

## SUMMARY 23 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks S&P 500 dan Dow Jones Industrial Average keduanya melonjak ke rekor penutupan tertinggi pada hari Kamis didukung oleh para investor yang membeli saham-saham pertumbuhan dan teknologi sehari setelah anak perusahaan kecerdasan buatan Nvidia membukukan pendapatan dan prospek yang luar biasa. Resistance utama 39335, support 38755	↑	<b>38755</b>	<b>39335</b>
<b><u>S&amp;P 500</u></b>	Indeks S&P 500 dan Dow Jones Industrial Average keduanya melonjak ke rekor penutupan tertinggi pada hari Kamis didukung oleh para investor yang membeli saham-saham pertumbuhan dan teknologi sehari setelah anak perusahaan kecerdasan buatan Nvidia membukukan pendapatan dan prospek yang luar biasa. Resistance utama 5128.91, support 5036.66	↑	<b>5036.66</b>	<b>5128.91</b>
<b><u>Nasdaq</u></b>	Nasdaq Composite mencatatkan kenaikan terbesar dalam satu sesi dalam satu tahun pada hari Kamis didukung oleh para investor yang membeli saham-saham pertumbuhan dan teknologi sehari setelah anak perusahaan kecerdasan buatan Nvidia membukukan pendapatan dan prospek yang luar biasa. Resistance utama 18178.17, support 17768.17	↑	<b>17768.17</b>	<b>18178.17</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 2,19% dan ditutup di 39.099 pada hari Kamis melampaui level tertinggi sepanjang masa yang sebelumnya dicapai selama gelembung pada tahun 1989 di Jepang dengan saham-saham teknologi memimpin kenaikan karena Nvidia menguat dalam perdagangan setelah jam penutupan di tengah laporan pendapatan yang optimis. Antusiasme terhadap kecerdasan buatan dan teknologi terkait, laba perusahaan domestik yang kuat, prospek yang kuat untuk eksportir di tengah melemahnya yen dan penolakan Bank of Japan untuk menaikkan suku bunga juga mendorong reli pasar di Jepang. Resistance utama 39738, support 38898	↑	<b>38898</b>	<b>39738</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng melonjak 239,85 poin atau 1,45% dan berakhir di 16.742,95 pada hari Kamis, menguat untuk hari ketiga dan bertahan di level tertingginya dalam tujuh minggu terakhir di tengah penguatan yang solid dari semua sektor. Reli yang berkepanjangan pada saham-saham China mendukung sentimen karena ketua Komisi Sekuritas yang baru melanjutkan upaya untuk mendapatkan kembali kepercayaan pasar. Resistance utama 16838, support 16456	↑	<b>16456</b>	<b>16838</b>

Closing Prices – 22 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39069.11	↑ 456.87 / 1.18%	.N225	39116.00	↑ 816.00 / 2.13%
/.SPX	5087.03	↑ 105.23 / 2.11%	.KS200	2664.27	↑ 10.96 / 0.41%
/.IXIC	16041.62	↓ 460.75 / 2.96%	.HSI	16742.95	↑ 239.85 / 1.45%
JPY=	150.51	↑ 0.26 / 0.17%	/.SSEC	2988.36	↑ 37.40 / 1.27%
KRW=	1328.48	↓ 6.12 / 0.46%	/CLc1 (Oil)	78.36	↑ 0.32 / 0.41%

