

SUMMARY 21 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, Nasdaq menunjukkan pelemahan terbesar karena pembuat chip Nvidia tersandung menjelang laporan pendapatannya yang sangat ditunggu-tunggu, sementara kenaikan di Walmart mampu menahan kerugian pada Dow Industrials. Resistance utama 38726, support 38517	↓	38517	38726
<u>S&P 500</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, Nasdaq menunjukkan pelemahan terbesar karena pembuat chip Nvidia tersandung menjelang laporan pendapatannya yang sangat ditunggu-tunggu, sementara kenaikan di Walmart mampu menahan kerugian pada Dow Industrials. Resistance utama 5017.00, support 4962.25	↓	4962.25	5017.00
<u>Nasdaq</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, Nasdaq menunjukkan pelemahan terbesar karena pembuat chip Nvidia tersandung menjelang laporan pendapatannya yang sangat ditunggu-tunggu, sementara kenaikan di Walmart mampu menahan kerugian pada Dow Industrials. Resistance utama 17759.33, support 17426.58	↑	17426.58	17759.33
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,28% ditutup pada 38,364 sementara Indeks Topix yang lebih luas kehilangan 0,28% menjadi 2,632 pada hari Selasa, dengan saham-saham Jepang turun lebih jauh dari level tertinggi dalam 34 tahun dan mengikuti bursa regional lainnya yang lebih rendah karena sentimen risk-off mendominasi pasar keuangan. Investor juga tetap berhati-hati di tengah memudarnya peluang penurunan suku bunga lebih awal secara global, sementara penurunan suku bunga hipotek yang cukup besar di Tiongkok gagal meningkatkan kepercayaan pasar. Resistance utama 38638, support 37998	↑	37998	38638
<u>Hang Seng Futures</u>	Hang Seng menguat 91,90 poin atau 0,57% ditutup pada angka 16,247.51 pada hari Selasa setelah diperdagangkan sedikit lebih rendah di sesi pagi, di tengah perubahan sentimen setelah bank sentral Tiongkok menunjukkan komitmennya untuk menghidupkan kembali pertumbuhan ekonomi dan stabilitas dengan memberikan rekor penurunan nilai tukar mata uang. acuannya untuk hipotek, suku bunga pinjaman 5 tahun, menjadi 3,95%. Indeks tersebut mendekati level tertingginya dalam enam minggu, terangkat oleh tanda-tanda bahwa dana yang didukung negara di daratan terus mendukung pemulihan pasar Tiongkok setelah kemerosotan baru-baru ini dan ketika aktivitas perdagangan dilanjutkan dari istirahat selama seminggu. Resistance utama 16351, support 16051	↑	16051	16351

