

## SUMMARY 23 November 2022

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Saham A.S. ditutup menguat pada hari Selasa dalam volume perdagangan yang ringan karena perkiraan penjualan oleh Best Buy meredam kekhawatiran inflasi yang tinggi akan menyebabkan musim belanja selama liburan yang suram sementara kenaikan harga minyak membantu mengangkat saham energi. <i>Resistance utama 34286, support 33808</i>	↑	33808	34286
<b><u>S&amp;P 500</u></b>	Saham A.S. ditutup menguat pada hari Selasa dalam volume perdagangan yang ringan karena perkiraan penjualan oleh Best Buy meredam kekhawatiran inflasi yang tinggi akan menyebabkan musim belanja selama liburan yang suram sementara kenaikan harga minyak membantu mengangkat saham energi. <i>Resistance utama 4031.58, support 3965.08</i>	↑	3965.08	4031.58
<b><u>Nasdaq</u></b>	Saham A.S. ditutup menguat pada hari Selasa dalam volume perdagangan yang ringan karena perkiraan penjualan oleh Best Buy meredam kekhawatiran inflasi yang tinggi akan menyebabkan musim belanja selama liburan yang suram sementara kenaikan harga minyak membantu mengangkat saham energi. <i>Resistance utama 11825.75, support 11593.25</i>	↑	11593.25	11825.75
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 ditutup menguat 0,61% menjadi 28.116 sementara Indeks Topix yang lebih luas bertambah 1,12% menjadi 1.995 pada hari Selasa, memperpanjang kenaikan dari sesi sebelumnya, dengan hampir semua sektor berakhir di wilayah positif. Namun, investor tetap berhati-hati menjelang risalah pertemuan Federal Reserve AS yang dapat memberikan petunjuk tentang lintasan kenaikan suku bunga AS, sambil memantau situasi Covid di China. <i>Resistance utama 28425, support 28115</i>	↑	28115	28425
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 231,50 poin atau 1,31% menjadi ditutup pada 17.424,41 pada hari Selasa, turun untuk hari kelima, terseret oleh meningkatnya kekhawatiran atas dampak infeksi COVID di China karena kasus virus harian naik mendekati rekor tertinggi. Investor juga gelisah karena lonjakan infeksi di beberapa kota manufaktur di daratan dapat menyebabkan masalah rantai pasokan. <i>Resistance utama 17775, support 17302</i>	↓	17302	17775