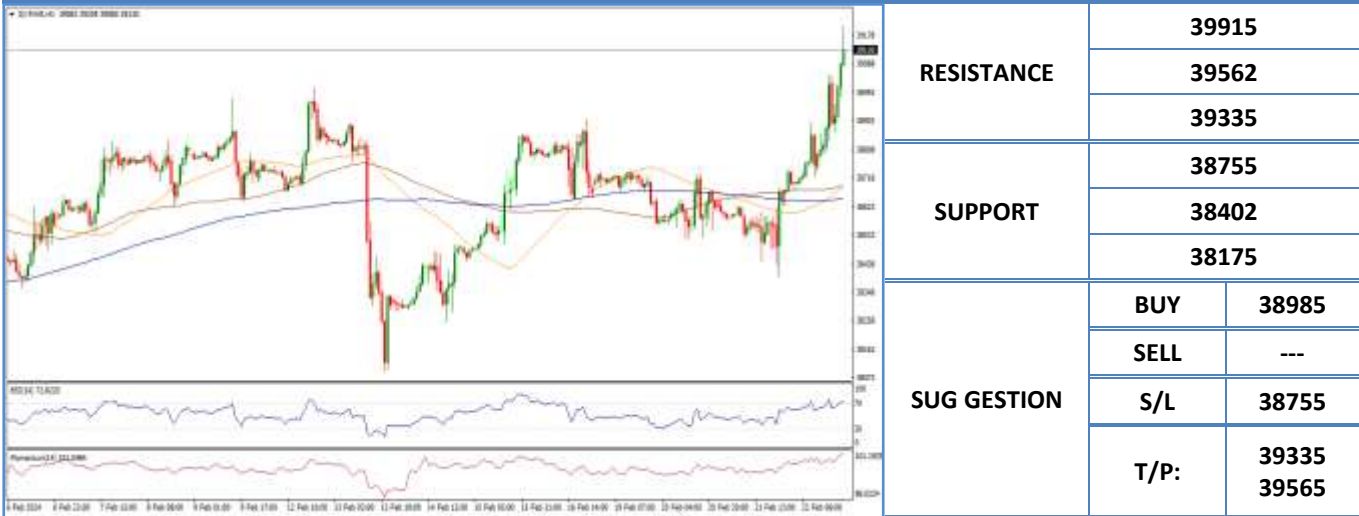
ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan	2.9%	2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec	€31.95b	20.3b	€22.5b	--
	17:00	EZ	Construction Output MoM	Dec	0.8%	--	-0.98%	--
	17:00	EZ	Construction Output YoY	Dec	1.9%	--	-2.2%	-1.9%
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan	3.4%	3.6%	3.7%	--
	20:30	CA	CPI NSA MoM	Jan	0.0%	0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan	2.9%	3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan	3.3%	3.6%	3.7%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
22:00	US	Leading Index	Jan	-0.4%	-0.3%	-0.2%	--	
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q	0.7%	0.4%	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q	0.9%	0.4%	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan	-0.1%	--	-0.04%	0%
	06:50	JP	Trade Balance	Jan	¥1758.3b	¥1925.9b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan	¥240.0b	¥230.7b	¥412.7b	--
	06:50	JP	Exports YoY	Jan	11.9%	9.5%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan	-9.6%	-8.4%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q	4.2%	4.1%	4%	4.1%
	07:30	AU	Wage Price Index QoQ	4Q	0.9%	0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dvingra speaks					
	22:00	EZ	Consumer Confidence	Feb P	-15.5	-15.6	-16.1	--
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan	4.93b	--	5.94b	5.85b
	04:45	NZ	Trade Balance NZD	Jan	-976m	-200m	-323m	-368m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan	12500m	--	-13567m	-13620m
	04:45	NZ	Imports NZD	Jan	5.91b	--	6.26b	6.22b
	05:00	AU	Judo Bank Australia PMI Composite	Feb P	51.8	--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P	47.7	--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P	52.8	--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P	50.3	--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P	47.2	48.2	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P	52.5	--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P	42.3	46.1	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P	48.2	48	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P	46.1	47.5	47	--
	15:30	HK	CPI Composite YoY	Jan	1.7%	2.2%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P	46.1	47	46.6	--
16:00	EZ	HCOB Eurozone Services PMI	Feb P	50	48.8	48.4	--	

