

**SUMMARY 22 Maret 2024**

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup pada rekor tertinggi pada perdagangan hari Kamis, melanjutkan reli dari hari sebelumnya, setelah Federal Reserve mempertahankan biaya pinjaman saat ini dan menegaskan kembali niatnya untuk menurunkan suku bunga sebanyak tiga kali pada tahun 2024 ini. Resistance utama 40392, support 40026	↑	40026	40392
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup pada rekor tertinggi pada perdagangan hari Kamis, melanjutkan reli dari hari sebelumnya, setelah Federal Reserve mempertahankan biaya pinjaman saat ini dan menegaskan kembali niatnya untuk menurunkan suku bunga sebanyak tiga kali pada tahun 2024 ini. Resistance utama 5321.17, support 5292.17	↑	5292.17	5321.17
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup pada rekor tertinggi pada perdagangan hari Kamis, melanjutkan reli dari hari sebelumnya, setelah Federal Reserve mempertahankan biaya pinjaman saat ini dan menegaskan kembali niatnya untuk menurunkan suku bunga sebanyak tiga kali pada tahun 2024 ini. Resistance utama 18677.67, support 18496.92	↑	18496.92	18677.67
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 2,03% ditutup pada 40.816 pada hari Kamis, mencapai rekor baru dan mengikuti reli di Wall Street semalam karena Federal Reserve AS menegaskan kembali ekspektasi penurunan suku bunga tiga kali pada tahun ini. Indeks Topix yang lebih luas naik 1,64% menjadi 2.796, tertinggi dalam 34 tahun. Saham-saham Jepang juga melanjutkan kenaikan dibandingkan awal minggu ini bahkan setelah Bank of Japan mengambil langkah menuju normalisasi kebijakan moneter, karena diperkirakan akan mempertahankan suku bunga sekitar 0% untuk beberapa waktu guna mendukung pertumbuhan. Resistance utama 41058, support 40368	↑	40368	41058
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 320,03 poin atau 1,93% ditutup pada angka 16,863.10 pada hari Kamis menyusul kenaikan kecil di hari sebelumnya, didukung oleh penguatan saham berjangka AS setelah The Fed mempertahankan prospek penurunan suku bunga tiga kali tahun ini dan mempertahankan suku bunga tidak berubah untuk pertemuan kelima berturut-turut. Otoritas Moneter Hong Kong memantau langkah tersebut dan menambahkan bahwa pasar keuangan di kota tersebut terus beroperasi dengan tertib. Investor juga optimis karena beberapa perusahaan teknologi terbesar Tiongkok berupaya meningkatkan keuntungan pemegang saham setelah memberikan hasil yang beragam. Resistance utama 16925, support 16644	↑	16644	16925

Closing Prices – 21 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39781.37	↑ 269.24 / 0.68%	.N225	40835.00	↑ 831.40 / 2.08%
/.SPX	5241.53	↑ 16.91 / 0.32%	.KS200	2754.64	↑ 64.50 / 2.40%
/.IXIC	16401.84	↑ 32.43 / 0.20%	.HSI	16863.10	↑ 320.03 / 1.93%
JPY=	151.63	↑ 0.41 / 0.27%	/.SSEC	3077.11	↓ 2.57 / 0.08%
KRW=	1322.43	↓ 17.01 / 1.27%	/CLc1 (Oil)	80.83	↓ 0.62 / 0.76%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24	04:30	NZ	Performance Services Index	Feb	53	--	52.1	52.2
	06:50	JP	Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
	06:50	JP	Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
	07:01	GB	Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
	07:01	GB	Rightmove House Prices YoY	Mar	--	--	0.1%	--
	09:00	CN	Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
	09:00	CN	Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
	15:30	HK	Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
	17:00	EZ	CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
	17:00	EZ	CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
	17:00	EZ	Trade Balance SA	Jan	--	--	13b	--
	17:00	EZ	Trade Balance NSA	Jan	€11.4b	--	€16.8b	--
	19:30	CA	Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--
	20:00	CA	Existing Home Sales MoM	Feb	--	--	3.7%	--
	21:00	US	NAHB Housing Market Index	Mar	51	48	48	--
Tue/19-Mar-24	10:00	JP	BOJ Policy Balance Rate	19-Mar	0.00%	-0.10%	-0.10%	--
	10:00	JP	BOJ 10-Yr Yield Target	19-Mar	0.00%	0.00%	0.00%	--
	10:30	AU	RBA Cash Rate Target	19-Mar	4.35%	4.35%	4.35%	--
	11:30	JP	Industrial Production MoM	Jan F	-6.7%	-7.5%	-7.5%	1.2%
	11:30	JP	Industrial Production YoY	Jan F	-1.5%	--	-1%	--
	11:30	JP	Capacity Utilization MoM	Jan	-7.9%	--	-0.1%	0.2%
	14:00	CH	Exports Real MoM	Feb	--	--	-0.4%	--
	14:00	CH	Imports Real MoM	Feb	--	--	-4.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	EZ	ECB's Guindos Speaks					
	17:00	EZ	ZEW Survey Expectations	Mar	33.5	--	25	--
	17:00	DE	ZEW Survey Expectations	Mar	31.7	20.5	19.9	--
	17:00	DE	ZEW Survey Current Situation	Mar	-80.5	-82	-81.7	--
	19:30	CA	CPI NSA MoM	Feb	0.3%	0.6%	0.0%	--
	19:30	CA	CPI YoY	Feb	2.8%	3.1%	2.9%	--
	19:30	CA	Consumer Price Index	Feb	--	159.2	158.3	--
	19:30	CA	CPI Core- Median YoY%	Feb	3.1%	3.4%	3.3%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	3.2%	3.5%	3.4%	--
	19:30	US	Building Permits MoM	Feb	1.9%	2%	-1.5%	-0.3%
19:30	US	Building Permits	Feb	1518k	1495k	1470k	1489k	
19:30	US	Housing Starts	Feb	1521k	1425k	1331k	1374k	
19:30	US	Housing Starts MoM	Feb	10.7%	7.4%	-14.8%	-12.3%	
21:00	US	FOMC Begins Two-Day Meeting						
Wed/20-Mar-24	03:00	NZ	Westpac Consumer Confidence	1Q	93.2	--	88.9	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-6.9%	-7%	-7.6%	-7.4%
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$-7.837b	NZ\$-7.800b	NZ\$-11.465b	--
	All	JP	<b>Bank Holiday (Vernal Equinox)</b>					
	14:00	DE	PPI MoM	Feb	-0.4%	-0.1%	0.2%	--
	14:00	DE	PPI YoY	Feb	-4.1%	-3.8%	-4.4%	--
	14:00	GB	PPI Output NSA MoM	Feb	0.3%	0.1%	-0.2%	0.0%
	14:00	GB	PPI Output NSA YoY	Feb	0.4%	-0.1%	-0.6%	-0.3%
	14:00	GB	CPI MoM	Feb	0.6%	0.7%	-0.6%	--
	14:00	GB	CPI YoY	Feb	3.4%	3.5%	4%	--
	14:00	GB	CPI Core YoY	Feb	4.5%	4.6%	5.1%	--
	14:00	GB	CPI Services YoY	Feb	--	--	6.5%	--

