

## SUMMARY 21 Maret 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Saham A.S. ditutup lebih tinggi pada hari Senin setelah kesepakatan untuk menyelamatkan Credit Suisse dan upaya bank sentral untuk meningkatkan kepercayaan pada sistem keuangan melegakan investor, sementara para peserta juga mempertimbangkan kemungkinan jeda kenaikan suku bunga dari Federal Reserve minggu ini. <i>Resistance utama 32751, support 31900</i>	↑	31900	32751
<b><u>S&amp;P 500</u></b>	Saham A.S. ditutup lebih tinggi pada hari Senin setelah kesepakatan untuk menyelamatkan Credit Suisse dan upaya bank sentral untuk meningkatkan kepercayaan pada sistem keuangan melegakan investor, sementara para peserta juga mempertimbangkan kemungkinan jeda kenaikan suku bunga dari Federal Reserve minggu ini. <i>Resistance utama 4015.75, support 3924.25</i>	↑	3924.25	4015.75
<b><u>Nasdaq</u></b>	Saham A.S. ditutup lebih tinggi pada hari Senin setelah kesepakatan untuk menyelamatkan Credit Suisse dan upaya bank sentral untuk meningkatkan kepercayaan pada sistem keuangan melegakan investor, sementara para peserta juga mempertimbangkan kemungkinan jeda kenaikan suku bunga dari Federal Reserve minggu ini. <i>Resistance utama 12785.58, support 12564.83</i>	↑	12564.83	12785.58
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 1,42% ditutup pada 26.946 sementara Indeks Topix yang lebih luas jatuh 1,54% menjadi 1.929 pada hari Senin, memberikan kembali keuntungan dari sesi sebelumnya, karena investor terus menilai risiko terhadap perbankan global dan sistem keuangan bahkan setelah pemerintah memberikan dukungan atas pengambilalihan Credit Suisse oleh UBS dan tindakan terkoordinasi oleh bank sentral utama untuk meningkatkan likuiditas dolar. Investor juga bersiap untuk keputusan kebijakan Federal Reserve AS minggu ini, di mana diperkirakan akan memberikan kenaikan suku bunga 25 basis poin yang lebih moderat mengingat berkurangnya tekanan inflasi dan gejala perbankan baru-baru ini. <i>Resistance utama 27173, support 26448</i>	↑	26448	27173
<b><u>Hang Seng Futures</u></b>	Hang Seng anjlok 517,88 poin atau 2,65% ditutup pada level terendah dalam 3,5 bulan di 19.000,71 pada hari Senin, bergeser dari kenaikan pada hari sebelumnya sementara memimpin penurunan di Asia, di tengah anjloknya saham berjangka AS karena para pedagang gelisah, bahwa krisis perbankan di AS dan Eropa tidak jauh dari berakhir bahkan setelah UBS setuju untuk mengambil alih Credit Suisse dan bank sentral utama mengumumkan likuiditas ekstra dolar. Sementara itu, ketidakpastian meningkat atas apa yang akan dilakukan Federal Reserve dengan suku bunga ketika pertemuan kebijakannya yang dijadwalkan pada 21-22 Maret. <i>Resistance utama 19448, support 18868</i>	↑	18868	19448

