

SUMMARY 17 November 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones Industrial Average ditutup sedikit melemah, karena tekanan dari Cisco dan Walmart setelah perkiraan yang mengecewakan. Tiga indeks utama Wall Street telah menguat dalam empat hari sebelumnya, dengan data yang menandakan penurunan inflasi AS dan memicu harapan bahwa Federal Reserve AS akan segera menaikkan suku bunga. Selain itu, pengesahan RUU untuk mencegah penutupan pemerintah pada minggu ini juga meredakan ketegangan. Resistance utama 35101, support 34899	↑	34899	35101
<u>S&P 500</u>	Tiga indeks utama Wall Street telah menguat dalam empat hari sebelumnya, dengan data yang menandakan penurunan inflasi AS dan memicu harapan bahwa Federal Reserve AS akan segera menaikkan suku bunga. Selain itu, pengesahan RUU untuk mencegah penutupan pemerintah pada minggu ini juga meredakan ketegangan. Resistance utama 4531.58, support 4507.33	↑	4507.33	4531.58
<u>Nasdaq</u>	Tiga indeks utama Wall Street telah menguat dalam empat hari sebelumnya, dengan data yang menandakan penurunan inflasi AS dan memicu harapan bahwa Federal Reserve AS akan segera menaikkan suku bunga. Selain itu, pengesahan RUU untuk mencegah penutupan pemerintah pada minggu ini juga meredakan ketegangan. Resistance utama 15928.75, support 15819.75	↑	15819.75	15928.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,28% ditutup pada 33,424 sementara Indeks Topix turun 0,19% menjadi 2,369 pada hari Kamis, membalikkan penguatan dari sesi sebelumnya di tengah lemahnya sentimen global, sementara investor terus menilai implikasi dari berkurangnya inflasi AS dan dampaknya. perundingan tingkat tinggi antara AS dan Tiongkok. Investor juga bereaksi terhadap data yang menunjukkan defisit perdagangan Jepang menyempit tajam pada bulan Oktober di tengah kuatnya ekspor dan menurunnya impor. Pada hari Rabu, data menunjukkan bahwa perekonomian Jepang menyusut lebih cepat dari perkiraan pada kuartal ketiga di tengah melambatnya permintaan global dan meningkatnya inflasi domestik. Resistance utama 33598, support 33188	↑	33188	33598
<u>Hang Seng Futures</u>	Hang Seng melemah 246,18 poin atau 1,36% ditutup pada 17,832.83 pada hari Kamis, terkoreksi dari penguatan yang terjadi sehari sebelumnya karena kerugian yang meluas dari semua sektor utama, karena para pedagang berusaha mengamankan keuntungan mereka setelah indeks mencapai level tertinggi dalam sebulan pada hari Rabu. Penurunan harga rumah baru selama empat bulan berturut-turut di Tiongkok juga memberikan tekanan pada sentimen, karena hambatan dari sektor properti semakin dalam meskipun ada banyak langkah stimulus dari pihak berwenang. Sementara itu, Presiden AS Biden kembali menyebut Presiden Tiongkok Xi Jinping sebagai seorang diktator setelah pertemuan mereka di sela-sela KTT APEC, sehingga memicu ketegangan antara kedua negara dan membuat para pedagang enggan membeli saham baru. Resistance utama 18038, support 17337	↓	17337	18038

