

**SUMMARY 18 Januari 2023**

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street ditutup melemah, dengan Dow turun tajam pada hari Selasa karena pendapatan yang lemah dari Goldman Sachs menyeret indeks lebih rendah, tetapi lonjakan saham Tesla membantu Nasdaq tetap sedikit berubah karena musim pendapatan perusahaan menjadi pusat perhatian. <i>Resistance utama 34294, support 33840</i>	↓	<b>33840</b>	<b>34294</b>
<b><u>S&amp;P 500</u></b>	Wall Street ditutup melemah, dengan Dow turun tajam pada hari Selasa karena pendapatan yang lemah dari Goldman Sachs menyeret indeks lebih rendah, tetapi lonjakan saham Tesla membantu Nasdaq tetap sedikit berubah karena musim pendapatan perusahaan menjadi pusat perhatian. <i>Resistance utama 4028.50, support 3994.25</i>	↓	<b>3994.25</b>	<b>4028.50</b>
<b><u>Nasdaq</u></b>	Wall Street ditutup melemah, dengan Dow turun tajam pada hari Selasa karena pendapatan yang lemah dari Goldman Sachs menyeret indeks lebih rendah, tetapi lonjakan saham Tesla membantu Nasdaq tetap sedikit berubah karena musim pendapatan perusahaan menjadi pusat perhatian. <i>Resistance utama 11765.75, support 11538.75</i>	↓	<b>11538.75</b>	<b>11765.75</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 naik 1,23% ditutup pada 26.139 sementara Indeks Topix yang lebih luas naik 0,88% menjadi 1.903 pada hari Selasa, menghentikan penurunan dua hari di tengah sedikit penurunan yen, sementara investor menantikan keputusan kebijakan moneter Bank of Japan. Saham Jepang turun dalam dua sesi terakhir karena imbal hasil JGB 10-tahun terus menguji batas atas kisaran toleransi bank sentral, memicu kekhawatiran bahwa BOJ mungkin mengubah kebijakan kontrol imbal hasil lagi minggu ini. Sementara itu, investor tetap berhati-hati meskipun ada tanda-tanda bahwa inflasi mungkin telah mencapai puncaknya di AS, karena pengetatan kebijakan agresif oleh Federal Reserve dan bank sentral utama lainnya dapat mendorong ekonomi global ke dalam resesi, merugikan keuntungan perusahaan. <i>Resistance utama 26475, support 25945</i>	↑	<b>25945</b>	<b>26475</b>
<b><u>Hang Seng Futures</u></b>	Pasar saham Hong Kong ditutup melemah 169,08 atau 0,95% pada angka 21.577,64 di hari Selasa perdagangan, menghentikan penguatan sebelumnya dalam empat sesi dan menjauh dari lever tertinggi dalam enam bulan, setelah data resmi menunjukkan bahwa ekonomi China pada tahun 2022 tumbuh pada laju paling lambat kedua sejak 1976 dari 3%, meleset dari target pemerintah sekitar 5,5% di tengah dampak strategi nol COVID Beijing sebelum tiba-tiba dihapus pada bulan Desember. Sementara itu, pertemuan tahunan Forum Ekonomi Dunia telah dimulai di Davos, dengan eksekutif perusahaan dan ekonom memperingatkan kemungkinan resesi global tahun ini. <i>Resistance utama 21823, support 21440</i>	↑	<b>21440</b>	<b>21823</b>

