

SUMMARY 24 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pasar saham AS ditutup lebih tinggi pada hari Selasa menyusul laporan pendapatan positif dari perusahaan-perusahaan papan atas dan karena investor fokus pada hasil kuartalan dari Magnificent Seven dan saham-saham dengan pertumbuhan megacap lainnya. Resistance utama 38881, support 38524	↑	38524	38881
<u>S&P 500</u>	Pasar saham AS ditutup lebih tinggi pada hari Selasa menyusul laporan pendapatan positif dari perusahaan-perusahaan papan atas dan karena investor fokus pada hasil kuartalan dari Magnificent Seven dan saham-saham dengan pertumbuhan megacap lainnya. Resistance utama 5135.42, support 5060.42	↑	5060.42	5135.42
<u>Nasdaq</u>	Pasar saham AS ditutup lebih tinggi pada hari Selasa menyusul laporan pendapatan positif dari perusahaan-perusahaan papan atas dan karena investor fokus pada hasil kuartalan dari Magnificent Seven dan saham-saham dengan pertumbuhan megacap lainnya. Resistance utama 17764.50, support 17396.00	↑	17396.00	17764.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,3% ditutup pada angka 37.552 sementara Indeks Topix bertambah 0,14% menjadi 2.666 pada hari Selasa, dengan saham-saham Jepang naik untuk sesi kedua berturut-turut dan mengikuti rebound yang didorong oleh sektor teknologi di Wall Street semalam karena kekhawatiran terhadap pasar menengah yang lebih luas. Konflik di Timur Tengah mereda. Di Jepang, investor mencerna data yang menunjukkan aktivitas manufaktur mendekati stabilitas pada bulan April, sementara aktivitas jasa mengalami ekspansi terbesar dalam 11 bulan. Investor sekarang menantikan keputusan kebijakan Bank of Japan pada akhir pekan ini. BOJ berada di bawah tekanan untuk menaikkan suku bunga lagi karena inflasi yang terus berlanjut dan melemahnya yen, namun bank sentral memberikan isyarat bahwa mereka akan mempertahankan pengaturan moneter yang akomodatif untuk beberapa waktu. Resistance utama 38120, support 37580	↑	37580	38120
<u>Hang Seng Futures</u>	Hang Seng menguat 317,24 poin atau 1,92% ditutup pada angka 16.828,94 pada hari Selasa, reli untuk hari kedua di tengah lonjakan lebih dari 3% pada saham-saham teknologi menyusul rebound di bursa Wall Street pada hari Senin. Sektor-sektor lain juga mencatatkan keuntungan yang kuat, setelah Beijing mengindikasikan akan mendukung PBoC secara bertahap memulai kembali perdagangan obligasi negara karena bank sentral belum melakukan perdagangan seperti itu sejak Oktober lalu. Resistance utama 17037, support 16714	↑	16714	17037

