

## SUMMARY 15 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks saham AS Wall Street ditutup dengan penguatan tajam pada hari Selasa, dipimpin oleh Nasdaq, karena data inflasi yang lebih lemah dari perkiraan mendukung pandangan bahwa Federal Reserve mungkin akan menaikkan suku bunga. Resistance utama 35132, support 34513	↑	<b>34513</b>	<b>35132</b>
<b><u>S&amp;P 500</u></b>	Indeks saham AS Wall Street ditutup dengan penguatan tajam pada hari Selasa, dipimpin oleh Nasdaq, karena data inflasi yang lebih lemah dari perkiraan mendukung pandangan bahwa Federal Reserve mungkin akan menaikkan suku bunga. Resistance utama 4550.33, support 4448.83	↑	<b>4448.83</b>	<b>4550.33</b>
<b><u>Nasdaq</u></b>	Indeks saham AS Wall Street ditutup dengan penguatan tajam pada hari Selasa, dipimpin oleh Nasdaq, karena data inflasi yang lebih lemah dari perkiraan mendukung pandangan bahwa Federal Reserve mungkin akan menaikkan suku bunga. Resistance utama 16024.83, support 15658.58	↑	<b>15658.58</b>	<b>16024.83</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat sebesar 0,34% ditutup pada 32,696 sementara Indeks Topix yang lebih luas naik 0,37% menjadi 2,345 pada hari Selasa, melanjutkan kenaikan dari sesi sebelumnya karena investor menantikan laporan produk domestik bruto kuartal ketiga Jepang yang akan dirilis pada hari Rabu. Data perdagangan Jepang juga akan dirilis pada hari Kamis. Sementara itu, investor tetap berhati-hati menjelang data inflasi utama AS yang akan dirilis hari ini yang dapat mempengaruhi prospek suku bunga secara global. Resistance utama 33415, support 32840	↑	<b>32840</b>	<b>33415</b>
<b><u>Hang Seng Futures</u></b>	Ekuitas Hong Kong melemah 29,35 poin atau 0,17% pada angka 17,396.87 pada hari Selasa setelah cenderung datar pada perdagangan sesi pagi, karena investor menjadi berhati-hati menjelang serangkaian data penting dari Tiongkok untuk bulan Oktober pada hari Rabu di tengah tanda-tanda bahwa perekonomian sedang berjuang untuk mempertahankan pasca-pandemi pemulihan karena konsumsi masih lemah sementara ketidakpastian dari sektor properti masih ada. Sementara itu, Menteri Keuangan AS Yellen membahas perlambatan pertumbuhan Tiongkok dengan para menteri APEC, yang sepakat bahwa hal ini menimbulkan risiko penurunan terhadap prospek perekonomian global. Hang Seng turun dari sesi perdagangan yang kuat pada hari Senin, di tengah masa depan AS yang beragam karena para pedagang bersiap untuk rilis data utama inflasi AS hari ini. Resistance utama 18034, support 17529	↑	<b>17529</b>	<b>18034</b>

