

SUMMARY 16 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Saham A.S. turun tajam pada hari Rabu karena gejala di Credit Suisse menghidupkan kembali kekhawatiran akan krisis perbankan, melampaui taruhan kenaikan suku bunga A.S. yang lebih kecil pada bulan Maret menyusul data ekonomi yang lemah. <i>Resistance utama 32531, support 31509</i>	↓	31509	32531
<u>S&P 500</u>	Saham A.S. turun tajam pada hari Rabu karena gejala di Credit Suisse menghidupkan kembali kekhawatiran akan krisis perbankan, melampaui taruhan kenaikan suku bunga A.S. yang lebih kecil pada bulan Maret menyusul data ekonomi yang lemah. <i>Resistance utama 3978.83, support 3848.58</i>	↓	3848.58	3978.83
<u>Nasdaq</u>	Saham A.S. turun tajam pada hari Rabu karena gejala di Credit Suisse menghidupkan kembali kekhawatiran akan krisis perbankan, melampaui taruhan kenaikan suku bunga A.S. yang lebih kecil pada bulan Maret menyusul data ekonomi yang lemah. <i>Resistance utama 12537.50, support 12104.25</i>	↑	12104.25	12537.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik tipis 0,03% ditutup pada 27.229 sementara Indeks Topix yang lebih luas naik 0,65% menjadi 1.960 pada hari Rabu, menghentikan penurunan tiga hari, dengan saham perbankan memimpin rebound mengikuti langkah serupa di Wall Street karena investor berharap bahwa dampak terburuk dari keruntuhan Silicon Valley Bank dan Signature Bank telah berlalu. Laporan inflasi AS yang sejalan dengan ekspektasi juga menenangkan kegelisahan investor, dengan pasar bertaruh untuk kenaikan suku bunga yang lebih kecil oleh Federal Reserve minggu depan. Di dalam negeri, risalah dari pertemuan Bank of Japan bulan Januari menunjukkan bahwa para anggota menegaskan kembali perlunya mempertahankan kebijakan ultra-longgar, yang menyatakan bahwa akan membutuhkan waktu untuk mencapai target inflasi 2% secara berkelanjutan dan stabil. <i>Resistance utama 27100, support 26045</i>	↓	26045	27100
<u>Hang Seng Futures</u>	Bursa saham di Hong Kong ditutup menguat 291,91 poin atau 1,52% pada angka 19.539,87 pada hari Rabu menyusul aksi jual sehari sebelumnya yang membuat Hang Seng mencapai level terendah lebih dari 3 bulan. Rebound terjadi setelah sesi yang kuat di Wall Street karena kekhawatiran tentang dampak di sektor perbankan mereda. Sementara itu, data inflasi AS sejalan dengan konsensus dan memperkuat harapan Fed dapat memilih kenaikan suku bunga yang lebih kecil ketika bertemu minggu depan. Pedagang menyambut baik data resmi yang menunjukkan pemulihan di China meningkat pada awal tahun, dengan penjualan ritel kembali tumbuh sementara aktivitas pabrik naik sedikit lebih rendah dari yang diharapkan. <i>Resistance utama 19671, support 18916</i>	↓	18916	19671