Closing Prices – 16 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34945.47	↓ 45.74 / 0.13%	.N225	33424.41	↓ 118.20 / 0.35%
/.SPX	4508.97	↑ 6.09 / 0.14%	.KS200	2488.18	↑ 1.51 / 0.06%
/.IXIC	14113.67	↑ 9.84 / 0.07%	.HSI	17816.50	↓ 254.50 / 1.41%
JPY=	150.75	↓ 0.63 / 0.42%	/.SSEC	3050.93	↓ 21.91 / 0.71%
KRW=	1297.05	↓ 3.67 / 0.28%	/CLc1 (Oil)	72.93	↓ 3.65 / 4.77%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
Mon/13-Nov-23	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
Tue/14-Nov-23	02:00	US	Monthly Budget Statement	Oct	\$-67b	\$-65b	\$-171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov	-2.6%	--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov	79.9	--	82	--
	07:30	AU	NAB Business Confidence	Oct	-2	--	1	0
	07:30	AU	NAB Business Conditions	Oct	13	--	11	12
	14:00	GB	Payrolled Employees Monthly Change	Oct	54k	-198k	-11k	-80k
	14:00	GB	Claimant Count Rate	Oct	4.2%	4.3%	4.2%	--
	14:00	GB	Jobless Claims Change	Oct	17.8k	--	20.4k	9k
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep	7.9%	7.4%	8.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep	7.7%	7.7%	7.9%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct	-0.9%	--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct	0.2%	--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov	13.8	6.1	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P	-0.1%	-0.1%	0.2%	--
	17:00	EZ	GDP SA YoY	3Q P	0.1%	0.1%	0.5%	--
	17:00	EZ	Employment QoQ	3Q P	0.3%	0.1%	0.2%	0.1%
	17:00	EZ	Employment YoY	3Q P	1.4%	1.2%	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov	9.8	5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov	-79.8	-76.9	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct	90.7	90.5	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct	0.0%	0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct	0.2%	0.3%	0.3%	--
	20:30	US	CPI YoY	Oct	3.2%	3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct	4%	4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct	307.671	307.857	307.789	--
	20:30	US	CPI Core Index SA	Oct	307.619	--	307.481	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
Wed/15-Nov-23	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P	-0.5%	-0.1%	1.2%	1.1%
	06:50	JP	GDP Annualized SA QoQ	3Q P	-2.1%	-0.6%	4.8%	4.5%
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P	5.1%	4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P	0.0%	0.2%	-0.6%	-0.9%

	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q	1.3%	1.3%	0.8%	0.9%
	07:30	AU	Wage Price Index YoY	3Q	4%	3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct	4.6%	4.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct	4.1%	4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct	7.6%	7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct	6.9%	6.9%	6.81%	--
	09:00	CN	Surveyed Jobless Rate	Oct	5%	5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F	0.5%	0.2%	-0.7%	--
	11:30	JP	Industrial Production YoY	Sep F	-4.4%	-4.6%	-4.4%	--
	11:30	JP	Capacity Utilization MoM	Sep	0.4%	--	0.5%	--
	14:00	GB	CPI MoM	Oct	0.0%	0.1%	0.5%	--
	14:00	GB	CPI YoY	Oct	4.6%	4.8%	6.7%	--
	14:00	GB	CPI Core YoY	Oct	5.7%	5.8%	6.1%	--
	14:00	GB	CPI Services YoY	Oct		--	6.9%	--
	14:00	GB	CPIH YoY	Oct		--	6.3%	--
	14:00	GB	Retail Price Index	Oct		--	378.4	--
	14:00	GB	RPI MoM	Oct	-0.2%	0.1%	0.5%	--
	14:00	GB	RPI YoY	Oct	6.1%	6.4%	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct		--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct	0.1%	0.1%	0.4%	0.6%
	14:00	GB	PPI Output NSA YoY	Oct	-0.6%	-1%	-0.1%	0.2%
	14:00	GB	PPI Input NSA MoM	Oct	0.4%	0.2%	0.4%	0.6%
	14:00	GB	PPI Input NSA YoY	Oct	-2.6%	-3.3%	-2.6%	-2.1%
	17:00	EZ	Industrial Production SA MoM	Sep	-1.1%	-1%	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep	-6.9%	-6.3%	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep		--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep	€10b	--	€6.7b	€5.9b
	17:00	EZ	EU Commission Economic Forecasts					
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep	0.4%	0.0%	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep	0.4%	-0.1%	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct	-0.1%	-0.3%	0.7%	0.9%
	20:30	US	Retail Sales Ex Auto MoM	Oct	0.1%	0.0%	0.6%	0.8%
	20:30	US	Retail Sales Ex Auto and Gas	Oct	0.1%	0.2%	0.6%	0.8%
	20:30	US	Retail Sales Control Group	Oct	0.2%	0.2%	0.6%	0.7%
	20:30	US	PPI Final Demand MoM	Oct	-0.5%	0.1%	0.5%	0.4%
	20:30	US	PPI Ex Food and Energy MoM	Oct	0.0%	0.3%	0.3%	0.2%
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct	0.1%	--	0.3%	--
	20:30	US	PPI Final Demand YoY	Oct	1.3%	1.9%	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct	2.4%	2.7%	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct	2.9%	--	3%	--
	20:30	US	Empire Manufacturing	Nov	9.1	-2.8	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct		--	-1.9%	--
	22:00	US	Business Inventories	Sep	0.4%	0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov	13869k	--	774k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov	1587k	--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov	-6300k	--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov	-3294k	--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov	0.9%	--	-0.2%	--
Thu/16-Nov-23	01:00	GB	BOE's Haskel speaks					
	06:50	JP	Trade Balance	Oct	¥-662.5b	¥-735.7b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct	¥-460b	¥-710b	¥-434.1b	¥-420b
	06:50	JP	Exports YoY	Oct	1.6%	1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct	-12.5%	-12.2%	-16.3%	-16.6%
	06:50	JP	Core Machine Orders MoM	Sep	1.4%	0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep	-2.2%	-3.6%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov	4.9%	--	4.8%	--
	07:30	AU	Employment Change	Oct	55k	20k	6.7k	7.8k
	07:30	AU	Unemployment Rate	Oct	3.7%	3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct	17k	--	-39.9k	-36.5k
	07:30	AU	Part Time Employment Change	Oct	37.9k	--	46.5k	44.3k
	07:30	AU	Participation Rate	Oct	67%	66.7%	66.7%	66.8%
	11:30	JP	Tertiary Industry Index MoM	Sep	-1%	-0.1%	-0.1%	0.7%
	15:30	HK	Unemployment Rate SA	Oct	2.9%	--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks					
	18:45	EZ	ECB'S Knot Speaks					
	19:10	EZ	ECB's De Cos Chairs Panel					
	20:15	CA	Housing Starts	Oct	274.7k	252.9k	270.7k	--
	20:30	US	Fed's Mester Delivers Opening Remarks					
	20:30	US	Import Price Index MoM	Oct	-0.8%	-0.3%	0.4%	--
	20:30	US	New York Fed Services Business Activity	Nov		--	-19.1	--

