

**SUMMARY 24 Maret 2023**

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street diperdagangkan naik-turun dan ditutup lebih tinggi pada hari Kamis karena pelaku pasar diberi keyakinan oleh jaminan Menteri Keuangan AS Janet Yellen bahwa langkah-langkah akan diambil untuk menjaga simpanan orang Amerika tetap aman. <i>Resistance utama 32656, support 31991</i>	↑	<b>31991</b>	<b>32656</b>
<b><u>S&amp;P 500</u></b>	Wall Street diperdagangkan naik-turun dan ditutup lebih tinggi pada hari Kamis karena pelaku pasar diberi keyakinan oleh jaminan Menteri Keuangan AS Janet Yellen bahwa langkah-langkah akan diambil untuk menjaga simpanan orang Amerika tetap aman. <i>Resistance utama 4026.33, support 3935.58</i>	↑	<b>3935.58</b>	<b>4026.33</b>
<b><u>Nasdaq</u></b>	Wall Street diperdagangkan naik-turun dan ditutup lebih tinggi pada hari Kamis karena pelaku pasar diberi keyakinan oleh jaminan Menteri Keuangan AS Janet Yellen bahwa langkah-langkah akan diambil untuk menjaga simpanan orang Amerika tetap aman. <i>Resistance utama 13009.58, support 12678.33</i>	↑	<b>12678.33</b>	<b>13009.58</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 turun 0,17% ditutup pada 27.420 sementara Indeks Topix yang lebih luas turun 0,29% menjadi 1.957 pada hari Kamis, membalikkan keuntungan dari sesi sebelumnya dan melacak Wall Street lebih rendah, karena Federal Reserve menaikkan suku bunga sebesar 25 basis poin sementara Ketua Fed Jerome Powell mengatakan para pejabat tidak melihat penurunan suku bunga tahun ini dan mereka siap menaikkan suku bunga lebih tinggi dari yang diharapkan jika diperlukan. Menteri Keuangan Janet Yellen juga mengatakan kepada anggota parlemen bahwa pemerintah AS tidak mempertimbangkan "asuransi selimut" untuk deposito bank, membebani saham keuangan. <i>Resistance utama 27348, support 26898</i>	↑	<b>26898</b>	<b>27348</b>
<b><u>Hang Seng Futures</u></b>	Bursa saham Hong Kong ditutup menguat 458,21 poin atau 2,34% diangka 20.049,64 pada Kamis, naik untuk hari ketiga berturut-turut, karena investor mencerna keputusan The Fed baru-baru ini. Federal Reserve menyampaikan pada hari Rabu perkiraan kenaikan suku bunga 25bps sambil mengisyaratkan dapat menghentikan kenaikan suku bunga tetapi juga menegaskan kembali komitmennya untuk mengekang inflasi yang kaku. Sementara itu, pedagang mengabaikan pernyataan dari Menteri Keuangan Yellen yang mengatakan bahwa pemerintah AS mengesampingkan perluasan asuransi yang luas untuk melindungi penabung dan bahwa tindakan akan terjadi hanya berdasarkan kasus per kasus. <i>Resistance utama 20225, support 19518</i>	↑	<b>19518</b>	<b>20225</b>

