

## SUMMARY 14 September 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup beragam setelah penutupan pada hari Rabu, karena kenaikan di sektor Utilitas, Teknologi, dan Barang Konsumsi mendorong kenaikan saham, sementara kerugian di sektor Minyak & Gas, Bahan Dasar, dan Industri menyebabkan penurunan harga. Resistance utama 35187, support 34584	↓	34584	35187
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup beragam setelah penutupan pada hari Rabu, karena kenaikan di sektor Utilitas, Teknologi, dan Barang Konsumsi mendorong kenaikan saham, sementara kerugian di sektor Minyak & Gas, Bahan Dasar, dan Industri menyebabkan penurunan harga. Resistance utama 4550.33, support 4467.33	↓	4467.33	4550.33
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup beragam setelah penutupan pada hari Rabu, karena kenaikan di sektor Utilitas, Teknologi, dan Barang Konsumsi mendorong kenaikan saham, sementara kerugian di sektor Minyak & Gas, Bahan Dasar, dan Industri menyebabkan penurunan harga. Resistance utama 15719.17, support 15314.17	↑	15314.17	15719.17
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,21% ditutup pada 32,706 sementara Indeks Topix yang lebih luas turun 0,05% menjadi 2,379 pada hari Rabu, mengurangi kenaikan dari sesi sebelumnya dan mengambil isyarat dari memimpin negatif di Wall Street karena investor bersiap untuk pembacaan inflasi AS yang penting. dapat mempengaruhi arah kebijakan moneter Federal Reserve. Kekhawatiran baru terhadap inflasi di tengah kenaikan harga minyak juga membebani sentimen pasar. Investor juga mencerna data swasta yang menunjukkan kepercayaan perusahaan di kalangan produsen dan non-produsen di Jepang menurun pada bulan September, sementara harga produsen pada bulan Agustus naik paling sedikit dalam 29 bulan. Resistance utama 32763, support 32453	↑	32453	32763
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 16,67 poin atau mendekati 0,1% ditutup pada angka 18,009.23 pada hari Rabu, berada di zona merah untuk sesi kelima berturut-turut sementara bertahan di level terendah dalam tiga minggu setelah badan antimonopoli Uni Eropa mengatakan akan meluncurkan penyelidikan terhadap praktik pasar yang berpotensi tidak adil oleh perusahaan mobil listrik Tiongkok. Secara bersamaan, investor terus mengambil sikap hati-hati menjelang sejumlah data ekonomi Tiongkok pada hari Jumat, yang mencakup output industri, penjualan ritel, tingkat pengangguran yang disurvei, dan investasi tetap. Resistance utama 18199, support 17926	↓	17926	18199

### Closing Prices – 13 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34575.53	↓ 70.46 / 0.20%	.N225	32715.00	↓ 75.00 / 0.23%
/.SPX	4467.44	↑ 5.54 / 0.12%	.KS200	2534.70	↓ 1.88 / 0.07%
/.IXIC	13813.58	↑ 39.96 / 0.29%	.HSI	18010.00	↓ 13.50 / 0.07%
JPY=	147.42	↑ 0.34 / 0.23%	/.SSEC	3123.07	↓ 13.99 / 0.45%
KRW=	1329.77	↑ 2.35 / 0.18%	/Clc1 (Oil)	88.87	↑ 0.09 / 0.10%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/11-Sep-23</b>	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
<b>Tue/12-Sep-23</b>	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	-1.5%	--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep	79.7	--	81	--
	08:30	AU	NAB Business Confidence	Aug	2	--	2	1
	08:30	AU	NAB Business Conditions	Aug	13	--	10	11
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug	0.9k	--	29k	7.4k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	8.5%	8.2%	8.4%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	7.8%	7.8%	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul	-207k	-185k	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep	-8.9	-6.2	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep	-11.4	-15	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-79.4	-75	-71.3	--
	17:00	US	NFIB Small Business Optimism	Aug	91.3	91.6	91.9	--
	19:45	DE	Current Account Balance	Jul	€18.7b	--	€29.6b	€28.4b
<b>Wed/13-Sep-23</b>	06:50	JP	PPI YoY	Aug	3.2%	3.2%	3.6%	3.4%
	06:50	JP	PPI MoM	Aug	0.3%	0.1%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q	5.4%	0.2%	-0.4%	--
	13:00	GB	Monthly GDP (MoM)	Jul	-0.5%	-0.2%	0.5%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.2%	0.3%	0.2%	--
	13:00	GB	Industrial Production MoM	Jul	-0.7%	-0.6%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul	0.4%	0.5%	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul	-0.8%	-1%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul	3%	2.7%	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul	0.1%	0.2%	0.1%	--
	13:00	GB	Construction Output MoM	Jul	-0.5%	-0.5%	1.6%	--
	13:00	GB	Construction Output YoY	Jul	2.8%	2.8%	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-14064m	£-16000m	-£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-3446m	--	£-4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul		--	£-15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	-£5254m	--
	15:30	HK	PPI YoY	2Q	-0.2%	--	1%	--
	15:30	HK	Industrial Production YoY	2Q	2.6%	--	3.9%	3.8%
	16:00	EZ	Industrial Production SA MoM	Jul	-1.1%	-0.7%	0.5%	0.4%
	16:00	EZ	Industrial Production WDA YoY	Jul	-2.2%	-0.3%	-1.2%	-1.1%
	19:30	US	CPI MoM	Aug	0.6%	0.6%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug	0.3%	0.2%	0.2%	--
	19:30	US	CPI YoY	Aug	3.7%	3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug	4.3%	4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug	307.026	306.976	305.691	--
	19:30	US	CPI Core Index SA	Aug	306.269	--	304.348	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
21:30	US	DOE U.S. Crude Oil Inventories	8-Sep	3954k	-1912k	-6307k	--	
21:30	US	DOE Cushing OK Crude Inventory	8-Sep	-2450k	--	-1750k	--	
21:30	US	DOE U.S. Gasoline Inventories	8-Sep	5560k	237k	-2666k	--	
21:30	US	DOE U.S. Distillate Inventory	8-Sep	3931k	1303k	679k	--	
21:30	US	DOE U.S. Refinery Utilization	8-Sep	0.6%	--	-0.2%	--	
<b>Thu/14-Sep-23</b>	01:00	US	Monthly Budget Statement	Aug	\$89b	\$-240b	\$-221b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--
	11:30	JP	Industrial Production MoM	Jul F		--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-2.5%	--
11:30	JP	Capacity Utilization MoM	Jul		--	3.8%	--	