Closing Prices – 20 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32244.58	↑ 382.60 / 1.20%	.N225	26945.67	↓ 388.12 / 1.42%
/.SPX	3951.57	↑ 34.93 / 0.89%	.KS200	2379.20	↓ 16.49 / 0.69%
/.IXIC	11675.54	↑ 45.02 / 0.39%	.HSI	19000.71	↓ 517.88 / 2.65%
JPY=	131.32	↓ 0.64 / 0.48%	/.SSEC	3234.91	↓ 15.64 / 0.48%
KRW=	1310.92	↑ 7.29 / 0.56%	/CLc1 (Oil)	67.79	↑ 1.49 / 2.25%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Mar-23	05:05	AU	RBA's Kent-Speech					
	07:01	GB	Rightmove House Prices MoM	Mar	0.8%	--	0.0%	--
	07:01	GB	Rightmove House Prices YoY	Mar		--	3.9%	--
	14:00	DE	PPI MoM	Feb	-0.3%	-0.5%	-1%	-1.2%
	14:00	DE	PPI YoY	Feb	15.8%	14.5%	17.8%	17.6%
	17:00	EZ	Trade Balance SA	Jan		--	-18.1b	--
	17:00	EZ	Trade Balance NSA	Jan	€-30.6b	€-12.5b	€-8.8b	--
Tue/21-Mar-23	04:45	NZ	Imports NZD	Feb		--	7.42b	--
	04:45	NZ	Exports NZD	Feb		--	5.47b	--
	04:45	NZ	Trade Balance NZD	Feb		--	-1954m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb		--	-15477m	--
		All	JP	<b>Bank Holiday (Vernal Equinox)</b>				
	07:30	AU	RBA Minutes of March Policy Meeting					
	14:00	CH	Exports Real MoM	Feb		--	2.5%	--
	14:00	CH	Imports Real MoM	Feb		--	0.2%	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	BoP Overall	4Q		--	-\$138.39b	--
	15:30	HK	BoP Current Account Balance	4Q		--	\$115.84b	--
	17:00	EZ	ZEW Survey Expectations	Mar		--	29.7	--
	17:00	EZ	Construction Output MoM	Jan		--	-2.5%	--
	17:00	EZ	Construction Output YoY	Jan		--	-1.3%	--
	17:00	DE	ZEW Survey Expectations	Mar		17.5	28.1	--
	17:00	DE	ZEW Survey Current Situation	Mar		-50	-45.1	--
	19:30	CA	CPI NSA MoM	Feb		--	0.5%	--
	19:30	CA	CPI YoY	Feb		--	5.9%	--
	19:30	CA	Consumer Price Index	Feb		--	153.9	--
	19:30	CA	CPI Core- Median YoY%	Feb		--	5%	--
19:30	CA	CPI Core- Trim YoY%	Feb		--	5.1%	--	
19:30	EZ	ECB's Lagarde, Villeroy Speak						
19:30	US	Philadelphia Fed Non-Manufacturing Activity	Mar		--	3.2	--	
21:00	US	FOMC Begins Two-Day Meeting						
21:00	US	Existing Home Sales	Feb		4.15m	4.00m	--	
21:00	US	Existing Home Sales MoM	Feb		3.8%	-0.7%	--	
Wed/22-Mar-23	03:00	NZ	Westpac Consumer Confidence	1Q		--	75.6	--
	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-10.7%	--
	14:00	GB	CPIH YoY	Feb		--	8.8%	--
	14:00	GB	CPI MoM	Feb		--	-0.6%	--
	14:00	GB	CPI YoY	Feb		9.9%	10.1%	--
	14:00	GB	CPI Core YoY	Feb		--	5.8%	--
	14:00	GB	Retail Price Index	Feb		--	360.3	--
	14:00	GB	RPI MoM	Feb		--	0.0%	--
	14:00	GB	RPI YoY	Feb		--	13.4%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	12.6%	--
	14:00	GB	PPI Output NSA MoM	Feb		--	0.5%	--
	14:00	GB	PPI Output NSA YoY	Feb		--	13.5%	--
	14:00	GB	PPI Input NSA MoM	Feb		--	-0.1%	--
	14:00	GB	PPI Input NSA YoY	Feb		--	14.1%	--
	15:45	EZ	ECB's Lagarde Speaks					
	16:00	EZ	ECB Current Account SA	Jan		--	15.9b	--
	16:30	EZ	ECB's Lane Speaks					
16:30	GB	House Price Index YoY	Jan		--	9.8%	--	