Closing Prices – 17 Januari 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33911.22	↓ 391.39 / 1.14%	.N225	26138.68	↑ 316.36 / 1.23%
/.SPX	3990.10	↓ 8.99 / 0.22%	.KS200	2379.39	↓ 20.47 / 0.85%
/.IXIC	11095.11	↑ 15.96 / 0.14%	.HSI	21577.64	↓ 169.08 / 0.78%
JPY=	128.15	↓ 0.37 / 0.29%	/.SSEC	3224.24	↓ 3.35 / 0.10%
KRW=	1239.01	↑ 3.15 / 0.25%	/CLc1 (Oil)	81.06	↑ 2.18 / 2.76%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/16-Jan-23	06:50	JP	PPI YoY	Dec	10.2%	9.5%	9.3%	9.7%
	06:50	JP	PPI MoM	Dec	0.5%	0.3%	0.6%	0.8%
	07:00	AU	Melbourne Institute Inflation MoM	Dec	0.2%	--	1%	--
	07:00	AU	Melbourne Institute Inflation YoY	Dec		--	5.9%	--
	13:00	JP	Machine Tool Orders YoY	Dec P	1%	--	-7.7%	--
	20:30	CA	Manufacturing Sales MoM	Nov	0%	0.5%	2.4%	--
		All	US	<b>Bank Holiday (Martin Luther King, Jr Day)</b>				
	21:00	CA	Existing Home Sales MoM	Dec		--	-3.3%	--
	22:00	GB	BOE's Bailey and Sam Woods testify on financial stability					
	22:30	CA	BoC Overall Business Outlook Survey	4Q		--	1.7	--
Tue/17-Jan-23	06:30	AU	Westpac Consumer Conf SA MoM	Jan	5%	--	3%	--
	06:30	AU	Westpac Consumer Conf Index	Jan	84.3	--	80.3	--
	09:00	CN	Industrial Production YoY	Dec	1.3%	0.2%	2.2%	--
	09:00	CN	Industrial Production YTD YoY	Dec	3%	3.8%	3%	--
	09:00	CN	Retail Sales YoY	Dec	-1.8%	-8.6%	-5.9%	--
	09:00	CN	Retail Sales YTD YoY	Dec	-0.25%	-0.7%	-0.09%	--
	09:00	CN	Surveyed Jobless Rate	Dec	5.5%	5.8%	5.7%	--
	09:00	CN	GDP YoY	4Q	2.9%	1.8%	3.9%	--
	09:00	CN	GDP SA QoQ	4Q	0.0%	-0.8%	3.9%	--
	09:00	CN	GDP YTD YoY	4Q	3%	2.7%	3%	--
	14:00	DE	CPI MoM	Dec F	-0.8%	-0.8%	-0.5%	--
	14:00	DE	CPI YoY	Dec F	8.6%	8.6%	10%	--
	14:00	DE	CPI EU Harmonized MoM	Dec F	-1.2%	-1.2%	0.0%	--
	14:00	DE	CPI EU Harmonized YoY	Dec F	9.6%	9.6%	11.3%	--
	14:00	GB	Payrolled Employees Monthly Change	Dec	19.7k	--	107k	16.1k
	14:00	GB	Claimant Count Rate	Dec	3.7%	3.7%	3.7%	--
	14:00	GB	Jobless Claims Change	Dec	27k	5k	27k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Nov	6.4%	6.2%	6.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Nov	6.4%	6.3%	6.1%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Nov	3.7%	3.7%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Nov	27k	5k	27k	--
	14:30	EZ	ECB's Centeno Speaks at WEF					
	17:00	EZ	ZEW Survey Expectations	Jan	16.7	--	-23.6	--
	17:00	DE	ZEW Survey Expectations	Jan	16.9	-15	-23.3	--
	17:00	DE	ZEW Survey Current Situation	Jan	-58.6	-58	-61.4	--
	20:15	CA	Housing Starts	Dec	248.6k	257.5k	264.2k	263k
20:30	CA	CPI NSA MoM	Dec	-0.6%	-0.5%	0.1%	--	
20:30	CA	CPI YoY	Dec	6.3%	6.4%	6.8%	--	
20:30	CA	Consumer Price Index	Dec		--	154	--	
20:30	CA	CPI Core- Median YoY%	Dec	5%	--	5%	--	
20:30	CA	CPI Core- Trim YoY%	Dec	5.3%	--	5.3%	--	
20:30	US	Empire Manufacturing	Jan	-32.9	-9	-11.2	--	
Wed/18-Jan-23	N/A	JP	BOJ Policy Balance Rate	18-Jan		--	-0.1%	--
	N/A	JP	BOJ 10-Yr Yield Target	18-Jan		--	0.0%	--
	N/A	JP	BOJ CPI Current Forecast	1Q		--	2.9%	--
	N/A	JP	BOJ CPI Current Forecast +1	1Q		--	1.6%	--
	N/A	JP	BOJ CPI Current Forecast +2	1Q		--	1.6%	--
	N/A	JP	BOJ GDP Current Forecast	1Q		--	2%	--
	N/A	JP	BOJ GDP Current Forecast +1	1Q		--	1.9%	--
	N/A	JP	BOJ GDP Current Forecast +2	1Q		--	1.5%	--
	03:00	US	Fed's Williams Gives Welcoming Remarks					
	06:50	JP	Core Machine Orders MoM	Nov		-1.5%	5.4%	--

