

SUMMARY 17 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Rebound yang kuat oleh sektor keuangan membantu indeks utama Wall Street ditutup positif pada hari Kamis, setelah laporan media mengatakan beberapa pemberi pinjaman terbesar di negara itu sedang dalam pembicaraan untuk membantu First Republic Bank. <i>Resistance utama 32809, support 31855</i>	↑	31855	32809
<u>S&P 500</u>	Rebound yang kuat oleh sektor keuangan membantu indeks utama Wall Street ditutup positif pada hari Kamis, setelah laporan media mengatakan beberapa pemberi pinjaman terbesar di negara itu sedang dalam pembicaraan untuk membantu First Republic Bank. <i>Resistance utama 4040.75, support 3905.50</i>	↑	3905.50	4040.75
<u>Nasdaq</u>	Rebound yang kuat oleh sektor keuangan membantu indeks utama Wall Street ditutup positif pada hari Kamis, setelah laporan media mengatakan beberapa pemberi pinjaman terbesar di negara itu sedang dalam pembicaraan untuk membantu First Republic Bank. <i>Resistance utama 12895.75, support 12353.75</i>	↑	12353.75	12895.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 turun 0,8% ditutup pada 27.011 sementara Indeks Topix yang lebih luas jatuh 1,17% menjadi 1.937 pada hari Kamis, meluncur ke level terendah dalam hampir dua bulan karena gejolak baru di Credit Suisse memperburuk kekhawatiran tentang stabilitas sistem keuangan global. Namun, hal ini memicu spekulasi bahwa bank sentral utama dapat mengambil pendekatan pengetatan kebijakan yang tidak terlalu agresif untuk mencegah resesi yang parah. <i>Resistance utama 27267, support 26587</i>	↑	26587	27267
<u>Hang Seng Futures</u>	Hang Seng ditutup melemah 203,75 poin atau 1,64% di angka 19.219,12 pada hari Kamis, melanjutkan ke level terendah dalam lebih dari 3 bulan setelah reli yang terjadi pada sesi sebelumnya, karena kekhawatiran tentang kesehatan Credit Suisse Group menambah kekhawatiran yang dipicu oleh keruntuhan mendadak. Silicon Valley Bank dan Signature Bank di AS. Saham pemberi pinjaman Swiss merosot ke rekor terendah baru Rabu untuk hari kedua, karena Saudi National Bank, pemegang saham terbesarnya akhir tahun lalu, mengesampingkan penambahan sahamnya. <i>Resistance utama 19500, support 19148</i>	↑	19148	19500