Closing Prices – 15 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	31876.22	↓ 279.18 / 0.87%	.N225	27229.48	↑ 7.44 / 0.03%
/.SPX	3895.60	↓ 24.96 / 0.64%	.KS200	2379.72	↑ 30.75 / 1.31%
/.IXIC	11434.05	↑ 5.90 / 0.05%	.HSI	19539.87	↑ 291.91 / 1.52%
JPY=	133.39	↓ 0.83 / 0.62%	/.SSEC	3263.31	↑ 18.00 / 0.55%
KRW=	1303.85	↓ 6.20 / 0.47%	/CLc1 (Oil)	68.38	↓ 2.67 / 3.76%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-Mar-23	04:30	NZ	Performance Services Index	Feb	55.8	--	54.5	54.7
	06:50	JP	BSI Large Manufacturing QoQ	1Q	-10.5%	--	-3.6	--
	06:50	JP	BSI Large All Industry QoQ	1Q	--	--	0.7	--
Tue/14-Mar-23	01:05	GB	BOE's Dhingra speaks					
	06:30	AU	Westpac Consumer Conf SA MoM	Mar	0.0%	--	-6.9%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	78.5	--	78.5	--
	07:30	AU	NAB Business Confidence	Feb	-4	0	6	--
	07:30	AU	NAB Business Conditions	Feb	17	21	18	--
	14:00	GB	Payrolled Employees Monthly Change	Feb	98k	--	42k	--
	14:00	GB	Claimant Count Rate	Feb	-11.2k	--	3.9%	-30.3k
	14:00	GB	Jobless Claims Change	Feb	--	--	-12.9k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Jan	5.7%	5.7%	6%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jan	6.5%	6.6%	6.7%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Jan	3.7%	3.8%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Jan	65k	52k	74k	--
	14:30	CH	Producer & Import Prices YoY	Feb	2.7%	--	3.3%	--
	14:30	CH	Producer & Import Prices MoM	Feb	-0.2%	--	0.7%	--
	15:30	HK	PPI YoY	4Q	--	--	0.4%	--
	15:30	HK	Industrial Production YoY	4Q	-0.1%	--	-0.6%	-0.5%
	17:00	US	NFIB Small Business Optimism	Feb	90.9	--	90.3	--
	19:30	CA	Manufacturing Sales MoM	Jan	4.1%	3.9%	-2.1%	--
	19:30	US	CPI MoM	Feb	0.4%	0.4%	0.5%	--
	19:30	US	CPI Ex Food and Energy MoM	Feb	0.5%	0.4%	0.4%	--
19:30	US	CPI YoY	Feb	6%	6.0%	6.4%	--	
19:30	US	CPI Ex Food and Energy YoY	Feb	5.5%	5.5%	5.6%	--	
19:30	US	CPI Index NSA	Feb	300.84	300.86	299.17	--	
19:30	US	CPI Core Index SA	Feb	301	--	302.702	--	
19:30	US	Real Avg Hourly Earning YoY	Feb	--	--	-1.8%	--	
19:30	US	Real Avg Weekly Earnings YoY	Feb	--	--	-1.5%	--	
Wed/15-Mar-23	N/A	GB	UK Chancellor Presents Spring Budget to Parliament					
	04:20	US	Fed's Bowman Speaks at Community Bankers Event in Hawaii					
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$-9.458b	NZ\$-7.640b	NZ\$-10.205b	NZ\$-11.400b
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-8.9%	-8.3%	-7.9%	-8.5%
	06:50	JP	BOJ Minutes of Jan. Meeting					
	09:00	CN	Industrial Production YTD YoY	Feb	2.4%	2.6%	1.3%	--
	09:00	CN	Retail Sales YTD YoY	Feb	3.5%	3.5%	-1.8%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.6%	5.3%	5.5%	--
	17:00	EZ	Industrial Production SA MoM	Jan	0.7%	0.4%	-1.1%	-1.3%
	17:00	EZ	Industrial Production WDA YoY	Jan	0.9%	0.2%	-1.7%	-2%
	19:15	CA	Housing Starts	Feb	244k	220k	215.4k	216.5k
	19:30	GB	UK Chancellor of the Exchequer Jeremy Hunt's annual budget					
	19:30	US	PPI Final Demand MoM	Feb	-0.1%	0.3%	0.7%	0.3%
	19:30	US	PPI Ex Food and Energy MoM	Feb	0.0%	0.4%	0.5%	0.1%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Feb	0.2%	0.3%	0.6%	0.5%
	19:30	US	PPI Final Demand YoY	Feb	4.6%	5.4%	6%	5.7%
	19:30	US	PPI Ex Food and Energy YoY	Feb	4.4%	5.2%	5.4%	5%
19:30	US	PPI Ex Food, Energy, Trade YoY	Feb	4.4%	--	4.5%	4.4%	
19:30	US	Empire Manufacturing	Mar	-24.6	-8	-5.8	--	
19:30	US	Retail Sales Advance MoM	Feb	-0.4%	-0.3%	3%	3.2%	

