

SUMMARY 16 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Ketiga indeks utama Wall Street mencapai rekor intraday. Blue-chip Dow juga mencatatkan rekor penutupan tertinggi dan mendekati angka 40,000 setelah kenaikan inflasi konsumen yang lebih kecil dari perkiraan mendukung harapan penurunan suku bunga oleh Federal Reserve. Resistance utama 40158, support 39746	↑	39746	40158
<u>S&P 500</u>	Ketiga indeks utama Wall Street mencapai rekor intraday. Indeks acuan S&P 500 mencatat rekor penutupan pada hari Rabu, dengan keduanya menguat lebih dari 1%, setelah kenaikan inflasi konsumen yang lebih kecil dari perkiraan mendukung harapan penurunan suku bunga oleh Federal Reserve. Resistance utama 5353.08, support 5282.33	↑	5282.33	5353.08
<u>Nasdaq</u>	Ketiga indeks utama Wall Street mencapai rekor intraday. Indeks acuan Nasdaq mencatat rekor penutupan pada hari Rabu, dengan keduanya menguat lebih dari 1%, setelah kenaikan inflasi konsumen yang lebih kecil dari perkiraan mendukung harapan penurunan suku bunga oleh Federal Reserve. Resistance utama 18792.50, support 18479.25	↑	18479.25	18792.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,08% ditutup pada angka 38,386 sementara Indeks Topix naik tipis ke 2,731 pada hari Rabu, dengan saham Jepang melanjutkan reli dari hari sebelumnya dan mengikuti reli di Wall Street semalam di mana Nasdaq Composite ditutup pada rekor tertinggi baru. Pergerakan tersebut terjadi karena investor mengabaikan data inflasi produsen AS yang lebih tinggi dari perkiraan untuk bulan April, sambil menunggu laporan CPI AS pada hari Rabu. Resistance utama 38930, support 38370	↑	38370	38930
<u>Hang Seng Futures</u>	Indeks Hang Seng Hong Kong tutup hari Rabu dalam rangka hari libur nasional. Resistance utama 19253, support 18904	↓	18904	19253

