

SUMMARY 19 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Saham-saham AS ditutup mendekati angka yang tidak berubah pada hari Kamis karena para investor menyaring pendapatan perusahaan terbaru sementara data ekonomi dan komentar dari para pejabat Federal Reserve menunjukkan bahwa bank sentral tidak mungkin memangkas suku bunga dalam waktu dekat. Resistance utama 38245, support 37828	↓	37828	38245
<u>S&P 500</u>	Saham-saham AS ditutup mendekati angka yang tidak berubah pada hari Kamis karena para investor menyaring pendapatan perusahaan terbaru sementara data ekonomi dan komentar dari para pejabat Federal Reserve menunjukkan bahwa bank sentral tidak mungkin memangkas suku bunga dalam waktu dekat. Resistance utama 5082.91, support 5026.66	↓	5026.66	5082.91
<u>Nasdaq</u>	Saham-saham AS ditutup mendekati angka yang tidak berubah pada hari Kamis karena para investor menyaring pendapatan perusahaan terbaru sementara data ekonomi dan komentar dari para pejabat Federal Reserve menunjukkan bahwa bank sentral tidak mungkin memangkas suku bunga dalam waktu dekat. Resistance utama 17702.92, support 17441.67	↓	17441.67	17702.92
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,31% dan ditutup pada 38.080 pada hari Kamis membalikkan kerugian dari sesi sebelumnya dan mengikuti rebound yang lebih luas di kawasan Asia Pasifik, pergerakan tersebut terjadi bahkan setelah saham-saham AS memperpanjang kerugian semalam di tengah kekhawatiran bahwa Federal Reserve dapat mendorong penurunan suku bunga lebih jauh atau bahkan memutuskan untuk tidak melonggarkan kebijakan sama sekali tahun ini. Resistance utama 38096, support 37516	↓	37516	38096
<u>Hang Seng Futures</u>	Hang Seng naik 134,03 poin atau 0,82% menjadi berakhir di 16.385,87 pada hari Kamis setelah sesi yang lemah pada hari sebelumnya didorong oleh janji baru dari bank sentral China bahwa mereka akan mempertahankan kebijakan moneter yang bijaksana dan mengupayakan nilai tukar yuan yang stabil. Resistance utama 16520, support 16201	↓	16201	16520