Closing Prices – 14 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34827.70	↑ 489.83 / 1.43%	.N225	32695.93	↑ 139.89 / 0.43%
/.SPX	4495.94	↑ 84.39 / 1.91%	.KS200	2433.25	↑ 29.49 / 1.23%
/.IXIC	14094.38	↑ 326.64 / 2.37%	.HSI	17425.00	↓ 38.00 / 0.22%
JPY=	150.39	↓ 1.34 / 0.88%	/.SSEC	3056.07	↑ 9.54 / 0.31%
KRW=	1328.95	↑ 3.91 / 0.30%	/CLc1 (Oil)	78.23	↓ 0.31 / 0.39%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
<b>Mon/13-Nov-23</b>	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
<b>Tue/14-Nov-23</b>	02:00	US	Monthly Budget Statement	Oct	\$-67b	\$-65b	\$-171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov	-2.6%	--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov	79.9	--	82	--
	07:30	AU	NAB Business Confidence	Oct	-2	--	1	0
	07:30	AU	NAB Business Conditions	Oct	13	--	11	12
	14:00	GB	Payrolled Employees Monthly Change	Oct	54k	-198k	-11k	-80k
	14:00	GB	Claimant Count Rate	Oct	4.2%	4.3%	4.2%	--
	14:00	GB	Jobless Claims Change	Oct	17.8k	--	20.4k	9k
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep	7.9%	7.4%	8.2%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep	7.7%	7.7%	7.9%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct	-0.9%	--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct	0.2%	--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov	13.8	6.1	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P	-0.1%	-0.1%	0.2%	--
	17:00	EZ	GDP SA YoY	3Q P	0.1%	0.1%	0.5%	--
	17:00	EZ	Employment QoQ	3Q P	0.3%	0.1%	0.2%	0.1%
	17:00	EZ	Employment YoY	3Q P	1.4%	1.2%	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov	9.8	5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov	-79.8	-76.9	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct	90.7	90.5	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct	0.0%	0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct	0.2%	0.3%	0.3%	--
	20:30	US	CPI YoY	Oct	3.2%	3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct	4%	4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct	307.671	307.857	307.789	--
	20:30	US	CPI Core Index SA	Oct	307.619	--	307.481	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
<b>Wed/15-Nov-23</b>	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P		-0.1%	1.2%	--
	06:50	JP	GDP Annualized SA QoQ	3Q P		-0.4%	4.8%	--
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P		4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P		0.3%	-0.6%	--

	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q		1.3%	0.8%	--
	07:30	AU	Wage Price Index YoY	3Q		3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct		4.5%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct		4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct		7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct		6.9%	6.8%	--
	09:00	CN	Surveyed Jobless Rate	Oct		5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F		--	0.2%	--
	11:30	JP	Industrial Production YoY	Sep F		--	-4.6%	--
	11:30	JP	Capacity Utilization MoM	Sep		--	0.5%	--
	14:00	GB	CPI MoM	Oct		--	0.5%	--
	14:00	GB	CPI YoY	Oct		--	6.7%	--
	14:00	GB	CPI Core YoY	Oct		--	6.1%	--
	14:00	GB	CPI Services YoY	Oct		--	6.9%	--
	14:00	GB	CPIH YoY	Oct		--	6.3%	--
	14:00	GB	Retail Price Index	Oct		--	378.4	--
	14:00	GB	RPI MoM	Oct		--	0.5%	--
	14:00	GB	RPI YoY	Oct		--	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct		--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Output NSA YoY	Oct		--	-0.1%	--
	14:00	GB	PPI Input NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Input NSA YoY	Oct		--	-2.6%	--
	17:00	EZ	Industrial Production SA MoM	Sep		--	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep		--	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep		--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep		--	6.7b	--
	17:00	EZ	EU Commission Economic Forecasts					
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep		--	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep		--	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct		-0.3%	0.7%	--
	20:30	US	Retail Sales Ex Auto MoM	Oct		-0.2%	0.6%	--
	20:30	US	Retail Sales Ex Auto and Gas	Oct		0.2%	0.6%	--
	20:30	US	Retail Sales Control Group	Oct		0.2%	0.6%	--
	20:30	US	PPI Final Demand MoM	Oct		0.1%	0.5%	--
	20:30	US	PPI Ex Food and Energy MoM	Oct		0.3%	0.3%	--
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct		--	0.2%	--
	20:30	US	PPI Final Demand YoY	Oct		--	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct		--	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct		--	2.8%	--
	20:30	US	Empire Manufacturing	Nov		-2.1	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct		--	-1.9%	--
	22:00	US	Business Inventories	Sep		0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov		--	773k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov		--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov		--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov		--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov		--	-0.2%	--
<b>Thu/16-Nov-23</b>	01:00	GB	BOE's Haskel speaks					
	06:50	JP	Trade Balance	Oct		-¥653.3b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct		-¥699.5b	-¥434.1b	--
	06:50	JP	Exports YoY	Oct		1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct		-12.9%	-16.3%	-16.4%
	06:50	JP	Core Machine Orders MoM	Sep		0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep		-3.7%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov		--	4.8%	--
	07:30	AU	Employment Change	Oct		25k	6.7k	--
	07:30	AU	Unemployment Rate	Oct		3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct		--	-39.9k	--
	07:30	AU	Part Time Employment Change	Oct		--	46.5k	--
	07:30	AU	Participation Rate	Oct		66.8%	66.7%	--
	11:30	JP	Tertiary Industry Index MoM	Sep		-0.1%	-0.1%	--
	15:30	HK	Unemployment Rate SA	Oct		--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks					
	18:45	EZ	ECB'S Knot Speaks					
	19:10	EZ	ECB's De Cos Chairs Panel					
	20:15	CA	Housing Starts	Oct		--	270.5k	--
	20:30	US	Fed's Mester Delivers Opening Remarks					
	20:30	US	Import Price Index MoM	Oct		-0.3%	0.1%	--
	20:30	US	New York Fed Services Business Activity	Nov		--	-19.1	--

