

## SUMMARY 18 April 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup lebih rendah pada hari Rabu karena anjloknya harga minyak mentah dan investor mempertimbangkan komentar kehati-hatian Federal Reserve AS dan perselisihan geopolitik yang sedang berlangsung terhadap pendapatan kuartalan yang beragam. Resistance utama 38202, support 37789	↓	37789	38202
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup lebih rendah pada hari Rabu karena anjloknya harga minyak mentah dan investor mempertimbangkan komentar kehati-hatian Federal Reserve AS dan perselisihan geopolitik yang sedang berlangsung terhadap pendapatan kuartalan yang beragam. Resistance utama 5104.17, support 5031.17	↓	5031.17	5104.17
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup lebih rendah pada hari Rabu karena anjloknya harga minyak mentah dan investor mempertimbangkan komentar kehati-hatian Federal Reserve AS dan perselisihan geopolitik yang sedang berlangsung terhadap pendapatan kuartalan yang beragam. Resistance utama 17879.17, support 17524.92	↓	17524.92	17879.17
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 1,32% ditutup pada level terendah dalam 2 bulan di 37,962 sementara Indeks Topix yang lebih luas anjlok 1,26% ke level terendah dalam 1 bulan di 2,663 pada hari Rabu, dengan saham Jepang turun untuk hari ketiga berturut-turut setelah Ketua Federal Reserve AS Jerome Powell mengatakan bank sentral perlu melihat lebih banyak kemajuan dalam hal inflasi sebelum mulai menurunkan suku bunga. Di dalam negeri, investor mencerna data yang menunjukkan neraca perdagangan Jepang mengalami surplus di bulan Maret karena ekspor melonjak sementara impor menurun. Resistance utama 38397, support 37362	↓	37362	38397
<b><u>Hang Seng Futures</u></b>	Hang Seng ditutup datar di 16,251.84 pada hari Rabu setelah bergerak sedikit lebih tinggi pada awal transaksi, karena keuntungan dari sektor keuangan mengimbangi kerugian dari properti dan konsumen. Indeks bertahan di level terendah dalam lima minggu terakhir, karena kekhawatiran terhadap pemulihan yang tidak merata di Tiongkok meningkat. Meskipun perekonomian mencatat pertumbuhan yang kuat di Triwulan ke-1 karena investasi tetap yang solid, output industri dan penjualan ritel naik lebih rendah dari perkiraan di bulan Maret. Resistance utama 16303, support 16144	↓	16144	16303

### Closing Prices – 17 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	37753.31	↓ 45.66 / 0.12%	.N225	38001.00	↓ 469.50 / 1.22%
/.SPX	5022.21	↓ 29.20 / 0.58%	.KS200	2584.29	↓ 25.34 / 0.97%
/.IXIC	15683.37	↓ 181.88 / 1.15%	.HSI	16251.84	↑ 2.87 / 0.02%
JPY=	154.40	↓ 0.32 / 0.21%	/.SSEC	3071.38	↑ 64.31 / 2.14%
KRW=	1386.79	↓ 7.97 / 0.57%	/CLc1 (Oil)	82.83	↓ 2.46 / 2.88%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/15-Apr-24</b>	05:30	NZ	Performance Services Index	Mar	47.5	--	53	--
	06:50	JP	Core Machine Orders MoM	Feb	7.7%	--	-1.7%	--
	06:50	JP	Core Machine Orders YoY	Feb	-1.8%	--	-10.9%	--
	13:30	CH	Producer & Import Prices YoY	Mar	-2.1%	--	-2%	--
	13:30	CH	Producer & Import Prices MoM	Mar	0.1%	--	0.1%	--
	16:00	EZ	Industrial Production SA MoM	Feb	0.8%	0.8%	-3.2%	-3%
	16:00	EZ	Industrial Production WDA YoY	Feb	-6.4%	--	-6.7%	6.6%
	19:15	CA	Housing Starts	Mar		--	253.5k	--
	19:30	CA	Manufacturing Sales MoM	Feb	0.7%	0.7%	0.2%	--
	19:30	CA	Wholesale Sales ex Petroleum MoM	Feb	0%	0.8%	0.1%	--
	19:30	US	Empire Manufacturing	Apr	-14.3	-9	-20.9	--
	19:30	US	Retail Sales Advance MoM	Mar	0.7%	0.3%	0.6%	0.9%
	19:30	US	Retail Sales Ex Auto MoM	Mar	1.1%	0.4%	0.3%	0.6%
	19:30	US	Retail Sales Ex Auto and Gas	Mar	1%	0.3%	0.3%	0.5%
	19:30	US	Retail Sales Control Group	Mar	1.1%	0.4%	0.0%	0.3%
	21:00	US	Business Inventories	Feb	0.4%	0.3%	0.0%	--
	21:00	US	NAHB Housing Market Index	Apr	51	51	51	--
<b>Tue/16-Apr-24</b>	07:00	US	Fed's Daily Goves Keynote Remarks					
	09:00	CN	GDP YTD YoY	1Q	5.3%	5%	5.2%	--
	09:00	CN	GDP SA QoQ	1Q	1.6%	1.4%	1%	--
	09:00	CN	Industrial Production YoY	Mar	4.5%	5.4%	7%	--
	09:00	CN	GDP YoY	1Q	5.3%	4.8%	5.2%	--
	09:00	CN	Retail Sales YoY	Mar	3.1%	4.5%	5.5%	--
	09:00	CN	Industrial Production YTD YoY	Mar	4.5%	6%	7%	--
	09:00	CN	Retail Sales YTD YoY	Mar	4.7%	--	5.5%	--
	09:00	CN	Surveyed Jobless Rate	Mar	5.2%	5.2%	5.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Feb	5.6%	5.5%	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Feb	6%	--	6.1%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Feb	4.2%	4%	3.9%	--
	13:00	GB	Employment Change 3M/3M	Feb	-156k	--	-21k	--
	13:00	GB	Payrolled Employees Monthly Change	Mar	10.9k	17.2k	20k	4.1k
	13:00	GB	Claimant Count Rate	Mar	4.2%	4%	4%	--
	13:00	GB	Jobless Claims Change	Mar	--	--	16.8k	--
	16:00	EZ	ZEW Survey Expectations	Apr	43.9	37.2	33.5	--
	16:00	EZ	Trade Balance SA	Feb		--	28.1b	--
	16:00	EZ	Trade Balance NSA	Feb	€23.6b	--	€11.4b	--
	16:00	DE	ZEW Survey Expectations	Apr	42.9	35.9	31.7	--
	16:00	DE	ZEW Survey Current Situation	Apr	-79.2	--	-80.5	--
	19:30	CA	CPI NSA MoM	Mar	0.6%	0.7%	0.3%	--
	19:30	CA	CPI YoY	Mar	2.9%	--	2.8%	--
	19:30	CA	Consumer Price Index	Mar		--	158.8	--
	19:30	CA	CPI Core- Median YoY%	Mar	2.8%	3%	3.1%	--
	19:30	CA	CPI Core- Trim YoY%	Mar	3.1%	3.2%	3.2%	--
	19:30	US	Building Permits MoM	Mar	-4.3%	-0.9%	1.9%	2.3%
	19:30	US	Building Permits	Mar	1458k	1514k	1523k	1524k
	19:30	US	Housing Starts	Mar	1321k	1480k	1521k	1549k
	19:30	US	Housing Starts MoM	Mar	-14.7%	-3%	10.7%	12.7%
20:15	US	Industrial Production MoM	Mar	0.4%	0.4%	0.4%	--	
20:15	US	Capacity Utilization	Mar	78.4%	78.5%	78.2%	--	
20:15	US	Manufacturing (SIC) Production	Mar	0.8%	--	0.8%	-0.7%	
<b>Wed/17-Apr-24</b>	05:45	NZ	CPI QoQ	1Q	0.6%	0.6%	0.5%	--
	05:45	NZ	CPI YoY	1Q	4%	--	4.7%	--
	05:45	NZ	CPI Tradeable QoQ	1Q		--	-0.2%	--
	05:45	NZ	CPI Non Tradeable QoQ	1Q		--	1.1%	--
	06:50	JP	Trade Balance	Mar	¥366.5b	--	¥-379.4b	¥-377.8b
	06:50	JP	Trade Balance Adjusted	Mar	¥-700b	¥-280b	¥-451.6b	¥-570b
	06:50	JP	Exports YoY	Mar	7.3%	--	7.8%	--
	06:50	JP	Imports YoY	Mar	-4.9%	--	0.5%	--
	07:30	AU	Westpac Leading Index MoM	Mar	-0.1%	--	0.08%	0.1%
	13:00	GB	CPI MoM	Mar	0.6%	--	0.6%	--
	13:00	GB	CPI YoY	Mar	3.2%	3.1%	3.4%	--
	13:00	GB	CPI Core YoY	Mar	4.2%	4.1%	4.5%	--
	13:00	GB	CPI Services YoY	Mar		--	6.1%	--
	13:00	GB	CPIH YoY	Mar		--	3.8%	--
	13:00	GB	Retail Price Index	Mar		--	381	--
	13:00	GB	RPI MoM	Mar	0.5%	--	0.8%	--
	13:00	GB	RPI YoY	Mar	4.3%	4.2%	4.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Mar		--	3.5%	--