Closing Prices – 23 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32105.25	↑ 75.14 / 0.23%	.N225	27419.61	↓ 47.00 / 0.17%
/.SPX	3945.90	↑ 8.93 / 0.22%	.KS200	2424.48	↑ 7.52 / 0.31%
/.IXIC	11787.40	↑ 117.44 / 1.01 %	.HSI	20049.64	↑ 458.21 / 2.34%
JPY=	130.83	↓ 0.58 / 0.44%	/.SSEC	3286.65	↑ 20.90 / 0.64%
KRW=	1278.34	↓ 29.09 / 2.22%	/CLc1 (Oil)	69.48	↓ 0.48 / 0.69%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Mar-23	05:05	AU	RBA's Kent-Speech					
	07:01	GB	Rightmove House Prices MoM	Mar	0.8%	--	0.0%	--
	07:01	GB	Rightmove House Prices YoY	Mar		--	3.9%	--
	14:00	DE	PPI MoM	Feb	-0.3%	-0.5%	-1%	-1.2%
	14:00	DE	PPI YoY	Feb	15.8%	14.5%	17.8%	17.6%
	17:00	EZ	Trade Balance SA	Jan		--	-18.1b	--
	17:00	EZ	Trade Balance NSA	Jan		€-30.6b	€-12.5b	€-8.8b
Tue/21-Mar-23	04:45	NZ	Imports NZD	Feb	NZ\$5.95b	--	NZ\$7.42b	--
	04:45	NZ	Exports NZD	Feb	NZ\$5.23b	--	NZ\$5.47b	NZ\$5.30b
	04:45	NZ	Trade Balance NZD	Feb	NZ\$-714m	NZ\$-1450m	NZ\$-1954m	NZ\$-2113m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	NZ\$-15640m	--	NZ\$-15477m	NZ\$-15650m
	All	JP	<b>Bank Holiday (Vernal Equinox)</b>					
	07:30	AU	RBA Minutes of March Policy Meeting					
	14:00	CH	Exports Real MoM	Feb		--	2.5%	--
	14:00	CH	Imports Real MoM	Feb		--	0.2%	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	BoP Overall	4Q		--	-\$138.39b	--
	15:30	HK	BoP Current Account Balance	4Q	H\$63.8b	--	H\$115.84b	H\$117.1b
	17:00	EZ	ZEW Survey Expectations	Mar	10	16	29.7	--
	17:00	EZ	Construction Output MoM	Jan	3.91%	--	-2.5%	-2.31%
	17:00	EZ	Construction Output YoY	Jan	0.9%	--	-1.3%	-0.6%
	17:00	DE	ZEW Survey Expectations	Mar	13	17.1	28.1	--
	17:00	DE	ZEW Survey Current Situation	Mar	-46.5	-44.3	-45.1	--
	19:30	CA	CPI NSA MoM	Feb	0.4%	0.5%	0.5%	--
	19:30	CA	CPI YoY	Feb	5.2%	5.4%	5.9%	--
	19:30	CA	Consumer Price Index	Feb		--	153.9	--
	19:30	CA	CPI Core- Median YoY%	Feb	4.9%	4.8%	5%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	4.8%	4.9%	5.1%	--
19:30	EZ	ECB's Lagarde, Villeroy Speak						
19:30	US	Philadelphia Fed Non-Manufacturing Activity	Mar		--	3.2	--	
21:00	US	FOMC Begins Two-Day Meeting						
21:00	US	Existing Home Sales	Feb	4.58m	4.20m	4.00m	--	
21:00	US	Existing Home Sales MoM	Feb	14.5%	5%	-0.7%	--	
Wed/22-Mar-23	03:00	NZ	Westpac Consumer Confidence	1Q	77.7	--	75.6	--
	06:30	AU	Westpac Leading Index MoM	Feb	-0.06%	--	-0.08%	-0.12%
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-10.7%	--
	14:00	GB	CPIH YoY	Feb		--	8.8%	--
	14:00	GB	CPI MoM	Feb	1.1%	0.6%	-0.6%	--
	14:00	GB	CPI YoY	Feb	10.4%	9.9%	10.1%	--
	14:00	GB	CPI Core YoY	Feb	6.2%	5.7%	5.8%	--
	14:00	GB	Retail Price Index	Feb		--	360.3	--
	14:00	GB	RPI MoM	Feb	1.2%	0.6%	0.0%	--
	14:00	GB	RPI YoY	Feb	13.8%	13.3%	13.4%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	12.6%	--
	14:00	GB	PPI Output NSA MoM	Feb	-0.3%	0.2%	0.5%	--
	14:00	GB	PPI Output NSA YoY	Feb	12.1%	12.4%	13.5%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.1%	0.0%	-0.1%	0.4%
	14:00	GB	PPI Input NSA YoY	Feb	12.7%	12%	14.1%	14.7%
	15:45	EZ	ECB's Lagarde Speaks					

