

## SUMMARY 15 Maret 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street rebound pada hari Selasa karena sebagian besar data inflasi sesuai target dan memudarnya kekhawatiran atas penularan di sektor perbankan mendinginkan ekspektasi mengenai ukuran kenaikan suku bunga pada pertemuan kebijakan Federal Reserve minggu depan. <i>Resistance utama 32648, support 31904</i>	↑	31904	32648
<b><u>S&amp;P 500</u></b>	Wall Street rebound pada hari Selasa karena sebagian besar data inflasi sesuai target dan memudarnya kekhawatiran atas penularan di sektor perbankan mendinginkan ekspektasi mengenai ukuran kenaikan suku bunga pada pertemuan kebijakan Federal Reserve minggu depan. <i>Resistance utama 3994.00, support 3876.75</i>	↑	3876.75	3994.00
<b><u>Nasdaq</u></b>	Wall Street rebound pada hari Selasa karena sebagian besar data inflasi sesuai target dan memudarnya kekhawatiran atas penularan di sektor perbankan mendinginkan ekspektasi mengenai ukuran kenaikan suku bunga pada pertemuan kebijakan Federal Reserve minggu depan. <i>Resistance utama 12467.25, support 12043.25</i>	↑	12043.25	12467.25
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 2,19% ditutup pada angka 27.222 sementara Indeks Topix yang lebih luas melemah 2,67% di angka 1.948 pada hari Selasa, ini merupakan penurunan untuk hari ketiga secara berturut-turut, dengan saham bank-bank terkemuka memimpin pelemahan karena gejolak di sektor perbankan AS terus bergema di seluruh pasar dunia. Investor juga bersiap untuk data inflasi utama AS, yang akan menjadi salah satu laporan ekonomi utama terakhir yang akan dipertimbangkan Federal Reserve sebelum pertemuan kebijakan minggu depan. Di dalam negeri, data pada hari Senin menunjukkan bahwa mood di antara perusahaan manufaktur besar di Jepang turun tajam pada kuartal pertama karena biaya input yang tinggi dan ketidakpastian ekonomi global sangat membebani. <i>Resistance utama 27328, support 26933</i>	↑	26933	27328
<b><u>Hang Seng Futures</u></b>	Pasar saham di Hong Kong melemah 448,01 poin atau 2,27% ditutup pada 19.247,96, ini merupakan penutupan terendah sejak 7 Desember 2022, turun dari reli tajam pada hari Senin, karena investor terus bereaksi terhadap kegagalan bank terbesar AS sejak 2008. Sektor keuangan turun 3%, mengikuti Indeks Perbankan S&P Wall Street yang turun 7% pada hari Senin, persentase penurunan satu hari terbesar sejak 11 Juni 2020. Indeks teknologi Hang Seng turun 2,6%, konsumen kehilangan 2,1% dan properti turun 0,8%. Berita bahwa Beijing akan melanjutkan pemberian visa untuk turis dan orang asing mulai 15 Maret gagal mengangkat sentimen, karena para pedagang dengan hati-hati mengantisipasi sejumlah data ekonomi China untuk bulan-bulan pertama tahun 2023 yang akan diterbitkan Rabu. <i>Resistance utama 19767, support 19232</i>	↑	19232	19767

Closing Prices – 14 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32155.40	↑ 336.26 / 1.06%	.N225	27222.04	↓ 610.92 / 2.19%
/.SPX	3918.40	↑ 62.64 / 1.62%	.KS200	2348.97	↓ 61.63 / 2.56%
/.IXIC	11428.15	↑ 239.31 / 2.14%	.HSI	19247.96	↓ 448.01 / 2.27%
JPY=	134.22	↑ 1.02 / 0.77%	/.SSEC	3245.31	↓ 23.38 / 0.72%
KRW=	1310.05	↑ 8.73 / 0.67%	/CLc1 (Oil)	71.50	↓ 3.21 / 4.30%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-Mar-23	04:30	NZ	Performance Services Index	Feb	55.8	--	54.5	54.7
	06:50	JP	BSI Large Manufacturing QoQ	1Q	-10.5%	--	-3.6	--
	06:50	JP	BSI Large All Industry QoQ	1Q	--	--	0.7	--
Tue/14-Mar-23	01:05	GB	BOE's Dhingra speaks					
	06:30	AU	Westpac Consumer Conf SA MoM	Mar	0.0%	--	-6.9%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	78.5	--	78.5	--
	07:30	AU	NAB Business Confidence	Feb	-4	0	6	--
	07:30	AU	NAB Business Conditions	Feb	17	21	18	--
	14:00	GB	Payrolled Employees Monthly Change	Feb	98k	--	42k	--
	14:00	GB	Claimant Count Rate	Feb	-11.2k	--	3.9%	-30.3k
	14:00	GB	Jobless Claims Change	Feb	--	--	-12.9k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Jan	5.7%	5.7%	6%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jan	6.5%	6.6%	6.7%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Jan	3.7%	3.8%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Jan	65k	52k	74k	--
	14:30	CH	Producer & Import Prices YoY	Feb	2.7%	--	3.3%	--
	14:30	CH	Producer & Import Prices MoM	Feb	-0.2%	--	0.7%	--
	15:30	HK	PPI YoY	4Q	--	--	0.4%	--
	15:30	HK	Industrial Production YoY	4Q	-0.1%	--	-0.6%	-0.5%
	17:00	US	NFIB Small Business Optimism	Feb	90.9	--	90.3	--
	19:30	CA	Manufacturing Sales MoM	Jan	4.1%	3.9%	-2.1%	--
	19:30	US	CPI MoM	Feb	0.4%	0.4%	0.5%	--
	19:30	US	CPI Ex Food and Energy MoM	Feb	0.5%	0.4%	0.4%	--
	19:30	US	CPI YoY	Feb	6%	6.0%	6.4%	--
19:30	US	CPI Ex Food and Energy YoY	Feb	5.5%	5.5%	5.6%	--	
19:30	US	CPI Index NSA	Feb	300.84	300.86	299.17	--	
19:30	US	CPI Core Index SA	Feb	301	--	302.702	--	
19:30	US	Real Avg Hourly Earning YoY	Feb	--	--	-1.8%	--	
19:30	US	Real Avg Weekly Earnings YoY	Feb	--	--	-1.5%	--	
Wed/15-Mar-23	N/A	DE	Current Account Balance	Jan		--	24.3b	--
	N/A	GB	UK Chancellor Presents Spring Budget to Parliament					
	04:20	US	Fed's Bowman Speaks at Community Bankers Event in Hawaii					
	04:45	NZ	BoP Current Account Balance NZD	4Q		-8.250b	-10.205b	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q		-8.3%	-7.9%	--
	06:50	JP	BOJ Minutes of Jan. Meeting					
	09:00	CN	Industrial Production YTD YoY	Feb		2.6%	3.6%	--
	09:00	CN	Retail Sales YTD YoY	Feb		3.5%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Feb		5.3%	5.5%	--
	17:00	EZ	Industrial Production SA MoM	Jan		--	-1.1%	--
	17:00	EZ	Industrial Production WDA YoY	Jan		--	-1.7%	--
	19:15	CA	Housing Starts	Feb		--	215.4k	--
	19:30	GB	UK Chancellor of the Exchequer Jeremy Hunt's annual budget					
	19:30	US	PPI Final Demand MoM	Feb		0.3%	0.7%	--
	19:30	US	PPI Ex Food and Energy MoM	Feb		0.4%	0.5%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Feb		0.3%	0.6%	--
	19:30	US	PPI Final Demand YoY	Feb		5.4%	6%	--
	19:30	US	PPI Ex Food and Energy YoY	Feb		5.2%	5.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Feb		--	4.5%	--
	19:30	US	Empire Manufacturing	Mar		-7.7	-5.8	--
	19:30	US	Retail Sales Advance MoM	Feb		0.2%	3%	--

	19:30	US	Retail Sales Ex Auto MoM	Feb		-0.1%	2.3%	--
	19:30	US	Retail Sales Ex Auto and Gas	Feb		--	2.6%	--
	19:30	US	Retail Sales Control Group	Feb		-0.3%	1.7%	--
	20:00	CA	Existing Home Sales MoM	Feb		--	-3%	--
	21:00	US	Business Inventories	Jan		0.0%	0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	10-Mar		--	-1694k	--
	21:30	US	DOE Cushing OK Crude Inventory	10-Mar		--	-890k	--
	21:30	US	DOE U.S. Gasoline Inventories	10-Mar		--	-1134k	--
	21:30	US	DOE U.S. Distillate Inventory	10-Mar		--	138k	--
	21:30	US	DOE U.S. Refinery Utilization	10-Mar		--	0.2%	--
<b>Thu/16-Mar-23</b>	04:45	NZ	GDP SA QoQ	4Q		-0.2%	2%	--
	04:45	NZ	GDP YoY	4Q		3.3%	6.4%	--
	06:50	JP	Imports YoY	Feb		12.4%	17.8%	--
	06:50	JP	Trade Balance	Feb		-¥1132.8b	-¥3496.6b	--
	06:50	JP	Trade Balance Adjusted	Feb		-¥1427.2b	-¥1821.3b	--
	06:50	JP	Exports YoY	Feb		7%	3.5%	--
	06:50	JP	Core Machine Orders MoM	Jan		1.6%	1.6%	--
	06:50	JP	Core Machine Orders YoY	Jan		-3.4%	-6.6%	--
	07:00	AU	Consumer Inflation Expectation	Mar		--	5.1%	--
	07:30	AU	Employment Change	Feb		50.0k	-11.5k	--
	07:30	AU	Unemployment Rate	Feb		3.6%	3.7%	--
	07:30	AU	Full Time Employment Change	Feb		--	-43.3k	--
	07:30	AU	Part Time Employment Change	Feb		--	31.8k	--
	07:30	AU	Participation Rate	Feb		66.6%	66.5%	--
	11:30	JP	Industrial Production MoM	Jan F		--	-4.6%	--
	11:30	JP	Industrial Production YoY	Jan F		--	-2.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	HK	Unemployment Rate SA	Feb		--	3.4%	--
	18:00	GB	UK OBR briefs on budget					
	19:30	CA	Wholesale Trade Sales MoM	Jan		--	-0.8%	--
	19:30	US	Initial Jobless Claims	11-Mar		--	211k	--
	19:30	US	Import Price Index MoM	Feb		-0.2%	-0.2%	--
	19:30	US	Import Price Index ex Petroleum MoM	Feb		--	0.2%	--
	19:30	US	Import Price Index YoY	Feb		--	0.8%	--
	19:30	US	Export Price Index MoM	Feb		-0.3%	0.8%	--
	19:30	US	Continuing Claims	4-Mar		--	1718k	--
	19:30	US	Export Price Index YoY	Feb		--	2.3%	--
	19:30	US	Housing Starts	Feb		1310k	1309k	--
	19:30	US	Building Permits	Feb		1350k	1339k	--
	19:30	US	Housing Starts MoM	Feb		0.1%	-4.5%	--
	19:30	US	Building Permits MoM	Feb		0.8%	0.1%	--
	19:30	US	Philadelphia Fed Business Outlook	Mar		-14.8	-24.3	--
	20:15	EZ	ECB Main Refinancing Rate	16-Mar		3.5%	3.00%	--
	20:15	EZ	ECB Marginal Lending Facility	16-Mar		--	3.25%	--
	20:15	EZ	ECB Deposit Facility Rate	16-Mar		3%	2.50%	--
	20:45	EZ	ECB President Christine Lagarde Holds Press Conference					
<b>Fri/17-Mar-23</b>	N/A	EZ	OECD Publishes Interim Economic Outlook					
	16:30	GB	BOE releases Ipsos inflation attitudes survey					
	16:30	GB	BoE/Ipsos Inflation Next 12 Mths	Feb		--	4.8%	--
	17:00	EZ	Labour Costs YoY	4Q		--	2.9%	--
	17:00	EZ	CPI MoM	Feb F		--	0.8%	--
	17:00	EZ	CPI YoY	Feb F		--	8.6%	--
	17:00	EZ	CPI Core YoY	Feb F		--	5.6%	--
	19:30	CA	Industrial Product Price MoM	Feb		--	0.4%	--
	20:15	US	Industrial Production MoM	Feb		0.5%	0.0%	--
	20:15	US	Manufacturing (SIC) Production	Feb		--	1%	--
	21:00	US	U. of Mich. Sentiment	Mar P		67	67	--
	21:00	US	U. of Mich. Current Conditions	Mar P		--	70.7	--
	21:00	US	U. of Mich. Expectations	Mar P		--	64.7	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar P		--	4.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar P		--	2.9%	--
<b>Sat/18-Mar-23</b>	00:00	US	Baker Hughes U.S. Rig Count	17-Mar		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	33392	
	32969	
	32648	
SUPPORT	31904	
	31481	
	31160	
SUGGESTION	BUY	32275
	SELL	---
	S/L	32075
	T/P:	32625 32875

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Mar (DJ-MAR)	31908	32305	31802	503	32085	32085	↑ 193	0.61	--
14 Mar (DJ-JUN)	32133	32546	32031	515	32327	32327	↑ 210	0.65	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32546 (14/Mar)	31523 (13/Mar)	33585 (06/Mar)	31523 (13/Mar)	34540 (14/Feb)	31523 (13/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



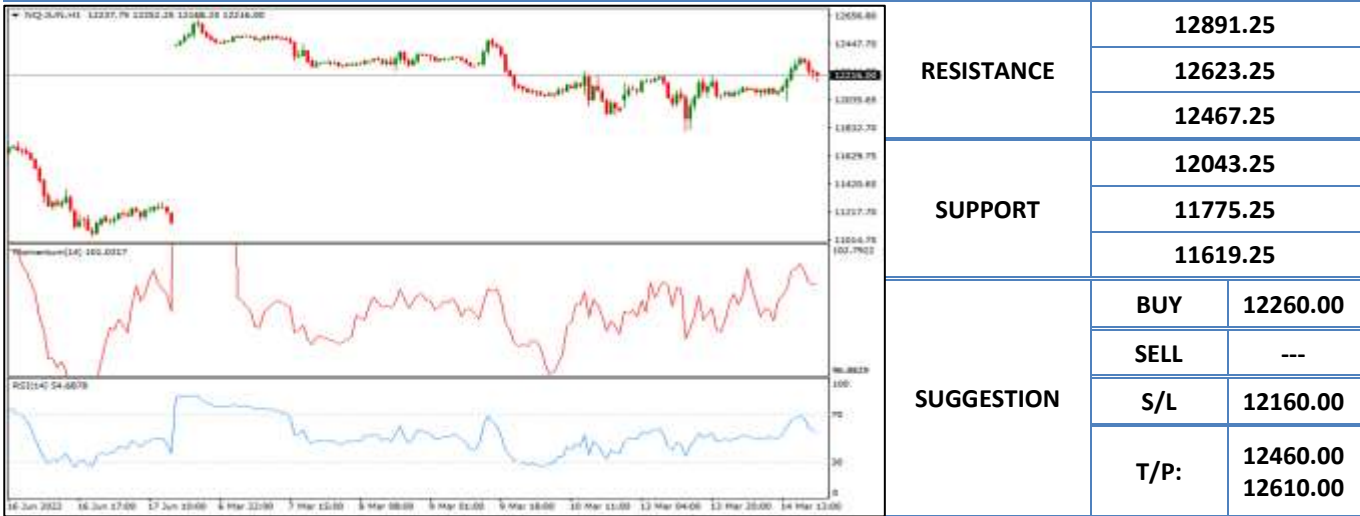
RESISTANCE	4111.25	
	4041.50	
	3994.00	
SUPPORT	3876.75	
	3807.00	
	3759.50	
SUGGESTION	BUY	3926.00
	SELL	---
	S/L	3881.00
	T/P:	3991.00 4026.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Mar (SP-MAR)	3865.25	3937.25	3854.50	82.75	3913.00	3913.00	↑ 49.75	1.29	--
14 Mar (SP-JUN)	3897.00	3971.75	3886.75	85.00	3946.50	3946.50	--	--	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3971.75 (14/Mar)	3808.50 (13/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Mar (NQ-MAR)	11955.25	12222.00	11931.25	290.75	12181.00	12181.00	↑ 236.00	1.98	--
14 Mar (NQ-JUN)	12079.25	12355.25	12034.00	321.25	12311.25	12311.25	↑ 243.25	2.02	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12355.25 (14/Mar)	11687.75 (13/Mar)	12484.50 (06/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
14 Mar	27200	27230	26835	395	27180	27180	↑ 5	0.02	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27710 (13/Mar)	26835 (14/Mar)	28640 (08/Mar)	26835 (14/Mar)	28640 (08/Mar)	25565 (03/Jan)



### Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Mar	19483	19672	19137	535	19547	19547	↓ 22	0.11	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19827 (13/Mar)	19137 (14/Mar)	21055 (07/Mar)	19137 (14/Mar)	22799 (27/Jan)	19137 (14/Mar)



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