Closing Prices – 23 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38503.69	↑ 263.71 / 0.69%	.N225	37563.00	↑ 103.50 / 0.28%
/.SPX	5070.55	↑ 59.95 / 1.20%	.KS200	2622.84	↓ 6.60 / 0.25%
/.IXIC	15696.64	↑ 245.34 / 1.59%	.HSI	16828.93	↑ 317.24 / 1.92%
JPY=	154.80	↓ 0.04 / 0.03%	/.SSEC	3021.98	↓ 22.62 / 0.74%
KRW=	1378.28	↓ 1.05 / 0.08%	/CLc1 (Oil)	83.37	↑ 1.25 / 1.52%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/22-Apr-24	16:05	GB	BOE's Benjamin speaks					
	19:30	CA	Industrial Product Price MoM	Mar	0.8%	0.8%	0.7%	1.1%
	21:00	EZ	Consumer Confidence	Apr P	-14.7	-14	-14.9	--
	22:30	EZ	ECB's Villeroy speaks in Paris					
Tue/23-Apr-24	06:00	AU	Judo Bank Australia PMI Composite	Apr P	53.6	--	53.3	--
	06:00	AU	Judo Bank Australia PMI Mfg	Apr P	49.9	--	47.3	--
	06:00	AU	Judo Bank Australia PMI Services	Apr P	54.2	--	54.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Apr P	52.6	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr P	49.9	48	48.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr P	54.6	--	54.1	--
	14:30	DE	HCOB Germany Manufacturing PMI	Apr P	42.2	42.8	41.9	--
	14:30	DE	HCOB Germany Services PMI	Apr P	53.3	50.6	50.1	--
	14:30	DE	HCOB Germany Composite PMI	Apr P	50.5	48.6	47.7	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr P	45.6	46.5	46.1	--
	15:00	EZ	HCOB Eurozone Services PMI	Apr P	52.9	51.8	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr P	51.4	50.8	50.3	--
	15:00	GB	BOE's Haskel speaks					
	15:30	HK	CPI Composite YoY	Mar	2%	--	2.1%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr P	48.7	50.3	50.3	--
	15:30	GB	S&P Global UK Services PMI	Apr P	54.9	53	53.1	--
	15:30	GB	S&P Global UK Composite PMI	Apr P	54	--	52.8	--
	18:15	GB	BOE's Huw Pill speaks					
	19:30	EZ	ECB's Nagel Speaks in Berlin					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Apr		--	-18.3	--
	20:45	US	S&P Global US Manufacturing PMI	Apr P	49.9	52	51.9	--
20:45	US	S&P Global US Services PMI	Apr P	50.9	52	51.7	--	
20:45	US	S&P Global US Composite PMI	Apr P	50.9	--	52.1	--	
21:00	US	Revisions: Retail Sales						
21:00	US	New Home Sales	Mar	693k	668k	637k	--	
21:00	US	New Home Sales MoM	Mar	8.8%	1.2%	-5.1%	--	
Wed/24-Apr-24	05:45	NZ	Exports NZD	Mar		--	5.89b	--
	05:45	NZ	Trade Balance NZD	Mar		--	-218m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Mar		--	-11991m	--
	05:45	NZ	Imports NZD	Mar		--	6.11b	--
	06:50	JP	PPI Services YoY	Mar		2.1%	2.1%	--
	08:30	AU	CPI YoY	Mar		3.4%	3.4%	--
	08:30	AU	CPI Weighted Median YoY	1Q		4.1%	4.4%	--
	08:30	AU	CPI Weighted Median QoQ	1Q		0.9%	0.9%	--
	08:30	AU	CPI Trimmed Mean QoQ	1Q		0.9%	0.8%	--
	08:30	AU	CPI QoQ	1Q		0.8%	0.6%	--
	08:30	AU	CPI Trimmed Mean YoY	1Q		3.9%	4.2%	--
	08:30	AU	CPI YoY	1Q		3.5%	4.1%	--
	14:00	EZ	Bundesbank Chief Nagel Speaks on Central Bank Money					
	14:35	EZ	ECB's Cipollone Speaks in Frankfurt					
	15:00	DE	IFO Business Climate	Apr		89	87.8	--
	15:00	DE	IFO Current Assessment	Apr		89	88.1	--
	15:00	DE	IFO Expectations	Apr		88.5	87.5	--
	15:00	CH	UBS Survey Expectations	Apr		--	11.5	--
	19:30	CA	Retail Sales MoM	Feb		0.1%	-0.3%	--
	19:30	CA	Retail Sales Ex Auto MoM	Feb		-0.2%	0.5%	--
19:30	US	Durable Goods Orders	Mar P		2.8%	1.3%	--	
19:30	US	Durables Ex Transportation	Mar P		0.3%	0.3%	--	
19:30	US	Cap Goods Orders Nondef Ex Air	Mar P		0.2%	0.7%	--	