	16:00	EZ	HCOB Eurozone Composite PMI	Feb P	48.9	48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P	47.1	47.5	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P	54.3	54.1	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P	53.3	52.9	52.9	--
	17:00	EZ	CPI YoY	Jan F	2.8%	2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F	-0.4%	-0.4%	0.2%	--
	17:00	EZ	CPI Core YoY	Jan F	3.3%	3.3%	3.4%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec	0.9%	0.8%	-0.2%	0%
	20:30	CA	Retail Sales Ex Auto MoM	Dec	0.6%	0.7%	-0.5%	-0.4%
	20:30	US	Initial Jobless Claims	17-Feb	201k	218k	212k	213k
	20:30	US	Continuing Claims	10-Feb	1862k	1885k	1895k	1889k
	21:45	US	S&P Global US Manufacturing PMI	Feb P	51.5	50.5	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P	51.3	52	52.5	--
	21:45	US	S&P Global US Composite PMI	Feb P	51.4	--	52	--
	22:00	US	Existing Home Sales	Jan	4.00m	3.96m	3.78m	3.88m
	22:00	US	Existing Home Sales MoM	Jan	3.1%	--	-1%	-0.8%
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb	3514k	3879k	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb	741k	--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb	-294k	-2113k	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb	-4009k	-1739k	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb	0.0%	--	-1.8%	--
<b>Fri/23-Feb-24</b>	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashari Participates in Panel Discussion on Outlook					
	All	JP	<b>Bank Holiday (Emperor's Birthday)</b>					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan			2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
<b>Sat/24-Feb-24</b>	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

### Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Feb	38668	39209	38629	580	39109	39109	↑ 466	1.21	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39209 (22/Feb)	38397 (21/Feb)	39209 (22/Feb)	38091 (13/Feb)	39209 (22/Feb)	37300 (18/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Feb	5019.75	5107.00	5014.75	92.25	5093.75	5093.75	↑ 101.00	2.02	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5107.00 (22/Feb)	4958.75 (21/Feb)	5107.00 (22/Feb)	4872.00 (01/Feb)	5107.00 (22/Feb)	4701.25 (05/Jan)

### Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Feb	17703.50	18085.50	17675.50	410.00	18019.50	18019.50	↑ 489.75	2.79	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18085.50 (22/Feb)	17372.25 (21/Feb)	18120.00 (12/Feb)	17261.75 (01/Feb)	18120.00 (12/Feb)	16335.00 (05/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Feb	38790	39475	38635	840	39450	39450	↑ 1100	2.87	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39475 (22/Feb)	38075 (21/Feb)	39475 (22/Feb)	35715 (01/Feb)	39475 (22/Feb)	32665 (04/Jan)



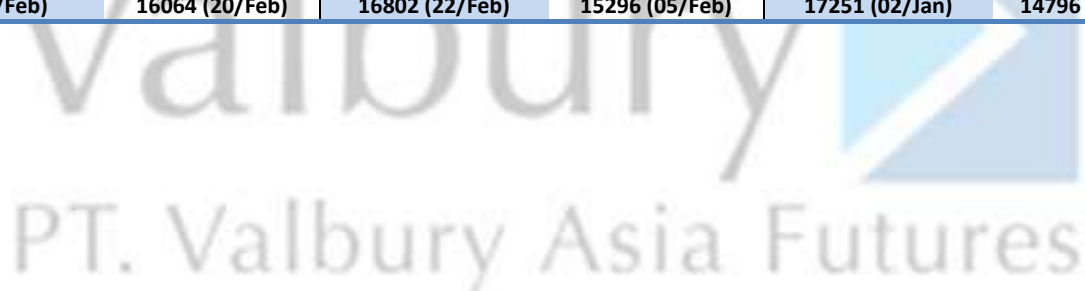
### Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Feb	16467	16802	16420	382	16666	16666	↑ 220	1.34	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16802 (22/Feb)	16064 (20/Feb)	16802 (22/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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