	14:00	GB	CPIH YoY	Feb		--	4.2%	--
	14:00	GB	Retail Price Index	Feb		--	378	--
	14:00	GB	RPI MoM	Feb	0.8%	0.7%	-0.3%	--
	14:00	GB	RPI YoY	Feb	4.5%	4.5%	4.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	3.8%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.4%	0.2%	-0.8%	-0.1%
	14:00	GB	PPI Input NSA YoY	Feb	-2.7%	-2.7%	-3.3%	-2.8%
	15:45	EZ	ECB's Lagarde Speaks in Frankfurt					
	16:30	EZ	ECB's Lane Speaks in Frankfurt					
	16:30	GB	House Price Index YoY	Jan	-0.6%	-0.7%	-1.4%	-2.2%
	17:00	EZ	Construction Output MoM	Jan	0.48%	--	0.8%	--
	17:00	EZ	Construction Output YoY	Jan	0.8%	--	1.9%	2.8%
	19:00	EZ	ECB's De Cos Speaks in Frankfurt					
	20:45	EZ	ECB's Schnabel Speaks in Frankfurt					
	21:30	US	DOE U.S. Crude Oil Inventories	15-Mar	-1952k	13k	-1536k	--
	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	-18k	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	-3310k	-1350k	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	624k	-87k	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	1%	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	-14.9	-15	-15.5	--
	23:45	EZ	ECB's Nagel Speaks					
<b>Thu/21-Mar-24</b>	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Ends Two-Day Meeting					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar	4.6%	--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference					
	04:45	NZ	GDP YoY	4Q	-0.3%	0.1%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q	-0.1%	0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	52.4	--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	46.8	--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P	53.5	--	53.1	--
	06:50	JP	Trade Balance	Feb	¥-379.4b	¥-810.2b	¥-1758.3b	¥-1760.3b
	06:50	JP	Imports YoY	Feb	0.5%	2.2%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb	¥-450b	¥-830b	¥235.3b	¥10b
	06:50	JP	Exports YoY	Feb	7.8%	5.3%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation					
	07:30	AU	Employment Change	Feb	116.5k	40.0k	0.5k	15.3k
	07:30	AU	Unemployment Rate	Feb	3.7%	4%	4.1%	--
	07:30	AU	Participation Rate	Feb	66.7%	66.8%	66.8%	66.6%
	07:30	AU	Full Time Employment Change	Feb	78.2k	--	11.1k	19.9k
	07:30	AU	Part Time Employment Change	Feb	38.3k	--	-10.6k	-4.6k
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	52.3	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	48.2	--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	54.9	--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P	41.6	43.1	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P	49.8	48.8	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P	47.4	47	46.3	--
	15:30	HK	BoP Current Account Balance	4Q	H\$71.2b	--	\$103.6b	--
	15:30	HK	BoP Overall	4Q		--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb	2.1%	2.2%	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar	1.5%	1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P	45.7	47	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P	51.1	50.5	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P	49.9	49.7	49.2	--
	16:00	EZ	ECB Current Account SA	Jan	€39.35b	--	€31.95b	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P	49.9	47.8	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P	53.4	53.8	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P	52.9	53.1	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar	5.25%	5.25%	5.25%	--
	19:30	US	Current Account Balance	4Q	\$-194.8b	\$-209b	\$-200.3b	\$-196.4b
	19:30	US	Initial Jobless Claims	16-Mar	210k	215k	209k	212k
	19:30	US	Continuing Claims	9-Mar	1807k	--	1811k	1803k
	20:45	US	S&P Global US Manufacturing PMI	Mar P	52.5	51.7	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P	51.7	52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P	52.2	--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto					
	21:00	US	Leading Index	Feb	0.1%	-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb	4.38m	3.94m	4m	--
	21:00	US	Existing Home Sales MoM	Feb	9.5%	-2%	3.1%	--
<b>Fri/22-Mar-24</b>	04:45	NZ	Exports NZD	Feb		--	4.93b	--

