

SUMMARY 20 Januari 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham AS ditutup melemah pada perdagangan hari Kamis setelah data menunjukkan pasar tenaga kerja yang ketat memicu kekhawatiran Federal Reserve akan mempertahankan jalur kenaikan suku bunga yang agresif dan mengakibatkan kesalahan kebijakan yang dapat memiringkan ekonomi ke dalam resesi. <i>Resistance utama 33334, support 33015</i>	↓	33015	33334
<u>S&P 500</u>	Indeks saham AS ditutup melemah pada perdagangan hari Kamis setelah data menunjukkan pasar tenaga kerja yang ketat memicu kekhawatiran Federal Reserve akan mempertahankan jalur kenaikan suku bunga yang agresif dan mengakibatkan kesalahan kebijakan yang dapat memiringkan ekonomi ke dalam resesi. <i>Resistance utama 3943.08, support 3896.33</i>	↓	3896.33	3943.08
<u>Nasdaq</u>	Indeks saham AS ditutup melemah pada perdagangan hari Kamis setelah data menunjukkan pasar tenaga kerja yang ketat memicu kekhawatiran Federal Reserve akan mempertahankan jalur kenaikan suku bunga yang agresif dan mengakibatkan kesalahan kebijakan yang dapat memiringkan ekonomi ke dalam resesi. <i>Resistance utama 11468.67, support 11292.42</i>	↓	11292.47	11468.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,44% ditutup pada 26.405 sementara Indeks Topix yang lebih luas kehilangan 1% menjadi 1.916 pada hari Kamis, menghentikan kenaikan dua hari dan mengambil isyarat dari keunggulan negatif di Wall Street karena kekhawatiran perlambatan ekonomi global membayangi optimisme tentang kecepatan pengetatan kebijakan bank sentral yang lebih lambat. Investor juga mencerna data yang menunjukkan Jepang mencatat defisit perdagangan lainnya di bulan Desember karena pertumbuhan impor melebihi pertumbuhan ekspor. <i>Resistance utama 26525, support 26195</i>	↓	26195	26525
<u>Hang Seng Futures</u>	Hang Seng melemah 27,02 poin atau 0,12% ditutup pada 21.650,98 pada hari Kamis, turun dari kenaikan pada perdagangan hari Rabu, di tengah kehati-hatian pelemahan yang terjadi di bursa Wall Street karena penjualan ritel AS dan data PPI yang mengecewakan yang memicu kekhawatiran atas prospek pertumbuhan dan pendapatan perusahaan. <i>Resistance utama 21986, support 21534</i>	↑	21534	21986

