

## SUMMARY 22 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks S&P 500 dan Dow Jones Industrials ditutup sedikit naik pada hari Rabu sementara Nasdaq ditutup lebih rendah untuk sesi ketiga berturut-turut karena investor menunggu rilis pendapatan Nvidia yang dapat menentukan momentum jangka pendek untuk ekuitas, setelah penutupan saham Nvidia melonjak 6% setelah Nvidia memperkirakan pendapatan kuartal pertama fiskal di atas estimasi karena permintaan yang kuat untuk chipnya yang mendominasi pasar kecerdasan buatan (AI). Resistance utama 38751, support 38466	↑	38466	38751
<b><u>S&amp;P 500</u></b>	Indeks S&P 500 dan Dow Jones Industrials ditutup sedikit naik pada hari Rabu sementara Nasdaq ditutup lebih rendah untuk sesi ketiga berturut-turut karena investor menunggu rilis pendapatan Nvidia yang dapat menentukan momentum jangka pendek untuk ekuitas, setelah penutupan saham Nvidia melonjak 6% karena Nvidia memperkirakan pendapatan kuartal pertama fiskal di atas estimasi karena permintaan yang kuat untuk chipnya yang mendominasi pasar kecerdasan buatan (AI). Resistance utama 5007.25, support 4968.50	↑	4968.50	5007.25
<b><u>Nasdaq</u></b>	Indeks S&P 500 dan Dow Jones Industrials ditutup sedikit naik pada hari Rabu sementara Nasdaq ditutup lebih rendah untuk sesi ketiga berturut-turut karena investor menunggu rilis pendapatan Nvidia yang dapat menentukan momentum jangka pendek untuk ekuitas, setelah penutupan saham Nvidia melonjak 6% setelah Nvidia memperkirakan pendapatan kuartal pertama fiskal di atas estimasi karena permintaan yang kuat untuk chipnya yang mendominasi pasar kecerdasan buatan (AI). Resistance utama 17621.42, support 17405.17	↑	17405.17	17621.42
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 turun 0,26% menjadi ditutup pada 38.262 pada hari Rabu memperpanjang kerugian dari sesi sebelumnya dan mengambil isyarat dari pelemahan di Wall Street semalam karena investor bersiap-siap untuk laporan pendapatan Nvidia. Resistance utama 38498, support 38138	↑	38138	38498
<b><u>Hang Seng Futures</u></b>	Hang Seng melonjak 255,59 poin atau 1,57% dan berakhir di 16.503,10 pada hari Rabu memperpanjang kenaikan dari sesi sebelumnya di tengah kenaikan saham-saham China karena ekspektasi pelonggaran kebijakan lebih lanjut di negara tersebut meningkat setelah pemotongan besar-besaran pada suku bunga acuan hipotek pada hari Selasa. Resistance utama 16762, support 16144	↑	16144	16762

Closing Prices – 21 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38612.24	↑ 48.44 / 0.13%	.N225	38300.00	↓ 63.61 / 0.17%
/.SPX	4981.80	↑ 6.29 / 0.13%	.KS200	2653.31	↓ 4.48 / 0.17%
/.IXIC	15580.87	↓ 49.91 / 0.32%	.HSI	16503.10	↑ 255.59 / 1.57%
JPY=	150.25	↑ 0.27 / 0.18%	/.SSEC	2950.96	↑ 28.23 / 0.97%
KRW=	1334.60	↓ 2.87 / 0.21%	/CLc1 (Oil)	78.04	↑ 0.81 / 1.05%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan	2.9%	2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec	€31.95b	20.3b	€22.5b	--
	17:00	EZ	Construction Output MoM	Dec	0.8%	--	-0.98%	--
	17:00	EZ	Construction Output YoY	Dec	1.9%	--	-2.2%	-1.9%
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan	3.4%	3.6%	3.7%	--
	20:30	CA	CPI NSA MoM	Jan	0.0%	0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan	2.9%	3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan	3.3%	3.6%	3.7%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
22:00	US	Leading Index	Jan	-0.4%	-0.3%	-0.2%	--	
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q	0.7%	0.4%	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q	0.9%	0.4%	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan	-0.1%	--	-0.04%	0%
	06:50	JP	Trade Balance	Jan	¥1758.3b	¥1925.9b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan	¥240.0b	¥230.7b	¥412.7b	--
	06:50	JP	Exports YoY	Jan	11.9%	9.5%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan	-9.6%	-8.4%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q	4.2%	4.1%	4%	4.1%
	07:30	AU	Wage Price Index QoQ	4Q	0.9%	0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dvingra speaks					
22:00	EZ	Consumer Confidence	Feb P	-15.5	-15.6	-16.1	--	
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan		--	5.94b	--
	04:45	NZ	Trade Balance NZD	Jan		--	-323m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan		--	-13567m	--
	04:45	NZ	Imports NZD	Jan		--	6.26b	--
	05:00	AU	Judo Bank Australia PMI Composite	Feb P		--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P		--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P		--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P		--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P		--	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P		--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P		46.5	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P		48.5	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P		48	47	--
	15:30	HK	CPI Composite YoY	Jan		2.10%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P		47	46.6	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb P		48.7	48.4	--

