

SUMMARY 17 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup beragam pada perdagangan hari Selasa karena kenaikan imbal hasil Treasury AS dan meningkatnya kekhawatiran geopolitik berlawanan dengan hasil kinerja perusahaan kuartal pertama yang secara umum positif. Resistance utama 38276, support 37835	↓	37835	38276
<u>S&P 500</u>	Wall Street ditutup beragam pada perdagangan hari Selasa karena kenaikan imbal hasil Treasury AS dan meningkatnya kekhawatiran geopolitik berlawanan dengan hasil kinerja perusahaan kuartal pertama yang secara umum positif. Resistance utama 5115.67, support 5073.17	↓	5073.17	5115.67
<u>Nasdaq</u>	Wall Street ditutup beragam pada perdagangan hari Selasa karena kenaikan imbal hasil Treasury AS dan meningkatnya kekhawatiran geopolitik berlawanan dengan hasil kinerja perusahaan kuartal pertama yang secara umum positif. Resistance utama 18077.33, support 17786.67	↓	17786.67	18077.33
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,94% ditutup pada 38,471 pada hari Selasa, melemah ke level terendah dalam sebulan dan mengikuti aksi jual tajam di Wall Street semalam karena data ekonomi AS yang kuat semakin melemahkan sentimen seputar penurunan suku bunga. Investor juga dengan hati-hati menunggu tanggapan Israel terhadap serangan udara Iran yang belum pernah terjadi sebelumnya pada akhir pekan. Indeks Topix yang lebih luas turun 2,04% menjadi 2.697, terendah dalam lebih dari seminggu. Resistance utama 38707, support 38297	↓	38297	38707
<u>Hang Seng Futures</u>	Hang Seng melemah 351,4 poin atau 2,12% dan ditutup pada level terendah dalam 5 minggu di angka 16,248.97 pada hari Selasa, turun untuk sesi keempat menyusul pelemahan di bursa Wall Street pada hari Senin karena meningkatnya ketegangan di Timur Tengah dan data penjualan ritel AS yang kuat. memicu ketakutan akan inflasi yang tinggi dan kenaikan suku bunga. Resistance utama 16418, support 16121	↓	16121	16418