### Closing Prices – 22 November 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34098.03	↑ 397.75 / 1.18%	.N225	28115.74	↑ 170.95 / 0.61%
/.SPX	4003.25	↑ 53.31 / 1.35%	.KS200	2405.27	↓ 14.23 / 0.59%
/.IXIC	11174.41	↑ 149.90 / 1.36%	.HSI	17424.41	↓ 231.50 / 1.31%
JPY=	141.21	↓ 0.85 / 0.60%	/.SSEC	3088.94	↑ 3.90 / 0.13%
KRW=	1356.89	↑ 1.72 / 0.13%	/CLc1 (Oil)	81.13	↑ 0.86 / 1.07%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/21-Nov-22	14:00	DE	PPI MoM	Oct	-4.2%	0.9%	2.3%	--
	14:00	DE	PPI YoY	Oct	34.5%	41.5%	45.8%	--
	15:30	HK	CPI Composite YoY	Oct	1.8%	2%	4.4%	--
	18:30	EZ	ECB's Vasle Speaks					
	19:00	EZ	ECB's Holzmann Speaks					
	21:15	EZ	ECB's Holzmann, Simkus Speak					
Tue/22-Nov-22	00:30	EZ	Bundesbank Chief Joachim Nagel Speaks in Frankfurt					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-2129m	NZ\$-1715m	NZ\$-1615m	NZ\$-1696m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$-12880m	--	NZ\$-11945m	NZ\$-12030m
	04:45	NZ	Exports NZD	Oct	NZ\$6.14b	--	NZ\$6.03b	NZ\$5.94b
	04:45	NZ	Imports NZD	Oct	NZ\$8.27b	--	NZ\$7.64b	NZ\$7.63b
	14:00	AU	RBA's Lowe-Speech					
	16:00	EZ	ECB Current Account SA	Sep	€-8.1b	--	€-26.3b	--
	16:00	EZ	ECB's Holzmann Speaks					
	17:00	EZ	OECD Publishes Economic Outlook					
	20:30	CA	Retail Sales MoM	Sep	-0.5%	-0.5%	0.7%	0.4%
	20:30	CA	Retail Sales Ex Auto MoM	Sep	-0.7%	-0.6%	0.7%	0.5%
	22:00	EZ	Consumer Confidence	Nov P	-23.9	-26	-27.6	-27.5
	23:00	US	Fed's Mester Discusses Wages and Inflation					
	Wed/23-Nov-22	02:15	US	Fed's George Takes Part in Policy Panel				
02:45		US	Fed's Bullard Discusses Heterogeneity in Macroeconomics					
05:00		AU	S&P Global Australia PMI Composite	Nov P	--	--	49.8	--
05:00		AU	S&P Global Australia PMI Services	Nov P	--	--	49.3	--
05:00		AU	S&P Global Australia PMI Mfg	Nov P	--	--	52.7	--
All		JP	<b>Bank Holiday (Workers Day)</b>					
08:00		NZ	RBNZ Official Cash Rate	23-Nov		4.25%	3.5%	--
15:30		EZ	ECB's Guindos Speaks					
15:30		DE	S&P Global/BME Germany Manufacturing PMI	Nov P		46	45.1	--
15:30		DE	S&P Global Germany Services PMI	Nov P		47	46.5	--
15:30		DE	S&P Global Germany Composite PMI	Nov P		46	45.1	--
16:00		EZ	S&P Global Eurozone Manufacturing PMI	Nov P		--	46.4	--
16:00		EZ	S&P Global Eurozone Services PMI	Nov P		--	48.6	--
16:00		EZ	S&P Global Eurozone Composite PMI	Nov P		--	47.3	--
16:30		GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		--	46.2	--
16:30		GB	S&P Global/CIPS UK Services PMI	Nov P		--	48.8	--
16:30		GB	S&P Global/CIPS UK Composite PMI	Nov P		--	48.2	--
20:30		US	Durable Goods Orders	Oct P		0.4%	0.4%	--
20:30		US	Durables Ex Transportation	Oct P		0.1%	-0.5%	--
20:30		US	Cap Goods Orders Nondef Ex Air	Oct P		-0.2%	-0.4%	--
20:30		US	Cap Goods Ship Nondef Ex Air	Oct P		--	-0.5%	--
20:30		US	Initial Jobless Claims	19-Nov		--	222k	--
20:30		US	Continuing Claims	12-Nov		--	1507k	--
21:45		US	S&P Global US Manufacturing PMI	Nov P		50	50.4	--
21:45		US	S&P Global US Services PMI	Nov P		48	47.8	--
21:45		US	S&P Global US Composite PMI	Nov P		--	48.2	--
22:00		US	U. of Mich. Sentiment	Nov F		55.5	54.7	--
22:00		US	U. of Mich. Current Conditions	Nov F		--	57.8	--
22:00		US	U. of Mich. Expectations	Nov F		--	52.7	--
22:00		US	U. of Mich. 1 Yr Inflation	Nov F		--	5.1%	--
22:00		US	U. of Mich. 5-10 Yr Inflation	Nov F		--	3%	--
22:00		US	New Home Sales	Oct		576k	603k	--
22:00	US	New Home Sales MoM	Oct		-4.6%	-10.9%	--	
22:30	US	DOE U.S. Crude Oil Inventories	18-Nov		--	-5400k	--	
22:30	US	DOE Cushing OK Crude Inventory	18-Nov		--	-1624k	--	
22:30	US	DOE U.S. Gasoline Inventories	18-Nov		--	2207k	--	
22:30	US	DOE U.S. Distillate Inventory	18-Nov		--	1120k	--	
22:30	US	DOE U.S. Refinery Utilization	18-Nov		--	0.8%	--	
Thu/24-Nov-22	01:00	US	Baker Hughes U.S. Rig Count	25-Nov		--	--	--
	02:00	US	FOMC Meeting Minutes	2-Nov		--	--	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	53.2	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	51.8	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	50.7	--
	12:00	JP	Leading Index CI	Sep F		--	97.4	--
	12:00	JP	Coincident Index	Sep F		--	101.1	--
	13:00	JP	Machine Tool Orders YoY	Oct F		--	-5.4%	--

