

SUMMARY 23 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup dengan pelemahan tajam pada hari Rabu setelah Federal Reserve AS menyampaikan kenaikan kebijakan 25 basis poin seperti yang diharapkan, sementara mengisyaratkan bahwa itu hampir menghentikan kenaikan di masa depan mengingat gejala baru-baru ini di sektor keuangan. <i>Resistance utama 32770, support 32010</i>	↓	32010	32770
<u>S&P 500</u>	Wall Street ditutup dengan pelemahan tajam pada hari Rabu setelah Federal Reserve AS menyampaikan kenaikan kebijakan 25 basis poin seperti yang diharapkan, sementara mengisyaratkan bahwa itu hampir menghentikan kenaikan di masa depan mengingat gejala baru-baru ini di sektor keuangan. <i>Resistance utama 4041.67, support 3934.17</i>	↓	3934.17	4041.67
<u>Nasdaq</u>	Wall Street ditutup dengan pelemahan tajam pada hari Rabu setelah Federal Reserve AS menyampaikan kenaikan kebijakan 25 basis poin seperti yang diharapkan, sementara mengisyaratkan bahwa itu hampir menghentikan kenaikan di masa depan mengingat gejala baru-baru ini di sektor keuangan. <i>Resistance utama 12960.08, support 12557.33</i>	↓	12557.33	12960.08
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 1,93% ditutup pada 27.467 sementara Indeks Topix yang lebih luas menguat 1,74% menjadi 1.963 dalam perdagangan pasca-liburan pada hari Rabu, mengurangi kerugian dari awal pekan ini dan melacak Wall Street lebih tinggi di tengah harapan bahwa gejala perbankan yang terburuk berakhir dan harapan bahwa Federal Reserve akan memperketat kebijakan kurang agresif. Menteri Keuangan AS Janet Yellen mengatakan pemerintah akan bersedia untuk mengambil tindakan lebih lanjut untuk melindungi simpanan, sementara Fed diperkirakan akan memberikan kenaikan suku bunga 25 basis poin yang lebih moderat mengingat berkurangnya tekanan inflasi dan krisis perbankan baru-baru ini. <i>Resistance utama 27262, support 26852</i>	↓	26852	27262
<u>Hang Seng Futures</u>	Bursa saham Hong Kong ditutup menguat 332,67 poin atau 1,73% di angka 19.591,43 pada hari Rabu, penguatan untuk hari kedua sementara diperdagangkan mendekati puncak tertinggi dalam 2 minggu, terangkat oleh sesi kuat lainnya di Wall Street Senin, karena kekhawatiran atas krisis perbankan semakin mereda setelah Menteri Keuangan AS Yellen mengatakan pemerintah siap untuk melindungi deposit di pemberi pinjaman yang lebih kecil. <i>Resistance utama 19931, support 19509</i>	↓	19509	19931