	16:00	EZ	HCOB Eurozone Composite PMI	Feb P		48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P		--	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P		--	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P		--	52.9	--
	17:00	EZ	CPI YoY	Jan F		2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F		-0.4%	-0.4%	--
	17:00	EZ	CPI Core YoY	Jan F		3.3%	3.3%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec		--	-0.2%	--
	20:30	CA	Retail Sales Ex Auto MoM	Dec		--	-0.5%	--
	20:30	US	Initial Jobless Claims	17-Feb		--	212k	--
	20:30	US	Continuing Claims	10-Feb		--	1895k	--
	21:45	US	S&P Global US Manufacturing PMI	Feb P		50.1	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P		52	52.5	--
	21:45	US	S&P Global US Composite PMI	Feb P		--	52	--
	22:00	US	Existing Home Sales	Jan		3.97m	3.78m	--
	22:00	US	Existing Home Sales MoM	Jan		5%	-1%	--
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb		--	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb		--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb		--	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb		--	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb		--	-1.8%	--
<b>Fri/23-Feb-24</b>	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	All	JP	<b>Bank Holiday (Emperor's Birthday)</b>					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan		--	2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
<b>Sat/24-Feb-24</b>	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

### Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Feb	38635	38682	38397	285	38643	38643	↑ 23	0.06	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38741 (19/Feb)	38397 (21/Feb)	39007 (12/Feb)	38091 (13/Feb)	39007 (12/Feb)	37300 (18/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Feb	4987.50	4997.50	4958.75	38.75	4992.75	4992.75	↑ 6.50	0.13	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5028.75 (19/Feb)	4958.75 (21/Feb)	5065.75 (12/Feb)	4872.00 (01/Feb)	5065.75 (12/Feb)	4701.25 (05/Jan)

### Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Feb	17569.25	17588.50	17372.25	216.25	17529.75	17529.75	↓ 50.25	0.29	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17805.75 (19/Feb)	17372.25 (21/Feb)	18120.00 (12/Feb)	17261.75 (01/Feb)	18120.00 (12/Feb)	16335.00 (05/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Feb	38245	38435	38075	360	38350	38350	↑ 80	0.21	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38735 (20/Feb)	38075 (21/Feb)	38850 (16/Feb)	35715 (01/Feb)	38850 (16/Feb)	32665 (04/Jan)

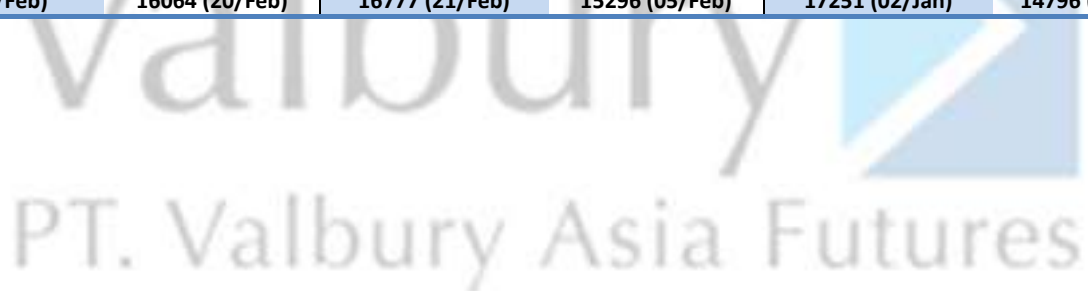
### Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Feb	16183	16777	16159	618	16446	16446	↑ 252	1.56	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16777 (21/Feb)	16064 (20/Feb)	16777 (21/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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