Closing Prices – 18 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	37775.38	↑ 22.07 / 0.06%	.N225	38054.50	↑ 53.50 / 0.14%
/.SPX	5011.12	↓ 11.09 / 0.22%	.KS200	2634.76	↑ 50.58 / 1.96%
/.IXIC	15601.50	↓ 81.87 / 0.52%	.HSI	16385.87	↑ 134.03 / 0.82%
JPY=	154.61	↑ 0.31 / 0.20%	/.SSEC	3074.22	↑ 2.84 / 0.09%
KRW=	1373.33	↓ 13.46 / 0.97%	/CLc1 (Oil)	81.88	↓ 0.44 / 0.53%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/15-Apr-24	05:30	NZ	Performance Services Index	Mar	47.5	--	53	--
	06:50	JP	Core Machine Orders MoM	Feb	7.7%	--	-1.7%	--
	06:50	JP	Core Machine Orders YoY	Feb	-1.8%	--	-10.9%	--
	13:30	CH	Producer & Import Prices YoY	Mar	-2.1%	--	-2%	--
	13:30	CH	Producer & Import Prices MoM	Mar	0.1%	--	0.1%	--
	16:00	EZ	Industrial Production SA MoM	Feb	0.8%	0.8%	-3.2%	-3%
	16:00	EZ	Industrial Production WDA YoY	Feb	-6.4%	--	-6.7%	6.6%
	19:15	CA	Housing Starts	Mar		--	253.5k	--
	19:30	CA	Manufacturing Sales MoM	Feb	0.7%	0.7%	0.2%	--
	19:30	CA	Wholesale Sales ex Petroleum MoM	Feb	0%	0.8%	0.1%	--
	19:30	US	Empire Manufacturing	Apr	-14.3	-9	-20.9	--
	19:30	US	Retail Sales Advance MoM	Mar	0.7%	0.3%	0.6%	0.9%
	19:30	US	Retail Sales Ex Auto MoM	Mar	1.1%	0.4%	0.3%	0.6%
	19:30	US	Retail Sales Ex Auto and Gas	Mar	1%	0.3%	0.3%	0.5%
	19:30	US	Retail Sales Control Group	Mar	1.1%	0.4%	0.0%	0.3%
	21:00	US	Business Inventories	Feb	0.4%	0.3%	0.0%	--
	21:00	US	NAHB Housing Market Index	Apr	51	51	51	--
Tue/16-Apr-24	07:00	US	Fed's Daily Gives Keynote Remarks					
	09:00	CN	GDP YTD YoY	1Q	5.3%	5%	5.2%	--
	09:00	CN	GDP SA QoQ	1Q	1.6%	1.4%	1%	--
	09:00	CN	Industrial Production YoY	Mar	4.5%	5.4%	7%	--
	09:00	CN	GDP YoY	1Q	5.3%	4.8%	5.2%	--
	09:00	CN	Retail Sales YoY	Mar	3.1%	4.5%	5.5%	--
	09:00	CN	Industrial Production YTD YoY	Mar	4.5%	6%	7%	--
	09:00	CN	Retail Sales YTD YoY	Mar	4.7%	--	5.5%	--
	09:00	CN	Surveyed Jobless Rate	Mar	5.2%	5.2%	5.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Feb	5.6%	5.5%	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Feb	6%	--	6.1%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Feb	4.2%	4%	3.9%	--
	13:00	GB	Employment Change 3M/3M	Feb	-156k	--	-21k	--
	13:00	GB	Payrolled Employees Monthly Change	Mar	10.9k	17.2k	20k	4.1k
	13:00	GB	Claimant Count Rate	Mar	4.2%	4%	4%	--
	13:00	GB	Jobless Claims Change	Mar	--	--	16.8k	--
	16:00	EZ	ZEW Survey Expectations	Apr	43.9	37.2	33.5	--
	16:00	EZ	Trade Balance SA	Feb		--	28.1b	--
	16:00	EZ	Trade Balance NSA	Feb	€23.6b	--	€11.4b	--
	16:00	DE	ZEW Survey Expectations	Apr	42.9	35.9	31.7	--
	16:00	DE	ZEW Survey Current Situation	Apr	-79.2	--	-80.5	--
	19:30	CA	CPI NSA MoM	Mar	0.6%	0.7%	0.3%	--
	19:30	CA	CPI YoY	Mar	2.9%	--	2.8%	--
	19:30	CA	Consumer Price Index	Mar		--	158.8	--
	19:30	CA	CPI Core- Median YoY%	Mar	2.8%	3%	3.1%	--
	19:30	CA	CPI Core- Trim YoY%	Mar	3.1%	3.2%	3.2%	--
	19:30	US	Building Permits MoM	Mar	-4.3%	-0.9%	1.9%	2.3%
	19:30	US	Building Permits	Mar	1458k	1514k	1523k	1524k
	19:30	US	Housing Starts	Mar	1321k	1480k	1521k	1549k
19:30	US	Housing Starts MoM	Mar	-14.7%	-3%	10.7%	12.7%	
20:15	US	Industrial Production MoM	Mar	0.4%	0.4%	0.4%	--	
20:15	US	Capacity Utilization	Mar	78.4%	78.5%	78.2%	--	
20:15	US	Manufacturing (SIC) Production	Mar	0.8%	--	0.8%	-0.7%	
Wed/17-Apr-24	05:45	NZ	CPI QoQ	1Q	0.6%	0.6%	0.5%	--
	05:45	NZ	CPI YoY	1Q	4%	--	4.7%	--
	05:45	NZ	CPI Tradeable QoQ	1Q		--	-0.2%	--
	05:45	NZ	CPI Non Tradeable QoQ	1Q		--	1.1%	--
	06:50	JP	Trade Balance	Mar	¥366.5b	--	¥-379.4b	¥-377.8b
	06:50	JP	Trade Balance Adjusted	Mar	¥-700b	¥-280b	¥-451.6b	¥-570b
	06:50	JP	Exports YoY	Mar	7.3%	--	7.8%	--
	06:50	JP	Imports YoY	Mar	-4.9%	--	0.5%	--
	07:30	AU	Westpac Leading Index MoM	Mar	-0.1%	--	0.08%	0.1%
	13:00	GB	CPI MoM	Mar	0.6%	--	0.6%	--
	13:00	GB	CPI YoY	Mar	3.2%	3.1%	3.4%	--
	13:00	GB	CPI Core YoY	Mar	4.2%	4.1%	4.5%	--
	13:00	GB	CPI Services YoY	Mar		--	6.1%	--
	13:00	GB	CPIH YoY	Mar		--	3.8%	--
	13:00	GB	Retail Price Index	Mar		--	381	--
	13:00	GB	RPI MoM	Mar	0.5%	--	0.8%	--
	13:00	GB	RPI YoY	Mar	4.3%	4.2%	4.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Mar		--	3.5%	--