Closing Prices – 22 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32030.11	↓ 530.49 / 1.63%	.N225	27466.61	↑ 520.94 / 1.93%
/.SPX	3936.97	↓ 65.90 / 1.65%	.KS200	2416.96	↑ 28.61 / 1.20%
/.IXIC	11669.96	↓ 190.15 / 1.60%	.HSI	19591.43	↑ 332.67 / 1.73%
JPY=	131.41	↓ 1.07 / 0.81%	/.SSEC	3265.75	↑ 10.10 / 0.31%
KRW=	1307.43	↓ 3.64 / 0.28%	/CLC1 (Oil)	69.96	↑ 0.48 / 0.69%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Mar-23	05:05	AU	RBA's Kent-Speech					
	07:01	GB	Rightmove House Prices MoM	Mar	0.8%	--	0.0%	--
	07:01	GB	Rightmove House Prices YoY	Mar		--	3.9%	--
	14:00	DE	PPI MoM	Feb	-0.3%	-0.5%	-1%	-1.2%
	14:00	DE	PPI YoY	Feb	15.8%	14.5%	17.8%	17.6%
	17:00	EZ	Trade Balance SA	Jan		--	-18.1b	--
	17:00	EZ	Trade Balance NSA	Jan		€-30.6b	€-12.5b	€-8.8b
Tue/21-Mar-23	04:45	NZ	Imports NZD	Feb	NZ\$5.95b	--	NZ\$7.42b	--
	04:45	NZ	Exports NZD	Feb	NZ\$5.23b	--	NZ\$5.47b	NZ\$5.30b
	04:45	NZ	Trade Balance NZD	Feb	NZ\$-714m	NZ\$-1450m	NZ\$-1954m	NZ\$-2113m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	NZ\$-15640m	--	NZ\$-15477m	NZ\$-15650m
	All	JP	Bank Holiday (Vernal Equinox)					
	07:30	AU	RBA Minutes of March Policy Meeting					
	14:00	CH	Exports Real MoM	Feb		--	2.5%	--
	14:00	CH	Imports Real MoM	Feb		--	0.2%	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	BoP Overall	4Q		--	-\$138.39b	--
	15:30	HK	BoP Current Account Balance	4Q	H\$63.8b	--	H\$115.84b	H\$117.1b
	17:00	EZ	ZEW Survey Expectations	Mar	10	16	29.7	--
	17:00	EZ	Construction Output MoM	Jan	3.91%	--	-2.5%	-2.31%
	17:00	EZ	Construction Output YoY	Jan	0.9%	--	-1.3%	-0.6%
	17:00	DE	ZEW Survey Expectations	Mar	13	17.1	28.1	--
	17:00	DE	ZEW Survey Current Situation	Mar	-46.5	-44.3	-45.1	--
	19:30	CA	CPI NSA MoM	Feb	0.4%	0.5%	0.5%	--
	19:30	CA	CPI YoY	Feb	5.2%	5.4%	5.9%	--
	19:30	CA	Consumer Price Index	Feb		--	153.9	--
	19:30	CA	CPI Core- Median YoY%	Feb	4.9%	4.8%	5%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	4.8%	4.9%	5.1%	--
	19:30	EZ	ECB's Lagarde, Villeroy Speak					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Mar		--	3.2	--
21:00	US	FOMC Begins Two-Day Meeting						
21:00	US	Existing Home Sales	Feb	4.58m	4.20m	4.00m	--	
21:00	US	Existing Home Sales MoM	Feb	14.5%	5%	-0.7%	--	
Wed/22-Mar-23	03:00	NZ	Westpac Consumer Confidence	1Q	77.7	--	75.6	--
	06:30	AU	Westpac Leading Index MoM	Feb	-0.06%	--	-0.08%	-0.12%
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-10.7%	--
	14:00	GB	CPIH YoY	Feb		--	8.8%	--
	14:00	GB	CPI MoM	Feb	1.1%	0.6%	-0.6%	--
	14:00	GB	CPI YoY	Feb	10.4%	9.9%	10.1%	--
	14:00	GB	CPI Core YoY	Feb	6.2%	5.7%	5.8%	--
	14:00	GB	Retail Price Index	Feb		--	360.3	--
	14:00	GB	RPI MoM	Feb	1.2%	0.6%	0.0%	--
	14:00	GB	RPI YoY	Feb	13.8%	13.3%	13.4%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	12.6%	--
	14:00	GB	PPI Output NSA MoM	Feb	-0.3%	0.2%	0.5%	--
	14:00	GB	PPI Output NSA YoY	Feb	12.1%	12.4%	13.5%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.1%	0.0%	-0.1%	0.4%
	14:00	GB	PPI Input NSA YoY	Feb	12.7%	12%	14.1%	14.7%
	15:45	EZ	ECB's Lagarde Speaks					

