

## SUMMARY 20 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Tiga indeks saham utama Wall Street menguat pada hari Jumat karena investor mencerna kenaikan baru-baru ini sementara pernyataan dari pejabat Federal Reserve mengaburkan prospek mengenai kapan bank sentral AS akan mulai memangkas suku bunga. Resistance utama 35125, support 34904	↑	34904	35125
<b><u>S&amp;P 500</u></b>	Tiga indeks saham utama Wall Street menguat pada hari Jumat karena investor mencerna kenaikan baru-baru ini sementara pernyataan dari pejabat Federal Reserve mengaburkan prospek mengenai kapan bank sentral AS akan mulai memangkas suku bunga. Resistance utama 4538.25, support 4511.75	↑	4511.75	4538.25
<b><u>Nasdaq</u></b>	Tiga indeks saham utama Wall Street menguat pada hari Jumat karena investor mencerna kenaikan baru-baru ini sementara pernyataan dari pejabat Federal Reserve mengaburkan prospek mengenai kapan bank sentral AS akan mulai memangkas suku bunga. Resistance utama 15940.83, support 15826.33	↑	15826.33	15940.83
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,48% ditutup pada 33,585 sementara Indeks Topix yang lebih luas naik 0,95% menjadi 2,391 pada hari Jumat, kembali dari pelemahan dari sesi sebelumnya karena pendapatan domestik yang kuat meningkatkan sentimen pasar. Indeks Nikkei dan Topix juga melonjak masing-masing 3,1% dan 2,3%, pada minggu ini seiring menurunnya inflasi AS yang memperkuat harapan bahwa Federal Reserve telah selesai menaikkan suku bunga. Awal pekan ini, data menunjukkan bahwa perekonomian Jepang menyusut lebih cepat dari perkiraan pada kuartal ketiga di tengah melambatnya permintaan global dan meningkatnya inflasi domestik. Resistance utama 33662, support 33312	↑	33312	33662
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 378,63 poin atau 2,12% ditutup pada angka 17,455.20 pada hari Jumat, bergeser dari reli pada sesi sebelumnya, tertekan oleh anjloknya 10% indeks saham Alibaba Group setelah membantalkan rencana untuk memisahkan bisnis cloud-nya karena chip AS pembatasan ekspor. Sementara itu, perwalian keluarga miliarder Tiongkok Jack Ma akan menjual 10 juta American Depository Shares milik Alibaba dengan harga sekitar \$871 juta. Kerugian terjadi secara luas, dengan meningkatnya kekhawatiran terhadap pertumbuhan Tiongkok, menjelang penetapan suku bunga pinjaman utama bulanan pada minggu depan, karena data ekonomi untuk bulan Oktober beragam. Resistance utama 17774, support 17490	↓	17490	17774

### Closing Prices – 17 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34947.28	↑ 1.81 / 0.01%	.N225	33585.20	↑ 155.09 / 0.46%
	4514.02	↑ 5.78 / 0.13%	.KS200	2469.85	↓ 18.33 / 0.74%
	14125.48	↑ 11.81 / 0.08%	.HSI	17471.50	↓ 345.00 / 1.94%
JPY=	149.64	↓ 1.11 / 0.74%	/.SSEC	3054.37	↑ 3.44 / 0.11%
KRW=	1296.53	↓ 0.52 / 0.04%	/CLc1 (Oil)	76.05	↑ 3.12 / 4.28%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
<b>Mon/13-Nov-23</b>	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
<b>Tue/14-Nov-23</b>	02:00	US	Monthly Budget Statement	Oct	\$-67b	\$-65b	\$-171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov	-2.6%	--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov	79.9	--	82	--
	07:30	AU	NAB Business Confidence	Oct	-2	--	1	0
	07:30	AU	NAB Business Conditions	Oct	13	--	11	12
	14:00	GB	Payrolled Employees Monthly Change	Oct	54k	-198k	-11k	-80k
	14:00	GB	Claimant Count Rate	Oct	4.2%	4.3%	4.2%	--
	14:00	GB	Jobless Claims Change	Oct	17.8k	--	20.4k	9k
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep	7.9%	7.4%	8.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep	7.7%	7.7%	7.9%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct	-0.9%	--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct	0.2%	--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov	13.8	6.1	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P	-0.1%	-0.1%	0.2%	--
	17:00	EZ	GDP SA YoY	3Q P	0.1%	0.1%	0.5%	--
	17:00	EZ	Employment QoQ	3Q P	0.3%	0.1%	0.2%	0.1%
	17:00	EZ	Employment YoY	3Q P	1.4%	1.2%	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov	9.8	5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov	-79.8	-76.9	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct	90.7	90.5	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct	0.0%	0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct	0.2%	0.3%	0.3%	--
	20:30	US	CPI YoY	Oct	3.2%	3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct	4%	4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct	307.671	307.857	307.789	--
	20:30	US	CPI Core Index SA	Oct	307.619	--	307.481	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
<b>Wed/15-Nov-23</b>	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P	-0.5%	-0.1%	1.2%	1.1%
	06:50	JP	GDP Annualized SA QoQ	3Q P	-2.1%	-0.6%	4.8%	4.5%
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P	5.1%	4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P	0.0%	0.2%	-0.6%	-0.9%
	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q	1.3%	1.3%	0.8%	0.9%
	07:30	AU	Wage Price Index YoY	3Q	4%	3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct	4.6%	4.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct	4.1%	4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct	7.6%	7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct	6.9%	6.9%	6.81%	--
	09:00	CN	Surveyed Jobless Rate	Oct	5%	5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F	0.5%	0.2%	-0.7%	--
	11:30	JP	Industrial Production YoY	Sep F	-4.4%	-4.6%	-4.4%	--
	11:30	JP	Capacity Utilization MoM	Sep	0.4%	--	0.5%	--