	19:30	US	Retail Sales Ex Auto MoM	Feb	-0.1%	-0.1%	2.3%	2.4%
	19:30	US	Retail Sales Ex Auto and Gas	Feb	0.0%	--	2.6%	2.8%
	19:30	US	Retail Sales Control Group	Feb	0.5%	-0.3%	1.7%	2.3%
	20:00	CA	Existing Home Sales MoM	Feb		--	-3%	--
	20:45	DE	Current Account Balance	Jan	€16.2b	--	€24.3b	€25.6b
	21:00	US	Business Inventories	Jan	-0.1%	0.0%	0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	10-Mar	1550k	1188k	-1694k	--
	21:30	US	DOE Cushing OK Crude Inventory	10-Mar	-1916k	--	-890k	--
	21:30	US	DOE U.S. Gasoline Inventories	10-Mar	-2061k	-1820k	-1134k	--
	21:30	US	DOE U.S. Distillate Inventory	10-Mar	-2537k	-1172k	138k	--
	21:30	US	DOE U.S. Refinery Utilization	10-Mar	2.2%	0.3%	0.2%	--
Thu/16-Mar-23	04:45	NZ	GDP SA QoQ	4Q		-0.2%	2%	--
	04:45	NZ	GDP YoY	4Q		3.3%	6.4%	--
	06:50	JP	Imports YoY	Feb		12.4%	17.8%	--
	06:50	JP	Trade Balance	Feb		-¥1132.8b	-¥3496.6b	--
	06:50	JP	Trade Balance Adjusted	Feb		-¥1427.2b	-¥1821.3b	--
	06:50	JP	Exports YoY	Feb		7%	3.5%	--
	06:50	JP	Core Machine Orders MoM	Jan		1.6%	1.6%	--
	06:50	JP	Core Machine Orders YoY	Jan		-3.4%	-6.6%	--
	07:00	AU	Consumer Inflation Expectation	Mar		--	5.1%	--
	07:30	AU	Employment Change	Feb		50.0k	-11.5k	--
	07:30	AU	Unemployment Rate	Feb		3.6%	3.7%	--
	07:30	AU	Full Time Employment Change	Feb		--	-43.3k	--
	07:30	AU	Part Time Employment Change	Feb		--	31.8k	--
	07:30	AU	Participation Rate	Feb		66.6%	66.5%	--
	11:30	JP	Industrial Production MoM	Jan F		--	-4.6%	--
	11:30	JP	Industrial Production YoY	Jan F		--	-2.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	HK	Unemployment Rate SA	Feb		--	3.4%	--
	18:00	GB	UK OBR briefs on budget					
	19:30	CA	Wholesale Trade Sales MoM	Jan		--	-0.8%	--
	19:30	US	Initial Jobless Claims	11-Mar		--	211k	--
	19:30	US	Import Price Index MoM	Feb		-0.2%	-0.2%	--
	19:30	US	Import Price Index ex Petroleum MoM	Feb		--	0.2%	--
	19:30	US	Import Price Index YoY	Feb		--	0.8%	--
	19:30	US	Export Price Index MoM	Feb		-0.3%	0.8%	--
	19:30	US	Continuing Claims	4-Mar		--	1718k	--
	19:30	US	Export Price Index YoY	Feb		--	2.3%	--
	19:30	US	Housing Starts	Feb		1310k	1309k	--
	19:30	US	Building Permits	Feb		1350k	1339k	--
	19:30	US	Housing Starts MoM	Feb		0.1%	-4.5%	--
	19:30	US	Building Permits MoM	Feb		0.8%	0.1%	--
	19:30	US	Philadelphia Fed Business Outlook	Mar		-14.8	-24.3	--
	20:15	EZ	ECB Main Refinancing Rate	16-Mar		3.5%	3.00%	--
	20:15	EZ	ECB Marginal Lending Facility	16-Mar		--	3.25%	--
	20:15	EZ	ECB Deposit Facility Rate	16-Mar		3%	2.50%	--
	20:45	EZ	ECB President Christine Lagarde Holds Press Conference					
Fri/17-Mar-23	N/A	EZ	OECD Publishes Interim Economic Outlook					
	16:30	GB	BOE releases Ipsos inflation attitudes survey					
	16:30	GB	BoE/Ipsos Inflation Next 12 Mths	Feb		--	4.8%	--
	17:00	EZ	Labour Costs YoY	4Q		--	2.9%	--
	17:00	EZ	CPI MoM	Feb F		--	0.8%	--
	17:00	EZ	CPI YoY	Feb F		--	8.6%	--
	17:00	EZ	CPI Core YoY	Feb F		--	5.6%	--
	19:30	CA	Industrial Product Price MoM	Feb		--	0.4%	--
	20:15	US	Industrial Production MoM	Feb		0.5%	0.0%	--
	20:15	US	Manufacturing (SIC) Production	Feb		--	1%	--
	21:00	US	U. of Mich. Sentiment	Mar P		67	67	--
	21:00	US	U. of Mich. Current Conditions	Mar P		--	70.7	--
	21:00	US	U. of Mich. Expectations	Mar P		--	64.7	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar P		--	4.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar P		--	2.9%	--
Sat/18-Mar-23	00:00	US	Baker Hughes U.S. Rig Count	17-Mar		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33533	
	32983	
	32521	
SUPPORT	31509	
	30959	
	30497	
SUGGESTION	BUY	---
	SELL	32160
	S/L	32360
	T/P:	31810 31560