	16:00	EZ	ECB Current Account SA	Jan	€17b	€16.5b	€13b	--
	16:30	EZ	ECB's Lane Speaks					
	16:30	GB	House Price Index YoY	Jan		--	9.8%	--
	18:30	EZ	ECB's Rehn Speaks					
	19:00	EZ	ECB's Wunsch Speaks					
	20:45	EZ	ECB's Panetta Speaks					
	21:30	US	DOE U.S. Crude Oil Inventories	17-Mar	1117k	-1565k	1550k	--
	21:30	US	DOE Cushing OK Crude Inventory	17-Mar	-1063k	-1558k	-1916k	--
	21:30	US	DOE U.S. Gasoline Inventories	17-Mar	-6400k	-1677k	-2061k	--
	21:30	US	DOE U.S. Distillate Inventory	17-Mar	-3313k	-1500k	-2537k	--
	21:30	US	DOE U.S. Refinery Utilization	17-Mar	0.4%	1%	2.2%	--
	23:45	EZ	ECB's Nagel Speaks					
<b>Thu/23-Mar-23</b>	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	22-Mar	5.00%	5.00%	4.75%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	22-Mar	4.75%	4.75%	4.50%	--
	01:00	US	Interest on Reserve Balances Rate	23-Mar		5.15%	4.65%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	07:35	HK	Interest Rate Decision	23-Mar	5.25%	--	5.00%	--
	15:30	HK	CPI Composite YoY	Feb	1.7%	2.3%	2.4%	--
	15:30	CH	SNB Policy Rate	23-Mar	1.5%	1.5%	1.00%	--
	15:40	EZ	ECB's Stournaras speaks					
	17:00	EZ	ECB's Holzmann Speaks					
	19:00	GB	Bank of England Bank Rate	23-Mar	4.25%	4.25%	4.00%	--
	19:30	US	Current Account Balance	4Q	\$-206.8b	\$-213.2b	\$-217.1b	\$219b
	19:30	US	Initial Jobless Claims	18-Mar	191k	197k	192k	--
	19:30	US	Continuing Claims	11-Mar	1694k	1684k	1684k	1680k
	21:00	US	New Home Sales	Feb	640k	650k	670k	633k
	21:00	US	New Home Sales MoM	Feb	1.1%	-3%	7.2%	1.8%
	22:00	EZ	Consumer Confidence	Mar P	-19.2	-18.3	-19	-19.1
	22:00	GB	BOE's Catherine Mann speaks					
	23:00	EZ	ECB's Lane Speaks					
<b>Fri/24-Mar-23</b>	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	05:00	AU	Judo Bank Australia PMI Composite	Mar P		--	50.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P		--	50.5	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P		--	50.7	--
	06:30	JP	Natl CPI YoY	Feb		3.3%	4.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb		3.1%	4.2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb		3.4%	3.2%	--
	07:01	GB	GfK Consumer Confidence	Mar		--	-38	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P		--	51.1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P		--	47.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P		--	54	--
	08:35	EZ	ECB's De Cos Speaks in Hong Kong					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb		--	0.5%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb		--	-5.1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb		--	0.4%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb		--	-5.3%	--
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Mar P		47.5	46.3	--
	15:30	DE	S&P Global Germany Services PMI	Mar P		51.3	50.9	--
	15:30	DE	S&P Global Germany Composite PMI	Mar P		--	50.7	--
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Mar P		48.8	48.5	--
	16:00	EZ	S&P Global Eurozone Composite PMI	Mar P		51.8	52	--
	16:00	EZ	S&P Global Eurozone Services PMI	Mar P		52.5	52.7	--
	16:15	EZ	ECB's Nagel Speaks					
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Mar P		--	49.3	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Mar P		--	53.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Mar P		--	53.1	--
	19:30	CA	Retail Sales MoM	Jan		--	0.5%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		--	-0.6%	--
	19:30	US	Durable Goods Orders	Feb P		1.7%	-4.5%	--
	19:30	US	Durables Ex Transportation	Feb P		0.3%	0.8%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P		--	0.8%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		--	1.1%	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P		47.3	47.3	--
	20:45	US	S&P Global US Services PMI	Mar P		50.3	50.6	--
	20:45	US	S&P Global US Composite PMI	Mar P		--	50.1	--
	23:00	GB	BOE's Catherine Mann speaks on panel					
<b>Sat/25-Mar-23</b>	00:00	US	Baker Hughes U.S. Rig Count	24-Mar		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33321	
	33021	
	32656	
SUPPORT	31991	
	31691	
	31326	
SUGGESTION	BUY	32240
	SELL	---
	S/L	32040
	T/P:	32590 32840

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Mar	32301	32721	32056	665	32291	32291	↑ 9	0.03	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32987 (22/Mar)	31652 (20/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4117.08	
	4077.92	
	4026.33	
SUPPORT	3935.58	
	3896.42	
	3844.83	
SUGGESTION	BUY	3954.00
	SELL	---
	S/L	3914.00
	T/P:	4024.00 4054.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Mar	3973.00	4038.75	3948.00	90.75	3974.75	3974.75	↑ 2.50	0.06	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4073.00 (22/Mar)	3896.75 (20/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13340.83	
	13184.92	
	13009.58	
SUPPORT	12678.33	
	12522.42	
	12347.08	
SUGGESTION	BUY	12785.00
	SELL	---
	S/L	12660.00
	T/P:	13035.00 13135.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Mar	12701.25	13029.00	12697.75	331.25	12834.25	12834.25	↑ 135.50	1.07	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13080.00 (22/Mar)	12524.25 (20/Mar)	13080.00 (22/Mar)	11687.75 (13/Mar)	13080.00(22/Mar)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	27798	
	27582	
	27348	
SUPPORT	26898	
	26682	
	26448	
SUGGESTION	BUY	27065
	SELL	---
	S/L	26915
	T/P:	27315 27515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
23 Mar	26985	27365	26915	450	27115	27115	↑ 110	0.41	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27365 (22/Mar)	26380 (20/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)



### Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



RESISTANCE	20932	
	20581	
	20225	
SUPPORT	19518	
	19167	
	18811	
SUGGESTION	BUY	19770
	SELL	---
	S/L	19570
	T/P:	20120 20370

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Mar	19569	20229	19522	707	19870	19870	↑ 112	0.57	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
20229 (23/Mar)	18848 (20/Mar)	21055 (07/Mar)	18848 (20/Mar)	22799 (27/Jan)	18848 (20/Mar)



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