

SUMMARY 16 November 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup sedikit lebih tinggi pada hari Rabu, karena data inflasi baru memperkuat harapan investor bahwa Federal Reserve akan menaikkan suku bunganya, sementara saham ritel didorong oleh perkiraan optimis dari Target. Investor juga mengamati hasil pertemuan pertama dalam satu tahun antara Presiden AS Joe Biden dan pemimpin Tiongkok Xi Jinping pada hari Rabu. Resistance utama 35107, support 34903	↑	34903	35107
<u>S&P 500</u>	Bursa saham AS ditutup sedikit lebih tinggi pada hari Rabu, karena data inflasi baru memperkuat harapan investor bahwa Federal Reserve akan menaikkan suku bunganya, sementara saham ritel didorong oleh perkiraan optimis dari Target. Investor juga mengamati hasil pertemuan pertama dalam satu tahun antara Presiden AS Joe Biden dan pemimpin Tiongkok Xi Jinping pada hari Rabu. Resistance utama 4530.92, support 4501.67	↑	4501.67	4530.92
<u>Nasdaq</u>	Bursa saham AS ditutup sedikit lebih tinggi pada hari Rabu, karena data inflasi baru memperkuat harapan investor bahwa Federal Reserve akan menaikkan suku bunganya, sementara saham ritel didorong oleh perkiraan optimis dari Target. Investor juga mengamati hasil pertemuan pertama dalam satu tahun antara Presiden AS Joe Biden dan pemimpin Tiongkok Xi Jinping pada hari Rabu. Resistance utama 15981.42, support 15767.17	↑	15767.17	15981.42
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 2,52% ditutup pada 33,520 sementara Indeks Topix yang lebih luas naik 1,19% pada angka 2,373 pada hari Rabu, mencapai level tertinggi dalam dua bulan karena investor mencerna data yang menunjukkan perekonomian Jepang menyusut lebih cepat dari perkiraan pada kuartal ketiga. Perekonomian negara ini juga mengalami kontraksi untuk pertama kalinya dalam empat kuartal di tengah melambatnya permintaan global dan meningkatnya inflasi domestik. Selain itu, saham-saham Jepang mengikuti reli yang kuat di Wall Street semalam seiring dengan menurunnya inflasi AS, memperkuat pandangan bahwa Federal Reserve telah selesai menaikkan suku bunga dan memberikan tekanan pada imbal hasil Treasury. Resistance utama 33602, support 33207	↑	33207	33602
<u>Hang Seng Futures</u>	Hang Seng menguat 682,14 poin atau 3,92% ditutup pada angka 18,079.01 pada hari Rabu, dibawah sesi sebelumnya dan menyentuh penutupan tertinggi dalam sebulan, didukung oleh kenaikan luas di semua sektor. Selera risiko didukung oleh langkah PBoC yang mengucurkan uang tunai dalam jumlah terbesar sejak tahun 2016 ke dalam sistem perbankan seiring upaya bank sentral untuk memacu pemulihan perekonomian Tiongkok. Investor sekarang mencermati pertemuan antara Presiden Tiongkok Xi Jinping dan Presiden AS Biden hari ini untuk potensi meredakan ketegangan. Resistance utama 18545, support 17919	↑	17919	18545

Closing Prices – 15 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34991.21	↑ 163.51 / 0.47%	.N225	33519.70	↑ 821.57 / 2.51%
/.SPX	4505.00	↑ 9.30 / 0.21%	.KS200	2486.67	↑ 53.42 / 2.20%
/.IXIC	14103.84	↑ 9.46 / 0.07%	.HSI	18071.00	↑ 646.00 / 3.71%
JPY=	151.38	↑ 0.99 / 0.67%	/.SSEC	3072.83	↑ 16.76 / 0.55%
KRW=	1300.72	↑ 28.23 / 2.12%	/CLc1 (Oil)	76.58	↓ 1.65 / 2.11%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
Mon/13-Nov-23	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
Tue/14-Nov-23	02:00	US	Monthly Budget Statement	Oct	\$-67b	\$-65b	\$-171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov	-2.6%	--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov	79.9	--	82	--
	07:30	AU	NAB Business Confidence	Oct	-2	--	1	0
	07:30	AU	NAB Business Conditions	Oct	13	--	11	12
	14:00	GB	Payrolled Employees Monthly Change	Oct	54k	-198k	-11k	-80k
	14:00	GB	Claimant Count Rate	Oct	4.2%	4.3%	4.2%	--
	14:00	GB	Jobless Claims Change	Oct	17.8k	--	20.4k	9k
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep	7.9%	7.4%	8.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep	7.7%	7.7%	7.9%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct	-0.9%	--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct	0.2%	--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov	13.8	6.1	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P	-0.1%	-0.1%	0.2%	--
	17:00	EZ	GDP SA YoY	3Q P	0.1%	0.1%	0.5%	--
	17:00	EZ	Employment QoQ	3Q P	0.3%	0.1%	0.2%	0.1%
	17:00	EZ	Employment YoY	3Q P	1.4%	1.2%	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov	9.8	5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov	-79.8	-76.9	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct	90.7	90.5	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct	0.0%	0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct	0.2%	0.3%	0.3%	--
	20:30	US	CPI YoY	Oct	3.2%	3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct	4%	4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct	307.671	307.857	307.789	--
	20:30	US	CPI Core Index SA	Oct	307.619	--	307.481	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
Wed/15-Nov-23	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P	-0.5%	-0.1%	1.2%	1.1%
	06:50	JP	GDP Annualized SA QoQ	3Q P	-2.1%	-0.6%	4.8%	4.5%
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P	5.1%	4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P	0.0%	0.2%	-0.6%	-0.9%

	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q	1.3%	1.3%	0.8%	0.9%
	07:30	AU	Wage Price Index YoY	3Q	4%	3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct	4.6%	4.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct	4.1%	4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct	7.6%	7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct	6.9%	6.9%	6.81%	--
	09:00	CN	Surveyed Jobless Rate	Oct	5%	5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F	0.5%	0.2%	-0.7%	--
	11:30	JP	Industrial Production YoY	Sep F	-4.4%	-4.6%	-4.4%	--
	11:30	JP	Capacity Utilization MoM	Sep	0.4%	--	0.5%	--
	14:00	GB	CPI MoM	Oct	0.0%	0.1%	0.5%	--
	14:00	GB	CPI YoY	Oct	4.6%	4.8%	6.7%	--
	14:00	GB	CPI Core YoY	Oct	5.7%	5.8%	6.1%	--
	14:00	GB	CPI Services YoY	Oct		--	6.9%	--
	14:00	GB	CPIH YoY	Oct		--	6.3%	--
	14:00	GB	Retail Price Index	Oct		--	378.4	--
	14:00	GB	RPI MoM	Oct	-0.2%	0.1%	0.5%	--
	14:00	GB	RPI YoY	Oct	6.1%	6.4%	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct		--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct	0.1%	0.1%	0.4%	0.6%
	14:00	GB	PPI Output NSA YoY	Oct	-0.6%	-1%	-0.1%	0.2%
	14:00	GB	PPI Input NSA MoM	Oct	0.4%	0.2%	0.4%	0.6%
	14:00	GB	PPI Input NSA YoY	Oct	-2.6%	-3.3%	-2.6%	-2.1%
	17:00	EZ	Industrial Production SA MoM	Sep	-1.1%	-1%	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep	-6.9%	-6.3%	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep		--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep	€10b	--	€6.7b	€5.9b
	17:00	EZ	EU Commission Economic Forecasts					
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep	0.4%	0.0%	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep	0.4%	-0.1%	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct	-0.1%	-0.3%	0.7%	0.9%
	20:30	US	Retail Sales Ex Auto MoM	Oct	0.1%	0.0%	0.6%	0.8%
	20:30	US	Retail Sales Ex Auto and Gas	Oct	0.1%	0.2%	0.6%	0.8%
	20:30	US	Retail Sales Control Group	Oct	0.2%	0.2%	0.6%	0.7%
	20:30	US	PPI Final Demand MoM	Oct	-0.5%	0.1%	0.5%	0.4%
	20:30	US	PPI Ex Food and Energy MoM	Oct	0.0%	0.3%	0.3%	0.2%
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct	0.1%	--	0.3%	--
	20:30	US	PPI Final Demand YoY	Oct	1.3%	1.9%	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct	2.4%	2.7%	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct	2.9%	--	3%	--
	20:30	US	Empire Manufacturing	Nov	9.1	-2.8	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct		--	-1.9%	--
	22:00	US	Business Inventories	Sep	0.4%	0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov	13869k	--	774k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov	1587k	--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov	-6300k	--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov	-3294k	--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov	0.9%	--	-0.2%	--
Thu/16-Nov-23	01:00	GB	BOE's Haskel speaks					
	06:50	JP	Trade Balance	Oct		-¥653.3b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct		-¥699.5b	-¥434.1b	--
	06:50	JP	Exports YoY	Oct		1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct		-12.9%	-16.3%	-16.4%
	06:50	JP	Core Machine Orders MoM	Sep		0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep		-3.7%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov		--	4.8%	--
	07:30	AU	Employment Change	Oct		25k	6.7k	--
	07:30	AU	Unemployment Rate	Oct		3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct		--	-39.9k	--
	07:30	AU	Part Time Employment Change	Oct		--	46.5k	--
	07:30	AU	Participation Rate	Oct		66.8%	66.7%	--
	11:30	JP	Tertiary Industry Index MoM	Sep		-0.1%	-0.1%	--
	15:30	HK	Unemployment Rate SA	Oct		--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks					
	18:45	EZ	ECB'S Knot Speaks					
	19:10	EZ	ECB's De Cos Chairs Panel					
	20:15	CA	Housing Starts	Oct		--	270.5k	--
	20:30	US	Fed's Mester Delivers Opening Remarks					
	20:30	US	Import Price Index MoM	Oct		-0.3%	0.1%	--
	20:30	US	New York Fed Services Business Activity	Nov		--	-19.1	--