	16:00	EZ	ECB Current Account SA	Jan	€17b	€16.5b	€13b	--
	16:30	EZ	ECB's Lane Speaks					
	16:30	GB	House Price Index YoY	Jan		--	9.8%	--
	18:30	EZ	ECB's Rehn Speaks					
	19:00	EZ	ECB's Wunsch Speaks					
	20:45	EZ	ECB's Panetta Speaks					
	21:30	US	DOE U.S. Crude Oil Inventories	17-Mar	1117k	-1565k	1550k	--
	21:30	US	DOE Cushing OK Crude Inventory	17-Mar	-1063k	-1558k	-1916k	--
	21:30	US	DOE U.S. Gasoline Inventories	17-Mar	-6400k	-1677k	-2061k	--
	21:30	US	DOE U.S. Distillate Inventory	17-Mar	-3313k	-1500k	-2537k	--
	21:30	US	DOE U.S. Refinery Utilization	17-Mar	0.4%	1%	2.2%	--
	23:45	EZ	ECB's Nagel Speaks					
Thu/23-Mar-23	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	22-Mar	5.00%	5.00%	4.75%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	22-Mar	4.75%	4.75%	4.50%	--
	01:00	US	Interest on Reserve Balances Rate	23-Mar		5.15%	4.65%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	15:30	HK	CPI Composite YoY	Feb		--	2.4%	--
	15:30	CH	SNB Policy Rate	23-Mar		--	1.00%	--
	15:40	EZ	ECB's Stournaras speaks					
	17:00	EZ	ECB's Holzmann Speaks					
	19:00	GB	Bank of England Bank Rate	23-Mar		4.25%	4.00%	--
	19:30	US	Current Account Balance	4Q		-\$213.2b	-\$217.1b	--
	19:30	US	Initial Jobless Claims	18-Mar		--	192k	--
	19:30	US	Continuing Claims	11-Mar		--	1684k	--
	21:00	US	New Home Sales	Feb		650k	670k	--
	21:00	US	New Home Sales MoM	Feb		-3%	7.2%	--
	22:00	EZ	Consumer Confidence	Mar P		-18.9	-19	--
	22:00	GB	BOE's Catherine Mann speaks					
	23:00	EZ	ECB's Lane Speaks					
Fri/24-Mar-23	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	05:00	AU	Judo Bank Australia PMI Composite	Mar P		--	50.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P		--	50.5	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P		--	50.7	--
	06:30	JP	Natl CPI YoY	Feb		3.3%	4.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb		3.1%	4.2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb		3.4%	3.2%	--
	07:01	GB	GfK Consumer Confidence	Mar		--	-38	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P		--	51.1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P		--	47.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P		--	54	--
	08:35	EZ	ECB's De Cos Speaks in Hong Kong					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb		--	0.5%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb		--	-5.1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb		--	0.4%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb		--	-5.3%	--
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Mar P		47.5	46.3	--
	15:30	DE	S&P Global Germany Services PMI	Mar P		51.3	50.9	--
	15:30	DE	S&P Global Germany Composite PMI	Mar P		--	50.7	--
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Mar P		48.8	48.5	--
	16:00	EZ	S&P Global Eurozone Composite PMI	Mar P		51.8	52	--
	16:00	EZ	S&P Global Eurozone Services PMI	Mar P		52.5	52.7	--
	16:15	EZ	ECB's Nagel Speaks					
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Mar P		--	49.3	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Mar P		--	53.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Mar P		--	53.1	--
	19:30	CA	Retail Sales MoM	Jan		--	0.5%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		--	-0.6%	--
	19:30	US	Durable Goods Orders	Feb P		1.7%	-4.5%	--
	19:30	US	Durables Ex Transportation	Feb P		0.3%	0.8%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P		--	0.8%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		--	1.1%	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P		47.3	47.3	--
	20:45	US	S&P Global US Services PMI	Mar P		50.3	50.6	--
	20:45	US	S&P Global US Composite PMI	Mar P		--	50.1	--
	23:00	GB	BOE's Catherine Mann speaks on panel					
Sat/25-Mar-23	00:00	US	Baker Hughes U.S. Rig Count	24-Mar		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33530	
	33259	
	32770	
SUPPORT	32010	
	31739	
	31250	
SUGGESTION	BUY	---
	SELL	32380
	S/L	32580
	T/P:	32030 31780

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	32766	32987	32227	760	32282	32282	↓ 488	1.49	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32987 (22/Mar)	31652 (20/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4149.17	
	4111.08	
	4041.67	
SUPPORT	3934.17	
	3896.08	
	3826.67	
SUGGESTION	BUY	---
	SELL	3992.00
	S/L	4037.00
	T/P:	3922.00 3892.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	4036.50	4073.00	3965.50	107.50	3972.25	3972.25	↓ 64.50	1.60	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4073.00 (22/Mar)	3896.75 (20/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13362.83	
	13221.42	
	12960.08	
SUPPORT	12557.33	
	12415.92	
	12154.58	
SUGGESTION	BUY	---
	SELL	12750.00
	S/L	12900.00
	T/P:	12525.00 12350.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	12866.75	13080.00	12677.25	402.75	12698.75	12698.75	↓ 172.50	1.34	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13080.00 (22/Mar)	12524.25 (20/Mar)	13080.00 (22/Mar)	11687.75 (13/Mar)	13080.00(22/Mar)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	27672	
	27518	
	27262	
SUPPORT	26852	
	26698	
	26442	
SUGGESTION	BUY	---
	SELL	27080
	S/L	27230
	T/P:	26855 26680

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Mar	27125	27365	26955	410	27005	27005	↓ 115	0.42	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27365 (22/Mar)	26380 (20/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)

Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



RESISTANCE	20353	
	20105	
	19931	
SUPPORT	19509	
	19261	
	19087	
SUGGESTION	BUY	---
	SELL	19860
	S/L	20010
	T/P:	19635 19460

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Mar	19440	19856	19434	422	19758	19758	↑ 347	1.79	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19856 (22/Mar)	18848 (20/Mar)	21055 (07/Mar)	18848 (20/Mar)	22799 (27/Jan)	18848 (20/Mar)



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