Closing Prices – 16 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	37798.97	↑ 63.86 / 0.17%	.N225	38470.50	↓ 739.00 / 1.88%
/.SPX	5051.33	↓ 10.49 / 0.21%	.KS200	2609.63	↓ 60.80 / 2.28%
/.IXIC	15865.25	↓ 19.77 / 0.12%	.HSI	16248.97	↓ 351.49 / 2.12%
JPY=	154.72	↑ 0.45 / 0.29%	/.SSEC	3007.07	↓ 50.31 / 1.65%
KRW=	1394.76	↑ 10.71 / 0.77%	/Clc1 (Oil)	85.29	↓ 0.35 / 0.41%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/15-Apr-24	05:30	NZ	Performance Services Index	Mar	47.5	--	53	--
	06:50	JP	Core Machine Orders MoM	Feb	7.7%	--	-1.7%	--
	06:50	JP	Core Machine Orders YoY	Feb	-1.8%	--	-10.9%	--
	13:30	CH	Producer & Import Prices YoY	Mar	-2.1%	--	-2%	--
	13:30	CH	Producer & Import Prices MoM	Mar	0.1%	--	0.1%	--
	16:00	EZ	Industrial Production SA MoM	Feb	0.8%	0.8%	-3.2%	-3%
	16:00	EZ	Industrial Production WDA YoY	Feb	-6.4%	--	-6.7%	6.6%
	19:15	CA	Housing Starts	Mar		--	253.5k	--
	19:30	CA	Manufacturing Sales MoM	Feb	0.7%	0.7%	0.2%	--
	19:30	CA	Wholesale Sales ex Petroleum MoM	Feb	0%	0.8%	0.1%	--
	19:30	US	Empire Manufacturing	Apr	-14.3	-9	-20.9	--
	19:30	US	Retail Sales Advance MoM	Mar	0.7%	0.3%	0.6%	0.9%
	19:30	US	Retail Sales Ex Auto MoM	Mar	1.1%	0.4%	0.3%	0.6%
	19:30	US	Retail Sales Ex Auto and Gas	Mar	1%	0.3%	0.3%	0.5%
	19:30	US	Retail Sales Control Group	Mar	1.1%	0.4%	0.0%	0.3%
	21:00	US	Business Inventories	Feb	0.4%	0.3%	0.0%	--
	21:00	US	NAHB Housing Market Index	Apr	51	51	51	--
Tue/16-Apr-24	07:00	US	Fed's Daily Goves Keynote Remarks					
	09:00	CN	GDP YTD YoY	1Q	5.3%	5%	5.2%	--
	09:00	CN	GDP SA QoQ	1Q	1.6%	1.4%	1%	--
	09:00	CN	Industrial Production YoY	Mar	4.5%	5.4%	7%	--
	09:00	CN	GDP YoY	1Q	5.3%	4.8%	5.2%	--
	09:00	CN	Retail Sales YoY	Mar	3.1%	4.5%	5.5%	--
	09:00	CN	Industrial Production YTD YoY	Mar	4.5%	6%	7%	--
	09:00	CN	Retail Sales YTD YoY	Mar	4.7%	--	5.5%	--
	09:00	CN	Surveyed Jobless Rate	Mar	5.2%	5.2%	5.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Feb	5.6%	5.5%	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Feb	6%	--	6.1%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Feb	4.2%	4%	3.9%	--
	13:00	GB	Employment Change 3M/3M	Feb	-156k	--	-21k	--
	13:00	GB	Payrolled Employees Monthly Change	Mar	10.9k	17.2k	20k	4.1k
	13:00	GB	Claimant Count Rate	Mar	4.2%	4%	4%	--
	13:00	GB	Jobless Claims Change	Mar	--	--	16.8k	--
	16:00	EZ	ZEW Survey Expectations	Apr	43.9	37.2	33.5	--
	16:00	EZ	Trade Balance SA	Feb		--	28.1b	--
	16:00	EZ	Trade Balance NSA	Feb	€23.6b	--	€11.4b	--
	16:00	DE	ZEW Survey Expectations	Apr	42.9	35.9	31.7	--
	16:00	DE	ZEW Survey Current Situation	Apr	-79.2	--	-80.5	--
	19:30	CA	CPI NSA MoM	Mar	0.6%	0.7%	0.3%	--
	19:30	CA	CPI YoY	Mar	2.9%	--	2.8%	--
	19:30	CA	Consumer Price Index	Mar		--	158.8	--
	19:30	CA	CPI Core- Median YoY%	Mar	2.8%	3%	3.1%	--
	19:30	CA	CPI Core- Trim YoY%	Mar	3.1%	3.2%	3.2%	--
	19:30	US	Building Permits MoM	Mar	-4.3%	-0.9%	1.9%	2.3%
	19:30	US	Building Permits	Mar	1458k	1514k	1523k	1524k
	19:30	US	Housing Starts	Mar	1321k	1480k	1521k	1549k
19:30	US	Housing Starts MoM	Mar	-14.7%	-3%	10.7%	12.7%	
20:15	US	Industrial Production MoM	Mar	0.4%	0.4%	0.4%	--	
20:15	US	Capacity Utilization	Mar	78.4%	78.5%	78.2%	--	
20:15	US	Manufacturing (SIC) Production	Mar	0.8%	--	0.8%	-0.7%	
Wed/17-Apr-24	05:45	NZ	CPI QoQ	1Q		--	0.5%	--
	05:45	NZ	CPI YoY	1Q		--	4.7%	--
	05:45	NZ	CPI Tradeable QoQ	1Q		--	-0.2%	--
	05:45	NZ	CPI Non Tradeable QoQ	1Q		--	1.1%	--
	06:50	JP	Trade Balance	Mar		--	-¥379.4b	-¥377.8b
	06:50	JP	Trade Balance Adjusted	Mar		--	-¥451.6b	--
	06:50	JP	Exports YoY	Mar		--	7.8%	--
	06:50	JP	Imports YoY	Mar		--	0.5%	--
	07:30	AU	Westpac Leading Index MoM	Mar		--	0.08%	--
	13:00	GB	CPI MoM	Mar		--	0.6%	--
	13:00	GB	CPI YoY	Mar		--	3.4%	--
	13:00	GB	CPI Core YoY	Mar		--	4.5%	--
	13:00	GB	CPI Services YoY	Mar		--	6.1%	--
	13:00	GB	CPIH YoY	Mar		--	3.8%	--
	13:00	GB	Retail Price Index	Mar		--	381	--
	13:00	GB	RPI MoM	Mar		--	0.8%	--
	13:00	GB	RPI YoY	Mar		--	4.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Mar		--	3.5%	--