Closing Prices – 15 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39908.00	↑ 349.89 / 0.88%	.N225	38380.50	↑ 66.00 / 0.17%
/.SPX	5308.15	↑ 61.47 / 1.17%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	16742.39	↑ 231.21 / 1.40%	.HSI	HOLIDAY	- HOLIDAY
JPY=	154.88	↓ 1.55 / 0.99%	/.SSEC	3119.90	↓ 25.87 / 0.82%
KRW=	1360.36	↓ 8.69 / 0.63%	/CLc1 (Oil)	78.87	↑ 0.43 / 0.55%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-May-24	N/A	EZ	Eurogroup in Brussels					
	05:30	NZ	Performance Services Index	Apr	47.1	--	47.5	47.2
	08:30	AU	NAB Business Confidence	Apr	1	--	1	--
	08:30	AU	NAB Business Conditions	Apr	7	--	9	--
	10:00	NZ	2Yr Inflation Expectation	2Q	2.3%	--	2.5%	--
	14:00	CH	SECO Consumer Confidence	Apr	-38.1	-40	-38	--
	19:30	CA	Building Permits MoM	Mar	-11.7%	-4.6%	8.9%	--
	19:45	DE	Current Account Balance	Mar	€27.6b	--	€29.8b	€28.7b
	20:00	US	Fed's Mester, Jefferson Discuss Central Bank Communications					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Apr	3.3%	--	3%	--
Tue/14-May-24	N/A	EZ	Ecofin in Brussels					
	06:50	JP	PPI YoY	Apr	0.9%	0.9%	0.8%	0.9%
	06:50	JP	PPI MoM	Apr	0.3%	--	0.2%	--
	13:00	DE	CPI YoY	Apr F	2.2%	2.2%	2.2%	--
	13:00	DE	CPI MoM	Apr F	0.5%	0.5%	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Apr F	0.6%	0.6%	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Apr F	2.4%	2.4%	2.3%	--
	13:00	JP	Machine Tool Orders YoY	Apr P	-11.6%	--	-3.8%	--
	13:00	GB	Output Per Hour YoY	1Q P		--	-0.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar	5.7%	5.3%	5.7%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar	6%	--	6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Mar	-178k	-215k	-156k	--
	13:00	GB	Payrolled Employees Monthly Change	Apr		--	-67k	--
	13:00	GB	Claimant Count Rate	Apr		--	4.00%	--
	13:00	GB	Jobless Claims Change	Apr	8.9k	13.9k	10.9k	-2.4k
	13:30	CH	Producer & Import Prices YoY	Apr	-1.8%	--	-2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.6%	0.2%	0.1%	--
	14:30	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	ZEW Survey Expectations	May	47	46.1	43.9	--
	16:00	DE	ZEW Survey Expectations	May	47.1	46	42.9	--
	16:00	DE	ZEW Survey Current Situation	May	-72.3	-75.8	-79.2	--
	17:00	US	NFIB Small Business Optimism	Apr	89.7	88.1	88.5	--
	19:30	US	PPI Final Demand MoM	Apr	0.5%	0.3%	0.2%	-0.1%
	19:30	US	PPI Ex Food and Energy MoM	Apr	0.5%	0.2%	0.2%	-0.1%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Apr	0.4%	--	0.2%	--
	19:30	US	PPI Final Demand YoY	Apr	2.4%	2.4%	2.1%	--
	19:30	US	PPI Ex Food and Energy YoY	Apr	3.1%	--	2.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Apr	3.1%	--	2.8%	--
	21:00	EZ	Fed Chair Powell, ECB's Knot Speak					
Wed/15-May-24	All	HK	Bank Holiday (The Birthday of the Buddha)					
	16:00	EZ	GDP SA QoQ	1Q P	0.3%	0.3%	-0.1%	--
	16:00	EZ	GDP SA YoY	1Q P	0.4%	0.4%	0.1%	--
	16:00	EZ	Employment QoQ	1Q P	0.3%	0.3%	0.3%	--
	16:00	EZ	Employment YoY	1Q P	1%	--	1.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar	0.6%	0.5%	0.8%	1%
	16:00	EZ	Industrial Production WDA YoY	Mar	-1%	-1.2%	-6.4%	-6.3%
	16:00	EZ	EU Commission Economic Forecasts					
	16:00	EZ	ECB's Villeroy speaks					
	19:30	CA	Manufacturing Sales MoM	Mar	-2.1%	-2.8%	0.7%	--
	19:30	US	Empire Manufacturing	May	-15.6	-10	-14.3	--
	19:30	US	CPI MoM	Apr	0.3%	0.4%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Apr	0.3%	0.3%	0.4%	--
	19:30	US	CPI YoY	Apr	3.4%	3.4%	3.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Apr	3.6%	3.6%	3.8%	--
	19:30	US	CPI Index NSA	Apr	313.55	313.76	312.33	--
	19:30	US	CPI Core Index SA	Apr	313.207	--	312.230	--
	19:30	US	Real Avg Hourly Earning YoY	Apr		--	0.6%	--
	19:30	US	Real Avg Weekly Earnings YoY	Apr		--	0.6%	--
	19:30	US	Retail Sales Advance MoM	Apr	0.0%	0.4%	0.6%	--
	19:30	US	Retail Sales Ex Auto MoM	Apr	0.2%	0.2%	0.9%	--
	19:30	US	Retail Sales Ex Auto and Gas	Apr	-0.1%	0.1%	0.7%	--
	19:30	US	Retail Sales Control Group	Apr	-0.3%	0.1%	1.1%	1%
	20:00	CA	Existing Home Sales MoM	Apr	-2.1%	-2.4%	0.5%	0.9%
	21:00	US	Business Inventories	Mar	-0.1%	-0.1%	0.4%	0.3%
	21:00	US	NAHB Housing Market Index	May	45	51	51	--
	21:30	US	DOE U.S. Crude Oil Inventories	10-May	-2508k	-1350k	-1362k	--