	20:30	US	Import Price Index ex Petroleum MoM	Oct		--	-0.3%	--
	20:30	US	Import Price Index YoY	Oct	-2%	--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct	-1.1%	-0.5%	0.5%	--
	20:30	US	Export Price Index YoY	Oct	-4.9%	--	-4.3%	--
	20:30	US	Initial Jobless Claims	11-Nov	231k	220k	218k	--
	20:30	US	Continuing Claims	4-Nov	1865k	1847k	1833k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov	-5.9	-9	-9	--
	21:15	EZ	ECB's Guindos Speaks					
	21:15	US	Industrial Production MoM	Oct	-0.6%	-0.3%	0.3%	0.1%
	21:15	US	Capacity Utilization	Oct	78.9%	79.4%	79.7%	79.5%
	21:15	US	Manufacturing (SIC) Production	Oct	-0.7%	-0.3%	0.4%	0.2%
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference					
	22:00	US	NAHB Housing Market Index	Nov	34	40	40	--
	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
Fri/17-Nov-23	04:45	NZ	PPI Output QoQ	3Q		--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q		--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct		--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct		--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q		--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
Sat/18-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35303	
	35195	
	35101	
SUPPORT	34899	
	34791	
	34697	
SUGGESTION	BUY	34980
	SELL	---
	S/L	34900
	T/P:	35110 35180

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Nov	35020	35086	34884	202	35008	35008	↓ 2	0.01	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35098 (15/Nov)	34198 (13/Nov)	35098 (15/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4555.83	
	4540.67	
	4531.58	
SUPPORT	4507.33	
	4492.17	
	4483.08	
SUGGESTION	BUY	4520.00
	SELL	---
	S/L	4500.00
	T/P:	4555.00 4570.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Nov	4513.50	4525.50	4501.25	24.25	4522.50	4522.50	↑ 10.50	0.23	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4539.50 (15/Nov)	4406.75 (13/Nov)	4539.50 (15/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16037.75	
	15971.50	
	15928.75	
SUPPORT	15819.75	
	15753.50	
	15710.75	
SUGGESTION	BUY	15855.00
	SELL	---
	S/L	15775.00
	T/P:	15985.00 16055.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Nov	15845.75	15905.25	15796.25	109.00	15886.00	15886.00	↑ 43.75	0.28	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16045.50 (15/Nov)	15464.25 (13/Nov)	16045.50 (15/Nov)	14410.75 (01/Nov)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	34008	
	33812	
	33598	
SUPPORT	33188	
	32992	
	32778	
SUGGESTION	BUY	33335
	SELL	---
	S/L	33185
	T/P:	33560 33735

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
16 Nov	33360	33615	33205	410	33385	33385	↓ 25	0.07	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33610 (16/Nov)	32495 (13/Nov)	33610 (16/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Nov	18242	18248	17547	701	17582	17582	↓ 291	1.59	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18428 (15/Nov)	17136 (13/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures