

SUMMARY 21 Maret 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham utama Wall Street menguat pada hari Rabu setelah Federal Reserve meredakan kegelisahan investor dengan mempertahankan biaya pinjaman tidak berubah dan memperkuat ekspektasi bahwa suku bunga dapat diturunkan tiga perempat poin persentase pada akhir tahun 2024. Resistance utama 40161, support 39600	↑	39600	40161
<u>S&P 500</u>	Indeks saham utama Wall Street menguat pada hari Rabu setelah Federal Reserve meredakan kegelisahan investor dengan mempertahankan biaya pinjaman tidak berubah dan memperkuat ekspektasi bahwa suku bunga dapat diturunkan tiga perempat poin persentase pada akhir tahun 2024. Resistance utama 5315.33, support 5252.83	↑	5252.83	5315.33
<u>Nasdaq</u>	Indeks saham utama Wall Street menguat pada hari Rabu setelah Federal Reserve meredakan kegelisahan investor dengan mempertahankan biaya pinjaman tidak berubah dan memperkuat ekspektasi bahwa suku bunga dapat diturunkan tiga perempat poin persentase pada akhir tahun 2024. Resistance utama 18637.83, support 18324.83	↑	18324.83	18637.83
<u>Nikkei Futures</u>	Pasar Jepang tutup pada hari Rabu untuk hari libur nasional. Resistance utama 40552, support 40022	↑	40022	40552
<u>Hang Seng Futures</u>	Hang Seng menguat 13,59 poin atau sekitar 0,1% dan ditutup pada 16,543.07 pada hari Rabu menyusul pelemahan lebih dari 1% di sesi sebelumnya, didukung oleh rekor penutupan S&P 500 Wall Street pada hari Selasa di tengah penguatan saham energi dan jatuhnya saham AS. Imbal hasil Treasury. Sementara itu, The Fed diperkirakan tidak akan mengubah suku bunganya pada pertemuan kelima hari ini, namun memberikan sinyal penurunan suku bunga yang lebih sedikit pada tahun ini menyusul data inflasi AS yang lebih tinggi dari perkiraan baru-baru ini. Di Tiongkok, PBoC mempertahankan suku bunga pinjaman utamanya pada rekor terendah, sejalan dengan perkiraan pasar. Resistance utama 16807, support 16521	↑	16521	16807

