

SUMMARY 22 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup melemah karena aksi jual besar-besaran pada hari Kamis, karena selera risiko investor pupus oleh kekhawatiran bahwa kebijakan moneter ketat Federal Reserve akan tetap berlaku lebih lama dari yang diperkirakan. Ketiga indeks saham utama AS anjlok lebih dari 1% dan benchmark imbal hasil Treasury AS menyentuh level tertinggi 10 tahun sehari setelah Ketua Fed Jerome Powell memperingatkan bahwa inflasi masih memiliki jalan panjang sebelum mendekati target bank sentral sebesar 2%. Resistance utama 34598, support 34159	↓	34159	34598
<u>S&P 500</u>	Wall Street ditutup melemah karena aksi jual besar-besaran pada hari Kamis, karena selera risiko investor pupus oleh kekhawatiran bahwa kebijakan moneter ketat Federal Reserve akan tetap berlaku lebih lama dari yang diperkirakan. Ketiga indeks saham utama AS anjlok lebih dari 1% dan benchmark imbal hasil Treasury AS menyentuh level tertinggi 10 tahun sehari setelah Ketua Fed Jerome Powell memperingatkan bahwa inflasi masih memiliki jalan panjang sebelum mendekati target bank sentral sebesar 2%. Resistance utama 4420.67, support 4342.92	↓	4342.92	4420.67
<u>Nasdaq</u>	Wall Street ditutup melemah karena aksi jual besar-besaran pada hari Kamis, karena selera risiko investor pupus oleh kekhawatiran bahwa kebijakan moneter ketat Federal Reserve akan tetap berlaku lebih lama dari yang diperkirakan. Ketiga indeks saham utama AS anjlok lebih dari 1% dan benchmark imbal hasil Treasury AS menyentuh level tertinggi 10 tahun sehari setelah Ketua Fed Jerome Powell memperingatkan bahwa inflasi masih memiliki jalan panjang sebelum mendekati target bank sentral sebesar 2%. Resistance utama 15051.83, support 14754.33	↓	14754.33	15051.83
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,37% ditutup pada 32,571 sementara Indeks Topix yang lebih luas turun 0,94% menjadi 2,383 pada hari Kamis, mencapai level terendah dalam seminggu dan mengambil isyarat dari memimpin negatif di Wall Street, karena Federal Reserve AS mempertahankan suku bunganya. stabil namun mengisyaratkan kenaikan suku bunga lagi sebelum akhir tahun dan penurunan suku bunga yang lebih sedikit dibandingkan yang ditunjukkan sebelumnya pada tahun depan. Bank of Japan juga akan mengumumkan keputusan kebijakan moneternya pada hari Jumat, di mana investor akan fokus pada petunjuk tentang kemungkinan diakhirinya pengaturan moneter yang sangat longgar. Resistance utama 32505, support 31765	↓	31765	32505
<u>Hang Seng Futures</u>	Hang Seng melemah 230,19 poin atau 1,29% dan ditutup pada 17,655.41 pada hari Kamis, turun untuk hari kedua sekaligus mencapai level terendah dalam empat minggu di tengah melemahnya saham berjangka AS setelah The Fed mempertahankan suku bunga tidak berubah pada level tertinggi dalam 22 tahun namun mengindikasikan kenaikan suku bunga lagi sebelum akhir tahun dan kemudian dua kali pemotongan pada tahun 2024. Pedagang juga merasa gugup menjelang keputusan suku	↓	17468	17778

bunga kebijakan Bank of England di kemudian hari setelah inflasi bulan Agustus turun secara tak terduga. Sementara itu, Otoritas Moneter Hong Kong mempertahankan suku bunga dasarnya pada 5,75% pada hari ini, menyoroti bahwa masih terlalu dini untuk menyimpulkan apakah siklus kenaikan suku bunga AS telah selesai. Resistance utama 17778, support 17468