# Daily Outlook Stock Index

	14:00	GB	CPI MoM	Oct	0.0%	0.1%	0.5%	--
	14:00	GB	CPI YoY	Oct	4.6%	4.8%	6.7%	--
	14:00	GB	CPI Core YoY	Oct	5.7%	5.8%	6.1%	--
	14:00	GB	CPI Services YoY	Oct	--	6.9%	--	
	14:00	GB	CPIH YoY	Oct	--	6.3%	--	
	14:00	GB	Retail Price Index	Oct	--	378.4	--	
	14:00	GB	RPI MoM	Oct	-0.2%	0.1%	0.5%	--
	14:00	GB	RPI YoY	Oct	6.1%	6.4%	8.9%	--
	14:00	GB	RPI Ex Mort Int. Payments (YoY)	Oct	--	7.6%	--	
	14:00	GB	PPI Output NSA MoM	Oct	0.1%	0.1%	0.4%	0.6%
	14:00	GB	PPI Output NSA YoY	Oct	-0.6%	-1%	-0.1%	0.2%
	14:00	GB	PPI Input NSA MoM	Oct	0.4%	0.2%	0.4%	0.6%
	14:00	GB	PPI Input NSA YoY	Oct	-2.6%	-3.3%	-2.6%	-2.1%
	17:00	EZ	Industrial Production SA MoM	Sep	-1.1%	-1%	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep	-6.9%	-6.3%	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep	--	11.9b	--	
	17:00	EZ	Trade Balance NSA	Sep	€10b	--	€6.7b	€5.9b
	17:00	EZ	EU Commission Economic Forecasts					
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep	0.4%	0.0%	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep	0.4%	-0.1%	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct	-0.1%	-0.3%	0.7%	0.9%
	20:30	US	Retail Sales Ex Auto MoM	Oct	0.1%	0.0%	0.6%	0.8%
	20:30	US	Retail Sales Ex Auto and Gas	Oct	0.1%	0.2%	0.6%	0.8%
	20:30	US	Retail Sales Control Group	Oct	0.2%	0.2%	0.6%	0.7%
	20:30	US	PPI Final Demand MoM	Oct	-0.5%	0.1%	0.5%	0.4%
	20:30	US	PPI Ex Food and Energy MoM	Oct	0.0%	0.3%	0.3%	0.2%
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct	0.1%	--	0.3%	--
	20:30	US	PPI Final Demand YoY	Oct	1.3%	1.9%	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct	2.4%	2.7%	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct	2.9%	--	3%	--
	20:30	US	Empire Manufacturing	Nov	9.1	-2.8	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct	--	--	-1.9%	--
	22:00	US	Business Inventories	Sep	0.4%	0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov	13869k	--	774k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov	1587k	--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov	-6300k	--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov	-3294k	--	792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov	0.9%	--	-0.2%	--
<b>Thu/16-Nov-23</b>	01:00	GB	BOE's Haskel speaks					
	06:50	JP	Trade Balance	Oct	¥-662.5b	¥-735.7b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct	¥-460b	¥-710b	¥-434.1b	¥-420b
	06:50	JP	Exports YoY	Oct	1.6%	1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct	-12.5%	-12.2%	-16.3%	-16.6%
	06:50	JP	Core Machine Orders MoM	Sep	1.4%	0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep	-2.2%	-3.6%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov	4.9%	--	4.8%	--
	07:30	AU	Employment Change	Oct	55k	20k	6.7k	7.8k
	07:30	AU	Unemployment Rate	Oct	3.7%	3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct	17k	--	-39.9k	-36.5k
	07:30	AU	Part Time Employment Change	Oct	37.9k	--	46.5k	44.3k
	07:30	AU	Participation Rate	Oct	67%	66.7%	66.7%	66.8%
	11:30	JP	Tertiary Industry Index MoM	Sep	-1%	-0.1%	-0.1%	0.7%
	15:30	HK	Unemployment Rate SA	Oct	2.9%	--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks					
	18:45	EZ	ECB's Knot Speaks					
	19:10	EZ	ECB's De Cos Chairs Panel					
	20:15	CA	Housing Starts	Oct	274.7k	252.9k	270.7k	--
	20:30	US	Fed's Mester Delivers Opening Remarks					
	20:30	US	Import Price Index MoM	Oct	-0.8%	-0.3%	0.4%	--
	20:30	US	New York Fed Services Business Activity	Nov	--	-19.1	--	
	20:30	US	Import Price Index ex Petroleum MoM	Oct	--	-0.3%	--	
	20:30	US	Import Price Index YoY	Oct	-2%	--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct	-1.1%	-0.5%	0.5%	--
	20:30	US	Export Price Index YoY	Oct	-4.9%	--	-4.3%	--
	20:30	US	Initial Jobless Claims	11-Nov	231k	220k	218k	--
	20:30	US	Continuing Claims	4-Nov	1865k	1847k	1833k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov	-5.9	-9	-9	--
	21:15	EZ	ECB's Guindos Speaks					
	21:15	US	Industrial Production MoM	Oct	-0.6%	-0.3%	0.3%	0.1%
	21:15	US	Capacity Utilization	Oct	78.9%	79.4%	79.7%	79.5%
	21:15	US	Manufacturing (SIC) Production	Oct	-0.7%	-0.3%	0.4%	0.2%
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference					
	22:00	US	NAHB Housing Market Index	Nov	34	40	40	--