Closing Prices – 16 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32246.55	↑ 371.98 / 1.17%	.N225	27010.61	↓ 218.87 / 0.80%
/.SPX	3960.28	↑ 68.35 / 1.76%	.KS200	2377.91	↓ 1.81 / 0.08%
/.IXIC	11717.28	↑ 283.23 / 2.48%	.HSI	19203.91	↓ 335.96 / 1.72%
JPY=	133.74	↑ 0.35 / 0.26%	/.SSEC	3226.89	↓ 36.42 / 1.12%
KRW=	1312.81	↑ 8.96 / 0.69%	/CLC1 (Oil)	68.27	↓ 0.11 / 0.16%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-Mar-23	04:30	NZ	Performance Services Index	Feb	55.8	--	54.5	54.7
	06:50	JP	BSI Large Manufacturing QoQ	1Q	-10.5%	--	-3.6	--
	06:50	JP	BSI Large All Industry QoQ	1Q		--	0.7	--
Tue/14-Mar-23	01:05	GB	BOE's Dvingra speaks					
	06:30	AU	Westpac Consumer Conf SA MoM	Mar	0.0%	--	-6.9%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	78.5	--	78.5	--
	07:30	AU	NAB Business Confidence	Feb	-4	0	6	--
	07:30	AU	NAB Business Conditions	Feb	17	21	18	--
	14:00	GB	Payrolled Employees Monthly Change	Feb	98k	--	42k	--
	14:00	GB	Claimant Count Rate	Feb	-11.2k	--	3.9%	-30.3k
	14:00	GB	Jobless Claims Change	Feb		--	-12.9k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Jan	5.7%	5.7%	6%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jan	6.5%	6.6%	6.7%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Jan	3.7%	3.8%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Jan	65k	52k	74k	--
	14:30	CH	Producer & Import Prices YoY	Feb	2.7%	--	3.3%	--
	14:30	CH	Producer & Import Prices MoM	Feb	-0.2%	--	0.7%	--
	15:30	HK	PPI YoY	4Q		--	0.4%	--
	15:30	HK	Industrial Production YoY	4Q	-0.1%	--	-0.6%	-0.5%
	17:00	US	NFIB Small Business Optimism	Feb	90.9	--	90.3	--
	19:30	CA	Manufacturing Sales MoM	Jan	4.1%	3.9%	-2.1%	--
	19:30	US	CPI MoM	Feb	0.4%	0.4%	0.5%	--
	19:30	US	CPI Ex Food and Energy MoM	Feb	0.5%	0.4%	0.4%	--
	19:30	US	CPI YoY	Feb	6%	6.0%	6.4%	--
19:30	US	CPI Ex Food and Energy YoY	Feb	5.5%	5.5%	5.6%	--	
19:30	US	CPI Index NSA	Feb	300.84	300.86	299.17	--	
19:30	US	CPI Core Index SA	Feb	301	--	302.702	--	
19:30	US	Real Avg Hourly Earning YoY	Feb		--	-1.8%	--	
19:30	US	Real Avg Weekly Earnings YoY	Feb		--	-1.5%	--	
Wed/15-Mar-23	N/A	GB	UK Chancellor Presents Spring Budget to Parliament					
	04:20	US	Fed's Bowman Speaks at Community Bankers Event in Hawaii					
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$-9.458b	NZ\$-7.640b	NZ\$-10.205b	NZ\$-11.400b
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-8.9%	-8.3%	-7.9%	-8.5%
	06:50	JP	BOJ Minutes of Jan. Meeting					
	09:00	CN	Industrial Production YTD YoY	Feb	2.4%	2.6%	1.3%	--
	09:00	CN	Retail Sales YTD YoY	Feb	3.5%	3.5%	-1.8%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.6%	5.3%	5.5%	--
	17:00	EZ	Industrial Production SA MoM	Jan	0.7%	0.4%	-1.1%	-1.3%
	17:00	EZ	Industrial Production WDA YoY	Jan	0.9%	0.2%	-1.7%	-2%
	19:15	CA	Housing Starts	Feb	244k	220k	215.4k	216.5k
	19:30	GB	UK Chancellor of the Exchequer Jeremy Hunt's annual budget					
	19:30	US	PPI Final Demand MoM	Feb	-0.1%	0.3%	0.7%	0.3%
	19:30	US	PPI Ex Food and Energy MoM	Feb	0.0%	0.4%	0.5%	0.1%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Feb	0.2%	0.3%	0.6%	0.5%
	19:30	US	PPI Final Demand YoY	Feb	4.6%	5.4%	6%	5.7%
	19:30	US	PPI Ex Food and Energy YoY	Feb	4.4%	5.2%	5.4%	5%
	19:30	US	PPI Ex Food, Energy, Trade YoY	Feb	4.4%	--	4.5%	4.4%
	19:30	US	Empire Manufacturing	Mar	-24.6	-8	-5.8	--
	19:30	US	Retail Sales Advance MoM	Feb	-0.4%	-0.3%	3%	3.2%
	19:30	US	Retail Sales Ex Auto MoM	Feb	-0.1%	-0.1%	2.3%	2.4%
19:30	US	Retail Sales Ex Auto and Gas	Feb	0.0%	--	2.6%	2.8%	
19:30	US	Retail Sales Control Group	Feb	0.5%	-0.3%	1.7%	2.3%	
20:00	CA	Existing Home Sales MoM	Feb		--	-3%	--	
20:45	DE	Current Account Balance	Jan	€16.2b	--	€24.3b	€25.6b	
21:00	US	Business Inventories	Jan	-0.1%	0.0%	0.3%	--	
21:30	US	DOE U.S. Crude Oil Inventories	10-Mar	1550k	1188k	-1694k	--	
21:30	US	DOE Cushing OK Crude Inventory	10-Mar	-1916k	--	-890k	--	
21:30	US	DOE U.S. Gasoline Inventories	10-Mar	-2061k	-1820k	-1134k	--	
21:30	US	DOE U.S. Distillate Inventory	10-Mar	-2537k	-1172k	138k	--	
21:30	US	DOE U.S. Refinery Utilization	10-Mar	2.2%	0.3%	0.2%	--	
Thu/16-Mar-23	04:45	NZ	GDP SA QoQ	4Q	-0.6%	-0.2%	2%	1.7%
	04:45	NZ	GDP YoY	4Q	2.2%	3.3%	6.4%	--
	06:50	JP	Imports YoY	Feb	8.3%	12.2%	17.8%	17.5%
	06:50	JP	Trade Balance	Feb	¥-897.7b	¥-1069.4b	¥-3496.6b	¥-3498.6b
	06:50	JP	Trade Balance Adjusted	Feb	¥-1190b	¥-1427.2b	¥-1821.3b	--