Closing Prices – 21 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34070.42	↓ 370.46 / 1.08%	.N225	32619.00	↓ 403.00 / 1.22%
/.SPX	4330.00	↓ 72.20 / 1.64%	.KS200	2514.97	↓ 44.77 / 1.75%
/.IXIC	13223.99	↓ 245.14 / 1.82%	.HSI	17627.50	↓ 259.50 / 1.45%
JPY=	147.57	↓ 0.77 / 0.52%	/.SSEC	3084.70	↓ 23.87 / 0.77%
KRW=	1339.90	↑ 9.77 / 0.73%	/CLc1 (Oil)	89.59	↑ 0.35 / 0.39%



ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Sep-23	05:30	NZ	Performance Services Index	Aug	47.1	--	47.8	--
	All	JP	Bank Holiday (Respect for the Aged Day)					
	19:15	CA	Housing Starts	Aug	253k	247.1k	255k	--
	19:30	CA	Industrial Product Price MoM	Aug	1.3%	0.5%	0.4%	-0.1%
Tue/19-Sep-23	N/A	EZ	OECD Publishes Economic Outlook					
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	CH	Exports Real MoM	Aug		--	-4%	--
	13:00	CH	Imports Real MoM	Aug		--	-1.8%	--
	15:00	EZ	ECB Current Account SA	Jul	€26.85b	--	€36.77b	--
	15:30	HK	Unemployment Rate SA	Aug	2.8%	--	2.8%	--
	16:00	EZ	CPI YoY	Aug F	5.2%	5.3%	5.3%	5.30%
	16:00	EZ	CPI MoM	Aug F	0.5%	0.6%	-0.1%	--
	16:00	EZ	CPI Core YoY	Aug F	5.3%	5.3%	5.5%	--
	19:30	CA	CPI Core- Trim YoY%	Aug	3.9%	3.5%	3.6%	--
	19:30	CA	CPI NSA MoM	Aug	0.4%	0.3%	0.6%	--
	19:30	CA	CPI YoY	Aug	4%	3.8%	3.3%	--
	19:30	CA	Consumer Price Index	Aug		--	158.1	--
	19:30	CA	CPI Core- Median YoY%	Aug	4.1%	--	3.9%	--
	19:30	EZ	ECB's Elderson Speaks					
	19:30	US	Building Permits	Aug	1543k	1443k	1442k	1443k
	19:30	US	Housing Starts	Aug	1283k	1440k	1452k	1447k
	19:30	US	Housing Starts MoM	Aug	-11.3%	-0.8%	3.9%	2%
	19:30	US	Building Permits MoM	Aug	6.9%	0.3%	0.1%	--
Wed/20-Sep-23	00:45	CA	Bank of Canada Speech: Kozicki in Regina					
	05:45	NZ	BoP Current Account Balance NZD	2Q	NZ\$-4.208b	NZ\$-4.800b	NZ\$-5.215b	NZ\$-4.662b
	05:45	NZ	Current Account GDP Ratio YTD	2Q	-7.5%	-8%	-8.5%	--
	06:50	JP	Trade Balance	Aug	¥-930.5b	¥-659.1b	¥-78.7b	¥-66.3b
	06:50	JP	Trade Balance Adjusted	Aug	¥-560b	¥-560b	¥-557.2b	¥-600b
	06:50	JP	Exports YoY	Aug	-0.8%	-1.7%	-0.3%	--
	06:50	JP	Imports YoY	Aug	-17.8%	-19.4%	-13.5%	-13.6%
	07:30	AU	Westpac Leading Index MoM	Aug	-0.04%	--	0.01%	--
	13:00	DE	PPI MoM	Aug	0.3%	0.2%	-1.1%	--
	13:00	DE	PPI YoY	Aug	-12.6%	-12.6%	-6%	--
	13:00	GB	CPI MoM	Aug	0.3%	0.7%	-0.4%	--
	13:00	GB	CPI YoY	Aug	6.7%	7%	6.8%	--
	13:00	GB	CPI Core YoY	Aug	6.2%	6.8%	6.9%	--
	13:00	GB	CPIH YoY	Aug	--	--	6.4%	--
	13:00	GB	Retail Price Index	Aug		--	374.2	--
	13:00	GB	RPI MoM	Aug	0.6%	0.8%	-0.6%	--
	13:00	GB	RPI YoY	Aug	9.1%	9.3%	9%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	7.9%	--
	13:00	GB	PPI Output NSA MoM	Aug	0.2%	0.1%	0.1%	0.2%
	13:00	GB	PPI Output NSA YoY	Aug	-0.4%	-0.6%	-0.8%	-0.7%
	13:00	GB	PPI Input NSA MoM	Aug	0.4%	0.2%	-0.4%	--
	13:00	GB	PPI Input NSA YoY	Aug	-2.3%	-2.7%	-3.3%	-3.2%
	14:00	CH	SECO September Economic Forecasts					
	15:30	GB	House Price Index YoY	Jul	0.6%	0.0%	1.7%	1.9%
	16:00	EZ	Construction Output MoM	Jul	0.8%	--	-1%	-1.23%
	16:00	EZ	Construction Output YoY	Jul	1.0%	--	-0.3%	-0.8%
	19:30	EZ	ECB's Elderson Speaks					
21:30	US	DOE U.S. Crude Oil Inventories	15-Sep	-2135k	-2200k	3954k	--	
21:30	US	DOE Cushing OK Crude Inventory	15-Sep	-2064k	--	-2450k	--	
21:30	US	DOE U.S. Gasoline Inventories	15-Sep	-831k	317k	5560k	--	
21:30	US	DOE U.S. Distillate Inventory	15-Sep	-2867k	217k	3931k	--	
21:30	US	DOE U.S. Refinery Utilization	15-Sep	-1.8%	--	0.6%	--	
Thu/21-Sep-23	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Sep	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Sep	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Sep		--	5.40%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:45	NZ	GDP SA QoQ	2Q	0.9%	0.5%	-0.1%	0.0%
	05:45	NZ	GDP YoY	2Q	1.8%	1.2%	2.2%	--
	07:45	HK	Interest Rate Decision		5.75%	--	5.75%	--
	14:30	CH	SNB Policy Rate	21-Sep	1.75%	2%	1.75%	--
	15:30	HK	BoP Overall	2Q		--	\$3.64b	--
	15:30	HK	CPI Composite YoY	Aug	1.8%	2%	1.8%	--
	15:30	HK	BoP Current Account Balance	2Q	H\$47.5b	--	\$41.26b	\$42.6b