	13:00	GB	PPI Output NSA MoM	Mar	--	0.3%	--
	13:00	GB	PPI Output NSA YoY	Mar	--	0.4%	--
	13:00	GB	PPI Input NSA MoM	Mar	--	-0.4%	--
	13:00	GB	PPI Input NSA YoY	Mar	--	-2.7%	--
	16:00	EZ	CPI YoY	Mar F	--	2.6%	2.6%
	16:00	EZ	CPI MoM	Mar F	--	0.8%	--
	16:00	EZ	CPI Core YoY	Mar F	--	2.9%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-Apr	--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	12-Apr	--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	12-Apr	--	--	--
	21:30	US	DOE U.S. Distillate Inventory	12-Apr	--	--	--
	21:30	US	DOE U.S. Refinery Utilization	12-Apr	--	--	--
Thu/18-Apr-24	01:00	US	Federal Reserve Releases Beige Book				
	08:30	AU	NAB Business Confidence	1Q	--	-6	--
	08:30	AU	Participation Rate	Mar	--	66.7%	--
	08:30	AU	Part Time Employment Change	Mar	--	38.3k	--
	08:30	AU	Unemployment Rate	Mar	--	3.7%	--
	08:30	AU	Employment Change	Mar	--	116.5k	--
	08:30	AU	Full Time Employment Change	Mar	--	78.2k	--
	08:30	JP	BOJ Board Noguchi Speech in Saga				
	11:30	JP	Tertiary Industry Index MoM	Feb	--	0.3%	--
	13:00	JP	Machine Tool Orders YoY	Mar F	--	--	--
	13:00	CH	Exports Real MoM	Mar	--	0.2%	--
	13:00	CH	Imports Real MoM	Mar	--	3.8%	--
	15:00	EZ	ECB Current Account SA	Feb	--	39.4b	--
	16:00	EZ	Construction Output MoM	Feb	--	0.5%	--
	16:00	EZ	Construction Output YoY	Feb	--	0.8%	--
	19:30	US	Initial Jobless Claims	13-Apr	--	--	--
	19:30	US	Continuing Claims	6-Apr	--	--	--
	20:15	US	Fed's Bowman Speaks at SIFMA Roundtable				
	21:00	US	Leading Index	Mar	0.1%	0.1%	--
	21:00	US	Existing Home Sales	Mar	4.35m	4.38m	--
	21:00	US	Existing Home Sales MoM	Mar	-0.7%	9.5%	--
	22:00	US	Fed's Bostic Speaks in Fireside Chat on Economy				
Fri/19-Apr-24	04:45	US	Fed's Bostic Chats About Economy, Monetary Policy				
	06:30	JP	Natl CPI YoY	Mar	--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Mar	--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Mar	--	3.2%	--
	13:00	DE	PPI MoM	Mar	--	-0.4%	--
	13:00	DE	PPI YoY	Mar	--	-4.1%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Mar	--	0.0%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Mar	--	-0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Mar	--	0.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Mar	--	-0.5%	--
	21:30	US	Fed's Goolsbee Participates in Q&A				
Sat/20-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	19-Apr	--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	38717	
	38497	
	38276	
SUPPORT	37835	
	37615	
	37394	
SUGGESTION	BUY	---
	SELL	38085
	S/L	38235
	T/P:	37810 37635

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Apr	38004	38278	37837	461	38054	38054	↑ 77	0.20	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38632 (15/Apr)	37837 (16/Apr)	40353 (01/Apr)	37837 (16/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5158.17	
	5140.08	
	5115.67	
SUPPORT	5073.17	
	5055.08	
	5030.67	
SUGGESTION	BUY	---
	SELL	5096.00
	S/L	5121.00
	T/P:	5051.00 5036.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Apr	5102.50	5122.00	5079.50	42.50	5091.25	5091.25	↓ 7.75	0.15	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5212.50 (15/Apr)	5079.50 (16/Apr)	5332.50 (01/Apr)	5079.50 (16/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18169.17	
	18077.33	
	17977.92	
SUPPORT	17786.67	
	17694.83	
	17595.42	
SUGGESTION	BUY	---
	SELL	17905.00
	S/L	17985.00
	T/P:	17755.00 17675.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Apr	17879.00	17985.50	17794.25	191.25	17878.50	17878.50	↑ 17.00	0.10	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18348.75 (15/Apr)	17794.25 (16/Apr)	18610.00 (01/Apr)	17794.25 (16/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39117	
	38913	
	38707	
SUPPORT	38297	
	38093	
	37887	
SUGGESTION	BUY	---
	SELL	38530
	S/L	38680
	T/P:	38280 38080

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
16 Apr	38695	38710	38300	410	38500	38500	↓ 150	0.39	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39505 (15/Apr)	38300 (16/Apr)	40755 (01/Apr)	38300 (16/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



RESISTANCE	16715	
	16587	
	16418	
SUPPORT	16121	
	15993	
	15824	
SUGGESTION	BUY	---
	SELL	16300
	S/L	16400
	T/P:	16075 15950

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 Apr	16378	16458	16161	297	16250	16250	↓ 179	1.09	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16666 (15/Apr)	16161 (16/Apr)	17239 (10/Apr)	16161 (16/Apr)	17253 (13/Mar)	14796 (22/Jan)

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