	20:30	US	Import Price Index ex Petroleum MoM	Oct		--	-0.3%	--
	20:30	US	Import Price Index YoY	Oct		--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct		--	0.7%	--
	20:30	US	Export Price Index YoY	Oct		--	-4.1%	--
	20:30	US	Initial Jobless Claims	11-Nov		--	217k	--
	20:30	US	Continuing Claims	4-Nov		--	1834k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov		-11	-9	--
	21:15	EZ	ECB's Guindos Speaks					
	21:15	US	Industrial Production MoM	Oct		-0.4%	0.3%	--
	21:15	US	Capacity Utilization	Oct		79.4%	79.7%	--
	21:15	US	Manufacturing (SIC) Production	Oct		--	0.4%	--
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference					
	22:00	US	NAHB Housing Market Index	Nov		40	40	--
	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
<b>Fri/17-Nov-23</b>	04:45	NZ	PPI Output QoQ	3Q		--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q		--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct		--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct		--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q		--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
<b>Sat/18-Nov-23</b>	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	35751	
	35365	
	35132	
SUPPORT	34513	
	34127	
	33894	
SUGGESTION	BUY	34850
	SELL	---
	S/L	34650
	T/P:	35200 35450

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Nov	34394	34979	34360	619	34899	34899	↑ 510	1.48	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34979 (14/Nov)	34198 (13/Nov)	34979 (14/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4651.83	
	4587.67	
	4550.33	
SUPPORT	4448.83	
	4384.67	
	4347.33	
SUGGESTION	BUY	4505.00
	SELL	---
	S/L	4455.00
	T/P:	4585.00 4635.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Nov	4427.00	4523.50	4422.00	101.50	4513.00	4513.00	↑ 86.50	1.95	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4523.50 (14/Nov)	4406.75 (13/Nov)	4523.50 (14/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16391.08	
	16154.17	
	16024.83	
SUPPORT	15658.58	
	15421.67	
	15292.33	
SUGGESTION	BUY	15845.00
	SELL	---
	S/L	15720.00
	T/P:	16020.00 16195.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Nov	15555.25	15917.25	15551.00	366.25	15895.50	15895.50	↑ 344.25	2.21	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15917.25 (14/Nov)	15464.25 (13/Nov)	15917.25 (14/Nov)	14410.75 (01/Nov)	16059.75 (19/Jul)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33990	
	33615	
	33415	
SUPPORT	32840	
	32465	
	32265	
SUGGESTION	BUY	33165
	SELL	---
	S/L	32965
	T/P:	33515 33765

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
14 Nov	32810	33240	32665	575	33215	33215	↑ 430	1.31	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33240 (14/Nov)	32495 (13/Nov)	33240 (14/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Nov	17515	17887	17382	505	17855	17855	↑ 275	1.56	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17887 (14/Nov)	17136 (13/Nov)	18070 (06/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)

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PT. Valbury Asia Futures

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