	13:00	GB	PPI Output NSA MoM	Mar	0.2%	0.2%	0.3%	--
	13:00	GB	PPI Output NSA YoY	Mar	0.6%	--	0.4%	--
	13:00	GB	PPI Input NSA MoM	Mar	-0.1%	0.1%	-0.4%	0.3%
	13:00	GB	PPI Input NSA YoY	Mar	-2.5%	--	-2.7%	-2.2%
	16:00	EZ	CPI YoY	Mar F	2.4%	2.4%	2.6%	2.6%
	16:00	EZ	CPI MoM	Mar F	0.8%	0.8%	0.6%	--
	16:00	EZ	CPI Core YoY	Mar F	2.9%	2.9%	3.1%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-Apr	2735k	1600k	5841k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-Apr	33k	--	-170k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-Apr	-1154k	--	715k	--
	21:30	US	DOE U.S. Distillate Inventory	12-Apr	-2760k	--	1659k	--
	21:30	US	DOE U.S. Refinery Utilization	12-Apr	-0.2%	--	-0.3%	--
<b>Thu/18-Apr-24</b>	01:00	US	Federal Reserve Releases Beige Book					
	08:30	AU	NAB Business Confidence	1Q		--	-6	--
	08:30	AU	Participation Rate	Mar		--	66.7%	--
	08:30	AU	Part Time Employment Change	Mar		--	38.3k	--
	08:30	AU	Unemployment Rate	Mar		--	3.7%	--
	08:30	AU	Employment Change	Mar		--	116.5k	--
	08:30	AU	Full Time Employment Change	Mar		--	78.2k	--
	08:30	JP	BOJ Board Noguchi Speech in Saga					
	11:30	JP	Tertiary Industry Index MoM	Feb		--	0.3%	--
	13:00	JP	Machine Tool Orders YoY	Mar F		--	--	--
	13:00	CH	Exports Real MoM	Mar		--	0.2%	--
	13:00	CH	Imports Real MoM	Mar		--	3.8%	--
	15:00	EZ	ECB Current Account SA	Feb		--	39.4b	--
	16:00	EZ	Construction Output MoM	Feb		--	0.5%	--
	16:00	EZ	Construction Output YoY	Feb		--	0.8%	--
	19:30	US	Initial Jobless Claims	13-Apr		--	--	--
	19:30	US	Continuing Claims	6-Apr		--	--	--
	20:15	US	Fed's Bowman Speaks at SIFMA Roundtable					
	21:00	US	Leading Index	Mar		0.1%	0.1%	--
	21:00	US	Existing Home Sales	Mar		4.35m	4.38m	--
	21:00	US	Existing Home Sales MoM	Mar		-0.7%	9.5%	--
	22:00	US	Fed's Bostic Speaks in Fireside Chat on Economy					
<b>Fri/19-Apr-24</b>	04:45	US	Fed's Bostic Chats About Economy, Monetary Policy					
	06:30	JP	Natl CPI YoY	Mar		--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Mar		--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Mar		--	3.2%	--
	13:00	DE	PPI MoM	Mar		--	-0.4%	--
	13:00	DE	PPI YoY	Mar		--	-4.1%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Mar		--	0.0%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Mar		--	-0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Mar		--	0.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Mar		--	-0.5%	--
	21:30	US	Fed's Goolsbee Participates in Q&A					
<b>Sat/20-Apr-24</b>	00:00	US	Baker Hughes U.S. Rig Count	19-Apr		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	38615	
	38433	
	38202	
SUPPORT	37789	
	37607	
	37376	
SUGGESTION	BUY	---
	SELL	38000
	S/L	38150
	T/P:	37750 37550

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Apr	38084	38251	37838	413	37971	37971	↓ 83	0.22	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38632 (15/Apr)	37837 (16/Apr)	40353 (01/Apr)	37837 (16/Apr)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5177.17	
	5148.33	
	5104.17	
SUPPORT	5031.17	
	5002.33	
	4958.17	
SUGGESTION	BUY	---
	SELL	5070.00
	S/L	5100.00
	T/P:	5020.00 4990.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Apr	5096.25	5119.50	5046.50	73.00	5060.00	5060.00	↓ 31.25	0.61	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5212.50 (15/Apr)	5046.50 (17/Apr)	5332.50 (01/Apr)	5046.50 (17/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18230.42	
	18098.33	
	17879.17	
SUPPORT	17527.92	
	17395.83	
	17176.67	
SUGGESTION	BUY	---
	SELL	17710.00
	S/L	17810.00
	T/P:	17535.00 17360.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Apr	17900.00	17966.25	17615.00	351.25	17660.00	17660.00	↓ 218.50	1.22	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18348.75 (15/Apr)	17615.00 (17/Apr)	18610.00 (01/Apr)	17615.00 (17/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39432	
	39048	
	38397	
SUPPORT	37362	
	36978	
	36327	
SUGGESTION	BUY	---
	SELL	37845
	S/L	38045
	T/P:	37495 37245

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
17 Apr	38580	38665	37630	1035	37745	37745	↓ 755	1.96	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39505 (15/Apr)	37630 (17/Apr)	40755 (01/Apr)	37630 (17/Apr)	40915 (21/Mar)	32665 (04/Jan)



### Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 Apr	16257	16319	16160	159	16216	16216	↓ 34	0.21	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16666 (15/Apr)	16160 (17/Apr)	17239 (10/Apr)	16160 (17/Apr)	17253 (13/Mar)	14796 (22/Jan)

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