

SUMMARY 22 November 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup melemah pada hari Selasa dengan S&P 500 mengakhiri penguatannya dalam lima sesi berturut-turutnya, dengan saham-saham ritel melemah setelah beberapa prospek mengecewakan dan saham-saham teknologi jatuh. Indeks tetap melemah setelah risalah pertemuan terbaru Federal Reserve menunjukkan para pejabat setuju untuk mengambil pendekatan hati-hati dalam menaikkan suku bunga AS di masa depan. Resistance utama 35204, support 35054	↓	35054	35204
<u>S&P 500</u>	Bursa saham AS ditutup melemah pada hari Selasa dengan S&P 500 mengakhiri penguatannya dalam lima sesi berturut-turutnya, dengan saham-saham ritel melemah setelah beberapa prospek mengecewakan dan saham-saham teknologi jatuh. Indeks tetap melemah setelah risalah pertemuan terbaru Federal Reserve menunjukkan para pejabat setuju untuk mengambil pendekatan hati-hati dalam menaikkan suku bunga AS di masa depan. Resistance utama 4562.08, support 4533.08	↓	4533.08	4562.08
<u>Nasdaq</u>	Bursa saham AS ditutup melemah pada hari Selasa dengan S&P 500 mengakhiri penguatannya dalam lima sesi berturut-turutnya, dengan saham-saham ritel melemah setelah beberapa prospek mengecewakan dan saham-saham teknologi jatuh. Indeks tetap melemah setelah risalah pertemuan terbaru Federal Reserve menunjukkan para pejabat setuju untuk mengambil pendekatan hati-hati dalam menaikkan suku bunga AS di masa depan. Resistance utama 16210.25, support 15800.25	↓	15800.25	16210.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,1% ditutup pada 33,354 sementara Indeks Topix yang lebih luas melemah 0,2% pada angka 2,368 pada hari Selasa, dengan kedua acuan tersebut meluncur untuk sesi kedua berturut-turut karena aksi ambil untung yang dilakukan investor menyusul reli berkelanjutan selama tiga minggu terakhir. Pasar juga dengan hati-hati menunggu angka awal PMI manufaktur dan jasa serta data inflasi di Jepang untuk mengukur kesehatan ekonomi negara tersebut. Resistance utama 33392, support 33062	↓	33062	33392
<u>Hang Seng Futures</u>	Hang Seng menguat 44,18 poin atau 0,25% ditutup pada angka 17,733.89 pada hari Selasa, naik untuk hari kedua menyusul laporan bahwa regulator Tiongkok telah menyusun daftar 50 pengembang properti yang akan mampu memanfaatkan pembiayaan berbiaya rendah. Di Wall Street, saham-saham ditutup lebih tinggi pada hari Senin di tengah penurunan imbal hasil Treasury AS karena investor yakin bahwa inflasi sudah cukup mereda sehingga The Fed akhirnya dapat menyelesaikan kampanye pengetatan kebijakannya. Resistance utama 17988, support 17519	↓	17519	17988

