

SUMMARY 23 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham Wall Street ditutup lebih tinggi pada perdagangan hari Senin setelah aksi jual pasar pada sesi sebelumnya karena investor mengamati minggu yang sibuk ini untuk melihat hasil kuartalan dari perusahaan-perusahaan utama yang akan memberikan gambaran sekilas tentang kesehatan perekonomian AS. Resistance utama 38684, support 38212	↑	38212	38684
<u>S&P 500</u>	Bursa saham Wall Street ditutup lebih tinggi pada perdagangan hari Senin setelah aksi jual pasar pada sesi sebelumnya karena investor mengamati minggu yang sibuk ini untuk melihat hasil kuartalan dari perusahaan-perusahaan utama yang akan memberikan gambaran sekilas tentang kesehatan perekonomian AS. Resistance utama 5078.33, support 5007.83	↑	5007.83	5078.33
<u>Nasdaq</u>	Bursa saham Wall Street ditutup lebih tinggi pada perdagangan hari Senin setelah aksi jual pasar pada sesi sebelumnya karena investor mengamati minggu yang sibuk ini untuk melihat hasil kuartalan dari perusahaan-perusahaan utama yang akan memberikan gambaran sekilas tentang kesehatan perekonomian AS. Resistance utama 17468.67, support 17169.92	↑	17169.92	17468.67
<u>Nikkei Futures</u>	Indeks Nikkei menguat 1% ditutup pada 37,439 sementara Indeks Topix yang lebih luas naik 1,38% di angka 2,662 pada hari Senin, dengan saham-saham Jepang berusaha untuk pulih dari aksi jual tajam minggu lalu yang didorong oleh kekhawatiran bahwa Federal Reserve AS akan menunda penurunan suku bunga dan tentang kekhawatiran geopolitik baru di Timur Tengah. Di Jepang, investor menantikan angka PMI terbaru, tingkat inflasi Tokyo dan keputusan kebijakan Bank of Japan minggu ini. BOJ berada di bawah tekanan untuk menaikkan suku bunga lagi karena inflasi yang terus berlanjut dan melemahnya yen, namun bank sentral memberikan isyarat bahwa mereka akan mempertahankan pengaturan moneter yang akomodatif untuk beberapa waktu. Resistance utama 38042, support 37252	↑	37252	38042
<u>Hang Seng Futures</u>	Hang Seng menguat 287,55 poin atau 1,77% ditutup pada 16,511.69 pada hari Senin setelah sesi suram pada hari Jumat, didorong oleh penguatan di semua sektor. Investor menyambut baik tindakan bank sentral Tiongkok untuk mempertahankan suku bunga pinjaman utama tetap stabil setelah PDB Q1 yang solid meredakan kekhawatiran terhadap perekonomian. Pada saat yang sama, regulator Tiongkok dilaporkan akan mengizinkan pencatatan saham di Hong Kong oleh perusahaan-perusahaan terkemuka di Tiongkok daratan untuk memperluas hubungan investasi antara Tiongkok dan kota tersebut. Sementara itu, pihak berwenang di Tiongkok pada Jumat lalu meluncurkan langkah-langkah untuk meningkatkan investasi luar negeri di sektor teknologi dan meminta dukungan dari pemberi pinjaman dalam negeri. Resistance utama 16780, support 16480	↑	16480	16780