	06:50	JP	Exports YoY	Feb	6.5%	7.1%	3.5%	--
	06:50	JP	Core Machine Orders MoM	Jan	9.5%	1.8%	1.6%	--
	06:50	JP	Core Machine Orders YoY	Jan	4.5%	-3.5%	-6.6%	--
	07:00	AU	Consumer Inflation Expectation	Mar	5%	--	5.1%	--
	07:30	AU	Employment Change	Feb	64.6k	48.5k	-11.5k	-10.95k
	07:30	AU	Unemployment Rate	Feb	3.5%	3.6%	3.7%	--
	07:30	AU	Full Time Employment Change	Feb	74.9k	--	-43.3k	-42.4k
	07:30	AU	Part Time Employment Change	Feb	-10.3k	--	31.8k	31.4k
	07:30	AU	Participation Rate	Feb	66.6%	66.6%	66.5%	--
	11:30	JP	Industrial Production MoM	Jan F	-5.3%	-4.6%	0.3%	--
	11:30	JP	Industrial Production YoY	Jan F	-3.1%	--	-2.3%	-2.4%
	15:00	CH	SECO March Economic Forecasts					
	15:30	HK	Unemployment Rate SA	Feb	3.3%	--	3.4%	--
	18:00	GB	UK OBR briefs on budget					
	19:30	CA	Wholesale Trade Sales MoM	Jan	2.4%	3%	-0.7%	--
	19:30	US	Initial Jobless Claims	11-Mar	192k	205k	211k	212k
	19:30	US	Import Price Index MoM	Feb	-0.1%	-0.2%	-0.2%	-0.4%
	19:30	US	Import Price Index ex Petroleum MoM	Feb		--	0.2%	--
	19:30	US	Import Price Index YoY	Feb	-1.1%	--	0.8%	0.9%
	19:30	US	Export Price Index MoM	Feb	0.2%	-0.1%	0.8%	0.5%
	19:30	US	Continuing Claims	4-Mar	1684k	1715k	1718k	1713k
	19:30	US	Export Price Index YoY	Feb	-0.8%	--	2.3%	2.2%
	19:30	US	Housing Starts	Feb	1450k	1310k	1309k	1321k
	19:30	US	Building Permits	Feb	1524k	1340k	1339k	--
	19:30	US	Housing Starts MoM	Feb	9.8%	0.1%	-4.5%	-2%
	19:30	US	Building Permits MoM	Feb	13.8%	0.8%	0.1%	--
	19:30	US	Philadelphia Fed Business Outlook	Mar	-23.2	-15.6	-24.3	--
	20:15	EZ	ECB Main Refinancing Rate	16-Mar	3.5%	3.5%	3.00%	--
	20:15	EZ	ECB Marginal Lending Facility	16-Mar	3.75%	--	3.25%	--
	20:15	EZ	ECB Deposit Facility Rate	16-Mar	3%	3%	2.50%	--
	20:45	EZ	ECB President Christine Lagarde Holds Press Conference					
Fri/17-Mar-23	N/A	EZ	OECD Publishes Interim Economic Outlook					
	16:30	GB	BOE releases Ipsos inflation attitudes survey					
	16:30	GB	BoE/Ipsos Inflation Next 12 Mths	Feb		--	4.8%	--
	17:00	EZ	Labour Costs YoY	4Q		--	2.9%	--
	17:00	EZ	CPI MoM	Feb F		--	0.8%	--
	17:00	EZ	CPI YoY	Feb F		--	8.6%	--
	17:00	EZ	CPI Core YoY	Feb F		--	5.6%	--
	19:30	CA	Industrial Product Price MoM	Feb		--	0.4%	--
	20:15	US	Industrial Production MoM	Feb		0.5%	0.0%	--
	20:15	US	Manufacturing (SIC) Production	Feb		--	1%	--
	21:00	US	U. of Mich. Sentiment	Mar P		67	67	--
	21:00	US	U. of Mich. Current Conditions	Mar P		--	70.7	--
	21:00	US	U. of Mich. Expectations	Mar P		--	64.7	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar P		--	4.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar P		--	2.9%	--
Sat/18-Mar-23	00:00	US	Baker Hughes U.S. Rig Count	17-Mar		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33763	
	33139	
	32809	
SUPPORT	31855	
	31231	
	30901	
SUGGESTION	BUY	32405
	SELL	---
	S/L	32205
	T/P:	32755 33005