Closing Prices – 19 Januari 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33044.56	↓ 252.40 / 0.76%	.N225	26405.23	↓ 385.89 / 1.44%
/.SPX	3898.92	↓ 29.94 / 0.76%	.KS200	2380.34	↑ 12.02 / 0.51%
/.IXIC	10852.27	↓ 104.74 / 0.96%	.HSI	21650.98	↓ 27.02 / 0.12%
JPY=	128.43	↓ 0.42 / 0.33%	/.SSEC	3240.28	↑ 15.87 / 0.49%
KRW=	1233.04	↓ 4.57 / 0.37%	/Clc1 (Oil)	80.85	↑ 1.69 / 2.13%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/16-Jan-23	06:50	JP	PPI YoY	Dec	10.2%	9.5%	9.3%	9.7%
	06:50	JP	PPI MoM	Dec	0.5%	0.3%	0.6%	0.8%
	07:00	AU	Melbourne Institute Inflation MoM	Dec	0.2%	--	1%	--
	07:00	AU	Melbourne Institute Inflation YoY	Dec	--	--	5.9%	--
	13:00	JP	Machine Tool Orders YoY	Dec P	1%	--	-7.7%	--
	20:30	CA	Manufacturing Sales MoM	Nov	0%	0.5%	2.4%	--
	All	US	Bank Holiday (Martin Luther King, Jr Day)					
	21:00	CA	Existing Home Sales MoM	Dec		--	-3.3%	--
	22:00	GB	BOE's Bailey and Sam Woods testify on financial stability					
	22:30	CA	BoC Overall Business Outlook Survey	4Q		--	1.7	--
Tue/17-Jan-23	06:30	AU	Westpac Consumer Conf SA MoM	Jan	5%	--	3%	--
	06:30	AU	Westpac Consumer Conf Index	Jan	84.3	--	80.3	--
	09:00	CN	Industrial Production YoY	Dec	1.3%	0.2%	2.2%	--
	09:00	CN	Industrial Production YTD YoY	Dec	3%	3.8%	3%	--
	09:00	CN	Retail Sales YoY	Dec	-1.8%	-8.6%	-5.9%	--
	09:00	CN	Retail Sales YTD YoY	Dec	-0.25%	-0.7%	-0.09%	--
	09:00	CN	Surveyed Jobless Rate	Dec	5.5%	5.8%	5.7%	--
	09:00	CN	GDP YoY	4Q	2.9%	1.8%	3.9%	--
	09:00	CN	GDP SA QoQ	4Q	0.0%	-0.8%	3.9%	--
	09:00	CN	GDP YTD YoY	4Q	3%	2.7%	3%	--
	14:00	DE	CPI MoM	Dec F	-0.8%	-0.8%	-0.5%	--
	14:00	DE	CPI YoY	Dec F	8.6%	8.6%	10%	--
	14:00	DE	CPI EU Harmonized MoM	Dec F	-1.2%	-1.2%	0.0%	--
	14:00	DE	CPI EU Harmonized YoY	Dec F	9.6%	9.6%	11.3%	--
	14:00	GB	Payrolled Employees Monthly Change	Dec	19.7k	--	107k	16.1k
	14:00	GB	Claimant Count Rate	Dec	3.7%	3.7%	3.7%	--
	14:00	GB	Jobless Claims Change	Dec	27k	5k	27k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Nov	6.4%	6.2%	6.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Nov	6.4%	6.3%	6.1%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Nov	3.7%	3.7%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Nov	27k	5k	27k	--