Closing Prices – 22 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38239.98	↑ 253.58 / 0.67%	.N225	37459.50	↑ 369.00 / 0.99%
/.SPX	5010.60	↑ 43.37 / 0.87%	.KS200	2629.44	↑ 37.58 / 1.45%
/.IXIC	15451.31	↑ 169.29 / 1.11%	.HSI	16511.69	↑ 287.55 / 1.77%
JPY=	154.84	↑ 0.30 / 0.19%	/.SSEC	3044.60	↓ 20.67 / 0.67%
KRW=	1379.33	↓ 2.75 / 0.20%	/Clc1 (Oil)	82.12	↑ 0.01 / 0.01%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/22-Apr-24	16:05	GB	BOE's Benjamin speaks					
	19:30	CA	Industrial Product Price MoM	Mar	0.8%	0.8%	0.7%	1.1%
	21:00	EZ	Consumer Confidence	Apr P	-14.7	-14	-14.9	--
	22:30	EZ	ECB's Villeroy speaks in Paris					
Tue/23-Apr-24	06:00	AU	Judo Bank Australia PMI Composite	Apr P		--	53.3	--
	06:00	AU	Judo Bank Australia PMI Mfg	Apr P		--	47.3	--
	06:00	AU	Judo Bank Australia PMI Services	Apr P		--	54.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Apr P		--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr P		--	48.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr P		--	54.1	--
	14:30	DE	HCOB Germany Manufacturing PMI	Apr P		43.5	41.9	--
	14:30	DE	HCOB Germany Services PMI	Apr P		50.1	50.1	--
	14:30	DE	HCOB Germany Composite PMI	Apr P		48.8	47.7	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr P		46.6	46.1	--
	15:00	EZ	HCOB Eurozone Services PMI	Apr P		51.4	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr P		50.6	50.3	--
	15:00	GB	BOE's Haskel speaks					
	15:30	HK	CPI Composite YoY	Mar		--	2.1%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr P		--	50.3	--
	15:30	GB	S&P Global UK Services PMI	Apr P		--	53.1	--
	15:30	GB	S&P Global UK Composite PMI	Apr P		--	52.8	--
	18:15	GB	BOE's Huw Pill speaks					
	19:30	EZ	ECB's Nagel Speaks in Berlin					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Apr		--	-18.3	--
	20:45	US	S&P Global US Manufacturing PMI	Apr P		51.8	51.9	--
20:45	US	S&P Global US Services PMI	Apr P		52.1	51.7	--	
20:45	US	S&P Global US Composite PMI	Apr P		--	52.1	--	
21:00	US	Revisions: Retail Sales						
21:00	US	New Home Sales	Mar		670k	662k	--	
21:00	US	New Home Sales MoM	Mar		1.2%	-0.3%	--	
Wed/24-Apr-24	05:45	NZ	Exports NZD	Mar		--	5.89b	--
	05:45	NZ	Trade Balance NZD	Mar		--	-218m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Mar		--	-11991m	--
	05:45	NZ	Imports NZD	Mar		--	6.11b	--
	06:50	JP	PPI Services YoY	Mar		2.1%	2.1%	--
	08:30	AU	CPI YoY	Mar		3.4%	3.4%	--
	08:30	AU	CPI Weighted Median YoY	1Q		4.1%	4.4%	--
	08:30	AU	CPI Weighted Median QoQ	1Q		0.9%	0.9%	--
	08:30	AU	CPI Trimmed Mean QoQ	1Q		0.9%	0.8%	--
	08:30	AU	CPI QoQ	1Q		0.8%	0.6%	--
	08:30	AU	CPI Trimmed Mean YoY	1Q		3.9%	4.2%	--
	08:30	AU	CPI YoY	1Q		3.5%	4.1%	--
	14:00	EZ	Bundesbank Chief Nagel Speaks on Central Bank Money					
	14:35	EZ	ECB's Cipollone Speaks in Frankfurt					
	15:00	DE	IFO Business Climate	Apr		89	87.8	--
	15:00	DE	IFO Current Assessment	Apr		89	88.1	--
	15:00	DE	IFO Expectations	Apr		88.5	87.5	--
	15:00	CH	UBS Survey Expectations	Apr		--	11.5	--
	19:30	CA	Retail Sales MoM	Feb		0.1%	-0.3%	--
	19:30	CA	Retail Sales Ex Auto MoM	Feb		-0.2%	0.5%	--
	19:30	US	Durable Goods Orders	Mar P		2.8%	1.3%	--
19:30	US	Durables Ex Transportation	Mar P		0.3%	0.3%	--	
19:30	US	Cap Goods Orders Nondef Ex Air	Mar P		0.2%	0.7%	--	
19:30	US	Cap Goods Ship Nondef Ex Air	Mar P		--	-0.6%	--	
21:30	US	DOE U.S. Crude Oil Inventories	19-Apr		1650k	2735k	--	

	21:30	US	DOE Cushing OK Crude Inventory	19-Apr		--	33k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-Apr		-1000k	-1154k	--
	21:30	US	DOE U.S. Distillate Inventory	19-Apr		-900k	-2760k	--
	21:30	US	DOE U.S. Refinery Utilization	19-Apr		0.6%	-0.2%	--
Thu/25-Apr-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	ALL	NZ	Bank Holiday (ANZAC Day)					
	ALL	AU	Bank Holiday (ANZAC Day)					
	12:00	JP	Leading Index CI	Feb F		--	111.8	--
	12:00	JP	Coincident Index	Feb F		--	110.9	--
	13:00	DE	GfK Consumer Confidence	May		-25.5	-27.4	--
	14:00	EZ	ECB's Schnabel Speaks in Frankfurt					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:20	EZ	ECB's Vujcic Speaks					
	15:30	HK	Exports YoY	Mar		--	-0.8%	--
	15:30	HK	Imports YoY	Mar		--	-1.8%	--
	15:30	HK	Trade Balance HKD	Mar		--	-41.7b	--
	18:00	CA	CFIB Business Barometer	Apr		--	52.7	--
	19:30	CA	Payroll Employment Change - SEPH	Feb		--	39.8k	--
	19:30	US	GDP Annualized QoQ	1Q A		2.3%	3.4%	--
	19:30	US	Personal Consumption	1Q A		--	3.3%	--
	19:30	US	GDP Price Index	1Q A		3.0%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	1Q A		--	2.0%	--
	19:30	US	Advance Goods Trade Balance	Mar		-\$90.4b	-\$91.8b	-\$90.3b
	19:30	US	Retail Inventories MoM	Mar		--	0.5%	0.6%
	19:30	US	Wholesale Inventories MoM	Mar P		0.2%	0.5%	--
	19:30	US	Initial Jobless Claims	20-Apr		--	212k	--
	19:30	US	Continuing Claims	13-Apr		--	1812k	--
	21:00	US	Pending Home Sales MoM	Mar		1.0%	1.6%	--
	21:00	US	Pending Home Sales NSA YoY	Mar		--	-2.2%	--
	22:15	EZ	Bundesbank Chief Nagel Speaks About Climate Change					
Fri/26-Apr-24	N/A	JP	BOJ Target Rate (Upper Bound)	26-Apr		--	0.1%	--
	N/A	JP	BOJ Target Rate (Lower Bound)	26-Apr		--	0.0%	--
	N/A	JP	BOJ GDP Current Forecast	2Q		--	1.2%	--
	N/A	JP	BOJ GDP Current Forecast +1	2Q		--	1.0%	--
	N/A	JP	BOJ GDP Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ CPI Current Forecast	2Q		--	2.4%	--
	N/A	JP	BOJ CPI Current Forecast +1	2Q		--	1.8%	--
	N/A	JP	BOJ CPI Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +1	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +2	2Q		--	--	--
	00:30	EZ	ECB's Panetta Speaks in Frankfurt			--	-8.6%	--
	05:00	NZ	ANZ Consumer Confidence MoM	Apr		--	86.4	--
	05:00	NZ	ANZ Consumer Confidence Index	Apr		--	-21	--
	06:01	GB	GfK Consumer Confidence	Apr		--	-21	--
	06:30	JP	Tokyo CPI YoY	Apr		2.5%	2.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Apr		2.2%	2.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Apr		2.7%	2.9%	--
	08:30	AU	PPI YoY	1Q		--	4.1%	--
	08:30	AU	PPI QoQ	1Q		--	0.9%	--
	08:30	AU	Import Price Index QoQ	1Q		0.1%	1.1%	--
	08:30	AU	Export Price Index QoQ	1Q		-0.6%	5.6%	--
	15:00	EZ	ECB 1 Year CPI Expectations	Mar		--	3.1%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Mar		--	2.5%	--
	16:00	EZ	ECB's Centeno Participates in Panel in Frankfurt					
	19:30	US	Personal Income	Mar		0.5%	0.3%	--
	19:30	US	Personal Spending	Mar		0.6%	0.8%	--
	19:30	US	Real Personal Spending	Mar		--	0.4%	--
	19:30	US	PCE Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Mar		2.6%	2.5%	--
	19:30	US	PCE Core Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Mar		2.7%	2.8%	--
	21:00	US	U. of Mich. Sentiment	Apr F		77.9	77.9	--
	21:00	US	U. of Mich. Current Conditions	Apr F		--	79.3	--
	21:00	US	U. of Mich. Expectations	Apr F		--	77	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr F		--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr F		--	3.0%	--
Sat/27-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	26-Apr		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39156	
	38916	
	38684	
SUPPORT	38212	
	37972	
	37740	
SUGGESTION	BUY	38400
	SELL	---
	S/L	38250
	T/P:	38625 38800

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Apr	38294	38676	38204	472	38452	38452	↑ 239	0.63	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38676 (22/Apr)	38204 (22/Apr)	40353 (01/Apr)	37460 (19/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5148.83	
	5112.42	
	5078.33	
SUPPORT	5007.83	
	4971.42	
	4937.33	
SUGGESTION	BUY	5034.00
	SELL	---
	S/L	5004.00
	T/P:	5089.00 5114.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Apr	5017.25	5076.00	5005.50	71.00	5044.25	5044.25	↑ 40.75	0.81	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5076.00 (22/Apr)	5005.50 (22/Apr)	5332.50 (01/Apr)	4963.00 (19/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Apr	17239.75	17446.25	17147.50	298.75	17330.50	17330.50	↑ 152.50	0.89	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17446.25 (22/Apr)	17147.50 (22/Apr)	18610.00 (01/Apr)	17113.00 (19/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Apr	37245	37855	37065	790	37740	37740	↑ 625	1.68	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
37855 (22/Apr)	37065 (22/Apr)	40755 (01/Apr)	36710 (19/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

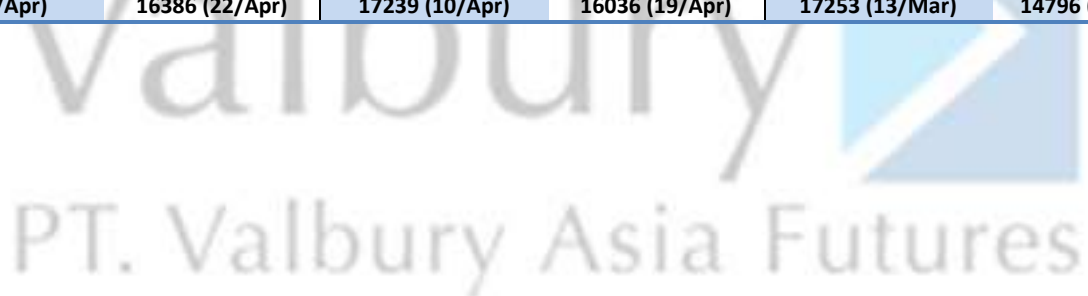
Exp. Date: 29 April 2024



RESISTANCE	17088	
	16889	
	16784	
SUPPORT	16480	
	16281	
	16176	
SUGGESTION	BUY	16630
	SELL	---
	S/L	16530
	T/P:	16830 16980

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Apr	16394	16690	16386	304	16679	16679	↑ 349	2.14	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16690 (22/Apr)	16386 (22/Apr)	17239 (10/Apr)	16036 (19/Apr)	17253 (13/Mar)	14796 (22/Jan)



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