	19:30	US	Cap Goods Ship Nondef Ex Air	Mar P	--	-0.6%	--
	21:30	US	DOE U.S. Crude Oil Inventories	19-Apr	1650k	2735k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-Apr	--	33k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-Apr	-1000k	-1154k	--
	21:30	US	DOE U.S. Distillate Inventory	19-Apr	-900k	-2760k	--
	21:30	US	DOE U.S. Refinery Utilization	19-Apr	0.6%	-0.2%	--
Thu/25-Apr-24	00:30	CA	Bank of Canada Releases Summary of Deliberations				
	ALL	NZ	Bank Holiday (ANZAC Day)				
	ALL	AU	Bank Holiday (ANZAC Day)				
	12:00	JP	Leading Index CI	Feb F	--	111.8	--
	12:00	JP	Coincident Index	Feb F	--	110.9	--
	13:00	DE	GfK Consumer Confidence	May	-25.5	-27.4	--
	14:00	EZ	ECB's Schnabel Speaks in Frankfurt				
	15:00	EZ	ECB Publishes Economic Bulletin				
	15:20	EZ	ECB's Vujcic Speaks				
	15:30	HK	Exports YoY	Mar	--	-0.8%	--
	15:30	HK	Imports YoY	Mar	--	-1.8%	--
	15:30	HK	Trade Balance HKD	Mar	--	-41.7b	--
	18:00	CA	CFIB Business Barometer	Apr	--	52.7	--
	19:30	CA	Payroll Employment Change - SEPH	Feb	--	39.8k	--
	19:30	US	GDP Annualized QoQ	1Q A	2.3%	3.4%	--
	19:30	US	Personal Consumption	1Q A	--	3.3%	--
	19:30	US	GDP Price Index	1Q A	3.0%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	1Q A	--	2.0%	--
	19:30	US	Advance Goods Trade Balance	Mar	-\$90.4b	-\$91.8b	-\$90.3b
	19:30	US	Retail Inventories MoM	Mar	--	0.5%	0.6%
	19:30	US	Wholesale Inventories MoM	Mar P	0.2%	0.5%	--
	19:30	US	Initial Jobless Claims	20-Apr	--	212k	--
	19:30	US	Continuing Claims	13-Apr	--	1812k	--
	21:00	US	Pending Home Sales MoM	Mar	1.0%	1.6%	--
	21:00	US	Pending Home Sales NSA YoY	Mar	--	-2.2%	--
	22:15	EZ	Bundesbank Chief Nagel Speaks About Climate Change				
Fri/26-Apr-24	N/A	JP	BOJ Target Rate (Upper Bound)	26-Apr	--	0.1%	--
	N/A	JP	BOJ Target Rate (Lower Bound)	26-Apr	--	0.0%	--
	N/A	JP	BOJ GDP Current Forecast	2Q	--	1.2%	--
	N/A	JP	BOJ GDP Current Forecast +1	2Q	--	1.0%	--
	N/A	JP	BOJ GDP Current Forecast +2	2Q	--	--	--
	N/A	JP	BOJ CPI Current Forecast	2Q	--	2.4%	--
	N/A	JP	BOJ CPI Current Forecast +1	2Q	--	1.8%	--
	N/A	JP	BOJ CPI Current Forecast +2	2Q	--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current	2Q	--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +1	2Q	--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +2	2Q	--	--	--
	00:30	EZ	ECB's Panetta Speaks in Frankfurt				
	05:00	NZ	ANZ Consumer Confidence MoM	Apr	--	-8.6%	--
	05:00	NZ	ANZ Consumer Confidence Index	Apr	--	86.4	--
	06:01	GB	GfK Consumer Confidence	Apr	--	-21	--
	06:30	JP	Tokyo CPI YoY	Apr	2.5%	2.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Apr	2.2%	2.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Apr	2.7%	2.9%	--
	08:30	AU	PPI YoY	1Q	--	4.1%	--
	08:30	AU	PPI QoQ	1Q	--	0.9%	--
	08:30	AU	Import Price Index QoQ	1Q	0.1%	1.1%	--
	08:30	AU	Export Price Index QoQ	1Q	-0.6%	5.6%	--
	15:00	EZ	ECB 1 Year CPI Expectations	Mar	--	3.1%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Mar	--	2.5%	--
	16:00	EZ	ECB's Centeno Participates in Panel in Frankfurt				
	19:30	US	Personal Income	Mar	0.5%	0.3%	--
	19:30	US	Personal Spending	Mar	0.6%	0.8%	--
	19:30	US	Real Personal Spending	Mar	--	0.4%	--
	19:30	US	PCE Deflator MoM	Mar	0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Mar	2.6%	2.5%	--
	19:30	US	PCE Core Deflator MoM	Mar	0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Mar	2.7%	2.8%	--
	21:00	US	U. of Mich. Sentiment	Apr F	77.9	77.9	--
	21:00	US	U. of Mich. Current Conditions	Apr F	--	79.3	--
	21:00	US	U. of Mich. Expectations	Apr F	--	77	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr F	--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr F	--	3.0%	--
Sat/27-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	26-Apr	--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39238	
	39011	
	38881	
SUPPORT	38524	
	38297	
	38167	
SUGGESTION	BUY	38700
	SELL	---
	S/L	38550
	T/P:	38950 39150

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Apr	38497	38784	38427	357	38751	38751	↑ 299	0.78	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38784 (23/Apr)	38204 (22/Apr)	40353 (01/Apr)	37460 (19/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5210.42	
	5161.33	
	5135.42	
SUPPORT	5060.42	
	5011.33	
	4985.42	
SUGGESTION	BUY	5100.00
	SELL	---
	S/L	5065.00
	T/P:	5150.00 5180.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Apr	5051.75	5112.25	5037.25	75.00	5109.50	5109.50	↑ 65.25	1.29	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5112.25 (23/Apr)	5005.50 (22/Apr)	5332.50 (01/Apr)	4963.00 (19/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18133.00	
	17893.50	
	17764.50	
SUPPORT	17396.00	
	17156.50	
	17027.50	
SUGGESTION	BUY	17585.00
	SELL	---
	S/L	17460.00
	T/P:	17835.00 17985.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Apr	17365.00	17654.00	17285.50	368.50	17635.50	17635.50	↑ 305.00	1.76	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17654.00 (23/Apr)	17147.50 (22/Apr)	18610.00 (01/Apr)	17113.00 (19/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	38660	
	38310	
	38120	
SUPPORT	37580	
	37230	
	37040	
SUGGESTION	BUY	37830
	SELL	---
	S/L	37630
	T/P:	38180 38430

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
23 Apr	37720	37960	37420	540	37930	37930	↑ 190	0.50	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
37960 (23/Apr)	37065 (22/Apr)	40755 (01/Apr)	36710 (19/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



RESISTANCE	17360	
	17146	
	17037	
SUPPORT	16714	
	16500	
	16391	
SUGGESTION	BUY	16875
	SELL	---
	S/L	16750
	T/P:	17075 17225

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 Apr	16682	16933	16610	323	16927	16927	↑ 248	1.49	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16933 (23/Apr)	16386 (22/Apr)	17239 (10/Apr)	16036 (19/Apr)	17253 (13/Mar)	14796 (22/Jan)

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