	18:00	GB	Bank of England Bank Rate	21-Sep	5.25%	5.50%	5.25%	--
	19:30	US	Current Account Balance	2Q	\$-212.1b	\$-221b	\$-219.3b	\$-214.5b
	19:30	US	Initial Jobless Claims	16-Sep	201k	225k	220k	221k
	19:30	US	Continuing Claims	9-Sep	1662k	1695k	1688k	1683k
	19:30	US	Philadelphia Fed Business Outlook	Sep	-13.5	-0.7	12	--
	21:00	EZ	Consumer Confidence	Sep P	-17.8	-16.5	-16	--
	21:00	US	Existing Home Sales	Aug	4.04m	4.1m	4.07m	--
	21:00	US	Existing Home Sales MoM	Aug	-0.7%	0.7%	-2.2%	--
	21:00	US	Leading Index	Aug	-0.4%	-0.5%	-0.4%	--
	21:40	EZ	ECB's Schnabel Speaks					
Fri/22-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	N/A	JP	BOJ Policy Balance Rate	22-Sep		--	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	22-Sep		--	0.00%	--
	04:00	NZ	Westpac Consumer Confidence	3Q		--	83.1	--
	05:45	EZ	ECB's Lane Speaks					
	05:45	NZ	Imports NZD	Aug		--	6.56b	--
	05:45	NZ	Exports NZD	Aug		--	5.45b	--
	05:45	NZ	Trade Balance NZD	Aug		--	-1107m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug		--	-15806m	--
	06:00	AU	Judo Bank Australia PMI Composite	Sep P		--	48	--
	06:00	AU	Judo Bank Australia PMI Mfg	Sep P		--	49.6	--
	06:00	AU	Judo Bank Australia PMI Services	Sep P		--	47.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-25	--
	06:30	JP	Natl CPI YoY	Aug		3%	3.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug		3%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug		4.3%	4.3%	--
	07:30	JP	Jibun Bank Japan PMI Composite	Sep P		--	52.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Sep P		--	49.6	--
	07:30	JP	Jibun Bank Japan PMI Services	Sep P		--	54.3	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	-1.2%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	-1.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3.4%	--
	14:30	DE	HCOB Germany Manufacturing PMI	Sep P		39	39.1	--
	14:30	DE	HCOB Germany Services PMI	Sep P		47.5	47.3	--
	14:30	DE	HCOB Germany Composite PMI	Sep P		44.9	44.6	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Sep P		43.6	43.5	--
	15:00	EZ	HCOB Eurozone Services PMI	Sep P		47.8	47.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Sep P		46	46.7	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	43	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	49.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	48.6	--
	18:00	EZ	ECB's Guindos Speaks					
	19:30	CA	Retail Sales MoM	Jul		--	0.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		--	-0.8%	--
	19:50	US	Fed's Cook Speaks at NBER AI Conference					
	20:45	US	S&P Global US Manufacturing PMI	Sep P		47.9	47.9	--
	20:45	US	S&P Global US Services PMI	Sep P		--	50.5	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	50.2	--
Sat/23-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	22-Sep		--	--	--
	00:00	US	Fed's Daly to Discuss Monetary Policy, Economy					

