

## SUMMARY 23 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Pasar saham AS ditutup lebih tinggi di tengah optimisme bahwa Federal Reserve mungkin akan menaikkan suku bunganya dan perekonomian masih tangguh. Data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Secara terpisah, ekspektasi inflasi konsumen AS meningkat dalam survei untuk bulan kedua berturut-turut di bulan November. Resistance utama 35409, support 35168	↑	35168	35409
<b><u>S&amp;P 500</u></b>	Pasar saham AS ditutup lebih tinggi di tengah optimisme bahwa Federal Reserve mungkin akan menaikkan suku bunganya dan perekonomian masih tangguh. Data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Secara terpisah, ekspektasi inflasi konsumen AS meningkat dalam survei untuk bulan kedua berturut-turut di bulan November. Resistance utama 4582.17, support 4545.17	↑	4545.17	4582.17
<b><u>Nasdaq</u></b>	Pasar saham AS ditutup lebih tinggi di tengah optimisme bahwa Federal Reserve mungkin akan menaikkan suku bunganya dan perekonomian masih tangguh. Data ekonomi menunjukkan jumlah orang Amerika yang mengajukan klaim baru untuk tunjangan pengangguran turun lebih dari perkiraan pada minggu lalu. Secara terpisah, ekspektasi inflasi konsumen AS meningkat dalam survei untuk bulan kedua berturut-turut di bulan November. Resistance utama 16158.83, support 15929.83	↓	15929.83	16158.83
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,29% ditutup pada 33,452 sementara Indeks Topix yang lebih luas naik 0,44% menjadi 2,378 pada hari Rabu, dengan saham Jepang menghentikan penurunan dua hari di tengah rebound pasar yang luas. Saham-saham Jepang juga menguat meskipun Wall Street memimpin lemah semalam, karena Federal Reserve AS memberi isyarat bahwa kebijakan moneter akan tetap ketat dan investor mencerna hasil pendapatan yang beragam. Resistance utama 33970, support 33315	↑	33315	33970
<b><u>Hang Seng Futures</u></b>	Hang Seng ditutup datar di 11,734.60 pada hari Rabu setelah diperdagangkan sedikit lebih tinggi pada perdagangan pagi, dengan kekuatan dari sektor properti melawan kelemahan dari sektor teknologi dan konsumen sementara sektor keuangan melemah. Para pedagang dengan hati-hati menunggu data klaim pengangguran AS dan sentimen konsumen menjelang liburan Thanksgiving. Pada saat yang sama, para investor terus mengikuti upaya terbaru Tiongkok untuk meredakan krisis di sektor real estate dengan mengizinkan 50 pengembang properti untuk memanfaatkan berbagai pembiayaan. Resistance utama 17806, support 17600	↓	17600	17806

Closing Prices – 22 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	35273.03	↑ 184.74 / 0.53%	.N225	33451.83	↑ 81.36 / 0.24%
/.SPX	4555.41	↑ 17.22 / 0.38%	.KS200	2511.70	↑ 1.28 / 0.05%
/.IXIC	14265.86	↑ 65.88 / 0.46%	.HSI	17748.00	↑ 18.50 / 0.10%
JPY=	149.54	↑ 1.14 / 0.77%	/.SSEC	3043.61	↓ 24.32 / 0.79%
KRW=	1300.48	↑ 11.28 / 0.87%	/CLc1 (Oil)	76.83	↓ 0.99 / 1.27%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--	
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-1709m	NZ\$-1150m	NZ\$-2329m	NZ\$-2425m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$14810m	--	NZ\$-15333m	NZ\$-15410m
	04:45	NZ	Exports NZD	Oct	NZ\$5.40b	--	NZ\$4.87b	NZ\$4.77b
	04:45	NZ	Imports NZD	Oct	NZ\$7.11b	--	NZ\$7.20b	NZ\$7.19b
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct	--	--	3.6%	--
	14:00	CH	Imports Real MoM	Oct	--	--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P	-0.2%	--	0.7%	--
	15:30	HK	CPI Composite YoY	Oct	2.7%	2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct	0.1%	0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct	3.1%	3.2%	3.8%	--
20:30	CA	Consumer Price Index	Oct		158.8	158.5	--	
20:30	CA	CPI Core- Trim YoY	Oct	3.5%	3.6%	3.7%	--	
20:30	CA	CPI Core- Median YoY	Oct	3.6%	3.6%	3.9%	--	
20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov	--	--	-20.3	--	
22:00	US	Existing Home Sales			3.79m	3.90m	3.95m	--
22:00	US	Existing Home Sales MoM	Oct	-4.1%	-1.5%	-2.2%	--	
23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin						
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov	--	--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct	-0.03%	--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov	209k	225k	231k	233k
	20:30	US	Continuing Claims	11-Nov	1840k	1875k	1865k	1862k
	20:30	US	Durable Goods Orders	Oct P	-5.4%	-3.1%	4.6%	4%
	20:30	US	Durables Ex Transportation	Oct P	0.0%	0.1%	0.4%	0.2%
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P	-17.9	-17.6	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F	61.3	60.5	60.4	63.8
	22:00	US	U. of Mich. Current Conditions	Nov F	68.3	--	65.7	--
22:00	US	U. of Mich. Expectations	Nov F	56.8	--	56.9	--	