	21:30	US	DOE Cushing OK Crude Inventory	10-May	-341k	--	1880k	--
	21:30	US	DOE U.S. Gasoline Inventories	10-May	-235k	880k	915k	--
	21:30	US	DOE U.S. Distillate Inventory	10-May	-45k	770k	560k	--
	21:30	US	DOE U.S. Refinery Utilization	10-May	1.9%	--	1%	--
	23:00	US	Fed's Kashkari Speaks in Fireside Chat					
Thu/16-May-24	N/A	EZ	ECB Publishes Financial Stability Review					
	03:00	US	Total Net TIC Flows	Mar	\$102.1b	--	\$51.6b	\$42b
	03:00	US	Net Long-term TIC Flows	Mar	\$100.5b	\$89.3b	\$62.9b	--
	06:40	AU	RBA's Hunter-Speech					
	06:50	JP	GDP Annualized SA QoQ	1Q P		-1.6%	0.4%	--
	06:50	JP	GDP SA QoQ	1Q P		-0.4%	0.1%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P		0.1%	0.5%	--
	06:50	JP	GDP Deflator YoY	1Q P		3.3%	3.9%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		-0.1%	-0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.9%	2%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.4%	0.2%	--
	08:30	AU	Participation Rate	Apr		--	66.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-34.5k	--
	08:30	AU	Unemployment Rate	Apr		--	3.8%	--
	08:30	AU	Employment Change	Apr		--	-6.6k	--
	08:30	AU	Full Time Employment Change	Apr		--	27.9k	--
	11:30	JP	Capacity Utilization MoM	Mar		--	-0.5%	--
	11:30	JP	Industrial Production MoM	Mar F		--	3.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-6.7%	--
	18:00	GB	BOE's Megan Greene speaks					
	19:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	US	Initial Jobless Claims	11-May		--	--	--
	19:30	US	Continuing Claims	4-May		--	--	--
	19:30	US	Housing Starts	Apr		1438k	1321k	--
	19:30	US	Housing Starts MoM	Apr		8.8%	-14.7%	--
	19:30	US	Building Permits MoM	Apr		1.4%	-4.3%	-3.7%
	19:30	US	Building Permits	Apr		1488k	1458k	1467k
	19:30	US	Import Price Index MoM	Apr		0.2%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Apr		--	0.0%	--
	19:30	US	Import Price Index YoY	Apr		--	0.4%	--
	19:30	US	Export Price Index MoM	Apr		0.2%	0.3%	--
	19:30	US	Export Price Index YoY	Apr		--	-1.4%	--
	20:15	US	Industrial Production MoM	Apr		0.2%	0.4%	--
	20:15	US	Capacity Utilization	Apr		78.40%	78.4%	--
	20:15	US	Manufacturing (SIC) Production	Apr		0.0%	0.5%	--
	21:30	US	Fed's Harker Speaks on Higher Education, Healthcare					
	23:00	US	Fed's Mester Gives Remarks on Economic Outlook					
Fri/17-May-24	02:50	US	Fed's Bostic Speaks in Moderated Chat on Economy					
	05:45	NZ	PPI Input QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Output QoQ	1Q		--	0.7%	--
	09:00	CN	Industrial Production YoY	Apr		5.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Apr		6%	6.1%	--
	09:00	CN	Retail Sales YoY	Apr		3.9%	3.1%	--
	09:00	CN	Retail Sales YTD YoY	Apr		4.7%	4.7%	--
	09:00	CN	Surveyed Jobless Rate	Apr		5.2%	5.2%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q		--	-0.6%	--
	13:30	CH	Industrial Output WDA YoY	1Q		--	-0.4%	--
	14:00	EZ	ECB's Vasle Speaks					
	14:30	EZ	ECB's Vujcic Speaks					
	15:00	GB	BOE's Catherine Mann speaks					
	15:30	HK	GDP SA QoQ	1Q F		--	2.3%	--
	15:30	HK	GDP YoY	1Q F		--	2.7%	--
	16:00	EZ	CPI YoY	Apr F		--	2.4%	2.4%
	16:00	EZ	CPI MoM	Apr F		--	0.6%	--
	16:00	EZ	CPI Core YoY	Apr F		--	2.7%	--
	19:30	EZ	ECB's Vasle, Holzmann, Kazaks Speak					
	21:00	US	Leading Index	Apr		-0.2%	-0.3%	--
Sat/18-May-24	00:00	US	Baker Hughes U.S. Rig Count	17-May		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40570	
	40315	
	40158	
SUPPORT	39746	
	39491	
	39334	
SUGGESTION	BUY	39950
	SELL	---
	S/L	39800
	T/P:	40175 40350