	13:30	CH	Producer & Import Prices YoY	Aug		--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug		--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep		4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep		4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep		3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug		0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug		0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep		--	216k	--
	19:30	US	Retail Sales Control Group	Aug		-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep		--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	US	Business Inventories	Jul		0.1%	0.0%	--
<b>Fri/15-Sep-23</b>	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch					
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	46.3	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug		3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug		6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul		0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug		--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul		--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul		--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug		0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	0.0%	--
	19:30	US	Import Price Index YoY	Aug		--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug		0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug		--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep		-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug		0.1%	1%	--
	20:15	US	Capacity Utilization	Aug		79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P		69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P		--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	3%	--
<b>Sat/16-Sep-23</b>	00:00	US	Baker Hughes U.S. Rig Count	15-Sep		--	--	--

### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (DJ-SEP)	34663	34786	34512	274	34592	34592	↓ 84	0.24	--
13 Sep (DJ-DEC)	34990	35115	34839	276	34921	34921	↓ 84	0.24	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
35200 (12/Sep)	34512 (13/Sep)	35200 (12/Sep)	34316 (06/Sep)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (S&P-SEP)	4464.00	4480.50	4446.50	34.00	4470.50	4470.50	↑ 4.50	0.10	--
13 Sep (S&P-DEC)	4512.50	4529.50	4495.00	34.50	4519.25	4519.25	↑ 4.75	0.11	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4538.25 (12/Sep)	4446.50 (13/Sep)	4546.75 (01/Sep)	4433.75 (07/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	16124.17	
	15871.08	
	15719.17	
SUPPORT	15314.17	
	15061.08	
	14909.17	
SUGGESTION	BUY	15520.00
	SELL	---
	S/L	15420.00
	T/P:	15720.00
		15820.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (NQ-SEP)	15308.75	15422.75	15213.00	209.75	15372.00	15372.00	↑ 64.25	0.42	--
13 Sep (NQ-DEC)	15503.25	15618.00	15406.25	211.75	15567.25	15567.25	↑ 64.50	0.42	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15678.00 (12/Sep)	15213.00 (13/Sep)	15678.00 (12/Sep)	15156.25 (07/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33073	
	32892	
	32763	
SUPPORT	32453	
	32272	
	32143	
SUGGESTION	BUY	32590
	SELL	---
	S/L	32490
	T/P:	32815
		32940

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
13 Sep	32560	32710	32400	310	32640	32640	↑ 65	0.20	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32710 (13/Sep)	32165 (11/Sep)	33170 (05/Sep)	32165 (11/Sep)	33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – SEP)

Exp. Date: 29 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep	18143	18230	17957	273	18047	18047	↓ 106	0.58	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18230 (13/Sep)	17848 (11/Sep)	18898 (04/Sep)	17848 (11/Sep)	22799 (27/Jan)	17542 (21/Aug)

PT. Valbury Asia Futures

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