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35037	
	34889	
	34598	
SUPPORT	34159	
	34011	
	33720	
SUGGESTION	BUY	---
	SELL	34355
	S/L	34505
	T/P:	34080 33905

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	34734	34741	34302	439	34307	34307	↓ 413	1.19	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35074 (20/Sep)	34302 (21/Sep)	35352 (15/Sep)	34302 (21/Sep)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4498.42	
	4472.33	
	4420.67	
SUPPORT	4342.92	
	4316.83	
	4265.17	
SUGGESTION	BUY	---
	SELL	4372.00
	S/L	4407.00
	T/P:	4317.00 4292.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	4445.25	4446.25	4368.50	77.75	4369.00	4369.00	↓ 74.25	1.67	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4513.75 (18/Sep)	4368.50 (21/Sep)	4565.50 (15/Sep)	4368.50 (21/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	15349.33	
	15247.92	
	15051.83	
SUPPORT	14754.33	
	14652.92	
	14456.83	
SUGGESTION	BUY	---
	SELL	14900.00
	S/L	15000.00
	T/P:	14675.00 14550.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	15143.00	15146.50	14849.00	297.50	14855.75	14855.75	↓ 275.50	1.82	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15458.50 (18/Sep)	14849.00 (21/Sep)	15718.00 (15/Sep)	14849.00 (21/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33245	
	32995	
	32505	
SUPPORT	31765	
	31515	
	31025	
SUGGESTION	BUY	---
	SELL	32115
	S/L	32315
	T/P:	31765 31515

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Sep	32735	32745	32005	740	32015	32015	↓ 755	2.30	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33175 (19/Sep)	32005 (21/Sep)	33435 (15/Sep)	32005 (21/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – SEP)

Exp. Date: 28 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	17853	17857	17547	310	17583	17583	↓ 387	2.15	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18131 (18/Sep)	17547 (21/Sep)	18898 (04/Sep)	17547 (21/Sep)	22799 (27/Jan)	17542 (21/Aug)

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