Closing Prices – 20 Maret 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39512.13	↑ 401.37 / 1.03%	.N225	HOLIDAY	- HOLIDAY
/.SPX	5224.62	↑ 46.11 / 0.89%	.KS200	2690.14	↑ 33.97 / 1.28%
/.IXIC	16369.41	↑ 202.62 / 1.25%	.HSI	16543.07	↑ 13.59 / 0.08%
JPY=	151.22	↑ 0.38 / 0.25%	/.SSEC	3079.69	↑ 16.93 / 0.55%
KRW=	1339.44	↓ 0.52 / 0.04%	/CLC1 (Oil)	81.45	↓ 1.07 / 1.30%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24	04:30	NZ	Performance Services Index	Feb	53	--	52.1	52.2
	06:50	JP	Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
	06:50	JP	Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
	07:01	GB	Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
	07:01	GB	Rightmove House Prices YoY	Mar	--	--	0.1%	--
	09:00	CN	Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
	09:00	CN	Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
	15:30	HK	Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
	17:00	EZ	CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
	17:00	EZ	CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
	17:00	EZ	Trade Balance SA	Jan	--	--	13b	--
	17:00	EZ	Trade Balance NSA	Jan	€11.4b	--	€16.8b	--
19:30	CA	Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--	
20:00	CA	Existing Home Sales MoM	Feb	--	--	3.7%	--	
21:00	US	NAHB Housing Market Index	Mar	51	48	48	--	
Tue/19-Mar-24	10:00	JP	BOJ Policy Balance Rate	19-Mar	0.00%	-0.10%	-0.10%	--
	10:00	JP	BOJ 10-Yr Yield Target	19-Mar	0.00%	0.00%	0.00%	--
	10:30	AU	RBA Cash Rate Target	19-Mar	4.35%	4.35%	4.35%	--
	11:30	JP	Industrial Production MoM	Jan F	-6.7%	-7.5%	-7.5%	1.2%
	11:30	JP	Industrial Production YoY	Jan F	-1.5%	--	-1%	--
	11:30	JP	Capacity Utilization MoM	Jan	-7.9%	--	-0.1%	0.2%
	14:00	CH	Exports Real MoM	Feb	--	--	-0.4%	--
	14:00	CH	Imports Real MoM	Feb	--	--	-4.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	EZ	ECB's Guindos Speaks					
	17:00	EZ	ZEW Survey Expectations	Mar	33.5	--	25	--
	17:00	DE	ZEW Survey Expectations	Mar	31.7	20.5	19.9	--
	17:00	DE	ZEW Survey Current Situation	Mar	-80.5	-82	-81.7	--
	19:30	CA	CPI NSA MoM	Feb	0.3%	0.6%	0.0%	--
	19:30	CA	CPI YoY	Feb	2.8%	3.1%	2.9%	--
	19:30	CA	Consumer Price Index	Feb	--	159.2	158.3	--
	19:30	CA	CPI Core- Median YoY%	Feb	3.1%	3.4%	3.3%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	3.2%	3.5%	3.4%	--
	19:30	US	Building Permits MoM	Feb	1.9%	2%	-1.5%	-0.3%
	19:30	US	Building Permits	Feb	1518k	1495k	1470k	1489k
19:30	US	Housing Starts	Feb	1521k	1425k	1331k	1374k	
19:30	US	Housing Starts MoM	Feb	10.7%	7.4%	-14.8%	-12.3%	
21:00	US	FOMC Begins Two-Day Meeting						
Wed/20-Mar-24	03:00	NZ	Westpac Consumer Confidence	1Q	93.2	--	88.9	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-6.9%	-7%	-7.6%	-7.4%
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$-7.837b	7.800b	NZ\$-11.465b	--
	All	JP	Bank Holiday (Vernal Equinox)					
	14:00	DE	PPI MoM	Feb	-0.4%	-0.1%	0.2%	--
	14:00	DE	PPI YoY	Feb	-4.1%	-3.8%	-4.4%	--
	14:00	GB	PPI Output NSA MoM	Feb	0.3%	0.1%	-0.2%	0.0%
	14:00	GB	PPI Output NSA YoY	Feb	0.4%	-0.1%	-0.6%	-0.3%
	14:00	GB	CPI MoM	Feb	0.6%	0.7%	-0.6%	--
	14:00	GB	CPI YoY	Feb	3.4%	3.5%	4%	--
	14:00	GB	CPI Core YoY	Feb	4.5%	4.6%	5.1%	--
	14:00	GB	CPI Services YoY	Feb	--	--	6.5%	--
	14:00	GB	CPIH YoY	Feb	--	--	4.2%	--
	14:00	GB	Retail Price Index	Feb	--	--	378	--
	14:00	GB	RPI MoM	Feb	0.8%	0.7%	-0.3%	--
	14:00	GB	RPI YoY	Feb	4.5%	4.5%	4.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb	--	--	3.8%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.4%	0.2%	-0.8%	-0.1%
	14:00	GB	PPI Input NSA YoY	Feb	-2.7%	-2.7%	-3.3%	-2.8%
	15:45	EZ	ECB's Lagarde Speaks in Frankfurt					
	16:30	EZ	ECB's Lane Speaks in Frankfurt					
	16:30	GB	House Price Index YoY	Jan	-0.6%	-0.7%	-1.4%	-2.2%
	17:00	EZ	Construction Output MoM	Jan	0.48%	--	0.8%	--
	17:00	EZ	Construction Output YoY	Jan	0.8%	--	1.9%	2.8%
	19:00	EZ	ECB's De Cos Speaks in Frankfurt					
	20:45	EZ	ECB's Schnabel Speaks in Frankfurt					
21:30	US	DOE U.S. Crude Oil Inventories	15-Mar	-1952k	13k	-1536k	--	

	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	-18k	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	-3310k	-1350k	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	624k	-87k	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	1%	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	-14.9	-15	-15.5	--
	23:45	EZ	ECB's Nagel Speaks					
Thu/21-Mar-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Ends Two-Day Meeting					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar		--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference					
	04:45	NZ	GDP YoY	4Q		0.0%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q		0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P		--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P		--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P		--	53.1	--
	06:50	JP	Trade Balance	Feb		-¥779.1b	-¥1758.3b	-¥1760.3b
	06:50	JP	Imports YoY	Feb		0.3%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb		-¥906.4b	¥235.3b	--
	06:50	JP	Exports YoY	Feb		5%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation					
	07:30	AU	Employment Change	Feb		40.0k	0.5k	--
	07:30	AU	Unemployment Rate	Feb		4%	4.1%	--
	07:30	AU	Participation Rate	Feb		66.8%	66.8%	--
	07:30	AU	Full Time Employment Change	Feb		--	11.1k	--
	07:30	AU	Part Time Employment Change	Feb		--	-10.6k	--
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P		--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P		--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P		--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P		--	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P		--	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P		--	46.3	--
	15:30	HK	BoP Current Account Balance	4Q		--	\$103.55b	\$108.50b
	15:30	HK	BoP Overall	4Q		--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb		--	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar		1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P		--	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P		--	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P		--	49.2	--
	16:00	EZ	ECB Current Account SA	Jan		--	31.9b	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P		--	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P		--	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P		--	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar		--	5.25%	--
	19:30	US	Current Account Balance	4Q		-¥209.5b	-¥200.3b	--
	19:30	US	Initial Jobless Claims	16-Mar		--	209k	--
	19:30	US	Continuing Claims	9-Mar		--	1811k	--
	20:45	US	S&P Global US Manufacturing PMI	Mar P		51.8	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P		52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P		--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto					
	21:00	US	Leading Index	Feb		-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb		3.92m	4.00m	--
	21:00	US	Existing Home Sales MoM	Feb		-2%	3.1%	--
Fri/22-Mar-24	04:45	NZ	Exports NZD	Feb		--	4.93b	--
	04:45	NZ	Trade Balance NZD	Feb		--	-976m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb		--	-12496m	--
	04:45	NZ	Imports NZD	Feb		--	5.91b	--
	06:30	JP	Natl CPI YoY	Feb		2.9%	2.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb		2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb		3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar		--	-21	--
	07:30	AU	RBA-Financial Stability Review					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb		--	3.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb		--	0.7%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb		--	3.2%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb		--	0.7%	--
	16:00	EZ	ECB's Nagel Speaks					
	16:00	DE	IFO Business Climate	Mar		--	85.5	--
	16:00	DE	IFO Current Assessment	Mar		--	86.9	--