	13:00	GB	PPI Output NSA MoM	Mar	0.2%	0.2%	0.3%	--
	13:00	GB	PPI Output NSA YoY	Mar	0.6%	--	0.4%	--
	13:00	GB	PPI Input NSA MoM	Mar	-0.1%	0.1%	-0.4%	0.3%
	13:00	GB	PPI Input NSA YoY	Mar	-2.5%	--	-2.7%	-2.2%
	16:00	EZ	CPI YoY	Mar F	2.4%	2.4%	2.6%	2.6%
	16:00	EZ	CPI MoM	Mar F	0.8%	0.8%	0.6%	--
	16:00	EZ	CPI Core YoY	Mar F	2.9%	2.9%	3.1%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-Apr	2735k	1600k	5841k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-Apr	33k	--	-170k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-Apr	-1154k	--	715k	--
	21:30	US	DOE U.S. Distillate Inventory	12-Apr	-2760k	--	1659k	--
	21:30	US	DOE U.S. Refinery Utilization	12-Apr	-0.2%	--	-0.3%	--
Thu/18-Apr-24	01:00	US	Federal Reserve Releases Beige Book					
	08:30	AU	NAB Business Confidence	1Q	-2	--	-6	--
	08:30	AU	Participation Rate	Mar	66.6%	--	66.7%	--
	08:30	AU	Part Time Employment Change	Mar	-34.5k	--	38.3k	38.2k
	08:30	AU	Unemployment Rate	Mar	3.8%	3.9%	3.7%	--
	08:30	AU	Employment Change	Mar	-6.6k	7.2k	116.5k	117.6k
	08:30	AU	Full Time Employment Change	Mar	27.9k	--	78.2k	76.4k
	08:30	JP	BOJ Board Noguchi Speech in Saga					
	11:30	JP	Tertiary Industry Index MoM	Feb	1.5%	0.4%	0.3%	-0.5%
	13:00	JP	Machine Tool Orders YoY	Mar F		--	--	--
	13:00	CH	Exports Real MoM	Mar		--	0.2%	--
	13:00	CH	Imports Real MoM	Mar		--	3.8%	--
	15:00	EZ	ECB Current Account SA	Feb	29.5b	45.2b	39.4b	39.3b
	16:00	EZ	Construction Output MoM	Feb	1.83%	--	0.5%	0.19%
	16:00	EZ	Construction Output YoY	Feb	-0.4%	--	0.8%	-0.3%
	19:30	US	Initial Jobless Claims	13-Apr	212k	215k	211k	212k
	19:30	US	Continuing Claims	6-Apr	1812k	1818k	1810k	--
	20:15	US	Fed's Bowman Speaks at SIFMA Roundtable					
	21:00	US	Leading Index	Mar	-0.3%	-0.1%	0.1%	--
	21:00	US	Existing Home Sales	Mar	4.19m	4.2m	4.38m	--
	21:00	US	Existing Home Sales MoM	Mar	-4.3	-0.7%	9.5%	--
	22:00	US	Fed's Bostic Speaks in Fireside Chat on Economy					
Fri/19-Apr-24	04:45	US	Fed's Bostic Chats About Economy, Monetary Policy					
	06:30	JP	Natl CPI YoY	Mar		--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Mar		--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Mar		--	3.2%	--
	13:00	DE	PPI MoM	Mar		--	-0.4%	--
	13:00	DE	PPI YoY	Mar		--	-4.1%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Mar		--	0.0%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Mar		--	-0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Mar		--	0.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Mar		--	-0.5%	--
	21:30	US	Fed's Goolsbee Participates in Q&A					
Sat/20-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	19-Apr		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 Apr	37986	38313	37896	417	38003	38003	↑ 32	0.08	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38632 (15/Apr)	37837 (16/Apr)	40353 (01/Apr)	37837 (16/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 Apr	5062.75	5094.50	5038.25	56.25	5049.00	5049.00	↓ 11.00	0.22	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5212.50 (15/Apr)	5038.25 (18/Apr)	5332.50 (01/Apr)	5038.25 (18/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 Apr	17672.75	17769.00	17507.75	261.25	17539.25	17539.25	↓ 120.75	0.68	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18348.75 (15/Apr)	17507.75 (18/Apr)	18610.00 (01/Apr)	17507.75 (18/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
18 Apr	37720	38240	37660	580	37735	37735	↓ 10	0.03	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39505 (15/Apr)	37630 (17/Apr)	40755 (01/Apr)	37630 (17/Apr)	40915 (21/Mar)	32665 (04/Jan)

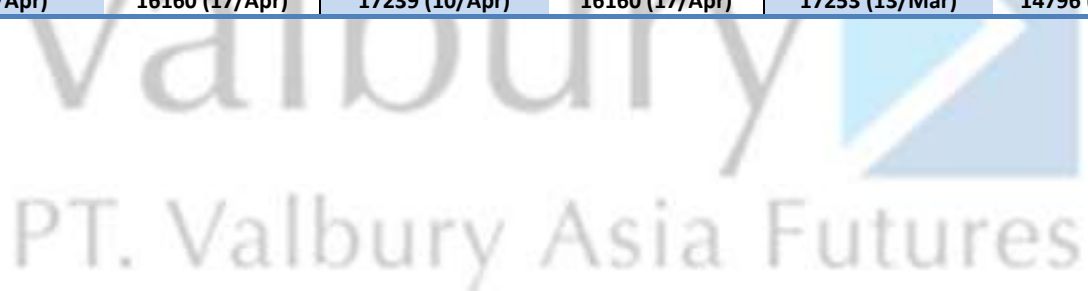
Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 Apr	16209	16517	16198	319	16362	16362	↑ 146	0.90	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16666 (15/Apr)	16160 (17/Apr)	17239 (10/Apr)	16160 (17/Apr)	17253 (13/Mar)	14796 (22/Jan)



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