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	39662	40059	39647	412	40002	40002	↑ 323	0.81	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40059 (15/May)	39402 (14/May)	40059 (15/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5423.83	
	5380.17	
	5353.08	
SUPPORT	5282.33	
	5238.67	
	5211.58	
SUGGESTION	BUY	5316.00
	SELL	---
	S/L	5281.00
	T/P:	5366.00 5391.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	5266.50	5336.50	5265.75	70.75	5326.00	5326.00	↑ 58.00	1.10	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5336.50 (15/May)	5216.75 (14/May)	5336.50 (15/May)	5036.00 (02/May)	5336.50 (15/May)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	19105.75	
	18905.25	
	18792.50	
SUPPORT	18479.25	
	18278.75	
	18166.00	
SUGGESTION	BUY	18650.00
	SELL	---
	S/L	18550.00
	T/P:	18850.00 19000.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	18401.00	18704.75	18391.50	313.25	18679.75	18679.75	↑ 269.75	1.47	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18704.75 (15/May)	18171.00 (14/May)	18704.75 (15/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39490	
	39160	
	38930	
SUPPORT	38370	
	38040	
	37810	
SUGGESTION	BUY	38600
	SELL	---
	S/L	38400
	T/P:	38950 39200

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 May	38685	38830	38270	560	38700	38700	↑ 130	0.34	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38830 (15/May)	37965 (13/May)	38945 (07/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAY)

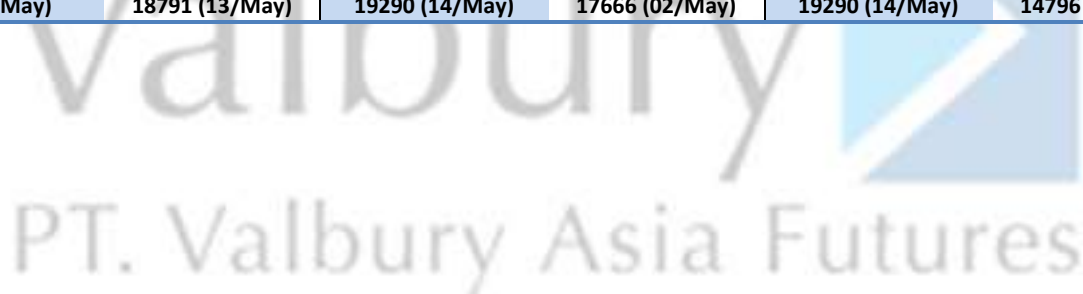
Exp. Date: 30 May 2024



RESISTANCE	19602	
	19446	
	19253	
SUPPORT	18904	
	18748	
	18555	
SUGGESTION	BUY	---
	SELL	19110
	S/L	19235
	T/P:	18910 18760

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	--	H	O	L	I	D	A	Y	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19290 (14/May)	18791 (13/May)	19290 (14/May)	17666 (02/May)	19290 (14/May)	14796 (22/Jan)



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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

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