Closing Prices – 20 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38564.16	↓ 63.83 / 0.17%	.N225	38363.61	↓ 40.38 / 0.10%
/.SPX	4977.59	↓ 27.98 / 0.56%	.KS200	2657.79	↓ 22.47 / 0.84%
/.IXIC	15630.78	↓ 144.87 / 0.92%	.HSI	16247.51	↑ 91.90 / 0.57%
JPY=	149.98	↓ 0.15 / 0.10%	/.SSEC	2922.73	↑ 12.19 / 0.42%
KRW=	1337.47	↑ 2.41 / 0.18%	/CLc1 (Oil)	77.23	↓ 0.99 / 1.27%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Feb-24	04:30	NZ	Performance Services Index	Jan	52.1	--	48.8	--
	06:50	JP	Core Machine Orders MoM	Dec	2.7%	2.5%	-4.9%	--
	06:50	JP	Core Machine Orders YoY	Dec	-0.7%	-1.4%	-5%	--
	20:30	CA	Industrial Product Price MoM	Jan	-0.1%	-0.1%	-1.5%	--
	All	CA	Bank Holiday (Family Day)					
	All	US	Bank Holiday (Washington's Birthday)					
Tue/20-Feb-24	07:30	AU	RBA Minutes of Feb. Policy Meeting					
	14:00	CH	Exports Real MoM	Jan		--	1.1%	--
	14:00	CH	Imports Real MoM	Jan		--	2.3%	--
	15:30	HK	Unemployment Rate SA	Jan	2.9%	2.9%	2.9%	--
	16:00	EZ	ECB Current Account SA	Dec	€31.95b	20.3b	€22.5b	--
	17:00	EZ	Construction Output MoM	Dec	0.8%	--	-0.98%	--
	17:00	EZ	Construction Output YoY	Dec	1.9%	--	-2.2%	-1.9%
	17:00	EZ	ECB Publishes Euro-Area Indicator of Negotiated Wage Rates					
	20:30	CA	CPI Core- Trim YoY%	Jan	3.4%	3.6%	3.7%	--
	20:30	CA	CPI NSA MoM	Jan	0.0%	0.4%	-0.3%	--
	20:30	CA	CPI YoY	Jan	2.9%	3.3%	3.4%	--
	20:30	CA	Consumer Price Index	Jan		--	158.3	--
	20:30	CA	CPI Core- Median YoY%	Jan	3.3%	3.6%	3.7%	--
	20:30	US	Philadelphia Fed Non-Manufacturing Activity	Feb		--	-3.7	--
	22:00	US	Leading Index	Jan	-0.4%	-0.3%	-0.2%	--
Wed/21-Feb-24	04:45	NZ	PPI Output QoQ	4Q		--	0.8%	--
	04:45	NZ	PPI Input QoQ	4Q		--	1.2%	--
	06:30	AU	Westpac Leading Index MoM	Jan		--	-0.04%	--
	06:50	JP	Trade Balance	Jan		-¥1963.0b	¥62.1b	¥68.9b
	06:50	JP	Trade Balance Adjusted	Jan		-¥230.7b	-¥412.7b	--
	06:50	JP	Exports YoY	Jan		9.3%	9.8%	9.7%
	06:50	JP	Imports YoY	Jan		-8.3%	-6.8%	-6.9%
	07:30	AU	Wage Price Index YoY	4Q		4.1%	4%	--
	07:30	AU	Wage Price Index QoQ	4Q		0.9%	1.3%	--
	13:00	JP	Machine Tool Orders YoY	Jan F		--	-14.1%	--
	20:00	US	Fed's Bostic Gives Welcoming Remarks					
	21:00	GB	BOE's Dvingra speaks					
22:00	EZ	Consumer Confidence	Feb P		-15.8	-16.1	--	
Thu/22-Feb-24	02:00	US	FOMC Meeting Minutes	31-Jan		--	--	--
	04:45	NZ	Exports NZD	Jan		--	5.94b	--
	04:45	NZ	Trade Balance NZD	Jan		--	-323m	--
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Jan		--	-13567m	--
	04:45	NZ	Imports NZD	Jan		--	6.26b	--
	05:00	AU	Judo Bank Australia PMI Composite	Feb P		--	49	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb P		--	50.1	--
	05:00	AU	Judo Bank Australia PMI Services	Feb P		--	49.1	--
	07:30	JP	Jibun Bank Japan PMI Composite	Feb P		--	51.5	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb P		--	48	--
	07:30	JP	Jibun Bank Japan PMI Services	Feb P		--	53.1	--
	13:30	GB	BOE's Megan Green speaks					
	15:30	DE	HCOB Germany Manufacturing PMI	Feb P		46.5	45.5	--
	15:30	DE	HCOB Germany Services PMI	Feb P		48.5	47.7	--
	15:30	DE	HCOB Germany Composite PMI	Feb P		48	47	--
	15:30	HK	CPI Composite YoY	Jan		2.10%	2.4%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb P		47	46.6	--
	16:00	EZ	HCOB Eurozone Services PMI	Feb P		48.7	48.4	--

	16:00	EZ	HCOB Eurozone Composite PMI	Feb P		48.5	47.9	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb P		--	47	--
	16:30	GB	S&P Global UK Services PMI	Feb P		--	54.3	--
	16:30	GB	S&P Global UK Composite PMI	Feb P		--	52.9	--
	17:00	EZ	CPI YoY	Jan F		2.8%	2.8%	2.9%
	17:00	EZ	CPI MoM	Jan F		-0.4%	-0.4%	--
	17:00	EZ	CPI Core YoY	Jan F		3.3%	3.3%	--
	19:30	EZ	ECB Publishes Account of January Meeting					
	20:30	CA	Retail Sales MoM	Dec		--	-0.2%	--
	20:30	CA	Retail Sales Ex Auto MoM	Dec		--	-0.5%	--
	20:30	US	Initial Jobless Claims	17-Feb		--	212k	--
	20:30	US	Continuing Claims	10-Feb		--	1895k	--
	21:45	US	S&P Global US Manufacturing PMI	Feb P		50.1	50.7	--
	21:45	US	S&P Global US Services PMI	Feb P		52	52.5	--
	21:45	US	S&P Global US Composite PMI	Feb P		--	52	--
	22:00	US	Existing Home Sales	Jan		3.97m	3.78m	--
	22:00	US	Existing Home Sales MoM	Jan		5%	-1%	--
	22:00	US	Fed's Jefferson to Give Speech, Q&A					
	23:00	US	DOE U.S. Crude Oil Inventories	16-Feb		--	12018k	--
	23:00	US	DOE Cushing OK Crude Inventory	16-Feb		--	710k	--
	23:00	US	DOE U.S. Gasoline Inventories	16-Feb		--	-3658k	--
	23:00	US	DOE U.S. Distillate Inventory	16-Feb		--	-1915k	--
	23:00	US	DOE U.S. Refinery Utilization	16-Feb		--	-1.8%	--
Fri/23-Feb-24	01:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	02:00	US	Fed's Harker Speaks on Economic Outlook					
	04:45	NZ	Retail Sales Ex Inflation QoQ	4Q		-0.2%	0.0%	--
	05:00	US	Fed's Cook Speaks at Macrofinance Conference					
	05:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	All	JP	Bank Holiday (Emperor's Birthday)					
	07:01	GB	GfK Consumer Confidence	Feb		--	-19	--
	07:35	US	Fed's Waller Speaks on Economic Outlook					
	14:00	DE	GDP SA QoQ	4Q F		-0.3%	-0.3%	--
	14:00	DE	GDP NSA YoY	4Q F		--	-0.4%	--
	14:00	DE	GDP WDA YoY	4Q F		-0.2%	-0.2%	--
	14:30	GB	BOE's Megan Greene speaks					
	16:00	EZ	ECB 1 Year CPI Expectations	Jan		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Jan		--	2.5%	--
	16:00	DE	IFO Business Climate	Feb		85.8	85.2	--
	16:00	DE	IFO Current Assessment	Feb		--	87	--
	16:00	DE	IFO Expectations	Feb		--	83.5	--
	16:20	EZ	ECB's Schnabel in Milan					
	17:00	EZ	Bundesbank's Nagel Speaks at Presentation of 2023 Results					
	20:00	EZ	ECB's Schnabel Speaks					
Sat/24-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	23-Feb		--	--	--

Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	38935	
	38832	
	38726	
SUPPORT	38517	
	38414	
	38308	
SUG GESTION	BUY	---
	SELL	38650
	S/L	38750
	T/P:	38430 38350

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Feb	38701	38729	38520	209	38620	38620	↓ 88	0.23	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38741 (19/Feb)	38520 (20/Feb)	39007 (12/Feb)	38091 (13/Feb)	39007 (12/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5071.75	
	5047.75	
	5017.00	
SUPPORT	4962.25	
	4938.25	
	4907.50	
SUGGESTION	BUY	---
	SELL	4989.00
	S/L	5019.00
	T/P:	4949.00 4929.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Feb	5023.50	5023.75	4969.00	54.75	4986.25	4986.25	↓ 38.00	0.76	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5028.75 (19/Feb)	4969.00 (20/Feb)	5065.75 (12/Feb)	4872.00 (01/Feb)	5065.75 (12/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18092.08	
	17938.67	
	17759.33	
SUPPORT	17426.58	
	17273.17	
	17093.83	
SUGGESTION	BUY	17530.00
	SELL	---
	S/L	17430.00
	T/P:	17755.00 17880.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Feb	17782.50	17785.25	17452.50	332.75	17580.00	17580.00	↓ 207.25	1.17	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17805.75 (19/Feb)	17452.50 (20/Feb)	18120.00 (12/Feb)	17261.75 (01/Feb)	18120.00 (12/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	39278	
	39007	
	38638	
SUPPORT	37998	
	37727	
	37358	
SUGGESTION	BUY	38220
	SELL	---
	S/L	38020
	T/P:	38570 38820

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
20 Feb	38475	38735	38095	640	38270	38270	↓ 265	0.69	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38735 (20/Feb)	38095 (20/Feb)	38850 (16/Feb)	35715 (01/Feb)	38850 (16/Feb)	32665 (04/Jan)

Hang Seng (HAS – FEB)

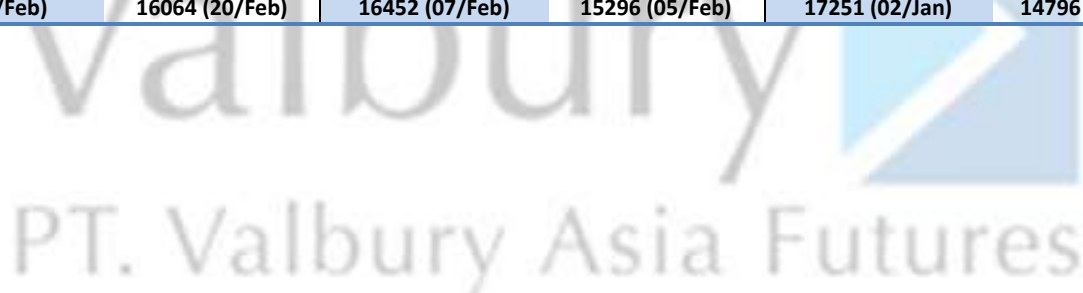
Exp. Date: 28 February 2024



RESISTANCE	16651	
	16507	
	16351	
SUPPORT	16051	
	15907	
	15751	
SUGGESTION	BUY	16145
	SELL	----
	S/L	16045
	T/P:	16345 16495

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Feb	16143	16364	16064	300	16194	16194	↓ 13	0.08	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16410 (19/Feb)	16064 (20/Feb)	16452 (07/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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