# Daily Outlook Stock Index

	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
<b>Fri/17-Nov-23</b>	04:45	NZ	PPI Output QoQ	3Q	0.8%	--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q	1.2%	--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct	-0.3%	0.3%	-0.9%	-1.1%
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct	-2.7%	-1.5%	-1%	-1.3%
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct	-0.1%	0.4%	-1%	-1.3%
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct	-2.4%	-1.5%	-1.2%	-1.5%
	14:30	CH	Industrial Output WDA YoY	3Q	2%	--	-0.8%	-0.7%
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep	€31b	€20.3b	€30.8b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F	2.9%	2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F	0.1%	0.1%	0.3%	--
	17:00	EZ	CPI Core YoY	Oct F	4.2%	4.2%	4.5%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct	-1%	--	0.4%	--
	20:30	US	Building Permits	Oct	1487k	1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct	1.1%	-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct	1372k	1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct	1.9%	-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
<b>Sat/18-Nov-23</b>	01:00	US	Baker Hughes U.S. Rig Count	17-Nov	618	--	616	--

**valbury**   
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## Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Nov	35053	35162	34941	221	34996	34996	⬇ 12	0.03	--
WEEKLY			NOVEMBER				2023		
HIGH		LOW		HIGH		LOW		HIGH	
35162 (17/Nov)		34198 (13/Nov)		35162 (17/Nov)		32985 (01/Nov)		35837 (27/Jul)	
								31422 (15/Mar)	

## S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Nov	4527.00	4538.75	4512.25	26.50	4524.75	4524.75	⬆ 2.25	0.05	--
WEEKLY			NOVEMBER				2023		
HIGH		LOW		HIGH		LOW		HIGH	
4539.50 (15/Nov)		4406.75 (13/Nov)		4539.50 (15/Nov)		4191.00 (01/Nov)		4633.75 (27/Jul)	
								3808.50 (13/Mar)	

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Nov	15895.00	15938.50	15824.00	114.50	15884.75	15884.75	↓ 1.25	0.01	--
<b>WEEKLY</b>									
<b>NOVEMBER</b>									
HIGH	16045.50 (15/Nov)	LOW	15464.25 (13/Nov)	HIGH	16045.50 (15/Nov)	LOW	14410.75 (01/Nov)	HIGH	LOW
								16059.75 (19/Jul)	10750.00 (06/Jan)

### Nikkei (NIK – DEC)

Exp. Date: 07 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
17 Nov	33395	33605	33255	350	33515	33515	↑ 130	0.39	--
<b>WEEKLY</b>									
<b>NOVEMBER</b>									
HIGH	33610 (16/Nov)	LOW	32495 (13/Nov)	HIGH	33610 (16/Nov)	LOW	31290 (01/Nov)	HIGH	LOW
								33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Nov	17593	17713	17429	284	17662	17662	↑ 80	0.46	--

WEEKLY		NOVEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
18428 (15/Nov)	17136 (13/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)		

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