	18:30	EZ	ECB's Rehn Speaks					
	19:00	EZ	ECB's Wunsch Speaks					
	20:45	EZ	ECB's Panetta Speaks					
	21:30	US	DOE U.S. Crude Oil Inventories	17-Mar	--	1550k	--	
	21:30	US	DOE Cushing OK Crude Inventory	17-Mar	--	-1916k	--	
	21:30	US	DOE U.S. Gasoline Inventories	17-Mar	--	-2061k	--	
	21:30	US	DOE U.S. Distillate Inventory	17-Mar	--	-2537k	--	
	21:30	US	DOE U.S. Refinery Utilization	17-Mar	--	2.2%	--	
	23:45	EZ	ECB's Nagel Speaks					
<b>Thu/23-Mar-23</b>	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Rate Decision (Upper Bound)	22-Mar	5.00%	4.75%	--	
	01:00	US	FOMC Rate Decision (Lower Bound)	22-Mar	4.75%	4.50%	--	
	01:00	US	Interest on Reserve Balances Rate	23-Mar	5.15%	4.65%	--	
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	15:30	HK	CPI Composite YoY	Feb	--	2.4%	--	
	15:30	CH	SNB Policy Rate	23-Mar	--	1.00%	--	
	15:40	EZ	ECB's Stournaras speaks					
	17:00	EZ	ECB's Holzmann Speaks					
	19:00	GB	Bank of England Bank Rate	23-Mar	4.25%	4.00%	--	
	19:30	US	Current Account Balance	4Q	-\$213.2b	-\$217.1b	--	
	19:30	US	Initial Jobless Claims	18-Mar	--	192k	--	
	19:30	US	Continuing Claims	11-Mar	--	1684k	--	
	21:00	US	New Home Sales	Feb	650k	670k	--	
	21:00	US	New Home Sales MoM	Feb	-3%	7.2%	--	
	22:00	EZ	Consumer Confidence	Mar P	-18.9	-19	--	
	22:00	GB	BOE's Catherine Mann speaks					
	23:00	EZ	ECB's Lane Speaks					
<b>Fri/24-Mar-23</b>	N/A	DE	Germany Sovereign Rating to be reviewed by S&P					
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	--	50.6	--	
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	--	50.5	--	
	05:00	AU	Judo Bank Australia PMI Services	Mar P	--	50.7	--	
	06:30	JP	Natl CPI YoY	Feb	3.3%	4.3%	--	
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb	3.1%	4.2%	--	
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb	3.4%	3.2%	--	
	07:01	GB	GfK Consumer Confidence	Mar	--	-38	--	
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	--	51.1	--	
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	--	47.7	--	
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	--	54	--	
	08:35	EZ	ECB's De Cos Speaks in Hong Kong					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb	--	0.5%	--	
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb	--	-5.1%	--	
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb	--	0.4%	--	
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb	--	-5.3%	--	
	15:30	DE	S&P Global/BME Germany Manufacturing PMI	Mar P	47.5	46.3	--	
	15:30	DE	S&P Global Germany Services PMI	Mar P	51.3	50.9	--	
	15:30	DE	S&P Global Germany Composite PMI	Mar P	--	50.7	--	
	16:00	EZ	S&P Global Eurozone Manufacturing PMI	Mar P	48.8	48.5	--	
	16:00	EZ	S&P Global Eurozone Composite PMI	Mar P	51.8	52	--	
	16:00	EZ	S&P Global Eurozone Services PMI	Mar P	52.5	52.7	--	
	16:15	EZ	ECB's Nagel Speaks					
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Mar P	--	49.3	--	
	16:30	GB	S&P Global/CIPS UK Services PMI	Mar P	--	53.5	--	
	16:30	GB	S&P Global/CIPS UK Composite PMI	Mar P	--	53.1	--	
	19:30	CA	Retail Sales MoM	Jan	--	0.5%	--	
	19:30	CA	Retail Sales Ex Auto MoM	Jan	--	-0.6%	--	
	19:30	US	Durable Goods Orders	Feb P	1.7%	-4.5%	--	
	19:30	US	Durables Ex Transportation	Feb P	0.3%	0.8%	--	
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	--	0.8%	--	
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P	--	1.1%	--	
	20:45	US	S&P Global US Manufacturing PMI	Mar P	47.3	47.3	--	
	20:45	US	S&P Global US Services PMI	Mar P	50.3	50.6	--	
	20:45	US	S&P Global US Composite PMI	Mar P	--	50.1	--	
	23:00	GB	BOE's Catherine Mann speaks on panel					
<b>Sat/25-Mar-23</b>	00:00	US	Baker Hughes U.S. Rig Count	24-Mar	--	--	--	

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33602	
	33053	
	32751	
SUPPORT	31900	
	31351	
	31049	
SUGGESTION	BUY	32350
	SELL	---
	S/L	32150
	T/P:	32700 32950

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	32187	32503	31652	851	32450	32450	↑ 389	1.21	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32503 (20/Mar)	31652 (20/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4107.25	
	4047.75	
	4015.75	
SUPPORT	3924.25	
	3864.75	
	3832.75	
SUGGESTION	BUY	3963.00
	SELL	---
	S/L	3918.00
	T/P:	4033.00 4063.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	3971.25	3988.25	3896.75	91.50	3983.75	3983.75	↑ 35.25	0.89	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3988.25 (20/Mar)	3896.75 (20/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13006.33	
	12875.67	
	12785.58	
SUPPORT	12564.83	
	12434.17	
	12344.08	
SUGGESTION	BUY	12645.00
	SELL	---
	S/L	12545.00
	T/P:	12845.00 12945.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	12744.75	12745.00	12524.25	220.75	12695.50	12695.50	↑ 35.75	0.28	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12745.00 (20/Mar)	12524.25 (20/Mar)	12806.00 (17/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	27898	
	27502	
	27173	
SUPPORT	26448	
	26052	
	25723	
SUGGESTION	BUY	26745
	SELL	---
	S/L	26545
	T/P:	27095 27345

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
20 Mar	26875	27105	26380	725	26845	26845	↑ 135	0.51	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27105 (20/Mar)	26380 (20/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)

### Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



RESISTANCE	20028	
	19728	
	19448	
SUPPORT	18868	
	18568	
	18288	
SUGGESTION	BUY	19070
	SELL	---
	S/L	18870
	T/P:	19420 19670

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Mar	19401	19428	18848	580	19168	19168	↓ 80	0.42	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19428 (20/Mar)	18848 (20/Mar)	21055 (07/Mar)	18848 (20/Mar)	22799 (27/Jan)	18848 (20/Mar)



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