	06:50	JP	Core Machine Orders YoY	Nov		1.8%	0.4%	--
	11:30	JP	Industrial Production MoM	Nov F		--	-0.1%	--
	11:30	JP	Industrial Production YoY	Nov F		--	-1.3%	--
	14:00	GB	CPIH YoY	Dec		--	9.3%	--
	14:00	GB	CPI MoM	Dec		--	0.4%	--
	14:00	GB	CPI YoY	Dec		10.6%	10.7%	--
	14:00	GB	CPI Core YoY	Dec		--	6.3%	--
	14:00	GB	Retail Price Index	Dec		--	358.3	--
	14:00	GB	RPI MoM	Dec		--	0.6%	--
	14:00	GB	RPI YoY	Dec		--	14%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Dec		--	13.5%	--
	16:15	EZ	ECB's Villeroy Speaks at WEF					
	16:30	GB	House Price Index YoY	Nov		--	12.6%	--
	17:00	EZ	Construction Output MoM	Nov		--	1.3%	--
	17:00	EZ	Construction Output YoY	Nov		--	2.2%	--
	17:00	EZ	CPI MoM	Dec F		-0.3%	-0.3%	--
	17:00	EZ	CPI YoY	Dec F		9.2%	9.2%	--
	17:00	EZ	CPI Core YoY	Dec F		5.2%	5.2%	--
	19:15	EZ	ECB's Villeroy Speaks at WEF					
	20:30	CA	Industrial Product Price MoM	Dec		--	-0.4%	--
	20:30	CA	Raw Materials Price Index MoM	Dec		--	-0.8%	--
	20:30	US	Retail Sales Advance MoM	Dec		-0.8%	-0.6%	--
	20:30	US	Retail Sales Ex Auto MoM	Dec		-0.5%	-0.2%	--
	20:30	US	Retail Sales Ex Auto and Gas	Dec		-0.1%	-0.2%	--
	20:30	US	Retail Sales Control Group	Dec		-0.5%	-0.2%	--
	20:30	US	PPI Final Demand MoM	Dec		-0.1%	0.3%	--
	20:30	US	PPI Ex Food and Energy MoM	Dec		0.1%	0.4%	--
	20:30	US	PPI Ex Food, Energy, Trade MoM	Dec		0.2%	0.3%	--
	20:30	US	PPI Final Demand YoY	Dec		6.8%	7.4%	--
	20:30	US	PPI Ex Food and Energy YoY	Dec		5.4%	6.2%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Dec		--	4.9%	--
	21:00	US	Fed's Bostic Makes Welcoming Remarks at Academic Conference					
	21:15	US	Industrial Production MoM	Dec		-0.1%	-0.2%	--
	21:15	US	Manufacturing (SIC) Production	Dec		-0.2%	-0.6%	--
	21:15	US	Capacity Utilization	Dec		79.6%	79.7%	--
	22:00	US	Business Inventories	Nov		0.4%	0.3%	--
	22:00	US	NAHB Housing Market Index	Jan		31	31	--
<b>Thu/19-Jan-23</b>	02:00	US	Federal Reserve Releases Beige Book					
	02:00	US	Fed's Harker Discusses the Economic Outlook					
	04:00	US	Net Long-term TIC Flows	Nov		--	\$67.8b	--
	04:00	US	Total Net TIC Flows	Nov		--	\$179.9b	--
	05:00	US	Fed's Logan Gives Speech in Austin					
	06:50	JP	Trade Balance	Dec		-¥1653.1b	-¥2027.4b	--
	06:50	JP	Trade Balance Adjusted	Dec		-¥1630.6b	-¥1732.3b	--
	06:50	JP	Exports YoY	Dec		11%	20%	--
	06:50	JP	Imports YoY	Dec		22.6%	30.3%	--
	07:00	AU	Consumer Inflation Expectation	Jan		--	5.2%	--
	07:01	GB	RICS House Price Balance	Dec		--	-25%	--
	07:30	AU	Full Time Employment Change	Dec		--	34.2k	--
	07:30	AU	Employment Change	Dec		22.5k	64.0k	--
	07:30	AU	RBA FX Transactions Market	Dec		--	A\$672m	--
	07:30	AU	Participation Rate	Dec		66.8%	66.8%	--
	07:30	AU	Part Time Employment Change	Dec		--	29.8k	--
	07:30	AU	Unemployment Rate	Dec		3.4%	3.4%	--
	15:30	HK	Unemployment Rate SA	Dec		--	3.7%	--
	16:00	EZ	ECB Current Account SA	Nov		--	-0.4b	--
	16:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	17:30	EZ	ECB's Lagarde Speaks at WEF					
	19:30	EZ	ECB Publishes Account of December 2022 Policy Meeting					
	20:30	CA	Wholesale Trade Sales MoM	Nov		--	2.1%	--
	20:30	US	Building Permits	Dec		1370k	1342k	--
	20:30	US	Building Permits MoM	Dec		1.4%	-11.2%	--
	20:30	US	Philadelphia Fed Business Outlook	Jan		-10	-13.8	--
	20:30	US	Housing Starts	Dec		1350k	1427k	--
	20:30	US	Housing Starts MoM	Dec		-5.4%	-0.5%	--
	20:30	US	Initial Jobless Claims	14-Jan		--	205k	--
	20:30	US	Continuing Claims	7-Jan		--	1634k	--
	21:00	EZ	ECB's Knot Speaks at WEF					
	21:00	US	Fed's Collins Speaks at Housing Conference					
	23:00	US	DOE U.S. Crude Oil Inventories	13-Jan		--	18961k	--
	23:00	US	DOE Cushing OK Crude Inventory	13-Jan		--	2511k	--
	23:00	US	DOE U.S. Gasoline Inventories	13-Jan		--	4114k	--