	16:00	DE	IFO Expectations	Mar		--	84.1	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan		-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan		-0.5%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
Sat/23-Mar-24	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar		--	--	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					



Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40722	
	40352	
	40161	
SUPPORT	39600	
	39230	
	39039	
SUG GESTION	BUY	39920
	SELL	---
	S/L	39720
	T/P:	40270 40520

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	39526	39983	39422	561	39969	39969	↑ 441	1.12	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39983 (20/Mar)	39084 (18/Mar)	39983 (20/Mar)	38475 (05/Mar)	39983 (20/Mar)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5377.83	
	5336.42	
	5315.33	
SUPPORT	5252.83	
	5211.42	
	5190.33	
SUGGESTION	BUY	5290.00
	SELL	---
	S/L	5255.00
	T/P:	5345.00 5370.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	5238.75	5295.00	5232.50	62.50	5294.25	5294.25	↑ 55.00	1.05	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5295.00 (20/Mar)	5181.25 (18/Mar)	5295.00 (20/Mar)	5062.50 (05/Mar)	5295.00 (20/Mar)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18950.83	
	18744.92	
	18637.83	
SUPPORT	18324.83	
	18118.92	
	18011.83	
SUGGESTION	BUY	18480.00
	SELL	---
	S/L	18330.00
	T/P:	18680.00 18830.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	18271.25	18539.00	18226.00	313.00	18530.75	18530.75	↑ 262.00	1.43	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18539.00 (20/Mar)	18052.00 (19/Mar)	18539.00 (20/Mar)	17832.00 (05/Mar)	18539.00 (20/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	41082	
	40733	
	40552	
SUPPORT	40022	
	39673	
	39492	
SUGGESTION	BUY	40270
	SELL	---
	S/L	40070
	T/P:	40620 40870

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
20 Jun	39905	40385	39855	530	40370	40370	↑ 520	1.30	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40385 (20/Mar)	38670 (18/Mar)	40570 (06/Mar)	38055 (12/Mar)	40570 (06/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAR)

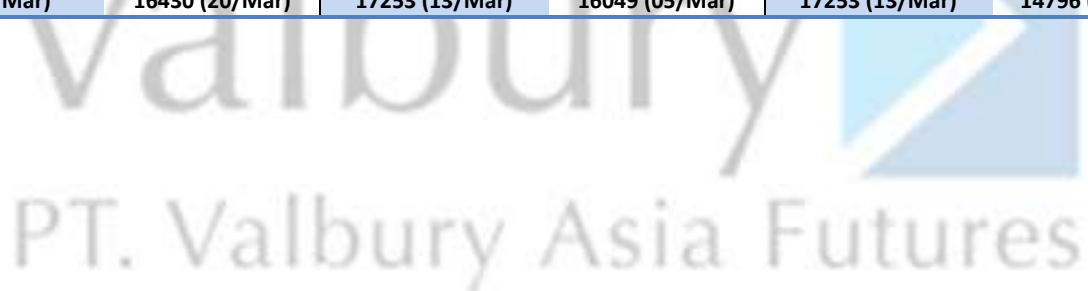
Exp. Date: 28 March 2024



RESISTANCE	17093	
	16905	
	16807	
SUPPORT	16521	
	16333	
	16235	
SUGGESTION	BUY	16660
	SELL	---
	S/L	16560
	T/P:	16860 17010

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	16633	16716	16430	286	16710	16710	↑ 86	0.52	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16823 (18/Mar)	16430 (20/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



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