254	16944	310	17188	17188	↑ 261	1.54	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17254 (24/Apr)	16386 (22/Apr)	17254 (24/Apr)	16036 (19/Apr)	17254 (24/Apr)	14796 (22/Jan)



## Disclaimer

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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

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