

SUMMARY 22 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup dengan kenaikan tajam pada hari Selasa karena meredanya kekhawatiran atas likuiditas di sektor perbankan dan pelaku pasar mengamati dan menunggu Federal Reserve, yang diperkirakan akan mengakhiri pertemuan kebijakan dua harinya pada hari Rabu dengan kenaikan suku bunga 25 basis poin. <i>Resistance utama 32911, support 32533</i>	↑	32533	32911
<u>S&P 500</u>	Wall Street ditutup dengan kenaikan tajam pada hari Selasa karena meredanya kekhawatiran atas likuiditas di sektor perbankan dan pelaku pasar mengamati dan menunggu Federal Reserve, yang diperkirakan akan mengakhiri pertemuan kebijakan dua harinya pada hari Rabu dengan kenaikan suku bunga 25 basis poin. <i>Resistance utama 4059.08, support 3997.83</i>	↑	3997.83	4059.08
<u>Nasdaq</u>	Wall Street ditutup dengan kenaikan tajam pada hari Selasa karena meredanya kekhawatiran atas likuiditas di sektor perbankan dan pelaku pasar mengamati dan menunggu Federal Reserve, yang diperkirakan akan mengakhiri pertemuan kebijakan dua harinya pada hari Rabu dengan kenaikan suku bunga 25 basis poin. <i>Resistance utama 12952.58, support 12732.58</i>	↑	12732.58	12952.58
<u>Nikkei Futures</u>	Bursa utama Jepang tutup untuk hari libur nasional. <i>Resistance utama 27240, support 26905</i>	↑	26905	27240
<u>Hang Seng Futures</u>	Pasar saham di Hong Kong menguat 264,90 poin atau 1,39% ditutup pada 19.265,61 pada hari Selasa, pulih dari penurunan tajam di hari sebelumnya dan keluar dari level terendah 3,5 bulan di sesi sebelumnya didukung oleh kenaikan ekuitas berjangka AS setelah reli yang terjadi pada perdagangan hari Senin di Wall Street, karena kekhawatiran krisis perbankan yang lebih besar mereda setelah penyelamatan pemberi pinjaman Swiss. <i>Resistance utama 19594, support 19130</i>	↑	19130	19594

Closing Prices – 21 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32560.60	↑ 316.02 / 0.98%	.N225	HOLIDAY	- HOLIDAY
/.SPX	4002.87	↑ 51.30 / 1.30%	.KS200	2388.35	↑ 9.15 / 0.38%
/.IXIC	11860.11	↑ 184.57 / 1.58%	.HSI	19258.76	↑ 258.05 / 1.36%
JPY=	132.48	↑ 1.16 / 0.88%	/.SSEC	3255.65	↑ 20.74 / 0.64%
KRW=	1311.07	↑ 0.15 / 0.01%	/CLc1 (Oil)	69.48	↑ 1.69 / 2.49%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.	
Mon/20-Mar-23	05:05	AU	RBA's Kent-Speech						
	07:01	GB	Rightmove House Prices MoM	Mar	0.8%	--	0.0%	--	
	07:01	GB	Rightmove House Prices YoY	Mar		--	3.9%	--	
	14:00	DE	PPI MoM	Feb	-0.3%	-0.5%	-1%	-1.2%	
	14:00	DE	PPI YoY	Feb	15.8%	14.5%	17.8%	17.6%	
	17:00	EZ	Trade Balance SA	Jan		--	-18.1b	--	
	17:00	EZ	Trade Balance NSA	Jan	€-30.6b	€-12.5b	€-8.8b	--	
Tue/21-Mar-23	04:45	NZ	Imports NZD	Feb	NZ\$5.95b	--	NZ\$7.42b	--	
	04:45	NZ	Exports NZD	Feb	NZ\$5.23b	--	NZ\$5.47b	NZ\$5.30b	
		04:45	NZ	Trade Balance NZD	Feb	NZ\$-714m	NZ\$-1450m	NZ\$-1954m	NZ\$-2113m
		04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	NZ\$-15640m	--	NZ\$-15477m	NZ\$-15650m
		All	JP	Bank Holiday (Vernal Equinox)					
		07:30	AU	RBA Minutes of March Policy Meeting					
		14:00	CH	Exports Real MoM	Feb		--	2.5%	--
		14:00	CH	Imports Real MoM	Feb		--	0.2%	--
		15:00	CH	KOF Institute Spring Economic Forecast					
		15:30	HK	BoP Overall	4Q		--	-\$138.39b	--
								H\$115.84	
		15:30	HK	BoP Current Account Balance	4Q	H\$63.8b	--	b	H\$117.1b
		17:00	EZ	ZEW Survey Expectations	Mar	10	16	29.7	--
		17:00	EZ	Construction Output MoM	Jan	3.91%	--	-2.5%	-2.31%
		17:00	EZ	Construction Output YoY	Jan	0.9%	--	-1.3%	-0.6%
		17:00	DE	ZEW Survey Expectations	Mar	13	17.1	28.1	--
		17:00	DE	ZEW Survey Current Situation	Mar	-46.5	-44.3	-45.1	--
		19:30	CA	CPI NSA MoM	Feb	0.4%	0.5%	0.5%	--
		19:30	CA	CPI YoY	Feb	5.2%	5.4%	5.9%	--
		19:30	CA	Consumer Price Index	Feb		--	153.9	--
		19:30	CA	CPI Core- Median YoY%	Feb	4.9%	4.8%	5%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	4.8%	4.9%	5.1%	--	
	19:30	EZ	ECB's Lagarde, Villeroy Speak						
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Mar		--	3.2	--	
	21:00	US	FOMC Begins Two-Day Meeting						
	21:00	US	Existing Home Sales	Feb	4.58m	4.20m	4.00m	--	
	21:00	US	Existing Home Sales MoM	Feb	14.5%	5%	-0.7%	--	
Wed/22-Mar-23	03:00	NZ	Westpac Consumer Confidence	1Q		--	75.6	--	
	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--	
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-10.7%	--	
	14:00	GB	CPIH YoY	Feb		--	8.8%	--	
	14:00	GB	CPI MoM	Feb		--	-0.6%	--	
	14:00	GB	CPI YoY	Feb		9.9%	10.1%	--	
	14:00	GB	CPI Core YoY	Feb		--	5.8%	--	
	14:00	GB	Retail Price Index	Feb		--	360.3	--	
	14:00	GB	RPI MoM	Feb		--	0.0%	--	
	14:00	GB	RPI YoY	Feb		--	13.4%	--	
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	12.6%	--	
	14:00	GB	PPI Output NSA MoM	Feb		--	0.5%	--	
	14:00	GB	PPI Output NSA YoY	Feb		--	13.5%	--	
	14:00	GB	PPI Input NSA MoM	Feb		--	-0.1%	--	
	14:00	GB	PPI Input NSA YoY	Feb		--	14.1%	--	
	15:45	EZ	ECB's Lagarde Speaks						
	16:00	EZ	ECB Current Account SA	Jan		--	15.9b	--	
	16:30	EZ	ECB's Lane Speaks						
	16:30	GB	House Price Index YoY	Jan		--	9.8%	--	
	18:30	EZ	ECB's Rehn Speaks						
	19:00	EZ	ECB's Wunsch Speaks						
	20:45	EZ	ECB's Panetta Speaks						
	21:30	US	DOE U.S. Crude Oil Inventories	17-Mar		--	1550k	--	
21:30	US	DOE Cushing OK Crude Inventory	17-Mar		--	-1916k	--		
21:30	US	DOE U.S. Gasoline Inventories	17-Mar		--	-2061k	--		
21:30	US	DOE U.S. Distillate Inventory	17-Mar		--	-2537k	--		
21:30	US	DOE U.S. Refinery Utilization	17-Mar		--	2.2%	--		
23:45	EZ	ECB's Nagel Speaks							
Thu/23-Mar-23	00:30	CA	Bank of Canada Releases Summary of Deliberations						

	01:00	US	FOMC Rate Decision (Upper Bound)	22-Mar		5.00%	4.75%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	22-Mar		4.75%	4.50%	--
	01:00	US	Interest on Reserve Balances Rate	23-Mar		5.15%	4.65%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	15:30	HK	CPI Composite YoY	Feb		--	2.4%	--
	15:30	CH	SNB Policy Rate	23-Mar		--	1.00%	--
	15:40	EZ	ECB's Stournaras speaks					
	17:00	EZ	ECB's Holzmann Speaks					
	19:00	GB	Bank of England Bank Rate	23-Mar		4.25%	4.00%	--
	19:30	US	Current Account Balance	4Q		-\$213.2b	-\$217.1b	--
	19:30	US	Initial Jobless Claims	18-Mar		--	192k	--
	19:30	US	Continuing Claims	11-Mar		--	1684k	--
	21:00	US	New Home Sales	Feb		650k	670k	--
	21:00	US	New Home Sales MoM	Feb		-3%	7.2%	--
	22:00	EZ	Consumer Confidence	Mar P		-18.9	-19	--
	22:00	GB	BOE's Catherine Mann speaks					
	23:00	EZ	ECB's Lane Speaks					
Fri/24-Mar-23	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	05:00	AU	Judo Bank Australia PMI Composite	Mar P		--	50.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P		--	50.5	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P		--	50.7	--
	06:30	JP	Natl CPI YoY	Feb		3.3%	4.3%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb		3.1%	4.2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb		3.4%	3.2%	--
	07:01	GB	GfK Consumer Confidence	Mar		--	-38	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P		--	51.1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P		--	47.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P		--	54	--
	08:35	EZ	ECB's De Cos Speaks in Hong Kong					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb		--	0.5%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb		--	-5.1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb		--	0.4%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb		--	-5.3%	--
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Mar P		47.5	46.3	--
	15:30	DE	S&P Global Germany Services PMI	Mar P		51.3	50.9	--
	15:30	DE	S&P Global Germany Composite PMI	Mar P		--	50.7	--
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Mar P		48.8	48.5	--
	16:00	EZ	S&P Global Eurozone Composite PMI	Mar P		51.8	52	--
	16:00	EZ	S&P Global Eurozone Services PMI	Mar P		52.5	52.7	--
	16:15	EZ	ECB's Nagel Speaks					
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Mar P		--	49.3	--
	16:30	GB	S&P Global/CIPS UK Services PMI	Mar P		--	53.5	--
	16:30	GB	S&P Global/CIPS UK Composite PMI	Mar P		--	53.1	--
	19:30	CA	Retail Sales MoM	Jan		--	0.5%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		--	-0.6%	--
	19:30	US	Durable Goods Orders	Feb P		1.7%	-4.5%	--
	19:30	US	Durables Ex Transportation	Feb P		0.3%	0.8%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P		--	0.8%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		--	1.1%	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P		47.3	47.3	--
	20:45	US	S&P Global US Services PMI	Mar P		50.3	50.6	--
	20:45	US	S&P Global US Composite PMI	Mar P		--	50.1	--
	23:00	GB	BOE's Catherine Mann speaks on panel					
Sat/25-Mar-23	00:00	US	Baker Hughes U.S. Rig Count	24-Mar		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33289	
	33051	
	32911	
SUPPORT	32533	
	32295	
	32155	
SUGGESTION	BUY	32720
	SELL	---
	S/L	32570
	T/P:	32945 33120

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	32465	32814	32436	378	32770	32770	↑ 320	0.99	--
WEEKLY		MARCH				2023			
HIGH	LOW	HIGH	LOW	HIGH	LOW	HIGH	LOW		
32814 (21/Mar)	31652 (20/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)				

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4120.33	
	4081.42	
	4059.08	
SUPPORT	3997.83	
	3958.92	
	3936.58	
SUGGESTION	BUY	4016.00
	SELL	---
	S/L	3976.00
	T/P:	4066.00 4091.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	3985.75	4042.50	3981.25	61.25	4036.75	4036.75	↑ 53.00	1.33	--
WEEKLY		MARCH				2023			
HIGH	LOW	HIGH	LOW	HIGH	LOW	HIGH	LOW		
4042.50 (21/Mar)	3896.75 (20/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)				

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13172.58	
	13033.92	
	12952.58	
SUPPORT	12732.58	
	12593.92	
	12512.58	
SUGGESTION	BUY	12820.00
	SELL	---
	S/L	12720.00
	T/P:	13020.00 13120.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	12695.75	12895.25	12675.25	220.00	12871.25	12871.25	↑ 175.75	1.38	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12895.25 (21/Mar)	12524.25 (20/Mar)	12806.00 (17/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	27575	
	27360	
	27240	
SUPPORT	26905	
	26690	
	26570	
SUGGESTION	BUY	27070
	SELL	---
	S/L	26970
	T/P:	27295 27420

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Mar	26868	27145	26810	335	27120	27120	↑ 275	1.02	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27145 (21/Mar)	26380 (20/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)

Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Mar	19211	19495	19031	464	19411	19411	↑ 243	1.27	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19495 (21/Mar)	18848 (20/Mar)	21055 (07/Mar)	18848 (20/Mar)	22799 (27/Jan)	18848 (20/Mar)

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