Closing Prices – 21 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	35095.87	↓ 55.17 / 0.16%	.N225	33354.14	↓ 33.03 / 0.10%
/.SPX	4539.14	↓ 8.24 / 0.18%	.KS200	2510.42	↑ 19.22 / 0.77%
/.IXIC	14199.98	↓ 84.55 / 0.59%	.HSI	17729.50	↓ 32.50 / 0.18%
JPY=	148.40	↑ 0.02 / 0.01%	/.SSEC	3067.93	↓ 0.39 / 0.01%
KRW=	1289.20	↓ 2.55 / 0.20%	/CLc1 (Oil)	77.82	↑ 0.22 / 0.28%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Nov-23	12:00	EZ	ECB's Lane Speaks					
	14:00	DE	PPI MoM	Oct	-0.1%	-0.1%	-0.2%	--
	14:00	DE	PPI YoY	Oct	-11.0%	-11.0%	-14.7%	--
	16:10	EZ	ECB's Vujcic Speaks					
	17:00	EZ	Construction Output MoM	Sep	0.45%	--	-1.1%	-1.06%
	17:00	EZ	Construction Output YoY	Sep	-0.3%	--	-0.1%	0.0%
	20:00	EZ	ECB's Hernandez de Cos in Madrid					
	21:00	GB	BOE releases article on financial stability					
	22:00	US	Leading Index	Oct	-0.8%	-0.7%	-0.7%	--
Tue/21-Nov-23	00:00	US	Fed's Barkin Speaks on Fox Business					
	01:45	GB	BOE's Bailey speaks					
	02:00	EZ	ECB's Villeroy speaks					
	04:45	NZ	Trade Balance NZD	Oct	NZ\$-1709m	NZ\$-1150m	NZ\$-2329m	NZ\$-2425m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	NZ\$14810m	--	NZ\$-15333m	NZ\$-15410m
	04:45	NZ	Exports NZD	Oct	NZ\$5.40b	--	NZ\$4.87b	NZ\$4.77b
	04:45	NZ	Imports NZD	Oct	NZ\$7.11b	--	NZ\$7.20b	NZ\$7.19b
	06:00	AU	RBA's Bullock-Panel					
	06:45	AU	RBA's Schwartz-Speech					
	07:30	AU	RBA Minutes of Nov. Policy Meeting					
	14:00	CH	Exports Real MoM	Oct	--	--	3.6%	--
	14:00	CH	Imports Real MoM	Oct	--	--	-1.0%	--
	14:00	GB	Output Per Hour YoY	3Q P	-0.2%	--	0.7%	--
	15:30	HK	CPI Composite YoY	Oct	2.7%	2.1%	2.0%	--
	17:15	GB	Bank of England Governor testifies to UK Parliament					
	20:30	CA	CPI NSA MoM	Oct	0.1%	0.1%	-0.1%	--
	20:30	CA	CPI YoY	Oct	3.1%	3.2%	3.8%	--
	20:30	CA	Consumer Price Index	Oct		158.8	158.5	--
	20:30	CA	CPI Core- Trim YoY	Oct	3.5%	3.6%	3.7%	--
	20:30	CA	CPI Core- Median YoY	Oct	3.6%	3.6%	3.9%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Nov	--	--	-20.3	--
	22:00	US	Existing Home Sales	Oct	3.79m	3.90m	3.95m	--
	22:00	US	Existing Home Sales MoM	Oct	-4.1%	-1.5%	-2.2%	--
23:00	EZ	ECB's Lagarde, Germany's Lindner Speaks in Berlin						
Wed/22-Nov-23	N/A	GB	Chancellor of the Exchequer Presents the Autumn Statement					
	00:00	EZ	ECB's Schnabel Speaks					
	00:35	EZ	ECB's Centeno Speaks at Conference in Oporto, Portugal					
	02:00	US	FOMC Meeting Minutes	1-Nov	--	--	--	--
	06:30	AU	Westpac Leading Index MoM	Oct	--	--	0.07%	--
	15:35	AU	RBA's Bullock-Speech					
	20:30	US	Initial Jobless Claims	18-Nov		225k	231k	--
	20:30	US	Continuing Claims	11-Nov		1875k	1865k	--
	20:30	US	Durable Goods Orders	Oct P		-3.2%	4.6%	--
	20:30	US	Durables Ex Transportation	Oct P		0.1%	0.4%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		0.2%	0.5%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		0.1%	-0.1%	--
	22:00	EZ	Consumer Confidence	Nov P		-17.9	-17.9	--
	22:00	US	U. of Mich. Sentiment	Nov F		61	60.4	--
	22:00	US	U. of Mich. Current Conditions	Nov F		--	65.7	--
	22:00	US	U. of Mich. Expectations	Nov F		--	56.9	--

	22:00	US	U. of Mich. 1 Yr Inflation	Nov F		--	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F		--	3.2%	--
	22:30	US	DOE U.S. Crude Oil Inventories	17-Nov		--	3592k	--
	22:30	US	DOE Cushing OK Crude Inventory	17-Nov		--	1925k	--
	22:30	US	DOE U.S. Gasoline Inventories	17-Nov		--	-1540k	--
	22:30	US	DOE U.S. Distillate Inventory	17-Nov		--	-1422k	--
	22:30	US	DOE U.S. Refinery Utilization	17-Nov		--	0.9%	--
	23:30	CA	Bank of Canada Governor Macklem Speaks in Saint John					
Thu/23-Nov-23	01:00	CA	Macklem Speaks to Reporters in Saint John					
	01:00	US	Baker Hughes U.S. Rig Count	24-Nov		--	618	--
	05:00	AU	Judo Bank Australia PMI Composite	Nov P		--	47.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov P		--	48.2	--
	05:00	AU	Judo Bank Australia PMI Services	Nov P		--	47.9	--
	All	JP	Bank Holiday (Labor Thanksgiving Day)					
	15:30	DE	HCOB Germany Manufacturing PMI	Nov P		41.2	40.8	--
	15:30	DE	HCOB Germany Services PMI	Nov P		48.5	48.2	--
	15:30	DE	HCOB Germany Composite PMI	Nov P		46.3	45.9	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov P		43.4	43.1	--
	16:00	EZ	HCOB Eurozone Services PMI	Nov P		48.1	47.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Nov P		46.8	46.5	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		45	44.8	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		49.5	49.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		48.7	48.7	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting					
	All	US	Bank Holiday (Thanksgiving Day)					
Fri/24-Nov-23	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q		-0.7%	-1.0%	--
	06:30	JP	Natl CPI YoY	Oct		3.4%	3.0%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Oct		3.0%	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Oct		4.1%	4.2%	--
	07:01	GB	GfK Consumer Confidence	Nov		-27	-30	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P		--	50.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P		--	48.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P		--	51.6	--
	12:00	JP	Leading Index CI	Sep F		--	108.7	--
	12:00	JP	Coincident Index	Sep F		--	114.7	--
	14:00	DE	GDP SA QoQ	3Q F		-0.1%	-0.1%	--
	14:00	DE	GDP NSA YoY	3Q F		-0.8%	-0.8%	--
	14:00	DE	GDP WDA YoY	3Q F		-0.3%	-0.3%	--
	16:00	DE	IFO Business Climate	Nov		87.5	86.9	--
	16:00	DE	IFO Current Assessment	Nov		89.5	89.2	--
	16:00	DE	IFO Expectations	Nov		85.8	84.7	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:00	EZ	ECB's De Guindos at S'Agaro conference in Spain					
	20:30	CA	Retail Sales MoM	Sep		0.0%	-0.1%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		-0.3%	0.1%	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		49.9	50	--
	21:45	US	S&P Global US Services PMI	Nov P		50.4	50.6	--
	21:45	US	S&P Global US Composite PMI	Nov P		50.3	50.7	--
	22:00	EZ	ECB's De Cos at S'Agaro conference in Spain					
Sat/25-Nov-23	18:15	EZ	Bundesbank Chief Nagel Speaks					

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35354	
	35297	
	35204	
SUPPORT	35054	
	34997	
	34904	
SUGGESTION	BUY	---
	SELL	35140
	S/L	35220
	T/P:	35010 34940

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	35222	35241	35091	150	35110	35110	↓ 91	0.26	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35288 (20/Nov)	34958 (20/Nov)	35288 (20/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4591.08	
	4578.67	
	4562.08	
SUPPORT	4533.08	
	4520.67	
	4504.08	
SUGGESTION	BUY	---
	SELL	4548.00
	S/L	4568.00
	T/P:	4513.00 4498.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	4561.75	4566.25	4537.25	29.00	4545.50	4545.50	↓ 12.75	0.28	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4570.25 (20/Nov)	4519.50 (20/Nov)	4570.25 (20/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16299.50	
	16210.25	
	16094.50	
SUPPORT	15889.50	
	15800.25	
	15684.50	
SUGGESTION	BUY	---
	SELL	16000.00
	S/L	16080.00
	T/P:	15870.00 15800.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	16089.50	16121.00	15916.00	205.00	15978.75	15978.75	↓ 100.25	0.62	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16121.00 (21/Nov)	15836.50 (20/Nov)	16121.00 (21/Nov)	14410.75 (01/Nov)	16121.00 (21/Nov)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33722	
	33593	
	33392	
SUPPORT	33062	
	32933	
	32732	
SUGGESTION	BUY	---
	SELL	33220
	S/L	33320
	T/P:	32995 32870

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Nov	33420	33465	33135	330	33190	33190	↓ 240	0.71	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33860 (20/Nov)	33135 (21/Nov)	33860 (20/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

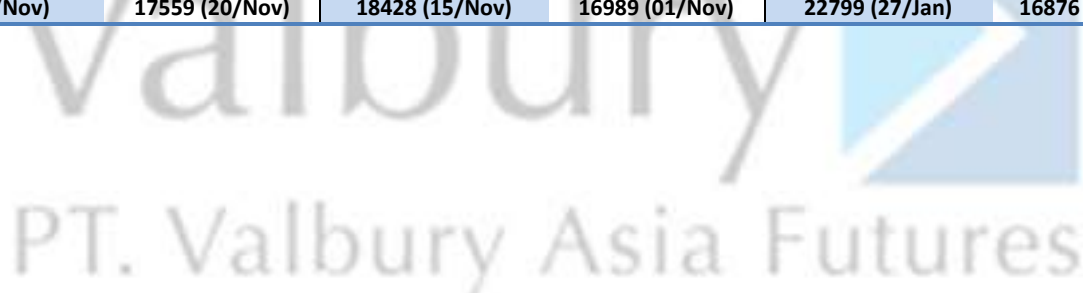
Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	17965	18097	17628	469	17699	17699	↓ 242	1.35	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18097 (21/Nov)	17559 (20/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



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