	22:00	US	U. of Mich. 1 Yr Inflation	Nov F	4.5%	4.4%	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F	3.2%	3.2%	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov	8701k	1160k	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov	858	--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov	749k	-150k	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov	-1018k	-761k	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov	0.9%	--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
<b>Thu/23-Nov-23</b>	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov		--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P		--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P		--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P		--	47.9	--
	All	JP	<b>Bank Holiday (Labor Thanksgiving Day)</b>					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P		41.2	40.8	--
	15:30	DE	HCOB Germany Services PMI	Nov P		48.5	48.2	--
	15:30	DE	HCOB Germany Composite PMI	Nov P		46.3	45.9	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov P		43.4	43.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Nov P		48.1	47.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Nov P		46.8	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	<b>Bank Holiday (Thanksgiving Day)</b>					
<b>Fri/24-Nov-23</b>	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index CI	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
<b>Sat/25-Nov-23</b>	18:15	EZ	Bundesbank Chief Nagel Speaks					

### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35650	
	35503	
	35409	
SUPPORT	35168	
	35021	
	34927	
SUGGESTION	BUY	35265
	SELL	---
	S/L	35165
	T/P:	35465 35565

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	35130	35355	35114	241	35316	35316	↑ 206	0.59	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35355 (22/Nov)	34958 (20/Nov)	35355 (22/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4619.17	
	4599.33	
	4582.17	
SUPPORT	4545.17	
	4525.33	
	4508.17	
SUGGESTION	BUY	4560.00
	SELL	---
	S/L	4540.00
	T/P:	4600.00 4615.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	4545.75	4579.50	4542.50	37.00	4565.00	4565.00	↑ 19.50	0.43	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4579.50 (22/Nov)	4519.50 (20/Nov)	4579.50 (22/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16387.83	
	16279.17	
	16158.83	
SUPPORT	15929.83	
	15821.17	
	15700.83	
SUGGESTION	BUY	---
	SELL	16070.00
	S/L	16150.00
	T/P:	15920.00 15820.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	15961.00	16170.50	15941.50	229.00	16038.50	16038.50	↑ 59.75	0.37	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16170.50 (22/Nov)	15836.50 (20/Nov)	16170.50 (22/Nov)	14410.75 (01/Nov)	16170.50 (22/Nov)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	34625	
	34190	
	33970	
SUPPORT	33315	
	32880	
	32660	
SUGGESTION	BUY	33700
	SELL	---
	S/L	33500
	T/P:	34050 34300

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Nov	33170	33755	33100	655	33750	33750	↑ 560	1.69	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33860 (20/Nov)	33100 (22/Nov)	33860 (20/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



RESISTANCE	18012	
	18916	
	17806	
SUPPORT	17600	
	17504	
	17394	
SUGGESTION	BUY	---
	SELL	17725
	S/L	17825
	T/P:	17500 17375

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	17681	17820	17614	206	17696	17696	↓ 3	0.02	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18097 (21/Nov)	17559 (20/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



## Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES  
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

valbury   
PT. Valbury Asia Futures