

SUMMARY 22 November 2022

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks utama Wall Street memulai perdagangan minggu ini dengan penurunan lebih rendah karena China mengatakan menghadapi ujian paling parah dari pandemi virus corona, tetapi memangkas penurunan setelah Presiden Federal Reserve San Francisco Mary Daly berkomentar bahwa para pejabat perlu berhati-hati untuk menghindari "penurunan yang menyakitkan." <i>Resistance utama 33894, support 33581</i>	↓	33581	33894
<u>S&P 500</u>	Indeks utama Wall Street memulai perdagangan minggu ini dengan penurunan lebih rendah karena China mengatakan menghadapi ujian paling parah dari pandemi virus corona, tetapi memangkas penurunan setelah Presiden Federal Reserve San Francisco Mary Daly berkomentar bahwa para pejabat perlu berhati-hati untuk menghindari "penurunan yang menyakitkan." <i>Resistance utama 3974.42, support 3941.67</i>	↓	3941.67	3974.42
<u>Nasdaq</u>	Indeks utama Wall Street memulai perdagangan minggu ini dengan penurunan lebih rendah karena China mengatakan menghadapi ujian paling parah dari pandemi virus corona, tetapi memangkas penurunan setelah Presiden Federal Reserve San Francisco Mary Daly berkomentar bahwa para pejabat perlu berhati-hati untuk menghindari "penurunan yang menyakitkan." <i>Resistance utama 11789.42, support 11523.08</i>	↓	11523.08	11789.42
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,16% menjadi ditutup pada 27,945 sementara Indeks Topix yang lebih luas bertambah 0,28% menjadi 1.973 pada hari Senin, tetapi kehati-hatian pasar membatasi kenaikan karena investor terus bergulat dengan kenaikan suku bunga global dan meningkatnya risiko resesi. Di dalam negeri, Gubernur Bank of Japan Haruhiko Kuroda baru-baru ini menekankan perlunya mempertahankan kebijakan moneter yang sangat longgar untuk mendukung perekonomian, setelah data menunjukkan harga konsumen inti tahunan di Jepang melonjak ke level tertinggi 40 tahun di bulan Oktober. <i>Resistance utama 28140, support 27895</i>	↓	27895	28140
<u>Hang Seng Futures</u>	Hang Seng di Hong Kong turun 336,63 poin atau 1,87% menjadi berakhir pada 17.655,91 pada hari Senin, turun untuk hari keempat, karena memburuknya wabah COVID di China mengurangi harapan langkah-langkah pelonggaran awal. Indeks memangkas penurunan tajam awal sekitar 3% setelah bank sentral China dan regulator mengatakan bank harus meningkatkan dukungan kredit untuk perekonomian. Sementara itu, PBoC mempertahankan suku bunga pinjaman utamanya tidak berubah untuk bulan ketiga. Itu juga menyuntikkan CNY 3 miliar melalui perjanjian pembelian kembali tujuh hari. Dengan pinjaman senilai CNY 5 miliar yang jatuh tempo pada hari yang sama, menghasilkan penarikan bersih sebesar CNY 2 miliar. <i>Resistance utama 17806, support 17405</i>	↓	17405	17806

Closing Prices – 21 November 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33700.28	↓ 45.41 / 0.13%	.N225	27944.79	↑ 45.02 / 0.16%
/.SPX	3949.93	↓ 15.41 / 0.39%	.KS200	2419.50	↓ 24.98 / 1.02%
/.IXIC	11024.51	↓ 121.55 / 1.09%	.HSI	17655.91	↓ 336.63 / 1.87%
JPY=	142.06	↑ 1.69 / 1.20%	/.SSEC	3085.04	↓ 12.20 / 0.39%
KRW=	1355.17	↑ 15.03 / 1.12%	/Clc1 (Oil)	80.27	→ Flat / Flat