	23:00	US	DOE U.S. Distillate Inventory	13-Jan		--	-1069k	--
	23:00	US	DOE U.S. Refinery Utilization	13-Jan		--	4.5%	--
<b>Fri/20-Jan-23</b>	00:00	EZ	ECB's Schnabel Speaks					
	01:15	US	Fed's Brainard Discusses the Economic Outlook					
	04:30	NZ	BusinessNZ Manufacturing PMI	Dec		--	47.4	--
	06:30	JP	Natl CPI YoY	Dec		4%	3.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Dec		4%	3.7%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Dec		3.1%	2.8%	--
	06:35	US	Fed's Williams Speaks at Event in New York					
	07:01	GB	GfK Consumer Confidence	Jan		--	-42	--
	14:00	DE	PPI MoM	Dec		-1.1%	-3.9%	--
	14:00	DE	PPI YoY	Dec		21.7%	28.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Dec		--	-0.4%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Dec		--	-5.9%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Dec		--	-0.3%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Dec		--	-5.9%	--
	15:30	HK	CPI Composite YoY	Dec		2%	1.8%	--
	17:00	EZ	ECB's Lagarde Speaks at WEF					
	20:30	CA	Retail Sales MoM	Nov		--	1.4%	--
	20:30	CA	Retail Sales Ex Auto MoM	Nov		--	1.7%	--
	21:00	US	Fed's Harker Discusses the Economic Outlook					
	22:00	US	Existing Home Sales	Dec		3.96m	4.09m	--
	22:00	US	Existing Home Sales MoM	Dec		-3.2%	-7.7%	--
<b>Sat/21-Jan-23</b>	01:00	US	Baker Hughes U.S. Rig Count	20-Jan		--	--	--
	01:00	US	Fed's Waller Speaks at the Council on Foreign Relations					