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Mar (DJ-MAR)	32137	32197	31422	775	31838	31838	↓ 247	0.77	--
15 Mar (DJ-JUN)	32377	32434	31636	798	32058	32058	↓ 269	0.83	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32546 (14/Mar)	31422 (15/Mar)	33585 (06/Mar)	31422 (15/Mar)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4109.08	
	4036.17	
	3978.83	
SUPPORT	3848.58	
	3775.67	
	3718.33	
SUGGESTION	BUY	---
	SELL	3945.00
	S/L	3995.00
	T/P:	3860.00 3815.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Mar (SP-MAR)	3919.75	3930.25	3833.00	97.25	3889.50	3889.50	↓ 23.50	0.60	--
15 Mar (SP-JUN)	3953.00	3963.25	3864.25	99.00	3921.50	3921.50	↓ 25.00	0.63	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3971.75 (14/Mar)	3808.50 (13/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	12970.75	
	12688.00	
	12537.50	
SUPPORT	12104.25	
	11821.50	
	11671.00	
SUGGESTION	BUY	12335.00
	SELL	---
	S/L	12185.00
	T/P:	12560.00 12735.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Mar (NQ-MAR)	12201.00	12277.25	11972.00	305.25	12260.25	12260.25	↑ 79.25	0.65	--
15 Mar (NQ-JUN)	12331.75	12405.25	12097.50	307.75	12387.00	12387.00	↑ 75.75	0.62	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12405.25 (15/Mar)	11687.75 (13/Mar)	12484.50 (06/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	28155	
	27700	
	27100	
SUPPORT	26045	
	25590	
	24990	
SUGGESTION	BUY	---
	SELL	26600
	S/L	26800
	T/P:	26250 26000

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 Mar	27175	27245	26190	1055	26500	26500	↓ 680	2.50	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27710 (13/Mar)	26190 (15/Mar)	28640 (08/Mar)	26190 (15/Mar)	28640 (08/Mar)	25565 (03/Jan)

Hang Seng (HAS – MAR)

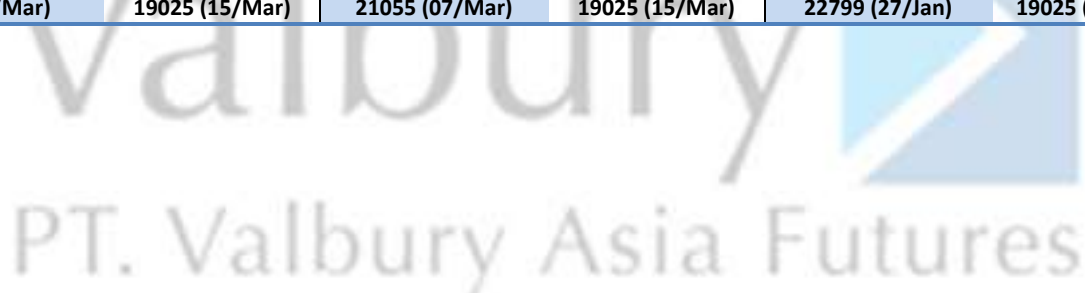
Exp. Date: 30 March 2023



RESISTANCE	20426	
	20103	
	19671	
SUPPORT	18916	
	18593	
	18161	
SUGGESTION	BUY	---
	SELL	19340
	S/L	19540
	T/P:	18990 18740

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Mar	19565	19780	19025	755	19239	19239	↓ 308	1.58	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19827 (13/Mar)	19025 (15/Mar)	21055 (07/Mar)	19025 (15/Mar)	22799 (27/Jan)	19025 (15/Mar)



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