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/21-Nov-22	14:00	DE	PPI MoM	Oct	-4.2%	0.9%	2.3%	--
	14:00	DE	PPI YoY	Oct	34.5%	41.5%	45.8%	--
	15:30	HK	CPI Composite YoY	Oct	1.8%	2%	4.4%	--
	18:30	EZ	ECB's Vasle Speaks					
	19:00	EZ	ECB's Holzmann Speaks					
	21:15	EZ	ECB's Holzmann, Simkus Speak					
Tue/22-Nov-22	00:30	EZ	Bundesbank Chief Joachim Nagel Speaks in Frankfurt					
	04:45	NZ	Trade Balance NZD	Oct	--	--	-1615m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Oct	--	--	-11945m	--
	04:45	NZ	Exports NZD	Oct	--	--	6.03b	--
	04:45	NZ	Imports NZD	Oct	--	--	7.64b	--
	14:00	AU	RBA's Lowe-Speech					
	16:00	EZ	ECB Current Account SA	Sep	--	--	-26.3b	--
	16:00	EZ	ECB's Holzmann Speaks					
	17:00	EZ	OECD Publishes Economic Outlook					
	20:30	CA	Retail Sales MoM	Sep		1.1%	0.7%	--
	20:30	CA	Retail Sales Ex Auto MoM	Sep		1%	0.7%	--
	22:00	EZ	Consumer Confidence	Nov P		--	-27.6	--
23:00	US	Fed's Mester Discusses Wages and Inflation						
Wed/23-Nov-22	02:15	US	Fed's George Takes Part in Policy Panel					
	02:45	US	Fed's Bullard Discusses Heterogeneity in Macroeconomics					
	05:00	AU	S&P Global Australia PMI Composite	Nov P		--	49.8	--
	05:00	AU	S&P Global Australia PMI Services	Nov P		--	49.3	--
	05:00	AU	S&P Global Australia PMI Mfg	Nov P		--	52.7	--
	All	JP	Bank Holiday (Workers Day)					
	08:00	NZ	RBNZ Official Cash Rate	23-Nov		4.25%	3.5%	--
	15:30	EZ	ECB's Guindos Speaks					
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Nov P		46	45.1	--
	15:30	DE	S&P Global Germany Services PMI	Nov P		47	46.5	--
	15:30	DE	S&P Global Germany Composite PMI	Nov P		46	45.1	--
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Nov P		--	46.4	--
	16:00	EZ	S&P Global Eurozone Services PMI	Nov P		--	48.6	--
	16:00	EZ	S&P Global Eurozone Composite PMI	Nov P		--	47.3	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov P		--	46.2	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Nov P		--	48.8	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Nov P		--	48.2	--
	20:30	US	Durable Goods Orders	Oct P		0.4%	0.4%	--
	20:30	US	Durables Ex Transportation	Oct P		0.1%	-0.5%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Oct P		-0.2%	-0.4%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Oct P		--	-0.5%	--
	20:30	US	Initial Jobless Claims	19-Nov		--	222k	--
	20:30	US	Continuing Claims	12-Nov		--	1507k	--
	21:45	US	S&P Global US Manufacturing PMI	Nov P		50	50.4	--
	21:45	US	S&P Global US Services PMI	Nov P		48	47.8	--
	21:45	US	S&P Global US Composite PMI	Nov P		--	48.2	--
22:00	US	U. of Mich. Sentiment	Nov F		55.5	54.7	--	
22:00	US	U. of Mich. Current Conditions	Nov F		--	57.8	--	
22:00	US	U. of Mich. Expectations	Nov F		--	52.7	--	
22:00	US	U. of Mich. 1 Yr Inflation	Nov F		--	5.1%	--	

	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov F	--	3%	--
	22:00	US	New Home Sales	Oct	576k	603k	--
	22:00	US	New Home Sales MoM	Oct	-4.6%	-10.9%	--
	22:30	US	DOE U.S. Crude Oil Inventories	18-Nov	--	-5400k	--
	22:30	US	DOE Cushing OK Crude Inventory	18-Nov	--	-1624k	--
	22:30	US	DOE U.S. Gasoline Inventories	18-Nov	--	2207k	--
	22:30	US	DOE U.S. Distillate Inventory	18-Nov	--	1120k	--
	22:30	US	DOE U.S. Refinery Utilization	18-Nov	--	0.8%	--
Thu/24-Nov-22	01:00	US	Baker Hughes U.S. Rig Count	25-Nov	--	--	--
	02:00	US	FOMC Meeting Minutes	2-Nov	--	--	--
	07:30	JP	Jibun Bank Japan PMI Services	Nov P	--	53.2	--
	07:30	JP	Jibun Bank Japan PMI Composite	Nov P	--	51.8	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov P	--	50.7	--
	12:00	JP	Leading Index CI	Sep F	--	97.4	--
	12:00	JP	Coincident Index	Sep F	--	101.1	--
	13:00	JP	Machine Tool Orders YoY	Oct F	--	-5.4%	--
	16:00	DE	IFO Business Climate	Nov	85	84.3	--
	16:00	DE	IFO Current Assessment	Nov	--	94.1	--
	16:00	DE	IFO Expectations	Nov	--	75.6	--
	19:00	CA	CFIB Business Barometer	Nov	--	51.4	--
	19:30	EZ	ECB Publishes Account of October Policy Meeting				
	20:00	EZ	ECB's Schnabel Speaks				
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-22.2k	--
	All	US	Bank Holiday (Thanksgiving Day)				
	23:00	EZ	ECB's Nagel Speaks				
Fri/25-Nov-22	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	85.4	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	0.0%	--
	04:45	NZ	Retail Sales Ex Inflation QoQ	3Q	--	-2.3%	--
	06:30	JP	Tokyo CPI YoY	Nov	3.6%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Nov	3.5%	3.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Nov	2.3%	2.2%	--
	06:50	JP	PPI Services YoY	Oct	--	2.1%	--
	14:00	DE	GfK Consumer Confidence	Dec	-39	-41.9	--
	14:00	DE	GDP SA QoQ	3Q F	0.3%	0.3%	--
	14:00	DE	GDP NSA YoY	3Q F	1.1%	1.1%	--
	14:00	DE	GDP WDA YoY	3Q F	1.2%	1.2%	--
	14:30	EZ	ECB's Muller Speaks				
	All	US	Bank Holiday (Thanksgiving Day)				
Sat/26-Nov-22	00:00	EZ	ECB's Guindos Speaks				

Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	34207	
	34051	
	33894	
SUPPORT	33581	
	33425	
	33268	
SUGGESTION	BUY	---
	SELL	33770
	S/L	33870
	T/P:	33570 33420

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	33736	33894	33581	313	33738	33738	↓ 5	0.01	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33894 (21/Nov)	33581 (21/Nov)	34021 (15/Nov)	31736 (03/Nov)	36829 (05/Jan)	28636 (03/Oct)

S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4007.17	
	3989.58	
	3974.42	
SUPPORT	3941.67	
	3924.08	
	3908.92	
SUGGESTION	BUY	---
	SELL	3969.00
	S/L	3999.00
	T/P:	3924.00 3904.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	3970.00	3972.00	3939.25	32.75	3959.25	3959.25	↓ 10.00	0.25	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3972.00 (21/Nov)	3939.25 (21/Nov)	4050.00 (15/Nov)	3704.00 (03/Nov)	4808.00 (04/Jan)	3501.75 (13/Oct)

Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	11858.58	
	11789.42	
	11690.83	
SUPPORT	11523.08	
	11453.92	
	11355.33	
SUGGESTION	BUY	---
	SELL	11622.00
	S/L	11722.00
	T/P:	11422.00 11322.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	11711.75	11720.25	11552.50	167.75	11592.25	11592.25	↓ 112.00	0.96	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
11720.25 (21/Nov)	11552.50 (21/Nov)	12117.00 (15/Nov)	10646.50 (04/Nov)	16563.25 (04/Jan)	10484.00 (13/Oct)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	28385	
	28235	
	28140	
SUPPORT	27895	
	27745	
	27650	
SUGGESTION	BUY	---
	SELL	28075
	S/L	28175
	T/P:	27850 27725

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Nov	27935	28085	27840	245	28045	28045	↑ 60	0.21	--

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28085 (21/Nov)	27840 (21/Nov)	28330 (11/Nov)	27010 (04/Nov)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – NOV)

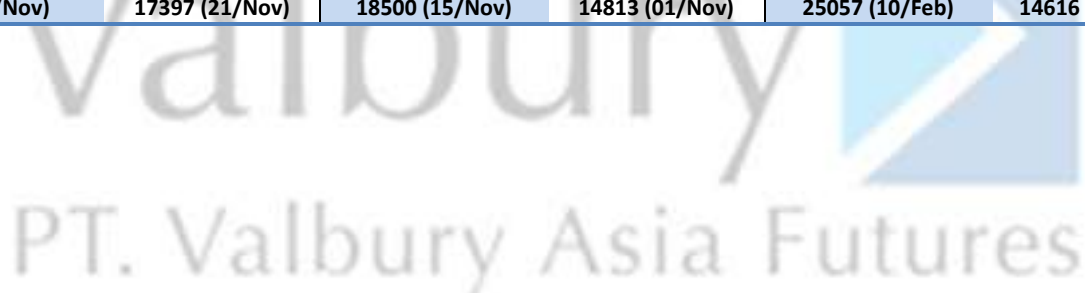
Exp. Date: 29 November 2022



RESISTANCE	18207	
	18002	
	17806	
SUPPORT	17405	
	17200	
	17004	
SUGGESTION	BUY	---
	SELL	17660
	S/L	17810
	T/P:	17410 17210

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Nov	17798	17798	17397	401	17609	17609	↓ 321	1.79	---

WEEKLY		NOVEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17798 (21/Nov)	17397 (21/Nov)	18500 (15/Nov)	14813 (01/Nov)	25057 (10/Feb)	14616 (31/Oct)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures