

SUMMARY 16 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pasar saham AS ditutup dengan pelemahan tajam pada perdagangan hari Senin, karena kenaikan awal dari laporan penjualan ritel yang kuat memberi jalan bagi lonjakan imbal hasil Treasury dan kekhawatiran terhadap meningkatnya ketegangan geopolitik antara Iran dan Israel. Resistance utama 38437, support 37712	↓	37712	38437
<u>S&P 500</u>	Pasar saham AS ditutup dengan pelemahan tajam pada perdagangan hari Senin, karena kenaikan awal dari laporan penjualan ritel yang kuat memberi jalan bagi lonjakan imbal hasil Treasury dan kekhawatiran terhadap meningkatnya ketegangan geopolitik antara Iran dan Israel. Resistance utama 5176.50, support 5057.50	↓	5057.50	5176.50
<u>Nasdaq</u>	Pasar saham AS ditutup dengan pelemahan tajam pada perdagangan hari Senin, karena kenaikan awal dari laporan penjualan ritel yang kuat memberi jalan bagi lonjakan imbal hasil Treasury dan kekhawatiran terhadap meningkatnya ketegangan geopolitik antara Iran dan Israel. Resistance utama 18193.25, support 17685.25	↓	17685.25	18193.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,74% ditutup pada 39,233 sementara Indeks Topix yang lebih luas turun 0,23% menjadi 2,753 pada hari Senin, menghapus kenaikan dari sesi sebelumnya karena kehati-hatian mendominasi sentimen setelah Iran meluncurkan serangan drone dan rudal skala besar terhadap sasaran militer di Israel selama akhir pekan. Israel menembak jatuh hampir seluruh amunisi yang masuk dan AS mengatakan pihaknya ingin menghindari perang yang lebih luas di Timur Tengah, namun pasar masih khawatir terhadap potensi respons dari pemerintah Israel. Resistance utama 39227, support 38352	↓	38352	39227
<u>Hang Seng Futures</u>	Hang Seng melemah 121,23 poin atau 0,72% ditutup pada 16,600.47 pada hari Senin, turun untuk hari ketiga di tengah pelemahan di semua sektor. Indeks tersebut turun lebih jauh dari level tertingginya dalam hampir sebulan yang dicapai minggu lalu, karena ketegangan di Timur Tengah meningkat setelah Iran menyerang Israel pada akhir pekan. Sentimen juga buruk setelah perusahaan pembangun yang didukung negara, China Vanke, mengatakan pihaknya menghadapi tekanan likuiditas jangka pendek. Selanjutnya, kehati-hatian muncul menjelang angka PDB Tiongkok Kuartal 1 dan pembacaan aktivitas bulan Maret minggu ini. Resistance utama 16609, support 16307	↓	16307	16609

Closing Prices – 15 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	37735.11	↓ 248.13 / 0.65%	.N225	39209.50	↓ 357.50 / 0.90%
/.SPX	5061.52	↓ 61.89 / 1.21%	.KS200	2670.14	↓ 11.68 / 0.44%
/.IXIC	15885.02	↓ 290.07 / 1.79%	.HSI	16600.46	↓ 121.23 / 0.72%
JPY=	154.27	↑ 1.02 / 0.67%	/.SSEC	3057.38	↑ 37.90 / 1.26%
KRW=	1384.05	↑ 8.65 / 0.63%	/CLc1 (Oil)	85.64	↑ 0.20 / 0.23%

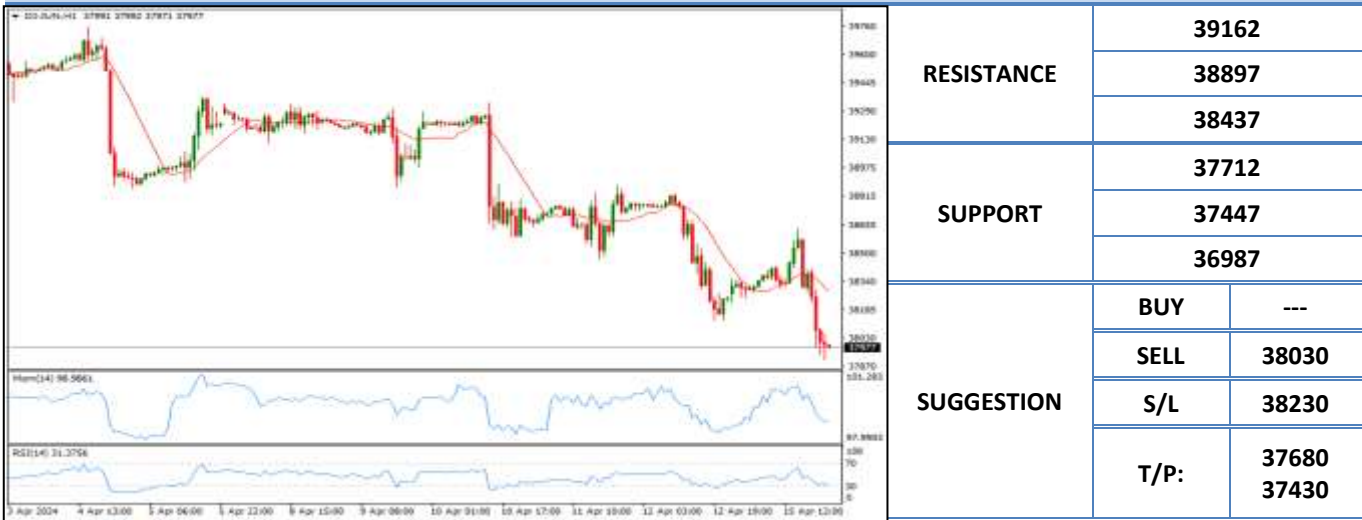
ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/15-Apr-24	05:30	NZ	Performance Services Index	Mar	47.5	--	53	--
	06:50	JP	Core Machine Orders MoM	Feb	7.7%	--	-1.7%	--
	06:50	JP	Core Machine Orders YoY	Feb	-1.8%	--	-10.9%	--
	13:30	CH	Producer & Import Prices YoY	Mar	-2.1%	--	-2%	--
	13:30	CH	Producer & Import Prices MoM	Mar	0.1%	--	0.1%	--
	16:00	EZ	Industrial Production SA MoM	Feb	0.8%	0.8%	-3.2%	-3%
	16:00	EZ	Industrial Production WDA YoY	Feb	-6.4%	--	-6.7%	6.6%
	19:15	CA	Housing Starts	Mar		--	253.5k	--
	19:30	CA	Manufacturing Sales MoM	Feb	0.7%	0.7%	0.2%	--
	19:30	CA	Wholesale Sales ex Petroleum MoM	Feb	0%	0.8%	0.1%	--
	19:30	US	Empire Manufacturing	Apr	-14.3	-9	-20.9	--
	19:30	US	Retail Sales Advance MoM	Mar	0.7%	0.3%	0.6%	0.9%
	19:30	US	Retail Sales Ex Auto MoM	Mar	1.1%	0.4%	0.3%	0.6%
	19:30	US	Retail Sales Ex Auto and Gas	Mar	1%	0.3%	0.3%	0.5%
	19:30	US	Retail Sales Control Group	Mar	1.1%	0.4%	0.0%	0.3%
	21:00	US	Business Inventories	Feb	0.4%	0.3%	0.0%	--
21:00	US	NAHB Housing Market Index	Apr	51	51	51	--	
Tue/16-Apr-24	07:00	US	Fed's Daily Goves Keynote Remarks					
	09:00	CN	GDP YTD YoY	1Q		5%	5.2%	--
	09:00	CN	GDP SA QoQ	1Q		1.4%	1%	--
	09:00	CN	Industrial Production YoY	Mar		6%	--	--
	09:00	CN	GDP YoY	1Q		5%	5.2%	--
	09:00	CN	Retail Sales YoY	Mar		5.3%	--	--
	09:00	CN	Industrial Production YTD YoY	Mar		--	7%	--
	09:00	CN	Retail Sales YTD YoY	Mar		--	5.5%	--
	09:00	CN	Surveyed Jobless Rate	Mar		5.2%	5.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Feb		--	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Feb		--	6.1%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Feb		--	3.9%	--
	13:00	GB	Employment Change 3M/3M	Feb		--	-21k	--