	16:00	DE	IFO Business Climate	Nov		85	84.3	--
	16:00	DE	IFO Current Assessment	Nov		--	94.1	--
	16:00	DE	IFO Expectations	Nov		--	75.6	--
	19:00	CA	CFIB Business Barometer	Nov		--	51.4	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	20:00	EZ	ECB's Schnabel Speaks					
	20:30	CA	Payroll Employment Change - SEPH	Sep		--	-22.2k	--
	All	US	<b>Bank Holiday (Thanksgiving Day)</b>					
	23:00	EZ	ECB's Nagel Speaks					
<b>Fri/25-Nov-22</b>	04:00	NZ	ANZ Consumer Confidence Index	Nov		--	85.4	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov		--	0.0%	--
	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		--	-2.3%	--
	06:30	JP	Tokyo CPI YoY	Nov		3.6%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Nov		3.5%	3.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Nov		2.3%	2.2%	--
	06:50	JP	PPI Services YoY	Oct		--	2.1%	--
	14:00	DE	GfK Consumer Confidence	Dec		-39	-41.9	--
	14:00	DE	GDP SA QoQ	3Q F		0.3%	0.3%	--
	14:00	DE	GDP NSA YoY	3Q F		1.1%	1.1%	--
	14:00	DE	GDP WDA YoY	3Q F		1.2%	1.2%	--
	14:30	EZ	ECB's Muller Speaks					
	All	US	<b>Bank Holiday (Thanksgiving Day)</b>					
<b>Sat/26-Nov-22</b>	00:00	EZ	ECB's Guindos Speaks					

### Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	34764	
	34448	
	34286	
SUPPORT	33808	
	33492	
	33330	
SUGGESTION	BUY	34075
	SELL	---
	S/L	33875
	T/P:	34425 34675

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	33718	34132	33654	478	34124	34124	↑ 386	1.14	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34132 (22/Nov)	33581 (21/Nov)	34132 (22/Nov)	31736 (03/Nov)	36829 (05/Jan)	28636 (03/Oct)

### S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4098.08	
	4054.67	
	4031.58	
SUPPORT	3965.08	
	3921.67	
	3898.58	
SUGGESTION	BUY	3995.00
	SELL	---
	S/L	3965.00
	T/P:	4050.00 4075.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	3956.50	4011.25	3944.75	66.50	4008.50	4008.50	↑ 49.25	1.24	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4011.25 (22/Nov)	3939.25 (21/Nov)	4050.00 (15/Nov)	3704.00 (03/Nov)	4808.00 (04/Jan)	3501.75 (13/Oct)

### Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	12058.25	
	11908.00	
	11825.75	
SUPPORT	11593.25	
	11443.00	
	11360.75	
SUGGESTION	BUY	11710.00
	SELL	---
	S/L	11610.00
	T/P:	11910.00 12060.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	11585.00	11757.75	11525.25	232.50	11743.50	11743.50	↑ 151.25	1.30	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
11757.75 (22/Nov)	11525.25 (22/Nov)	12117.00 (15/Nov)	10646.50 (04/Nov)	16563.25 (04/Jan)	10484.00 (13/Oct)

### Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	28735	
	28530	
	28425	
SUPPORT	28115	
	27910	
	27805	
SUGGESTION	BUY	28270
	SELL	---
	S/L	28170
	T/P:	28495 28620

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Nov	28035	28325	28015	310	28320	28320	↑ 275	0.98	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28325 (22/Nov)	27840 (21/Nov)	28330 (11/Nov)	27010 (04/Nov)	29365 (05/Jan)	24250 (08/Mar)

### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2022



RESISTANCE	18248	
	18015	
	17775	
SUPPORT	17302	
	17069	
	16829	
SUGGESTION	BUY	---
	SELL	17635
	S/L	17785
	T/P:	17360 17185

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Nov	17664	17781	17308	473	17536	17536	↓ 73	0.41	---

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17798 (21/Nov)	17308 (22/Nov)	18500 (15/Nov)	14813 (01/Nov)	25057 (10/Feb)	14616 (31/Oct)



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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

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