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Mar (DJ-MAR)	31842	32275	31560	715	32244	32244	↑ 406	1.28	--
16 Mar (DJ-JUN)	32064	32514	31781	733	32480	32480	↑ 422	1.32	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32546 (14/Mar)	31422 (15/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4176.00	
	4087.00	
	4040.75	
SUPPORT	3905.50	
	3816.50	
	3770.25	
SUGGESTION	BUY	3974.00
	SELL	---
	S/L	3929.00
	T/P:	4054.00 4094.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Mar (SP-MAR)	3891.25	3964.00	3862.75	101.25	3961.00	3961.00	↑ 71.50	1.84	--
16 Mar (SP-JUN)	3923.75	3998.00	3894.50	103.50	3994.50	3994.50	↑ 73.00	1.86	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3998.00 (16/Mar)	3808.50 (13/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13437.75	
	13084.25	
	12895.75	
SUPPORT	12353.75	
	12000.25	
	11811.75	
SUGGESTION	BUY	12655.00
	SELL	---
	S/L	12505.00
	T/P:	12880.00 13055.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Mar (NQ-MAR)	12263.75	12597.25	12188.75	408.50	12574.50	12574.50	↑ 314.25	2.56	--
16 Mar (NQ-JUN)	12393.00	12730.75	12313.25	417.50	12707.25	12707.25	↑ 320.25	2.59	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12730.75 (16/Mar)	11687.75 (13/Mar)	12730.75 (16/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	27947	
	27493	
	27267	
SUPPORT	26587	
	26133	
	25907	
SUGGESTION	BUY	26940
	SELL	---
	S/L	26740
	T/P:	27290 27540

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
16 Mar	26505	27040	26360	680	27040	27040	↑ 540	2.04	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27710 (13/Mar)	26190 (15/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)

Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



RESISTANCE	19852	
	19630	
	19500	
SUPPORT	19148	
	18926	
	18796	
SUGGESTION	BUY	19295
	SELL	---
	S/L	19145
	T/P:	19520 19695

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Mar	19320	19407	19055	352	19371	19371	↑ 132	0.69	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19827 (13/Mar)	19025 (15/Mar)	21055 (07/Mar)	19025 (15/Mar)	22799 (27/Jan)	19025 (15/Mar)



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