	14:30	EZ	ECB's Centeno Speaks at WEF					
	17:00	EZ	ZEW Survey Expectations	Jan	16.7	--	-23.6	--
	17:00	DE	ZEW Survey Expectations	Jan	16.9	-15	-23.3	--
	17:00	DE	ZEW Survey Current Situation	Jan	-58.6	-58	-61.4	--
	20:15	CA	Housing Starts	Dec	248.6k	257.5k	264.2k	263k
	20:30	CA	CPI NSA MoM	Dec	-0.6%	-0.5%	0.1%	--
	20:30	CA	CPI YoY	Dec	6.3%	6.4%	6.8%	--
	20:30	CA	Consumer Price Index	Dec	--	--	154	--
	20:30	CA	CPI Core- Median YoY%	Dec	5%	--	5%	--
20:30	CA	CPI Core- Trim YoY%	Dec	5.3%	--	5.3%	--	
20:30	US	Empire Manufacturing	Jan	-32.9	-9	-11.2	--	
Wed/18-Jan-23	N/A	JP	BOJ CPI Current Forecast	1Q		--	2.9%	--
	N/A	JP	BOJ CPI Current Forecast +1	1Q		--	1.6%	--
	N/A	JP	BOJ CPI Current Forecast +2	1Q		--	1.6%	--
	N/A	JP	BOJ GDP Current Forecast	1Q		--	2%	--
	N/A	JP	BOJ GDP Current Forecast +1	1Q		--	1.9%	--
	N/A	JP	BOJ GDP Current Forecast +2	1Q		--	1.5%	--
	03:00	US	Fed's Williams Gives Welcoming Remarks					
	06:50	JP	Core Machine Orders MoM	Nov	-8.3%	-0.9%	5.4%	--
	06:50	JP	Core Machine Orders YoY	Nov	-3.7%	2.4%	0.4%	--
	10:00	JP	BOJ Policy Balance Rate	18-Jan	-0.1%	--	-0.1%	--
	10:00	JP	BOJ 10-Yr Yield Target	18-Jan	0.0%	--	0.0%	--
	11:30	JP	Industrial Production MoM	Nov F	0.2%	-0.1%	-3.2%	--
	11:30	JP	Industrial Production YoY	Nov F	-0.9%	--	3.8%	--
	14:00	GB	CPIH YoY	Dec		--	9.3%	--
	14:00	GB	CPI MoM	Dec	0.4%	0.4%	0.4%	--
	14:00	GB	CPI YoY	Dec	10.5%	10.5%	10.7%	--
	14:00	GB	CPI Core YoY	Dec	6.3%	6.2%	6.3%	--
	14:00	GB	Retail Price Index	Dec		--	358.3	--
	14:00	GB	RPI MoM	Dec	0.6%	0.7%	0.6%	--
	14:00	GB	RPI YoY	Dec	13.4%	13.6%	14%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Dec		--	13.5%	--
	16:15	EZ	ECB's Villeroy Speaks at WEF					
	16:30	GB	House Price Index YoY	Nov	10.3%	10.4%	12.6%	--
	17:00	EZ	Construction Output MoM	Nov	-0.81%	--	1.3%	1%
	17:00	EZ	Construction Output YoY	Nov	1.3%	--	2.2%	1.9%
	17:00	EZ	CPI MoM	Dec F	-0.4%	-0.3%	-0.1%	--

	17:00	EZ	CPI YoY	Dec F	9.2%	9.2%	10.1%	--
	17:00	EZ	CPI Core YoY	Dec F	5.2%	5.2%	5%	--
	19:15	EZ	ECB's Villeroy Speaks at WEF					
	20:30	CA	Industrial Product Price MoM	Dec	-1.1%	-0.3%	-0.4%	--
	20:30	CA	Raw Materials Price Index MoM	Dec	-3.1%	--	-0.8%	--
	20:30	US	Retail Sales Advance MoM	Dec	-1.1%	-0.8%	-0.6%	--
	20:30	US	Retail Sales Ex Auto MoM	Dec	-1.1%	-0.4%	-0.2%	--
	20:30	US	Retail Sales Ex Auto and Gas	Dec	-0.7%	-0.1%	-0.2%	-0.5%
	20:30	US	Retail Sales Control Group	Dec	-0.7%	-0.3%	-0.2%	--
	20:30	US	PPI Final Demand MoM	Dec	-0.5%	-0.1%	0.3%	0.2%
	20:30	US	PPI Ex Food and Energy MoM	Dec	0.1%	0.1%	0.4%	0.2%
	20:30	US	PPI Ex Food, Energy, Trade MoM	Dec		0.2%	0.3%	--
	20:30	US	PPI Final Demand YoY	Dec	6.2%	6.8%	7.4%	7.3%
	20:30	US	PPI Ex Food and Energy YoY	Dec	5.5%	5.7%	6.2%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Dec		--	4.9%	--
	21:00	US	Fed's Bostic Makes Welcoming Remarks at Academic Conference					
	21:15	US	Industrial Production MoM	Dec	-0.7%	-0.1%	-0.2%	-0.6%
	21:15	US	Manufacturing (SIC) Production	Dec	-1.3%	-0.3%	-0.6%	-1.1%
	21:15	US	Capacity Utilization	Dec	78.8%	79.6%	79.7%	79.4%
	22:00	US	Business Inventories	Nov	0.4%	0.4%	0.3%	0.2%
	22:00	US	NAHB Housing Market Index	Jan	35	31	31	--
Thu/19-Jan-23	02:00	US	Federal Reserve Releases Beige Book					
	02:00	US	Fed's Harker Discusses the Economic Outlook					
	04:00	US	Net Long-term TIC Flows	Nov	\$171.5b	--	\$67.8b	--
	04:00	US	Total Net TIC Flows	Nov	\$213.1b	--	\$179.9b	--
	05:00	US	Fed's Logan Gives Speech in Austin					
	06:50	JP	Trade Balance	Dec	¥-1448.5b	¥-1652.8b	¥-2027.4b	¥-2029b
	06:50	JP	Trade Balance Adjusted	Dec	¥--1720b	¥-1630.6b	¥-1732.3b	¥--1780b
	06:50	JP	Exports YoY	Dec	11.5%	10.1%	20%	--
	06:50	JP	Imports YoY	Dec	20.6%	22.4%	30.3%	--
	07:00	AU	Consumer Inflation Expectation	Jan	5.6%	--	5.2%	--
	07:01	GB	RICS House Price Balance	Dec	-42%	-30%	-25%	-26%
	07:30	AU	Full Time Employment Change	Dec	17.6k	--	34.2k	33.2k
	07:30	AU	Employment Change	Dec	-14.6k	22.5k	64.0k	58.2k
	07:30	AU	RBA FX Transactions Market	Dec		--	A\$672m	--
	07:30	AU	Participation Rate	Dec	66.6%	66.8%	66.8%	--
	07:30	AU	Part Time Employment Change	Dec	-32.2k	--	29.8k	25k
	07:30	AU	Unemployment Rate	Dec	3.5%	3.4%	3.4%	3.5%
	15:30	HK	Unemployment Rate SA	Dec	3.5%	--	3.7%	--
	16:00	EZ	ECB Current Account SA	Nov	€13.41b	--	€-0.4b	€-4.5b
	16:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	17:30	EZ	ECB's Lagarde Speaks at WEF					
	19:30	EZ	ECB Publishes Account of December 2022 Policy Meeting					
	20:30	CA	Wholesale Trade Sales MoM	Nov	0.5%	1.9%	1.9%	--
	20:30	US	Building Permits	Dec	1330k	1370k	1351k	--
	20:30	US	Building Permits MoM	Dec	-1.6%	1.4%	-10.6%	--
	20:30	US	Philadelphia Fed Business Outlook	Jan	-8.9	-11	-13.8	-13.7
	20:30	US	Housing Starts	Dec	1382k	1359k	1427k	1401k
	20:30	US	Housing Starts MoM	Dec	-1.4%	-5.4%	-0.5%	-1.8%
	20:30	US	Initial Jobless Claims	14-Jan	190k	214k	205k	--
	20:30	US	Continuing Claims	7-Jan	1647k	1660k	1634k	1630k
	21:00	EZ	ECB's Knot Speaks at WEF					
	21:00	US	Fed's Collins Speaks at Housing Conference					
	23:00	US	DOE U.S. Crude Oil Inventories	13-Jan	8408k	-593k	18962k	--
	23:00	US	DOE Cushing OK Crude Inventory	13-Jan	3646k	--	2511k	--
	23:00	US	DOE U.S. Gasoline Inventories	13-Jan	3483k	2529k	4114k	--
	23:00	US	DOE U.S. Distillate Inventory	13-Jan	-1939k	122k	-1069k	--
	23:00	US	DOE U.S. Refinery Utilization	13-Jan	1.2%	3.8%	4.5%	--
Fri/20-Jan-23	00:00	EZ	ECB's Schnabel Speaks					
	01:15	US	Fed's Brainard Discusses the Economic Outlook					
	04:30	NZ	BusinessNZ Manufacturing PMI	Dec		--	47.4	--
	06:30	JP	Natl CPI YoY	Dec		4%	3.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Dec		4%	3.7%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Dec		3.1%	2.8%	--
	06:35	US	Fed's Williams Speaks at Event in New York					
	07:01	GB	GfK Consumer Confidence	Jan		--	-42	--
	14:00	DE	PPI MoM	Dec		-1.1%	-3.9%	--
	14:00	DE	PPI YoY	Dec		21.7%	28.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Dec		--	-0.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Dec		--	-5.9%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Dec		--	-0.3%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Dec		--	-5.9%	--

	15:30	HK	CPI Composite YoY	Dec		2%	1.8%	--
	17:00	EZ	ECB's Lagarde Speaks at WEF					
	20:30	CA	Retail Sales MoM	Nov		--	1.4%	--
	20:30	CA	Retail Sales Ex Auto MoM	Nov		--	1.7%	--
	21:00	US	Fed's Harker Discusses the Economic Outlook					
	22:00	US	Existing Home Sales	Dec		3.96m	4.09m	--
	22:00	US	Existing Home Sales MoM	Dec		-3.2%	-7.7%	--
Sat/21-Jan-23	01:00	US	Baker Hughes U.S. Rig Count	20-Jan		--	--	--
	01:00	US	Fed's Waller Speaks at the Council on Foreign Relations					

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Dow Jones (DJ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	33653	
	33520	
	33334	
SUPPORT	33015	
	32882	
	32696	
SUGGESTION	BUY	---
	SELL	33200
	S/L	33350
	T/P:	33025 32850

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
19 Jan	33357	33386	33067	319	33149	33149	↓ 224	0.67	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34482 (16/Jan)	33067 (19/Jan)	34482 (16/Jan)	32939 (05/Jan)	34482 (16/Jan)	32939 (05/Jan)

S&P 500 (SP – MAR)

Exp. Date: 17 March 2023



RESISTANCE	3989.83	
	3968.92	
	3943.08	
SUPPORT	3896.33	
	3875.42	
	3849.58	
SUGGESTION	BUY	---
	SELL	3927.00
	S/L	3957.00
	T/P:	3877.00 3852.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
19 Jan	3943.25	3948.00	3901.25	46.75	3917.25	3917.25	↓ 27.50	0.70	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4034.25 (17/Jan)	3901.25 (19/Jan)	4034.25 (17/Jan)	3814.00 (03/Jan)	4034.25 (17/Jan)	3814.00 (03/Jan)

Nasdaq (NQ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	11644.92	
	11565.08	
	11468.67	
SUPPORT	11292.42	
	11212.58	
	11116.17	
SUGGESTION	BUY	---
	SELL	11405.00
	S/L	11505.00
	T/P:	11205.00 11105.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
19 Jan	11468.75	11485.25	11309.00	176.25	11372.25	11372.25	↓ 95.75	0.83	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
11757.50 (18/Jan)	11309.00 (19/Jan)	11757.50 (18/Jan)	10750.00 (06/Jan)	11757.50 (18/Jan)	10750.00 (06/Jan)

Nikkei (NIK– MAR)

Exp. Date: 09 March 2023



RESISTANCE	26855	
	26710	
	26525	
SUPPORT	26195	
	26050	
	25865	
SUGGESTION	BUY	---
	SELL	26390
	S/L	26515
	T/P:	26190 26040

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
19 Jan	26460	26565	26235	330	26340	26340	↓ 140	0.53	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26895 (18/Jan)	25700 (16/Jan)	26895 (18/Jan)	25565 (03/Jan)	26895 (18/Jan)	25565 (03/Jan)

Hang Seng (HAS – JAN)

Exp. Date: 30 January 2023



RESISTANCE	22438	
	22144	
	21986	
SUPPORT	21534	
	21240	
	21082	
SUGGESTION	BUY	21780
	SELL	---
	S/L	21630
	T/P:	22055 22230

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
19 Jan	21512	21849	21397	452	21829	21829	↑ 303	1.41	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21998 (16/Jan)	21397 (19/Jan)	21998 (16/Jan)	19340 (03/Jan)	21998 (16/Jan)	19340 (03/Jan)



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