	13:00	GB	Payrolled Employees Monthly Change	Mar		--	20k	--
	13:00	GB	Claimant Count Rate	Mar		--	4%	--
	13:00	GB	Jobless Claims Change	Mar		--	16.8k	--
	16:00	EZ	ZEW Survey Expectations	Apr		--	33.5	--
	16:00	EZ	Trade Balance SA	Feb		--	28.1b	--
	16:00	EZ	Trade Balance NSA	Feb		--	11.4b	--
	16:00	DE	ZEW Survey Expectations	Apr		--	31.7	--
	16:00	DE	ZEW Survey Current Situation	Apr		--	-80.5	--
	19:30	CA	CPI NSA MoM	Mar		--	0.3%	--
	19:30	CA	CPI YoY	Mar		--	2.8%	--
	19:30	CA	Consumer Price Index	Mar		--	158.8	--
	19:30	CA	CPI Core- Median YoY%	Mar		--	3.1%	--
	19:30	CA	CPI Core- Trim YoY%	Mar		--	3.2%	--
	19:30	US	Building Permits MoM	Mar		-0.9%	1.9%	2.4%
	19:30	US	Building Permits	Mar		1510k	1518k	1524k
19:30	US	Housing Starts	Mar		1475k	1521k	--	
19:30	US	Housing Starts MoM	Mar		-3%	10.7%	--	
20:15	US	Industrial Production MoM	Mar		0.2%	0.1%	--	
20:15	US	Capacity Utilization	Mar		78.5%	78.3%	--	
20:15	US	Manufacturing (SIC) Production	Mar		--	0.8%	--	
Wed/17-Apr-24	05:45	NZ	CPI QoQ	1Q		--	0.5%	--
	05:45	NZ	CPI YoY	1Q		--	4.7%	--
	05:45	NZ	CPI Tradeable QoQ	1Q		--	-0.2%	--
	05:45	NZ	CPI Non Tradeable QoQ	1Q		--	1.1%	--
	06:50	JP	Trade Balance	Mar		--	-¥379.4b	-¥377.8b
	06:50	JP	Trade Balance Adjusted	Mar		--	-¥451.6b	--
	06:50	JP	Exports YoY	Mar		--	7.8%	--
	06:50	JP	Imports YoY	Mar		--	0.5%	--
	07:30	AU	Westpac Leading Index MoM	Mar		--	0.08%	--
	13:00	GB	CPI MoM	Mar		--	0.6%	--
	13:00	GB	CPI YoY	Mar		--	3.4%	--
	13:00	GB	CPI Core YoY	Mar		--	4.5%	--
	13:00	GB	CPI Services YoY	Mar		--	6.1%	--
	13:00	GB	CPIH YoY	Mar		--	3.8%	--
	13:00	GB	Retail Price Index	Mar		--	381	--
	13:00	GB	RPI MoM	Mar		--	0.8%	--
	13:00	GB	RPI YoY	Mar		--	4.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Mar		--	3.5%	--

	13:00	GB	PPI Output NSA MoM	Mar	--	0.3%	--
	13:00	GB	PPI Output NSA YoY	Mar	--	0.4%	--
	13:00	GB	PPI Input NSA MoM	Mar	--	-0.4%	--
	13:00	GB	PPI Input NSA YoY	Mar	--	-2.7%	--
	16:00	EZ	CPI YoY	Mar F	--	2.6%	2.6%
	16:00	EZ	CPI MoM	Mar F	--	0.8%	--
	16:00	EZ	CPI Core YoY	Mar F	--	2.9%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-Apr	--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	12-Apr	--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	12-Apr	--	--	--
	21:30	US	DOE U.S. Distillate Inventory	12-Apr	--	--	--
	21:30	US	DOE U.S. Refinery Utilization	12-Apr	--	--	--
Thu/18-Apr-24	01:00	US	Federal Reserve Releases Beige Book				
	08:30	AU	NAB Business Confidence	1Q	--	-6	--
	08:30	AU	Participation Rate	Mar	--	66.7%	--
	08:30	AU	Part Time Employment Change	Mar	--	38.3k	--
	08:30	AU	Unemployment Rate	Mar	--	3.7%	--
	08:30	AU	Employment Change	Mar	--	116.5k	--
	08:30	AU	Full Time Employment Change	Mar	--	78.2k	--
	08:30	JP	BOJ Board Noguchi Speech in Saga				
	11:30	JP	Tertiary Industry Index MoM	Feb	--	0.3%	--
	13:00	JP	Machine Tool Orders YoY	Mar F	--	--	--
	13:00	CH	Exports Real MoM	Mar	--	0.2%	--
	13:00	CH	Imports Real MoM	Mar	--	3.8%	--
	15:00	EZ	ECB Current Account SA	Feb	--	39.4b	--
	16:00	EZ	Construction Output MoM	Feb	--	0.5%	--
	16:00	EZ	Construction Output YoY	Feb	--	0.8%	--
	19:30	US	Initial Jobless Claims	13-Apr	--	--	--
	19:30	US	Continuing Claims	6-Apr	--	--	--
	20:15	US	Fed's Bowman Speaks at SIFMA Roundtable				
	21:00	US	Leading Index	Mar	0.1%	0.1%	--
	21:00	US	Existing Home Sales	Mar	4.35m	4.38m	--
	21:00	US	Existing Home Sales MoM	Mar	-0.7%	9.5%	--
	22:00	US	Fed's Bostic Speaks in Fireside Chat on Economy				
Fri/19-Apr-24	04:45	US	Fed's Bostic Chats About Economy, Monetary Policy				
	06:30	JP	Natl CPI YoY	Mar	--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Mar	--	2.8%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Mar	--	3.2%	--
	13:00	DE	PPI MoM	Mar	--	-0.4%	--
	13:00	DE	PPI YoY	Mar	--	-4.1%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Mar	--	0.0%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Mar	--	-0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Mar	--	0.2%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Mar	--	-0.5%	--
	21:30	US	Fed's Goolsbee Participates in Q&A				
Sat/20-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	19-Apr	--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Apr	38277	38632	37907	725	37977	37977	↓ 273	0.71	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38632 (15/Apr)	37907 (15/Apr)	40353 (01/Apr)	37907 (15/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Apr	5172.00	5212.50	5093.50	119.00	5099.00	5099.00	↓ 70.50	1.36	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5212.50 (15/Apr)	5093.50 (15/Apr)	5332.50 (01/Apr)	5093.50 (15/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18701.25	
	18525.00	
	18193.25	
SUPPORT	17685.25	
	17509.00	
	17177.25	
SUGGESTION	BUY	---
	SELL	17960.00
	S/L	18160.00
	T/P:	17610.00 17360.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Apr	18174.25	18348.75	17840.75	508.00	17861.50	17861.50	↓ 327.25	1.80	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18348.75 (15/Apr)	17840.75 (15/Apr)	18610.00 (01/Apr)	17840.75 (15/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40102	
	39803	
	39227	
SUPPORT	38352	
	38053	
	37477	
SUGGESTION	BUY	---
	SELL	38750
	S/L	38950
	T/P:	38400 38150

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 Apr	39120	39505	38630.	875	38650	38650	↓ 225	0.58	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39505 (15/Apr)	38630 (15/Apr)	40755 (01/Apr)	38630 (15/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Apr	16436	16666	16364	302	16429	16429	↓ 47	0.29	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16666 (15/Apr)	16364 (15/Apr)	17239 (10/Apr)	16364 (15/Apr)	17253 (13/Mar)	14796 (22/Jan)

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PT. Valbury Asia Futures

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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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