### Dow Jones (DJ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	34748	
	34585	
	34294	
SUPPORT	33840	
	33677	
	33386	
SUGGESTION	BUY	---
	SELL	34055
	S/L	34205
	T/P:	33780 33605

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Jan	34385	34421	33967	454	34004	34004	↓ 370	1.08	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34482 (16/Jan)	33967 (17/Jan)	34482 (16/Jan)	32939 (05/Jan)	34482 (16/Jan)	32939 (05/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 17 March 2023



RESISTANCE	4062.75	
	4048.50	
	4028.50	
SUPPORT	3994.25	
	3980.00	
	3960.00	
SUGGESTION	BUY	---
	SELL	4018.00
	S/L	4048.00
	T/P:	3963.00 3943.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Jan	4009.50	4034.25	4000.00	34.25	4008.50	4008.50	↓ 0.50	0.01	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4034.25 (17/Jan)	3996.50 (16/Jan)	4034.25 (17/Jan)	3814.00 (03/Jan)	4034.25 (17/Jan)	3814.00 (03/Jan)

### Nasdaq (NQ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	11847.75	
	11765.75	
	11693.25	
SUPPORT	11538.75	
	11456.75	
	11384.25	
SUGGESTION	BUY	---
	SELL	11650.00
	S/L	11750.00
	T/P:	11450.00 11350.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Jan	11568.00	11683.75	11529.25	154.50	11620.75	11620.75	↑ 58.00	0.50	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
11683.75 (17/Jan)	11510.25 (16/Jan)	11683.75 (17/Jan)	10750.00 (06/Jan)	11683.75 (17/Jan)	10750.00 (06/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 09 March 2023



RESISTANCE	27005	
	26690	
	26475	
SUPPORT	25945	
	25630	
	25415	
SUGGESTION	BUY	26210
	SELL	---
	S/L	26010
	T/P:	26560 26810

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
17 Jan	25845	26375	25845	530	26260	26260	↑ 405	1.57	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26375 (17/Jan)	25700 (16/Jan)	26510 (11/Jan)	25565 (03/Jan)	26510 (11/Jan)	25565 (03/Jan)

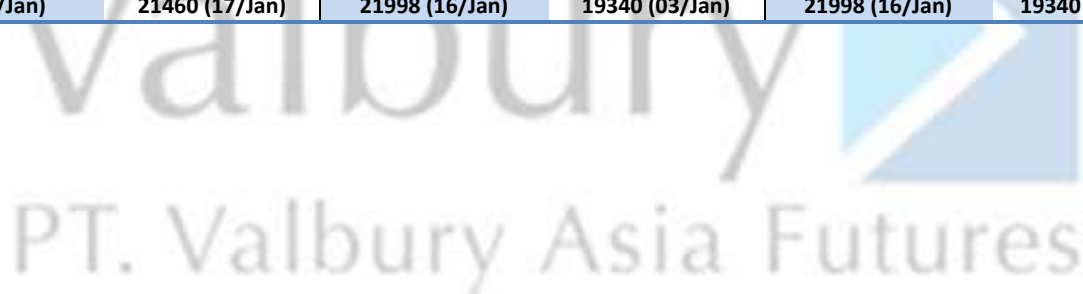
### Hang Seng (HAS – JAN)

Exp. Date: 30 January 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Jan	21679	21843	21460	383	21622	21622	↓ 39	0.18	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21998 (16/Jan)	21460 (17/Jan)	21998 (16/Jan)	19340 (03/Jan)	21998 (16/Jan)	19340 (03/Jan)



## Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES  
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

valbury   
PT. Valbury Asia Futures