	20:30	US	Import Price Index ex Petroleum MoM	Oct		--	-0.3%	--
	20:30	US	Import Price Index YoY	Oct		--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct		--	0.7%	--
	20:30	US	Export Price Index YoY	Oct		--	-4.1%	--
	20:30	US	Initial Jobless Claims	11-Nov		--	217k	--
	20:30	US	Continuing Claims	4-Nov		--	1834k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov		-11	-9	--
	21:15	EZ	ECB's Guindos Speaks					
	21:15	US	Industrial Production MoM	Oct		-0.4%	0.3%	--
	21:15	US	Capacity Utilization	Oct		79.4%	79.7%	--
	21:15	US	Manufacturing (SIC) Production	Oct		--	0.4%	--
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference					
	22:00	US	NAHB Housing Market Index	Nov		40	40	--
	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
Fri/17-Nov-23	04:45	NZ	PPI Output QoQ	3Q		--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q		--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct		--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct		--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q		--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
Sat/18-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35311	
	35205	
	35107	
SUPPORT	34903	
	34797	
	34699	
SUGGESTION	BUY	34960
	SELL	---
	S/L	34880
	T/P:	35110 35190

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Nov	34918	35098	34894	204	35010	35010	↑ 111	0.32	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35098 (15/Nov)	34198 (13/Nov)	35098 (15/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4560.17	
	4549.83	
	4530.92	
SUPPORT	4501.67	
	4491.33	
	4472.42	
SUGGESTION	BUY	4510.00
	SELL	---
	S/L	4490.00
	T/P:	4545.00 4560.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Nov	4516.00	4539.50	4510.25	29.25	4512.00	4512.00	↓ 1.00	0.02	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4539.50 (15/Nov)	4406.75 (13/Nov)	4539.50 (15/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16195.67	
	16120.58	
	15981.42	
SUPPORT	15767.17	
	15692.08	
	15552.92	
SUGGESTION	BUY	15810.00
	SELL	---
	S/L	15730.00
	T/P:	15960.00 16040.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Nov	15900.50	16045.50	15831.25	214.25	15842.25	15842.25	↓ 53.25	0.34	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16045.50 (15/Nov)	15464.25 (13/Nov)	16045.50 (15/Nov)	14410.75 (01/Nov)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33997	
	33795	
	33602	
SUPPORT	33207	
	33003	
	32812	
SUGGESTION	BUY	33360
	SELL	---
	S/L	33210
	T/P:	33585 33760

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 Nov	33270	33590	33195	395	33410	33410	↑ 195	0.59	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33590 (15/Nov)	32495 (13/Nov)	33590 (15/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



RESISTANCE	19171	
	18800	
	18545	
SUPPORT	17919	
	17548	
	17293	
SUGGESTION	BUY	18240
	SELL	---
	S/L	18040
	T/P:	18590 18840

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Nov	17914	18428	17802	626	18291	18291	↑ 436	2.44	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18428 (15/Nov)	17136 (13/Nov)	18428 (15/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



Disclaimer

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