	04:45	NZ	Trade Balance NZD	Feb		--	-976m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb		--	-12496m	--
	04:45	NZ	Imports NZD	Feb		--	5.91b	--
	06:30	JP	Natl CPI YoY	Feb		2.9%	2.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb		2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb		3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar		--	-21	--
	07:30	AU	RBA-Financial Stability Review					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb		--	3.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb		--	0.7%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb		--	3.2%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb		--	0.7%	--
	16:00	EZ	ECB's Nagel Speaks					
	16:00	DE	IFO Business Climate	Mar		--	85.5	--
	16:00	DE	IFO Current Assessment	Mar		--	86.9	--
	16:00	DE	IFO Expectations	Mar		--	84.1	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan		-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		-0.5%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
<b>Sat/23-Mar-24</b>	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar		--	--	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40758	
	40534	
	40392	
SUPPORT	40026	
	39802	
	39660	
SUGGESTION	BUY	40200
	SELL	---
	S/L	40050
	T/P:	40425 40600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	39972	40311	39945	366	40249	40249	↑ 280	0.70	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40311 (21/Mar)	39084 (18/Mar)	40311 (21/Mar)	38475 (05/Mar)	40311 (21/Mar)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5350.17	
	5336.08	
	5321.17	
SUPPORT	5292.17	
	5278.08	
	5263.17	
SUGGESTION	BUY	5304.00
	SELL	---
	S/L	5284.00
	T/P:	5339.00 5354.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	5294.75	5322.00	5293.00	29.00	5306.25	5306.25	↑ 12.00	0.23	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5322.00 (21/Mar)	5181.25 (18/Mar)	5322.00 (21/Mar)	5062.50 (05/Mar)	5322.00 (21/Mar)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18858.42	
	18782.33	
	18677.67	
SUPPORT	18496.92	
	18420.83	
	18316.17	
SUGGESTION	BUY	18540.00
	SELL	---
	S/L	18460.00
	T/P:	18690.00 18770.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	18534.00	18706.25	18525.50	180.75	18573.00	18573.00	↑ 42.25	0.23	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18706.25 (21/Mar)	18052.00 (19/Mar)	18706.25 (21/Mar)	17832.00 (05/Mar)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	41748	
	41332	
	41058	
SUPPORT	40368	
	39952	
	39678	
SUGGESTION	BUY	40685
	SELL	---
	S/L	40485
	T/P:	41035 41285

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Jun	40415	40915	40225	690	40785	40785	↑ 415	1.03	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40915 (21/Mar)	38670 (18/Mar)	40915 (21/Mar)	38055 (12/Mar)	40915 (21/Mar)	32665 (04/Jan)

### Hang Seng (HAS – MAR)

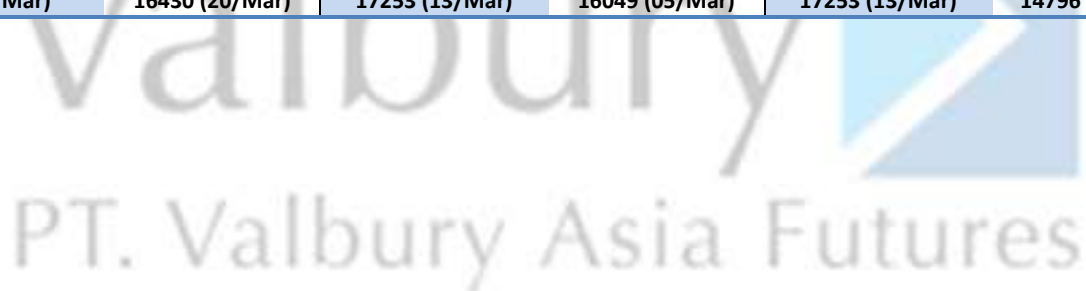
Exp. Date: 28 March 2024



RESISTANCE	17206	
	17106	
	16925	
SUPPORT	16644	
	16544	
	16363	
SUGGESTION	BUY	16715
	SELL	---
	S/L	16615
	T/P:	16915 17065

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	16745	17006	16725	281	16744	16744	↑ 34	0.20	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17006 (21/Mar)	16430 (20/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



## Disclaimer

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